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United States  
Department of  
Agriculture

Foreign  
Agricultural  
Service

# Foreign Agriculture Circular

## Cotton

U.S. DEPT. OF AGRICULTURE  
WORLD AGRICULTURAL  
OUTLOOK BOARD

FC-1-85

January 1985

## World Cotton Situation

5 185

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### COTTON BRIEFS

\*The 1984/85 U.S. cotton export estimate was increased to 6.5 million bales, 200,000 above last month's figure.

\*Prospects of additional cotton purchases by the Soviet Union have improved as the crop situation in Uzbekistan deteriorates.

\*Egypt has tendered about 100,000 bales of U.S. cotton and would like to buy at least another 100,000.

\*Foreign exportable supplies continue to climb with improved crop outlooks abroad.

\*Pakistan's export outlook improved 100,000 bales to 1 million during the month.

\*Brazil's favorable cotton crop outlook boosts their export prospects 50 percent to 300,000 bales.

\*China's enormous crop should more than double stocks by the end of the season at 16.2 million bales, representing 44 percent of world stocks.

\*Overall prices in international markets declined during the month, and U.S. price competitiveness deteriorated further.

\*\*\*\*\*

Statistics are based on the "World Agricultural Supply and Demand Estimates" released January 11. The cotton year runs from August through July. All bales in the report are 480 pound-net weight. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the division or call (202) 382-9512.

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1978/79 - 84/85 (1000 METRIC TONS)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS	4324	3653	3419	3519	4265	4222	4134	6744
US	1164	862	653	591	1444	1728	605	947
USSR	537	413	469	563	550	402	452	474
IMPORT NATIONS	1357	1282	1330	1288	1287	1191	1153	1132
PRC	544	318	337	521	412	657	1702	3531
FOREIGN TOTAL	4517	4065	4082	4065	4106	3683	4680	6928
WORLD TOTAL 2/	5681	4926	4735	4646	5550	5411	5284	7872
<b>PRODUCTION:</b>								
EXPORT NATIONS	12520	13764	13634	14949	14298	14312	17357	0
US	2364	3185	2422	3407	2605	1692	2894	0
USSR	2592	2794	2939	2891	2599	2674	2613	0
IMPORT NATIONS	465	451	485	471	400	420	472	0
PRC	2168	2199	2700	2961	3592	4639	5661	0
FOREIGN TOTAL	10621	11009	11690	12003	12083	13030	14923	0
WORLD TOTAL 2/	12995	14194	14112	15409	14687	14722	17817	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS	9665	10032	10194	10256	10532	10530	10679	0
US	1383	1417	1293	1146	1200	1290	1154	0
USSR	1976	1981	1992	1992	2003	2025	2068	0
IMPORT NATIONS	4134	4349	4137	4135	4272	4443	4521	0
PRC	2852	3070	3288	3527	3571	3484	3592	0
FOREIGN TOTAL	12400	12945	13068	13228	13576	13668	14030	0
WORLD TOTAL 2/	13783	14361	14350	14375	14776	14958	15185	0
<b>EXPORTS:</b>								
EXPORT NATIONS	4162	4938	4206	4290	4142	4081	4360	0
US	1346	2009	1290	1430	1134	1477	1412	0
USSR	818	821	886	935	847	762	740	0
IMPORT NATIONS	132	116	96	116	89	146	120	0
PRC	3	3	1	0	16	163	261	0
FOREIGN TOTAL	2948	3049	3002	2972	3099	2749	3068	0
WORLD TOTAL 2/	4294	5053	4292	4402	4231	4227	4480	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
COMPONENTS MAY NOT ADD DUE TO ROUNDING



TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1978/79 - 84/85 (1000 480 LB BALES)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS								
US	19859	16776	15704	16161	19587	19391	18986	30974
USSR	5347	3958	3000	2668	6632	7937	2777	4349
IMPORT NATIONS	2465	1895	2154	2585	2527	1845	2075	2175
PRC	6233	5386	6109	5917	5910	5469	5294	5180
FOREIGN TOTAL	2500	1460	1548	2392	1892	3017	7817	16217
WORLD TOTAL 2/	20745	18668	18748	18670	18859	16915	21493	31805
<b>PRODUCTION:</b>								
EXPORT NATIONS								
US	57503	63219	62618	68658	65670	65734	79721	0
USSR	10856	14629	11122	15646	11963	7771	13292	0
IMPORT NATIONS	11907	12833	13498	13277	11932	12280	12000	0
PRC	2136	2071	2226	2164	1839	1933	2169	0
FOREIGN TOTAL	9950	10100	12400	13600	16500	21300	26000	0
WORLD TOTAL 2/	48783	50565	53691	55128	55494	59844	68538	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS								
US	44392	46078	46820	47104	48373	48365	49049	0
USSR	6352	6506	5891	5264	5513	5926	5300	0
IMPORT NATIONS	9075	9100	9150	9150	9200	9300	9500	0
PRC	18913	19945	18983	18967	19544	20388	20744	0
FOREIGN TOTAL	13100	14100	15100	16200	16400	16000	16500	0
WORLD TOTAL 2/	56943	59445	59886	60757	62354	62777	64443	0
<b>EXPORTS:</b>								
EXPORT NATIONS								
US	19115	22680	19320	19703	19024	18743	20025	0
USSR	6180	9229	5926	6567	5207	6786	6485	0
IMPORT NATIONS	3756	3770	4070	4295	3890	3500	3400	0
PRC	606	535	397	515	410	671	552	0
FOREIGN TOTAL	15	12	6	0	75	750	1200	0
WORLD TOTAL 2/	13541	13981	13791	13651	14227	12628	14092	0
WORLD TOTAL 2/	19721	23210	19717	20218	19434	19414	20577	0

1/ SEASON BEGINNING AUGUST 1.  
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS  
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.  
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
COMPONENTS MAY NOT ADD DUE TO ROUNDING

World 1984/85 cotton consumption prospects have improved slightly during the past month to a record 69.7 million bales, about 1.0 million more than last season. Principal revisions were made in India reflecting greater available supplies and moderately less consumption in Thailand.

World cotton production in 1984/85 is estimated at a record 81.8 million bales, 1 percent above last month's forecast and 21 percent above 1983/84. Foreign production is estimated at 68.5 million bales, 2 percent above a month earlier and 15 percent above 1983/84. Brazil and China account for over half the production increase this month. Crops in both countries are expected to be a record. A record crop also is anticipated in Pakistan, where the harvest is 50 percent complete and ginning rates are reported high. Larger crops are also anticipated in India and Turkey.

U.S. cotton exports continue to move at a favorable pace. Monthly exports during November increased to 507,000 bales, 65 percent above the October level and the largest November movement since the 1979/80 season. Season-to-date exports reached 1.6 million bales, compared with 1.5 million a year earlier. Exports this season have been much larger to Europe. The major gains are to Italy, Greece, the Soviet Union, Yugoslavia and Switzerland. Exports to Asia, the West Hemisphere and Africa are below a year ago. The two largest U.S. markets, Japan and South Korea, are down 8 percent and 4 percent, respectively. Both countries report cotton imports from China. Japanese trade statistics indicate August/November imports of 36,000 bales from China, 2.7 times the level in comparable period of 1983/84. The U.S. agricultural counselor in Seoul reports South Korean buyers indicate that actual imports will depend on the willingness of China to discount its cotton. Chinese cotton reportedly lacks a well-defined grading system and, therefore, can vary in quality and moisture level.

The U.S. Export Sales report indicates December 1984 movement increased seasonably from November, but fell below the level achieved in December 1983. Export movement in the four weeks ending December 27 was reported at 561,000 bales (535,000 running bales), 5 percent below a year earlier. Cumulative export movement through December 27 was reported at 2.2 million bales, slightly more than a year earlier. Total 1984/85 U.S. cotton exports are forecast at 6.5 million bales, still moderately below the 6.8 million shipped in 1983/84.

U.S. cotton imports during August-November were insignificant, totaling 846 bales, compared with 875 bales during the same period last season. Egypt and Mexico were the principal suppliers.

World cotton trade projections have been increased from the December forecast and now total 20.6 million bales. Principal revisions were made in the Soviet Union, the United States, Greece, Pakistan and Syria. The Soviet import forecast was increased and export forecast trimmed to reflect lower available supplies; Soviet harvesting progressed slower than last season and the crop estimate was reduced. The USSR purchased substantial cotton from the United States and other suppliers in the past two seasons. The U.S. export forecast was increased to 6.5 million bales to reflect anticipated sales to the USSR and GSM-102 credit approval, which will enable Egypt to purchase U.S. upland cotton.



The reduction in the Greek production estimate is expected to encourage Greece to import more cotton than previously expected. The Pakistani crop estimate increase will provide larger available supplies for export and a reduction in the Syrian crop estimate lowered export availability.

World carryout stock prospects continued to climb in January despite modest increases in world consumption. The 1984/85 world ending stock level is now estimated at 36.2 million bales, 1.1 million above last month's figure. Significant increases in Brazil and China are primarily responsible for the upward stock revision. On the other hand, improved U.S. export prospects have reduced the U.S. stock estimate to 4.3 million bales.

The average monthly international 'A' Index price fell during December to 72.03 cents per pound, while U.S. price quotes rose to 73.69 cents. The deteriorating U.S. price position is partially explained by the fact that foreign suppliers and buyers have focused on the ample supply situation. Overall, December's smaller U.S. export sales level reflects the less competitive U.S. price position in world markets.

#### INTERNATIONAL HIGHLIGHTS

According to the U.S. agricultural officer in Sao Paulo, the 1984/85 Brazilian cotton crop should total 3.7 bales, up 44 percent from last season's revised estimate of 1.6 million. Attractive cotton prices have encouraged plantings in the south, now estimated to have increased 37 percent over the previous year. Although it was extremely dry in Sao Paulo and Parana during part of the planting season (September and October), rains started in November and since then weather conditions have been satisfactory.

The U.S. agricultural attache in Islamabad forecasts Pakistan's output of cotton in 1984/85 at 3,845,000 bales, 76 percent above last season's crop of 2,188,000 bales. Record deliveries of raw cotton to gins are raising expectations that the 1984/85 cotton crop will be a record.

The U.S. agricultural counselor in New Delhi estimates India's 1984/85 cotton crop at 6,480,000 bales, 10 percent above last year's crop, mainly due to timely rains in most of the cotton producing areas during September and October. Cotton harvesting began in September and should be completed by April.

First quarter (Aug.-Oct.) raw cotton imports by Taiwan have declined 12 percent from the previous season. Moreover, the U.S. share of raw cotton purchased by mills has slipped to 26 percent, compared to the previous two seasons, when the U.S. share was 50 percent in 1983 and 42 percent in 1982. The overall import decline is attributed to a recent slowdown in Taiwan's cotton textile exports. The lower U.S. share reflects bumper crops and lower prices in nearby major cotton producing areas.

Representatives of Chinatex and the Japanese cotton trade have apparently reached a "fundamental understanding" on a new agreement which would govern shipping terms for Chinese cotton trade to Japan. The agreement will establish quality certifications and standard product weight, and establish penalties for such problems as shipping delays.

## MANMADE FIBER AND TEXTILES

Manmade fiber price levels continued weak in several international markets during December. Average price quotations for first quality polyester fiber declined during the month in five of the markets under observation. End-of-December prices dropped to the lowest level of calendar 1984. Early January 1985 quotations are below January 1984 in all markets.

### Average Price Quotations for First-Quality Polyester Fiber (1.7 decitex and 38 mm staple) 1/

	: January : 1984	: November : 1984	: December : 1984	: January : 1985
United States :	78.0	77.0	77.0	76.0
Taiwan :	60.0	61.0	60.0	56.5
Japan :	80.0	78.0	74.0	74.0
United Kingdom:	62.0	60.5	57.5	55.0
West Germany :	70.5	69.0	65.5	63.5
Italy :	63.0	63.0	64.0	62.0

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan and Japan, and delivered in the United Kingdom, West Germany and Italy.

The Soviet Union announced cloth production of 10.7 billion square meters during January-November 1984, 4 percent above the 1983 level of 10.3 billion.

## EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1984/85 cotton sales during the four-week period of Nov. 30-December 27, 1984, were 350,900 running bales (RB) of Upland and 10,700 RB of Pima cotton (See Table 7). Weekly Upland sales averaged 87,725 RB, only 71 percent of weekly average sales during November. The breakdown of sales follows: Upland 1-1/16" and longer represented 51 percent of sales; 1" to 1-1/16", 22 percent; and under 1", 27 percent. Taiwan, South Korea, Japan and Canada were the major buyers of Upland while Yugoslavia was the major buyer of Pima.



# SPECIAL SECTION: 1985/86 FOREIGN AREA PROSPECTS

## Harvested Cotton Area Forecast for 1985/86

Region	1984/85	1985/86	Percentage Change
	-----1,000 Hectares-----		
Mexico & Central America:	555	495	-10.8
South America.....:	3,411	3,145	-7.8
Europe.....:	305	325	+6.6
Africa.....:	3,568	3,565	-0.0
Asia.....:	12,133	12,010	-1.0
USSR & China.....:	9,730	8,800-9,000	-7.5 to -9.6
Foreign total.....:	29,702	28,340-28,540	-3.9 to -4.6
United States.....:	4,233	(1/)	(1/)
World total.....:	33,935	(1/)	(1/)

1/ Not available.

Preliminary forecasts indicate that foreign harvested cotton area in 1985/86 could range from 28 to 29 million hectares. This range represents a 2.4 to 5.7 percent decrease in cotton plantings from the previous year. The largest percentage change, 10.8 percent, is anticipated to occur in Mexico and Central America. Mexico should account for the largest decline as lower cotton prices prompt farmers to switch from cotton to wheat in the major cotton producing regions of Sinaloa and Sonora. Planting decisions remain uncertain in many Central American countries.

During the last several years, the Soviet Union's cotton area has stabilized at 3.2 million hectares. A slight decrease is possible if Kirgizia ceases to plant cotton.

In China, cotton area is expected to decline due to excessive supplies. China's State Council announced a new 1985 cotton policy in October that limits cotton procurements to 19.5 million bales. On the basis of this information, area could range from 5.6 to 5.8 million hectares.

Lower plantings are also anticipated in South America, particularly in Argentina, Brazil and Colombia due to depressed world cotton prices. In Argentina, the tight financial situation will likely prompt farmers to plant other crops. Brazil's cotton area is expected to revert back to a more normal level of about 2 million hectares. Planting decisions in Colombia will be influenced by credit restrictions and lower support prices.

Greece is expected to increase plantings by about 4 percent. Spain's area could increase by as much as 17 percent due to efforts to increase output.

Little change is anticipated in Africa. However, cotton area could decrease if the shift to food crops continues.

In Asia (excluding China), a slight decrease is anticipated due to expectations of reduced plantings in Syria and Turkey. Australia's area could be up marginally.

These forecasts are based primarily on special attache reports received in late December 1984 and early January 1985. Actual area could vary from these estimates for a number of reasons, including government policy, weather during planting and harvesting, and price changes for cotton and competing crops.

TABLE 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS  
(1,000 HA, 1,000 BALES AND MT/HA)

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	1982/83	1983/84	1984/85	1982/83	1983/84	1984/85	1982/83	1983/84	1984/85
	-----1,000 Hectares-----			-----KG/HA-----			-----1,000 Bales-----		
WESTERN HEMISPHERE:									
UNITED STATES	3,939	2,973	4,233	684	567	661	11,963	7,771	13,292
BRAZIL	2,113	1,960	2,240	308	286	360	2,985	2,577	3,700
MEXICO	204	245	320	921	923	850	863	1,038	1,250
ARGENTINA	360	510	475	310	353	337	512	827	735
COLOMBIA	56	119	223	587	644	594	151	352	608
PARAGUAY	240	280	320	333	321	340	367	413	500
PERU	83	95	120	433	761	717	165	332	395
GUATEMALA	49	57	57	933	1,069	1,146	210	280	300
NICARAGUA	90	117	110	847	614	564	350	330	285
EL SALVADOR	50	38	37	801	791	824	184	138	140
VENEZUELA	14	23	23	451	521	521	29	55	55
HONDURAS	4	7	7	762	653	622	14	21	20
ECUADOR	17	6	5	551	544	740	43	15	17
BOLIVIA	8	5	5	218	435	435	8	10	10
OTHERS	21	23	24	249	265	254	24	28	28
TOTAL.....	7,246	6,467	8,175	537	478	571	17,868	14,187	21,335
EUROPE:									
GREECE	137	168	192	693	762	731	436	588	645
SPAIN	49	38	64	1,120	980	953	252	171	280
BULGARIA	13	13	13	335	302	335	20	18	20
YUGOSLAVIA	3	4	5	290	163	348	4	3	8
ITALY	3	3	3	218	218	218	3	3	3
OTHERS	28	28	28	272	272	272	35	35	35
TOTAL.....	233	254	305	701	701	707	750	818	991
AFRICA:									
EGYPT	447	425	415	1,031	991	940	2,117	1,934	1,791
SUDAN	392	407	421	533	538	538	959	1,006	1,040
ZIMBABWE	138	191	190	435	429	430	276	376	375
SOUTH AFRICA	105	99	120	257	347	363	124	158	200
TANZANIA	360	344	310	119	137	130	197	216	185
CHAD	137	172	182	275	299	209	173	236	175
CAMEROON	55	70	71	519	529	460	131	170	150
UGANDA	468	600	600	025	030	31	54	83	85
NIGERIA	205	196	201	098	069	76	92	62	70
CENTRAL AFRICAN	68	80	81	150	150	161	47	55	60
ZAIRE	90	93	93	138	133	140	57	57	60
MOZAMBIQUE	110	110	100	109	109	109	55	55	50
MALAWI	35	35	35	218	218	218	35	35	35
MOROCCO	11	11	11	554	594	693	28	30	35
KENYA	150	145	110	061	057	59	42	38	30
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	579	604	591	366	358	400	974	993	1,085
TOTAL.....	3,387	3,619	3,568	346	333	333	5,388	5,531	5,453
ASIA AND OCEANIA:									
CHINA	5,828	6,077	6,500	616	763	871	16,500	21,300	26,000
USSR	3,188	3,192	3,230	815	838	809	11,932	12,280	12,000
INDIA	7,871	7,765	7,900	175	165	179	6,324	5,879	6,480
PAKISTAN	2,263	2,277	2,285	364	209	366	3,781	2,188	3,845
TURKEY	595	614	750	822	850	781	2,246	2,398	2,691
AUSTRALIA	92	136	175	1,098	1,037	1,026	464	648	825
SYRIA	159	176	174	994	1,098	902	726	888	721
ISRAEL	56	57	64	1,547	1,623	1,405	398	425	413
IRAN	205	184	184	454	473	473	427	400	400
THAILAND	114	102	114	357	391	351	187	183	184
BURMA	217	231	230	160	165	166	160	175	175
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
PHILIPPINES	10	12	11	457	399	475	21	22	24
KOREA, REPUBLIC	4	3	3	327	363	290	6	5	4
OTHERS	90	111	112	215	192	192	89	98	99
TOTAL.....	20,823	21,086	21,863	454	487	538	43,451	47,079	54,051
TOTAL FOREIGN.	27,752	28,426	29,702	435	458	502	55,494	59,844	68,538
WORLD TOTAL....	31,689	31,408	33,911	463	469	526	67,457	67,615	81,830

NOTE: Totals may not add because of rounding.

-- Denotes not available, unknown, or not applicable.

Harvest season beginning August 1.

Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

JANUARY 1985

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA



TABLE 4

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	20	10	25	55	33	0	0	22
CANADA	0	-	41	0	243	284	253	0	0	31
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	762	1	7	0	8	4	0	1	3
CUBA	4	272	54	5	170	229	180	0	0	49
DOMINICAN REP.	4	327	7	6	5	18	10	0	3	5
ECUADOR	6	544	3	15	42	60	57	0	0	3
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	23	521	41	55	80	176	120	0	0	56
TOTAL	57	413	199	108	639	946	741	0	4	201
WESTERN EUROPE										
AUSTRIA	0	-	26	0	106	132	100	0	9	23
BELGIUM	0	-	49	0	165	214	156	0	0	58
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	21	0	45	66	50	0	0	16
FRANCE	0	-	165	0	775	940	745	0	45	150
GERMANY (FRG)	0	-	405	0	988	1,393	976	0	79	338
GREECE	168	762	275	588	202	1,065	662	0	235	168
IRELAND	0	-	37	0	100	137	95	0	0	42
ITALY	3	218	267	3	1,150	1,420	1,130	0	0	290
NETHERLANDS	0	-	21	0	45	66	50	0	0	16
NORWAY	0	-	7	0	12	19	11	0	0	8
PORTUGAL	0	-	98	0	650	748	680	0	0	68
SPAIN	38	980	295	171	368	834	480	0	13	341
SWEDEN	0	-	7	0	25	32	23	0	0	9
SWITZERLAND	0	-	143	0	255	398	265	0	2	131
UNITED KINGDOM	0	-	70	0	217	287	234	0	5	48
TOTAL	209	794	1,889	762	5,113	7,764	5,667	0	388	1,709
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	301	49	18	275	342	300	0	0	42
CZECHOSLOVAKIA	0	-	114	0	525	639	525	0	0	114
GERMANY, EAST	0	-	140	0	455	595	455	0	0	140
HUNGARY	0	-	137	0	400	537	400	0	0	137
POLAND	0	-	250	0	620	870	700	0	0	170
ROMANIA	0	-	107	0	500	607	515	0	0	92
YUGOSLAVIA	4	163	29	3	535	567	530	0	0	37
TOTAL	45	271	833	56	3,310	4,199	3,460	0	0	739
ASIA/OCEANIA										
BANGLADESH	27	153	38	19	290	347	230	5	2	110
BURMA	231	165	44	175	25	244	200	0	0	44
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	533	0	1,171	1,704	1,235	0	0	469
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	227	0	1,050	1,277	850	0	195	232
INDONESIA	34	147	84	23	510	617	550	10	0	57
IRAQ	65	218	24	65	35	124	100	0	0	24
JAPAN	0	-	631	0	3,338	3,969	3,300	0	0	669
KOREA, NORTH	7	156	40	5	150	195	160	0	0	35
KOREA, REP. OF	3	322	572	5	1,602	2,179	1,615	2	0	562
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	36	0	133	169	135	0	0	34
PHILIPPINES	12	399	13	22	80	115	100	0	0	15
SINGAPORE	0	-	8	0	100	108	85	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	102	391	16	183	544	743	580	0	57	106
VIETNAM	12	91	76	5	175	256	185	0	0	71
TOTAL	499	221	2,353	508	9,251	12,112	9,379	17	269	2,447
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	1	1	20	22	20	0	0	2
KENYA	145	57	8	38	22	68	45	0	10	13
MADAGASCAR	20	566	8	52	0	60	50	0	0	10
MOROCCO	11	594	1	30	50	81	80	0	0	1
NIGER	2	436	3	4	3	10	8	0	0	2
NIGERIA	196	69	23	62	245	330	305	0	0	25
SOMALIA	12	127	6	7	2	15	10	0	0	5
SOUTH AFRICA	99	347	91	158	120	369	290	0	0	79
TUNISIA	0	-	6	0	58	64	58	0	0	6
ZAIRE	93	133	11	57	0	68	50	0	0	18
TOTAL	720	151	195	499	655	1,349	1,141	0	10	198
TOTAL IMPORTING	1,530	275	5,469	1,933	18,968	26,370	20,388	17	671	5,294

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

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TOBACCO, COTTON, AND SEEDS DIVISION



TABLE 4-A  
NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	510	353	260	827	20	1,107	514	23	117	453
BRAZIL	1,960	286	1,353	2,577	50	3,980	2,435	0	50	1,495
COLOMBIA	119	644	2	352	2	356	225	4	119	8
EL SALVADOR	38	791	69	138	0	207	46	0	119	42
GUATEMALA	57	1,070	16	280	0	296	36	0	219	41
HONDURAS	7	653	12	21	7	40	8	0	20	12
MEXICO	245	922	50	1,038	7	1,095	528	5	475	87
NICARAGUA	117	614	37	330	0	367	22	0	300	45
PARAGUAY	280	321	93	413	0	506	28	4	380	94
PERU	95	761	265	332	0	597	211	0	30	356
UNITED STATES	2,982	567	7,937	7,771	12	15,720	5,926	231	6,786	2,777
TOTAL	6,410	478	10,094	14,079	98	24,271	9,979	267	8,615	5,410
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	200	14	46	0	42	5	0	40	17
CAMEROON	70	529	3	170	0	173	35	0	80	58
CENT. AF. REP.	80	150	1	55	0	56	10	0	40	6
CHAD	172	299	18	236	0	254	10	0	210	34
EGYPT	425	991	251	1,934	0	2,185	1,310	0	780	95
IVORY COAST	136	429	20	268	0	288	81	0	187	20
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	101	537	40	249	0	289	35	0	200	54
MOZAMBIQUE	110	109	35	55	0	90	25	0	35	30
SENEGAL	37	318	7	54	0	61	25	0	21	15
SUDAN	407	538	874	1,006	0	1,880	105	0	1,050	725
TANZANIA	344	137	147	216	0	363	72	0	133	158
TOGO	30	392	5	54	0	59	10	0	35	14
UGANDA	600	30	4	83	0	87	20	0	50	17
UPPER VOLTA	71	445	69	145	0	214	10	0	125	79
ZAMBIA	15	435	1	30	0	31	23	0	0	8
ZIMBABWE	191	429	78	376	0	454	51	0	229	174
TOTAL	2,899	378	1,589	5,032	0	6,621	1,862	0	3,235	1,524
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	136	1,037	213	648	6	867	100	0	410	357
CHINA, MAINLAND	6,077	763	3,017	21,300	250	24,567	16,000	0	750	7,817
INDIA	7,765	165	1,736	5,879	2	7,617	6,500	0	300	817
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	57	1,623	186	425	20	631	100	0	370	161
PAKISTAN	2,277	209	153	2,188	290	2,631	2,030	180	280	141
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	24	5
SYRIA	176	1,099	108	888	0	996	188	0	700	108
TURKEY	614	850	223	2,398	0	2,621	1,775	0	499	347
USSR	3,192	838	1,845	12,280	750	14,875	9,300	0	3,500	2,075
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	20,569	493	7,700	46,571	1,318	55,589	36,474	180	6,893	12,042
TOTAL EXPORTING	29,878	479	19,383	65,682	1,416	86,481	48,315	447	18,743	18,976
TOTAL FOREIGN	28,426	458	16,915	59,844	20,372	97,131	62,777	233	12,628	21,493
TOTAL WORLD	31,408	469	24,852	67,615	20,384	112,851	68,703	464	19,414	24,270

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

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TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 5

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0	-	31	0	250	281	250	0	0	31
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	545	3	5	1	9	5	0	1	3
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	5	740	3	17	45	65	60	0	0	5
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	23	521	56	55	80	191	130	0	0	61
TOTAL	57	420	201	110	655	966	754	0	4	208
WESTERN EUROPE										
AUSTRIA	0	-	23	0	95	118	90	0	9	19
BELGIUM	0	-	58	0	165	223	161	0	0	62
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	50	66	50	0	0	16
FRANCE	0	-	150	0	780	930	745	0	45	140
GERMANY (FRG)	0	-	338	0	1,010	1,348	990	0	70	288
GREECE	192	731	168	645	200	1,013	715	0	150	148
IRELAND	0	-	42	0	105	147	105	0	0	42
ITALY	3	218	290	3	1,100	1,393	1,100	0	0	293
NETHERLANDS	0	-	16	0	45	61	45	0	0	16
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	68	0	720	788	710	0	0	78
SPAIN	64	953	341	280	210	831	495	0	30	306
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	131	0	275	406	275	0	2	129
UNITED KINGDOM	0	-	48	0	230	278	240	0	5	33
TOTAL	259	780	1,709	928	5,032	7,669	5,768	0	311	1,590
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	42	20	300	362	315	0	0	47
CZECHOSLOVAKIA	0	-	114	0	530	644	530	0	0	114
GERMANY, EAST	0	-	140	0	460	600	460	0	0	140
HUNGARY	0	-	137	0	425	562	425	0	0	137
POLAND	0	-	170	0	680	850	710	0	0	140
ROMANIA	0	-	92	0	525	617	525	0	0	92
YUGOSLAVIA	5	348	37	8	540	585	550	0	0	35
TOTAL	46	298	739	63	3,460	4,262	3,550	0	0	712
ASIA/OCEANIA										
BANGLADESH	30	203	110	28	245	383	275	7	2	99
BURMA	230	166	44	175	35	254	210	0	0	44
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	469	0	1,200	1,669	1,235	0	0	434
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	232	0	950	1,182	800	0	140	242
INDONESIA	32	102	57	15	575	647	580	10	0	57
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	669	0	3,300	3,969	3,300	0	0	669
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REP. OF	3	290	562	4	1,630	2,196	1,630	2	0	564
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	34	0	150	184	140	0	0	44
PHILIPPINES	11	475	15	24	95	134	110	0	0	24
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	114	351	106	184	520	810	600	0	70	140
VIETNAM	12	91	71	5	175	251	185	0	0	66
TOTAL	510	218	2,447	511	9,213	12,171	9,464	19	227	2,461
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	2	1	30	33	30	0	0	3
KENYA	110	59	13	30	25	68	50	0	10	8
MADAGASCAR	20	653	10	60	0	70	50	0	0	20
MOROCCO	11	693	1	35	60	96	95	0	0	1
NIGER	2	436	2	4	4	10	8	0	0	2
NIGERIA	201	76	25	70	250	345	325	0	0	20
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	120	363	79	200	120	399	300	0	0	99
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	93	140	18	60	6	84	55	0	0	29
TOTAL	711	171	198	557	692	1,447	1,208	0	10	229
TOTAL IMPORTING	1,583	298	5,294	2,169	19,052	26,515	20,744	19	552	5,200

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

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TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 5-A  
NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	475	337	453	735	35	1,223	505	25	275	418
BRAZIL	2,240	360	1,495	3,700	5	5,200	2,550	0	300	2,350
COLOMBIA	223	594	8	608	2	618	230	6	315	67
EL SALVADOR	37	824	42	140	0	182	50	0	90	42
GUATEMALA	57	1,146	41	300	0	341	45	0	250	46
HONDURAS	7	622	12	20	5	37	8	0	20	9
MEXICO	320	850	87	1,250	0	1,337	575	5	600	157
NICARAGUA	110	564	45	285	0	330	22	0	250	58
PARAGUAY	320	340	94	500	0	594	28	5	450	111
PERU	120	717	356	395	0	751	220	0	140	391
UNITED STATES	4,209	688	2,777	13,292	14	16,083	5,300	-51	6,485	4,349
TOTAL	8,118	569	5,410	21,225	61	26,696	9,533	-10	9,175	7,998
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
CAMEROON	71	460	58	150	0	208	40	0	100	68
CENT. AF. REP.	81	161	6	60	0	66	10	0	40	16
CHAD	182	209	34	175	0	209	10	0	150	49
EGYPT	415	940	95	1,791	200	2,086	1,400	0	600	86
IVORY COAST	126	562	20	325	0	345	85	0	250	10
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	101	539	54	250	0	304	35	0	200	69
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	36	514	15	85	0	100	25	0	25	50
SUDAN	421	538	725	1,040	0	1,765	105	0	950	710
TANZANIA	310	130	158	185	0	343	75	0	150	118
TOGO	26	419	14	50	0	64	10	0	35	19
UGANDA	600	31	17	85	0	102	20	0	50	32
UPPER VOLTA	73	432	79	145	0	224	10	0	125	89
ZAMBIA	15	435	8	30	5	43	25	0	0	18
ZIMBABWE	190	430	174	375	0	549	70	0	250	229
TOTAL	2,857	373	1,524	4,896	205	6,625	1,985	0	3,010	1,630
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	175	1,026	357	825	6	1,188	100	0	530	558
CHINA, MAINLAND	6,500	871	7,817	26,000	100	33,917	16,500	0	1,200	16,217
INDIA	7,900	179	817	6,480	120	7,417	6,500	0	150	767
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	64	1,405	161	413	30	604	95	0	335	174
PAKISTAN	2,285	366	141	3,845	4	3,990	2,250	175	1,000	565
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	4
SYRIA	174	902	108	721	0	829	230	0	500	99
TURKEY	750	781	347	2,691	0	3,038	1,825	20	640	553
USSR	3,230	909	2,025	12,000	1,000	15,075	9,500	0	3,400	2,175
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	21,353	546	12,042	53,540	1,260	66,842	37,481	195	7,840	21,326
TOTAL EXPORTING	32,328	537	18,976	79,661	1,526	100,163	48,999	185	20,025	30,954
TOTAL FOREIGN	29,702	502	21,493	68,538	20,564	110,595	64,443	255	14,072	31,805
TOTAL WORLD	33,911	525	24,270	81,830	20,578	126,678	69,743	204	20,577	36,154

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS; OTHER FOREIGN SOURCE MATERIALS; REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS; RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JANUARY 1985

TOBACCO, COTTON, AND SEEDS DIVISION



TABLE 6  
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/  
(IN THOUSAND 480 LB BALES)

DESTINATION	1982	1983	1983 AUG-NOV	1984 AUG-NOV	1983 NOV	1984 NOV
ASIA & OCEANIA						
BANGLADESH	88	135	5	13	0	1
CHINA, MAINLAND	20	12	3	1	3	2/
CHINA, TAIWAN	378	495	72	69	20	35
HONG KONG	158	233	42	54	24	17
INDONESIA	258	320	86	95	17	31
JAPAN	1,286	1,709	445	408	156	181
KOREA, REP OF	1,322	1,269	325	311	87	96
MALAYSIA	30	50	10	11	4	4
PAKISTAN	2/	115	1	12	0	0
PHILIPPINES	72	59	25	18	8	5
SINGAPORE	13	17	2	4	2	2
THAILAND	197	244	58	27	12	7
OTHER ASIA & OCEANIA	2	4	1	4	1	1
SUBTOTAL	3,855	4,714	1,079	1,327	334	380
EEC						
BELGIUM	12	65	3	12	1	6
FRANCE	45	154	31	19	18	5
GERMANY, FRG	163	195	40	44	21	14
GREECE	109	13	1	21	1	8
ITALY	105	252	34	84	14	26
NETHERLANDS	7	6	1	2	1	2/
UNITED KINGDOM	50	67	17	16	8	7
OTHER EC	69	78	23	24	6	5
SUBTOTAL	559	837	150	222	68	72
NON EEC						
FINLAND	9	9	1	2/	1	2/
NORWAY	10	11	3	5	2/	1
PORTUGAL	40	69	11	14	2	8
ROMANIA	0	2/	0	0	0	0
SPAIN	73	114	25	11	10	4
SWEDEN	23	28	5	9	1	2/
SWITZERLAND	53	70	7	18	5	12
USSR	192	351	14	122	0	0
YUGOSLAVIA	112	119	33	47	0	0
OTHER EUROPE	0	1	0	0	0	0
SUBTOTAL	511	771	100	227	19	26
WESTERN HEMISPHERE						
CANADA	238	227	91	72	20	22
CHILE	2	2	1	2/	2/	0
COLOMBIA	9	0	0	2/	0	0
OTHER W. HEMISPHERE	4	108	31	10	14	2
SUBTOTAL	254	337	124	83	34	24
AFRICA & MIDDLE EAST						
GHANA	6	18	6	2/	2	0
MOROCCO	27	20	5	2	1	2/
OTHER AFRICA & MIDDLE EAST	16	88	15	11	4	5
SUBTOTAL	49	126	26	13	7	6
TOTAL	5,207	6,785	1,478	1,572	462	507
TOTAL RUNNING BALES	4,959	6,462	1,408	1,498	440	483
TOTAL VALUE (MIL DOLLARS)	1,652	2,364	499	573	157	180

1/ SEASON BEGINNING AUGUST 1.

2/ LESS THAN 500 BALES.

SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.  
JANUARY 1985



TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD  
NOVEMBER 30 - DECEMBER 27 MY 1984/85  
(1,000 Running Bales)

Region and Country	:	PIMA	:	All Upland	:	1 1/16 Inches and Over	:	UPLAND		:	UNDER 1 Inch
								1 Inch to	:		
								1 1/16 Inches			
European Community.....	:	1.0	:	43.8	:	38.7	:	5.8	:	-0.7	
Other Western Europe...	:	1.1	:	23.1	:	12.8	:	10.3	:	0.0	
Eastern Europe.....	:	7.0	:	-0.5	:	0.6	:	0.0	:	-1.1	
U.S.S.R.....	:	0.0	:	0.0	:	0.0	:	0.0	:	0.0	
Japan.....	:	1.3	:	52.0	:	30.5	:	10.8	:	10.7	
Taiwan.....	:	0.0	:	86.0	:	2.5	:	7.5	:	76.0	
China.....	:	0.0	:	0.5	:	0.5	:	0.0	:	0.0	
Kor Rep.....	:	0.5	:	69.8	:	34.0	:	35.9	:	-0.1	
India.....	:	0.0	:	0.0	:	0.0	:	0.0	:	0.0	
Other Asia and Oceania:	:	0.5	:	17.7	:	12.0	:	-3.9	:	9.6	
Africa.....	:	0.0	:	12.2	:	12.2	:	0.0	:	0.0	
Western Hemisphere.....	:	-0.7	:	52.5	:	41.1	:	10.0	:	1.4	
Total Unknown.....	:	0.0	:	-6.1	:	-5.7	:	-0.4	:	0.0	
Total.....	:	10.7	:	350.9	:	179.1	:	76.0	:	95.8	

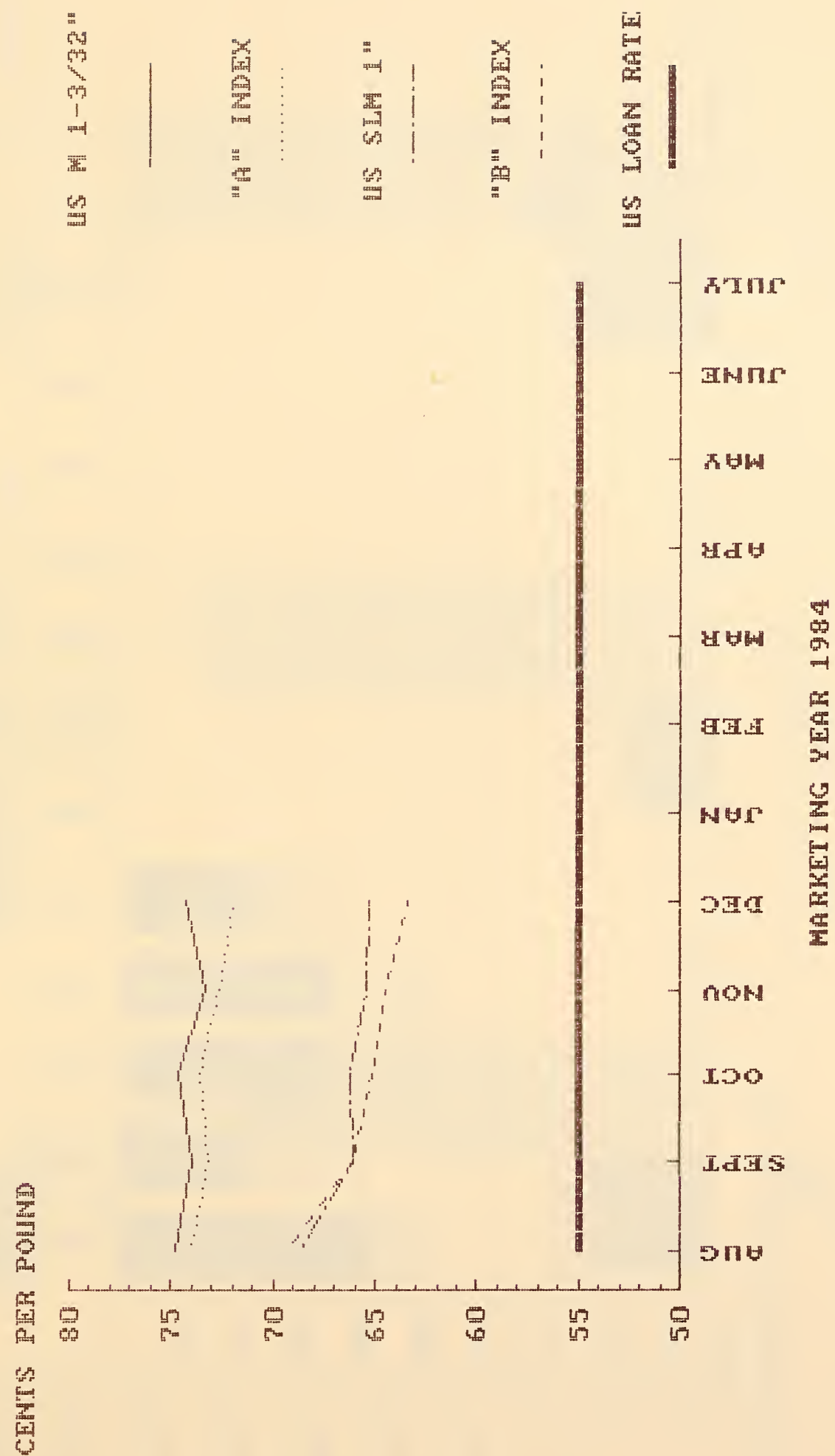
NOTE: Totals may not add due to rounding.

TABLE 8  
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON  
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"  
(CENTS PER POUND)

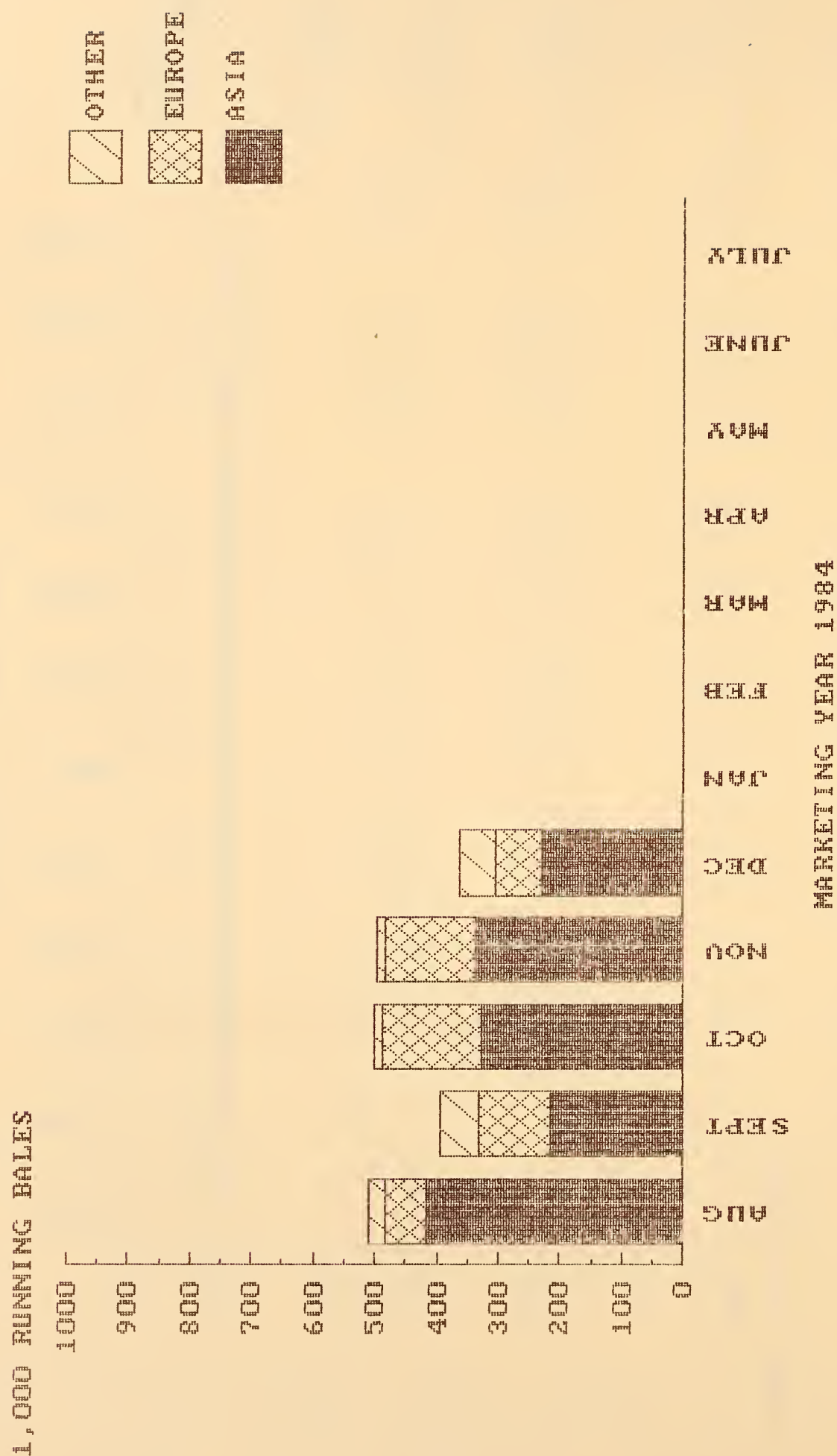
DATE	: : INDEX : : "A" : : 1/ :	: : U.S. MIDD 1-3/32 : : Memphis : : Terr. :	: : Calif. : : Ariz. :	: : MINUS INDEX "A" : : Memphis : : Terr. :	: : Calif. : : Ariz. :
YEARLY AVERAGE	:				
1981/82	: 73.76	75.89	76.07	2.13	2.31
1982/83	: 76.65	77.95	78.68	1.30	2.03
1983/84	: 87.61	87.14	89.80	-0.47	2.19
Monthly Averages	:				
August	: 75.52	75.85	75.90	0.33	0.38
September	: 73.16	74.00	74.38	0.84	1.22
October	: 73.63	74.69	75.19	1.06	1.56
November	: 72.65	73.35	73.65	0.70	1.00
December	: 72.00	74.25	74.06	2.25	2.06
Weekly Quotations	:				
July 5	: 81.20	80.75	81.75	-0.45	0.55
July 12	: 80.25	80.00	81.00	-0.25	0.75
July 19	: 78.00	78.00	78.50	0.00	0.50
July 26	: 76.50	77.00	77.50	0.50	1.00
August 2	: 76.30	76.50	77.00	0.20	0.70
August 9	: 77.00	77.25	77.00	0.25	0.00
August 16	: 74.95	75.25	75.25	0.30	0.30
August 23	: 74.85	75.25	75.25	0.40	0.40
August 30	: 74.50	75.00	75.00	0.50	0.50
September 6	: 73.90	74.75	74.75	0.85	0.85
September 13	: 72.95	73.75	74.25	0.80	1.30
September 20	: 72.55	73.25	73.75	0.70	1.20
September 27	: 73.25	74.25	74.75	1.00	1.50
October 4	: 72.65	73.25	73.75	0.60	1.10
October 11	: 72.75	73.50	74.00	0.75	1.25
October 18	: 73.95	75.00	75.50	1.05	1.55
October 25	: 75.15	77.00	77.50	1.85	2.35
November 1	: 74.45	74.00	74.25	-0.45	-0.20
November 8	: 72.90	74.00	74.25	1.10	1.35
November 15	: 71.80	72.50	72.75	0.70	0.95
November 22	: 72.05	73.00	73.50	0.95	1.45
November 29	: 72.05	73.25	73.50	1.20	1.45
December 6	: 72.20	74.00	74.25	1.80	2.05
December 13	: 71.50	73.00	73.25	1.50	1.75
December 20	: 72.25	75.00	74.75	2.75	2.50
December 27	: 72.05	75.00	74.00	2.95	1.95

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.; Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece; USSR; Vtori; Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."

# SELECTED MONTHLY INTERNATIONAL COTTON PRICES AND US LOAN RATE

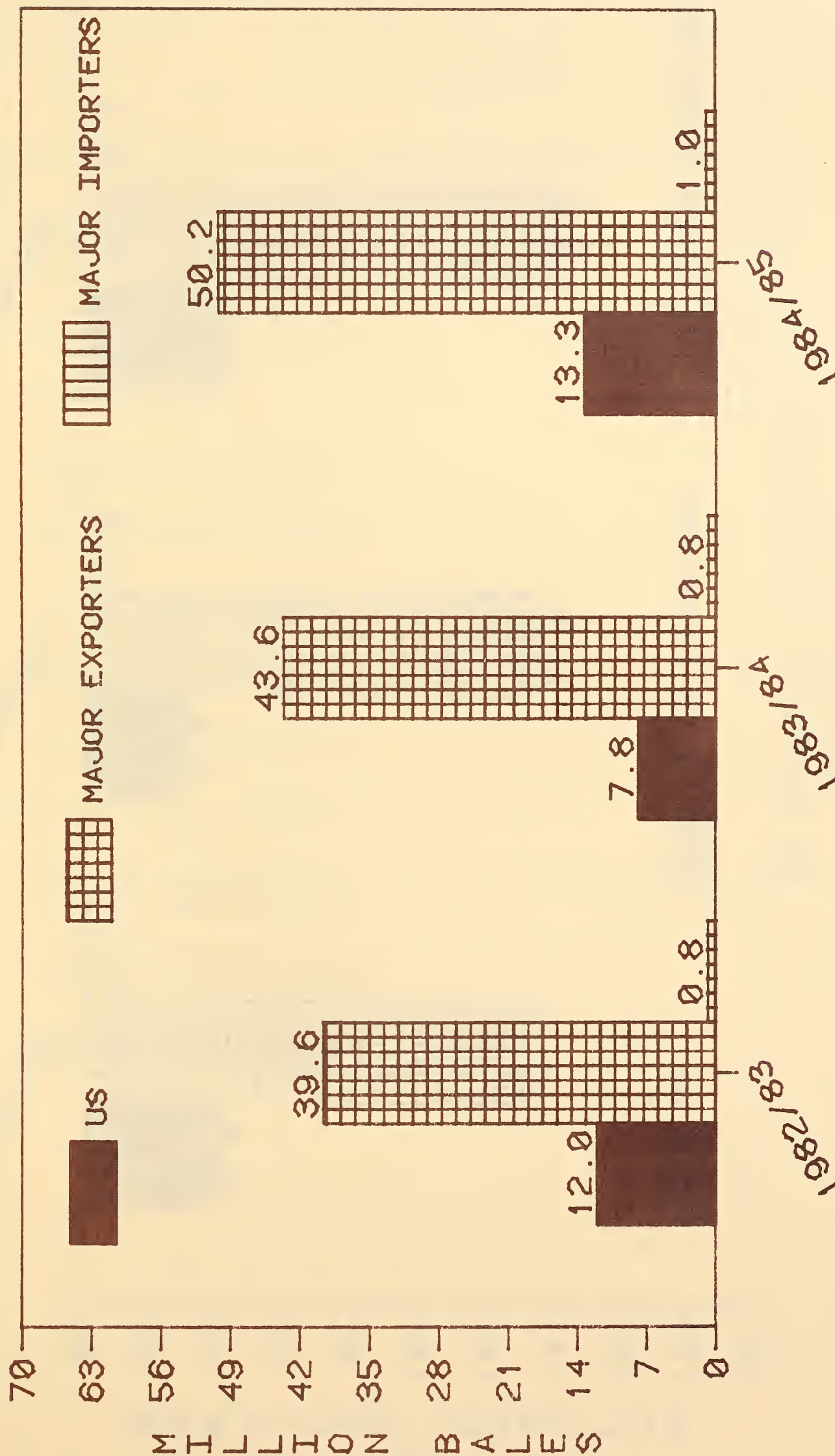


# MONTHLY US COTTON EXPORT SALES BY REGION





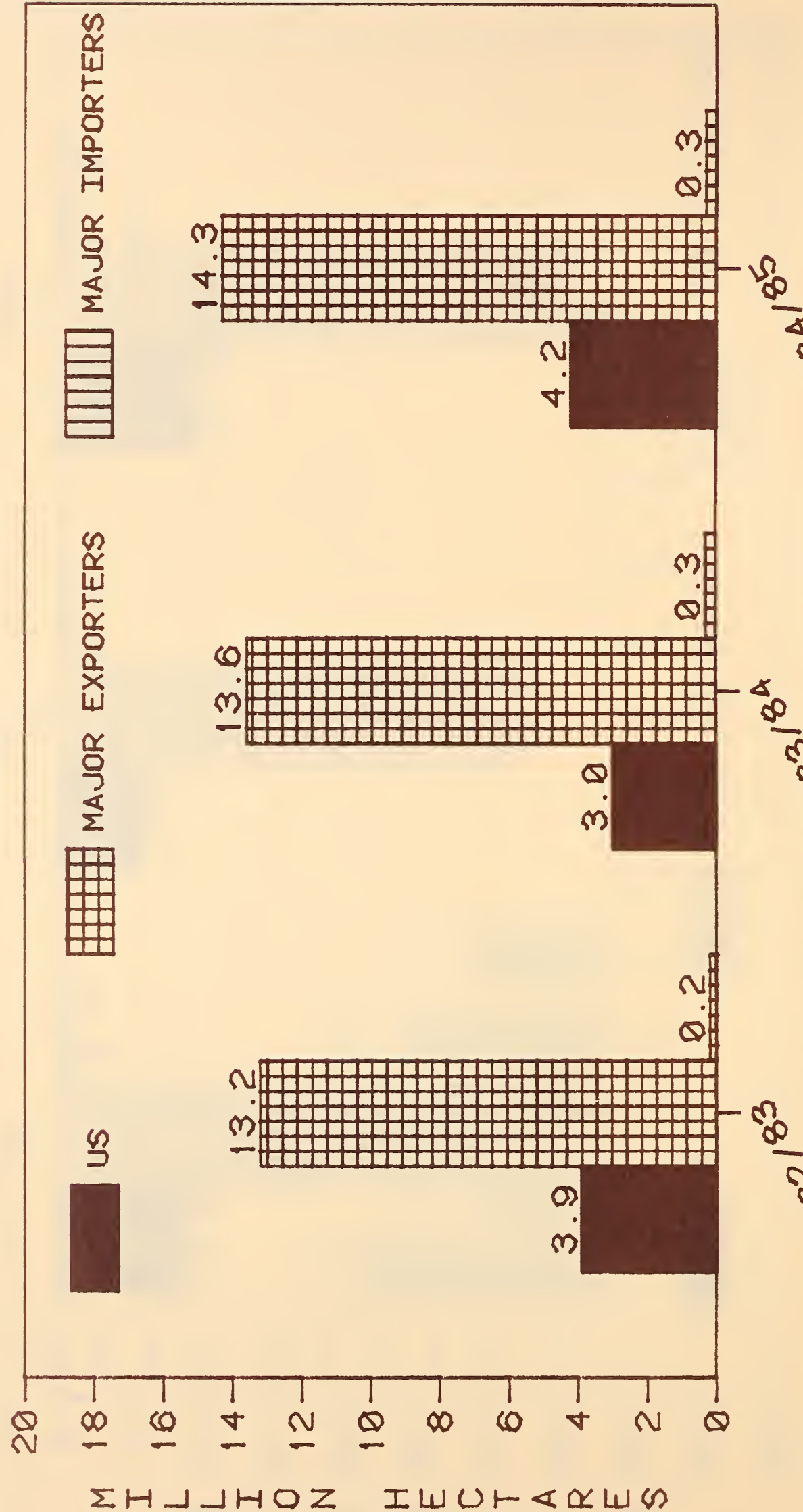
# COTTON PRODUCTION IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China  
 Major Importers: Western Europe, Eastern Europe, Republic of Korea, Hong Kong, Japan, Taiwan

FPED  
 January 1985

# COTTON AREA IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China  
 Major Importers: Western Europe, Eastern Europe, Japan, Hong Kong, Republic of Korea, Taiwan

Tobacco, Cotton and Seeds Division circular release dates for 1985 are as follows:

January 14 World Cotton Situation  
17 World Tobacco Situation

February 12 World Cotton Situation  
15 World Tobacco Situation

March 12 World Cotton Situation  
15 World Tobacco

April 11 World Cotton Situation  
16 World Tobacco Situation

May 13 World Cotton Situation  
16 World Tobacco Situation

June 11 World Cotton Situation  
14 World Tobacco Situation

July 11 World Cotton Situation  
16 World Tobacco Situation

August 13 World Cotton Situation  
16 World Tobacco Situation

September 12 World Cotton Situation  
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# Foreign Agriculture Circular

## Cotton

### World Cotton Situation

FC-2-85

February 1985

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#### COTTON BRIEFS

\*No change in U.S. cotton supply and use estimates. Monthly export pace continues favorable.

\*Soviet cotton crop estimate lowered to 11.7 million bales, the lowest level in a decade. Export estimate reduced to 3.2 million bales.

\*Pakistan's crop estimate raised to a record 4.0 million bales. Export estimate increased to 1.1 million bales.

\*Australian crop prospects improve. Crop may reach record 940,000 bales.

\*Taiwan's import forecast trimmed slightly. Season total expected to approximate last year's.

\*U.S. textile imports total 9.2 billion square yards during January-November 1984, almost one-fourth above 1983 total.

\*In recent weeks, U.S. cotton prices have become less competitive in international markets .

\*\*\*\*\*  
Statistics are based on the "World Agricultural Supply and Demand Estimates" released February 11. The cotton year runs from August through July. All bales in the report are 480-pound net weight. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the Division or call (202) 382-9512.



TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1978/79 - 84/85 (METRIC TONS)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
BEGINNING STOCK:								
EXPORT NATIONS								
PRC	4324	3645	3414	3517	4263	4220	4144	6735
US	544	318	337	521	412	657	1702	3531
USSR	1164	862	653	581	1444	1728	605	947
IMPORT NATIONS	537	413	469	563	550	402	463	463
	1371	1295	1337	1256	1270	1203	1187	1162
FOREIGN TOTAL	4531	4068	4098	4192	4090	3695	4727	6950
WORLD TOTAL 2/	5695	4930	4751	4773	5534	5423	5332	7897
PRODUCTION:								
EXPORT NATIONS								
PRC	12520	13753	13625	14938	14287	14303	17341	0
US	2166	2199	2700	2961	3592	4638	5661	0
USSR	2364	3185	2422	3407	2605	1692	2894	0
IMPORT NATIONS	2592	2794	2939	2891	2598	2674	2547	0
	465	451	485	471	400	421	470	0
FOREIGN TOTAL	10621	11019	11688	12003	12082	13032	14917	0
WORLD TOTAL 2/	12985	14204	14110	15409	14687	14724	17811	0
CONSUMPTION: 3/								
EXPORT NATIONS								
PRC	9665	10019	10182	10245	10522	10519	10664	0
US	2852	3070	3238	3527	3571	3484	3592	0
USSR	1383	1417	1283	1146	1200	1290	1154	0
IMPORT NATIONS	1976	1981	1992	1992	2003	2025	2068	0
	4114	4347	4140	4144	4293	4450	4524	0
FOREIGN TOTAL	12396	12950	13039	13243	13614	13679	14034	0
WORLD TOTAL 2/	13779	14366	14322	14389	14814	14969	15188	0
EXPORTS:								
EXPORT NATIONS								
PRC	4162	4937	4206	4290	4142	4070	4383	0
US	3	3	1	0	16	163	261	0
USSR	1346	2009	1290	1430	1134	1477	1412	0
IMPORT NATIONS	818	821	886	935	847	751	697	0
	147	109	86	116	89	146	116	0
FOREIGN TOTAL	2963	3036	3002	2977	3098	2739	3087	0
WORLD TOTAL 2/	4309	5046	4292	4406	4231	4216	4499	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
FAS TOBACCO, COTTON, AND SLEBS DIVISION, CF  
COMPONENTS MAY NOT ADD DUE TO ROUNDING

TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1978/79 - 84/85 (1000 480 LB BALES)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS								
PRC	19859	16740	15682	16153	19581	19382	19034	30931
US	2500	1460	1548	2392	1892	3017	7817	16217
USSR	5347	3958	3000	2668	6632	7937	2777	4349
IMPORT NATIONS	2465	1895	2154	2585	2527	1845	2125	2125
IMPORT NATIONS	6299	5902	6139	5768	5835	5524	5454	5339
FOREIGN TOTAL	20911	18684	18821	19253	18784	16969	21711	31921
WORLD TOTAL 2/	26158	22642	21821	21921	25416	24906	24488	36270
<b>PRODUCTION:</b>								
EXPORT NATIONS								
PRC	57503	63166	62577	68610	65619	65692	79646	0
US	9950	10100	12400	13600	16500	21300	26000	0
USSR	10856	14629	11122	15646	11963	7771	13292	0
IMPORT NATIONS	11907	12833	13498	13277	11932	12280	11700	0
IMPORT NATIONS	2136	2071	2228	2163	1937	1932	2158	0
FOREIGN TOTAL	48783	50608	53683	55127	55493	59853	68512	0
WORLD TOTAL 2/	59639	65237	64805	70773	67456	67624	81804	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS								
PRC	44392	46016	46765	47054	48325	48315	48979	0
US	13100	14100	15100	16200	16400	16000	16500	0
USSR	6352	6506	5891	5264	5513	5926	5300	0
IMPORT NATIONS	9075	9100	9150	9150	9200	9300	9500	0
IMPORT NATIONS	18894	19966	19013	19032	19716	20438	20779	0
FOREIGN TOTAL	56934	59476	59887	60822	62528	62827	64458	0
WORLD TOTAL 2/	63266	65982	65778	66086	66041	66753	69758	0
<b>EXPORTS:</b>								
EXPORT NATIONS								
PRC	19115	22675	19320	19703	19024	18694	20130	0
US	15	12	6	0	75	750	1200	0
USSR	6180	9229	5926	6567	5207	6786	6485	0
IMPORT NATIONS	3756	3770	4070	4295	3890	3450	3200	0
IMPORT NATIONS	675	500	394	535	410	671	532	0
FOREIGN TOTAL	13610	13946	13788	13671	14227	12579	14177	0
WORLD TOTAL 2/	19790	23175	19714	20238	19434	19365	20662	0

1/ SEASON BEGINNING AUGUST 1.  
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS  
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.  
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
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World cotton consumption in 1984/85 is projected at 69.8 million bales, slightly above the January estimate, but still 1.0 million above the 1983/84 level. Although the consumption estimates for a number of East European countries were increased marginally, these gains were largely offset by reduced prospects in Poland, Hungary, and South Africa.

World cotton production in 1984/85 is virtually unchanged from last month's record 81.8 million bales. Foreign output is still estimated at a record 68.5 million bales. Record crop prospects for Pakistan and Australia were more than offset by a reduced outturn for the Soviet Union. Cotton procurement data indicate that procurements fell 9 percent below the Soviets' original plan.

U.S. cotton exports continued to climb during December, reaching 660,000 bales, the highest monthly level this season. August-December cumulative exports totaled 2.2 million bales, 4 percent above the same period of 1983/84 and slightly above the 5-year 1978/79-1982/83 average. U.S. exports to European destinations are significantly above last season's and have buttressed what otherwise could have been a disappointing season. Season-to-date exports to Europe and the Soviet Union totaled 654,000 bales, a gain of almost 50 percent over last season. Exports to Asia, the Western Hemisphere, and Africa are down. Stronger movement to South Korea during December, however, has lifted cumulative exports to that market above year-earlier levels for the first time this season. Exports to Japan remain below last year's.

The U.S. Export Sales report indicates export movement during the first one half of the 1984/85 season (August-January) was slightly ahead of 1983/84 at 3.1 million bales (3.0 million running bales). Regional destinations continue the same pattern: Europe is significantly above last season's while Asian, Western Hemisphere, and African markets are down. South Korea and Taiwan are the only major non-European markets taking more U.S. cotton than during the same period of 1983/84. Total 1984/85 U.S. exports are forecast at 6.5 million bales. During 1983/84, 42 percent of the season's total was exported in the first 6 months of the season.

World 1984/85 cotton trade is estimated at 20.7 million bales, slightly above last month's estimate and 7 percent above that of 1983/84. Export estimates were increased for Pakistan, Brazil, and Australia, where production is expected to exceed prior forecasts, and reduced for the Soviet Union, where the crop estimate was lowered. Taiwan's cotton import forecast was trimmed slightly to reflect the fading optimism in Taiwan's cotton textile export outlook this season. Taiwan fears slipping cotton textile exports during the fourth quarter of calendar 1984 may foretell 1985 textile exports below earlier projections. Cotton imports were reported down during the first quarter of 1984/85; however, season totals may approximate the 1983/84 level. Minor revisions were made in East European imports to reflect official trade statistics reported through calendar 1983.

World ending stocks of cotton in 1984/85 are estimated at 36.3 million bales, an increase of 100,000 from last month's estimate. In Pakistan, improved crop prospects in 1984/85 should boost ending stocks by 55,000 bales to 620,000. Similarly, Australian ending stocks are now estimated at 602,000 bales, up 44,000 from last month. Reflecting upward revisions in



the import estimates for 1982/83, ending stocks in Romania and South Africa have been increased by 96,000 bales and 61,000 bales, respectively. In Bulgaria, stronger import demand, coupled with an upward revision in the 1983/84 import estimate, accounts for a 67,000-bale increase in ending stocks.

Drawdowns in ending stocks are projected for Brazil, Taiwan, and the Soviet Union. Reflecting improved export prospects in 1984/85, Brazilian ending stocks are now forecast at nearly 2.3 million, a decline of 100,000 from last month. In Taiwan, reduced import needs in 1984/85 account for a 50,000-bale decline in ending stocks. Soviet ending stocks have been lowered by 50,000 bales to slightly over 2.1 million due to reduced production in 1984/85.

International prices slid further during January as the average 'A' Index price fell to 71.12 cents per pound, 88 points below the December average. On the other hand, U.S. quotes either strengthened or were only marginally lower, and thus the competitive position in international markets weakened. Recent export sales figures reflect the price situation through January. Cumulative sales lagged further behind last year's level. The presence of increased quantities of foreign growths offered in international markets below U.S. quotes appears to be limiting U.S. sales at this time.

#### INTERNATIONAL HIGHLIGHTS

In an effort to manage better the growing supplies of cotton in China, authorities plan to increase construction of storage facilities and form a new raw materials trade corporation to handle increased raw cotton exports. The State Planning Commission and Ministry of Commerce stated that by the end of 1986, China will have storage for an additional 1.5 million tons of cotton. In addition, Chinatex reforms are seen as an effort to boost efficiency, improve quality, and increase trade. These efforts are expected to improve China's cotton marketing efforts in the next 3 to 5 years.

Australia's 1984/85 cotton crop is currently forecast at 940,000 bales from a harvested area of 194,000 hectares. Production at this level would be 45 percent above last year's record crop of 648,000 bales harvested from a record 136,000 hectares. Good soil moisture resulted in a 38-percent increase in dryland plantings.

The U.S. agricultural counselor in Pretoria reports reduced 1984/85 crop prospects. USDA estimates the cotton crop in South Africa at 195,000 bales, 2 percent below last month's estimate. Area is reported down 8 percent. This year's crop was planted under dry conditions. Since planting, rainfall has been patchy or nonexistent in most cotton areas. More rainfall is needed to replenish limited irrigation supplies.

Pakistan reports lower exports of cotton and cotton products in the first quarter (July-September) of Pakistani fiscal year 1984/85. Raw cotton exports totaled 21,725 bales during the first quarter of 1984/85 compared with 216,652 in 1983/84; cotton yarn 18,510 tons, compared with 27,480 a year earlier; and cotton cloth 126.7 million square meters, compared with 140.8 million in 1983/84. The drop is attributed to the short 1983/84 cotton crop in Pakistan. Exports of manmade fiber textiles increased slightly to 5.7 million square meters.

India has announced an export quota covering 78,000 bales (17,000 tons) of long-staple cotton. The quota was allocated to the Public Sector Cotton Corporation of India (40 percent), Maharashtra State Cooperative Cotton Growers Marketing Federation (40 percent), and the Gujarat State Cooperative Cotton Marketing Federation (20 percent). India exported 300,000 bales of all types of cotton during 1983/84.

#### MANMADE FIBER AND TEXTILES

U.S. imports of textile products continued to be heavy during November 1984, totaling 659.0 million square yards, 2 percent above that of November 1983. Imports of cotton textile products, reported at 266.6 million square yards, were down slightly from a year earlier; however, larger imports of wool and manmade fiber products more than offset the decline in cotton products. Total yarn and fabric imports were below last year's and the previous month; however, imports of apparel and miscellaneous items were above that of a year ago. Cumulative textile product imports had already exceeded the total 1983 calendar level in September. January-November imports of textile products reached 9.2 billion square yards, a level almost one-fourth above the calendar 1983 total.

January polyester fiber price quotations weakened, dipping below December levels in all markets under observation. Beginning of February quotations continued below the December level and both months were significantly below year-ago levels in most markets.

#### Average Price Quotations for First-Quality Polyester Fiber (1.7 decitex and 38 mm staple) 1/

	: February : 1984	: December : 1984	: January : 1985	: February : 1985
:				
United States :	81.0	77.0	76.0	76.0
Taiwan :	60.0	60.0	56.5	57.0
Japan :	80.0	74.0	72.5	72.0
United Kingdom:	62.5	57.5	54.0	55.0
West Germany :	72.5	65.5	58.0	58.5
Italy :	64.0	64.0	63.5	63.0
:				

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, West Germany, and Italy.

Canada reports that its second largest textile firm will terminate operations in Ontario and Quebec.

Portugal reports substantially larger exports of textiles and garments during the first 8 months of 1984 totaling 135,407 million Escudos (\$778.2 million), a gain of 57 percent over the comparable 1983 period.

Brazil reports textile exports increased significantly during calendar 1983, reaching \$817.6 million, 24 percent more than the 1982 total of \$658.1 million. Yarns and filaments comprised the largest segment at \$229.9 million, followed by garments \$155.4 million, cloth \$149.1 million and other \$123.7 million. The United States and the European Community are the principal markets for Brazilian textiles.

#### EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1984/85 cotton sales during the 5-week period of Dec. 28, 1984-Jan. 31, 1985, were 511,700 running bales (RB) of Upland and 3,200 RB of Pima cotton (see Table 7). Weekly Upland sales averaged 102,340 RB, 17 percent higher than weekly average sales during December. The breakdown of sales follows: Upland 1-1/16" and longer represented 72 percent of sales; 1" to 1-1/16", 16 percent; and under 1", 12 percent. South Korea, Egypt, Taiwan, and Japan were the major buyers.



TABLE 3

AREA, YIELD, AND PRODUCTION WORLD, AND SELECTED COUNTRIES AND REGIONS  
(1,000 HA, 1,000 BALES AND KG/HA)

CONTINENT AND COUNTRY:	AREA			YIELD			PRODUCTION		
	1982/83	1983/84	1984/85	1982/83	1983/84	1984/85	1982/83	1983/84	1984/85
UNITED STATES	3,939	2,973	4,233	661	569	684	11,963	7,771	13,292
BRAZIL	2,113	1,960	2,240	308	286	360	2,985	2,577	3,700
MEXICO	204	245	320	921	923	850	863	1,038	1,250
ARGENTINA	360	510	475	310	353	337	512	827	735
COLOMBIA	56	119	223	587	644	594	151	352	608
PARAGUAY	240	280	320	333	321	340	367	413	500
PERU	83	95	120	433	761	717	165	332	395
GUATEMALA	49	57	57	933	1,069	1,146	210	280	300
NICARAGUA	90	117	110	847	614	564	350	330	285
EL SALVADOR	50	38	37	801	791	824	184	138	140
VENEZUELA	14	23	23	451	521	521	29	55	55
HONDURAS	4	7	7	762	653	622	14	21	20
ECUADOR	17	6	5	551	544	740	43	15	17
BOLIVIA	8	5	5	218	435	435	8	10	10
OTHERS	21	23	24	249	265	254	24	28	28
TOTAL.....	7,248	6,458	8,199	537	478	567	17,868	14,187	21,335
EUROPE:									
GREECE	137	168	192	693	762	731	436	588	645
SPAIN	49	38	64	1,120	980	953	252	171	280
BULGARIA	13	13	13	335	302	335	20	18	20
YUGOSLAVIA	3	4	5	290	163	348	4	3	8
ITALY	3	3	3	218	218	218	3	3	3
OTHERS	28	28	28	272	272	272	35	35	35
TOTAL.....	233	254	305	701	701	707	750	818	991
AFRICA:									
EGYPT	447	425	415	1,031	991	940	2,117	1,934	1,791
SUDAN	392	407	421	533	538	538	959	1,006	1,040
ZIMBABWE	138	191	190	435	429	430	276	376	375
SOUTH AFRICA	105	99	110	257	345	386	124	157	195
TANZANIA	360	344	310	119	137	130	197	216	185
CHAD	137	172	182	275	299	209	173	236	175
CAMEROON	55	70	71	519	529	460	131	170	150
UGANDA	468	600	600	025	030	31	54	83	85
NIGERIA	205	196	201	096	069	76	90	62	70
CENTRAL AFRICAN	68	80	81	150	150	161	47	55	60
ZAIRE	90	93	93	138	133	140	57	57	60
MOZAMBIQUE	110	110	100	109	109	109	55	55	50
MALAWI	35	35	35	218	218	218	35	35	35
MOROCCO	11	11	11	554	594	693	28	30	35
KENYA	150	145	110	061	057	59	42	38	30
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	579	600	601	367	364	398	975	1,003	1,100
TOTAL.....	3,387	3,615	3,568	346	334	333	5,387	5,540	5,463
ASIA AND OCEANIA:									
CHINA	5,828	6,077	6,500	616	763	871	16,500	21,300	26,000
USSR	3,188	3,192	3,230	815	838	789	11,932	12,280	11,700
INDIA	7,871	7,765	7,900	175	165	179	6,324	5,879	6,480
PAKISTAN	2,263	2,277	2,285	364	209	381	3,781	2,188	4,000
TURKEY	595	614	750	822	850	781	2,246	2,398	2,691
AUSTRALIA	92	136	194	1,098	1,037	1,055	464	648	940
SYRIA	159	176	174	994	1,098	902	726	888	721
ISRAEL	56	57	64	1,547	1,623	1,405	398	425	413
IRAN	205	184	184	454	473	473	427	400	400
THAILAND	114	102	114	357	391	351	187	183	184
BURMA	217	231	230	160	165	166	160	175	175
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
PHILIPPINES	10	12	7	457	399	560	21	22	18
KOREA, REPUBLIC	4	3	3	327	363	290	6	5	4
OTHERS	90	111	112	215	192	192	89	98	99
TOTAL.....	20,823	21,068	21,878	454	487	538	43,451	47,079	54,015
TOTAL FOREIGN.	27,752	28,422	29,717	435	459	502	55,493	59,853	68,512
WORLD TOTAL...	31,691	31,395	33,950	463	469	525	67,456	67,624	81,804

NOTE: Totals may not add because of rounding.

-- Denotes not available, unknown, or not applicable.

Harvest season beginning August 1.

Bales of 480 lb. net.

Source: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

TABLE 4

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	20	10	25	55	33	0	0	22
CANADA	0	-	41	0	243	284	253	0	0	31
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	762	1	7	0	8	4	0	1	3
CUBA	4	272	54	5	170	229	180	0	0	49
DOMINICAN REP.	4	327	7	6	5	18	10	0	3	5
ECUADOR	6	544	3	15	42	60	57	0	0	3
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	23	521	41	55	80	176	120	0	0	56
TOTAL	57	413	199	108	639	946	741	0	4	201
WESTERN EUROPE										
AUSTRIA	0	-	26	0	106	132	100	0	9	23
BELGIUM	0	-	49	0	165	214	156	0	0	58
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	21	0	45	66	50	0	0	16
FRANCE	0	-	165	0	775	940	745	0	45	150
GERMANY (FRG)	0	-	405	0	988	1,393	976	0	79	338
GREECE	168	762	275	588	202	1,065	662	0	235	168
IRELAND	0	-	37	0	100	137	95	0	0	42
ITALY	3	218	267	3	1,150	1,420	1,130	0	0	290
NETHERLANDS	0	-	21	0	45	66	50	0	0	16
NORWAY	0	-	7	0	12	19	11	0	0	8
PORTUGAL	0	-	98	0	650	748	680	0	0	68
SPAIN	38	980	295	171	368	834	480	0	13	341
SWEDEN	0	-	7	0	25	32	23	0	0	9
SWITZERLAND	0	-	143	0	255	398	265	0	2	131
UNITED KINGDOM	0	-	70	0	217	287	234	0	5	48
TOTAL	209	794	1,689	762	5,113	7,764	5,667	0	388	1,709
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	301	76	18	350	444	350	0	0	94
CZECHOSLOVAKIA	0	-	101	0	549	650	550	0	0	100
GERMANY, EAST	0	-	103	0	484	587	480	0	0	107
HUNGARY	0	-	93	0	374	467	375	0	0	92
POLAND	0	-	209	0	622	831	650	0	0	181
ROMANIA	0	-	188	0	550	738	550	0	0	188
YUGOSLAVIA	4	162	54	3	535	592	535	0	0	57
TOTAL	45	271	831	56	3,464	4,351	3,525	0	0	826
ASIA/OCEANIA										
BAHOLADESH	27	153	38	19	290	347	230	5	2	110
BURMA	231	155	44	175	25	244	200	0	0	44
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	533	0	1,171	1,704	1,235	0	0	469
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	227	0	1,050	1,277	850	0	195	222
INDONESIA	34	147	84	23	510	617	550	10	0	57
IRAQ	65	218	24	65	35	124	100	0	0	24
JAPAN	0	-	631	0	3,338	3,969	3,300	0	0	669
KOREA, NORTH	7	156	40	5	150	195	160	0	0	35
KOREA, REP. OF	3	322	572	5	1,602	2,179	1,615	2	0	562
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	36	0	133	169	135	0	0	34
PHILIPPINES	12	399	13	22	80	115	100	0	0	15
SINGAPORE	0	-	8	0	100	108	85	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	102	391	16	183	544	743	580	0	57	106
VIETNAM	12	91	76	5	175	256	185	0	0	71
TOTAL	499	221	2,353	508	9,251	12,112	9,379	17	269	2,447
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	1	1	20	22	20	0	0	2
KENYA	145	57	8	38	22	68	45	0	10	13
MADAGASCAR	20	566	8	52	0	60	50	0	0	10
MOROCCO	11	594	1	30	50	81	80	0	0	1
NIGER	2	436	3	4	3	10	8	0	0	2
NIGERIA	196	69	12	62	248	322	305	0	0	17
SOMALIA	12	127	6	7	2	15	10	0	0	5
SOUTH AFRICA	99	345	159	157	119	435	275	0	0	160
TUNISIA	0	-	6	0	58	64	58	0	0	6
ZAIRE	93	133	11	57	0	68	50	0	0	18
TOTAL	720	151	252	498	657	1,407	1,126	0	10	271
TOTAL IMPORTING	1,530	275	5,524	1,932	19,124	26,580	20,438	17	671	5,454

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS; OTHER FOREIGN SOURCE MATERIALS; REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS; RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

FEBRUARY 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 4-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	510	353	260	827	20	1,107	514	23	117	453
BRAZIL	1,960	286	1,353	2,577	50	3,980	2,435	0	50	1,495
COLOMBIA	119	644	2	352	2	356	225	4	119	8
EL SALVADOR	38	791	69	138	0	207	46	0	119	42
GUATEMALA	57	1,070	16	280	0	296	36	0	219	41
HONDURAS	7	653	12	21	7	40	8	0	20	12
MEXICO	245	922	50	1,038	7	1,095	528	5	475	87
NICARAGUA	117	614	37	330	0	367	22	0	300	45
PARAGUAY	280	321	93	413	0	506	28	4	380	94
PERU	95	761	265	332	0	597	211	0	30	356
UNITED STATES	2,973	569	7,937	7,771	12	15,720	5,926	231	6,786	2,777
TOTAL	6,401	479	10,094	14,079	98	24,271	9,979	267	8,615	5,410
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	200	16	46	0	62	5	0	40	17
CAMEROON	70	529	3	170	0	173	35	0	80	58
CENT. AF. REP.	80	150	1	55	0	56	10	0	40	6
CHAD	172	299	18	236	0	254	10	0	210	34
EGYPT	425	991	251	1,934	0	2,185	1,310	0	780	95
IVORY COAST	136	429	20	268	0	288	81	0	187	20
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	101	537	40	249	0	289	35	0	200	54
MOZAMBIQUE	110	109	35	55	0	90	25	0	35	30
SENEGAL	33	422	6	64	0	70	25	0	22	23
SUDAN	407	538	874	1,006	0	1,880	105	0	1,050	725
TANZANIA	344	137	147	216	0	363	72	0	133	158
TOGO	30	392	5	54	0	59	10	0	35	14
UGANDA	600	30	4	83	0	87	20	0	50	17
UPPER VOLTA	71	445	69	145	0	214	10	0	125	79
ZAMBIA	15	435	1	30	0	31	23	0	0	8
ZIMBABWE	191	429	78	376	0	454	51	0	229	174
TOTAL	2,895	379	1,588	5,042	0	6,630	1,862	0	3,236	1,532
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	136	1,037	213	648	6	867	100	0	410	357
CHINA, MAINLAND	6,077	763	3,017	21,300	250	24,567	16,000	0	750	7,817
INDIA	7,765	165	1,736	5,879	2	7,617	6,500	0	300	817
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	57	1,623	186	425	20	631	100	0	370	161
PAKISTAN	2,277	209	153	2,188	290	2,631	2,030	180	280	141
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	24	5
SYRIA	176	1,099	108	888	0	996	188	0	700	108
TURKEY	614	850	223	2,398	0	2,621	1,775	0	499	347
USSR	3,192	838	1,845	12,280	750	14,875	9,300	0	3,450	2,125
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	20,569	493	7,700	46,571	1,318	55,589	36,474	180	6,843	12,092
TOTAL EXPORTING	29,865	479	19,382	65,692	1,416	86,490	48,315	447	18,694	19,034
TOTAL FOREIGN	28,422	458	16,969	59,853	20,528	97,350	62,827	233	12,579	21,711
TOTAL WORLD	31,395	469	24,906	67,624	20,540	113,070	68,753	464	19,365	24,488

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

FEBRUARY 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE



TABLE 5

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
<b>WESTERN HEMISPHERE</b>										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0	-	31	0	250	281	250	0	0	31
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	545	3	5	1	9	5	0	1	3
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	5	740	3	17	45	65	60	0	0	5
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	23	521	56	55	80	191	130	0	0	61
<b>TOTAL</b>	<b>57</b>	<b>420</b>	<b>201</b>	<b>110</b>	<b>655</b>	<b>966</b>	<b>754</b>	<b>0</b>	<b>4</b>	<b>208</b>
<b>WESTERN EUROPE</b>										
AUSTRIA	0	-	23	0	95	118	90	0	9	19
BELGIUM	0	-	58	0	165	223	161	0	0	62
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	50	66	50	0	0	16
FRANCE	0	-	150	0	780	930	745	0	45	140
GERMANY (FRG)	0	-	338	0	1,010	1,348	990	0	70	288
GREECE	192	731	168	645	200	1,013	715	0	150	148
IRELAND	0	-	42	0	105	147	105	0	0	42
ITALY	3	218	290	3	1,100	1,393	1,100	0	0	293
NETHERLANDS	0	-	16	0	45	61	45	0	0	16
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	68	0	720	788	710	0	0	78
SPAIN	64	953	341	280	210	831	495	0	30	306
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	131	0	275	406	275	0	2	129
UNITED KINGDOM	0	-	48	0	230	278	240	0	5	33
<b>TOTAL</b>	<b>259</b>	<b>780</b>	<b>1,709</b>	<b>928</b>	<b>5,032</b>	<b>7,669</b>	<b>5,768</b>	<b>0</b>	<b>311</b>	<b>1,590</b>
<b>EASTERN EUROPE</b>										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	94	20	375	489	375	0	0	114
CZECHOSLOVAKIA	0	-	100	0	550	650	550	0	0	100
GERMANY, EAST	0	-	107	0	485	592	485	0	0	107
HUNGARY	0	-	92	0	375	467	375	0	0	92
POLAND	0	-	181	0	650	831	650	0	0	181
ROMANIA	0	-	188	0	550	738	550	0	0	188
YUGOSLAVIA	5	348	57	8	575	640	575	0	0	65
<b>TOTAL</b>	<b>46</b>	<b>298</b>	<b>826</b>	<b>63</b>	<b>3,560</b>	<b>4,449</b>	<b>3,595</b>	<b>0</b>	<b>0</b>	<b>854</b>
<b>ASIA/OCEANIA</b>										
BANGLADESH	30	203	110	28	245	383	275	7	2	99
BURMA	230	166	44	175	35	254	210	0	0	44
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	469	0	1,150	1,619	1,235	0	0	384
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	232	0	950	1,182	800	0	140	242
INDONESIA	32	102	57	15	575	647	580	10	0	57
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	669	0	3,300	3,969	3,300	0	0	669
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REP. OF	3	290	562	4	1,630	2,196	1,630	2	0	564
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	34	0	150	184	140	0	0	44
PHILIPPINES	7	560	15	18	95	128	110	0	0	18
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	114	351	106	184	520	810	620	0	50	140
VIETNAM	12	91	71	5	175	251	185	0	0	66
<b>TOTAL</b>	<b>506</b>	<b>217</b>	<b>2,447</b>	<b>505</b>	<b>9,163</b>	<b>12,115</b>	<b>9,484</b>	<b>19</b>	<b>207</b>	<b>2,405</b>
<b>AFRICA</b>										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	2	1	30	33	30	0	0	3
KENYA	110	59	13	30	25	68	50	0	10	8
MADAGASCAR	20	653	10	60	0	70	50	0	0	20
MOROCCO	11	693	1	35	60	96	95	0	0	1
NIGER	2	436	2	4	4	10	8	0	0	2
NIGERIA	201	76	17	70	250	337	325	0	0	12
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	110	386	160	195	75	430	270	0	0	160
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	93	140	18	60	6	84	55	0	0	29
<b>TOTAL</b>	<b>701</b>	<b>171</b>	<b>271</b>	<b>552</b>	<b>647</b>	<b>1,470</b>	<b>1,178</b>	<b>0</b>	<b>10</b>	<b>282</b>
<b>TOTAL IMPORTING</b>	<b>1,569</b>	<b>299</b>	<b>5,454</b>	<b>2,158</b>	<b>19,057</b>	<b>26,669</b>	<b>20,779</b>	<b>19</b>	<b>532</b>	<b>5,339</b>

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

FEBRUARY 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 5-A  
NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	475	337	453	735	35	1,223	505	25	275	418
BRAZIL	2,240	360	1,495	3,700	5	5,200	2,550	0	400	2,250
COLOMBIA	223	594	8	608	2	618	230	6	315	67
EL SALVADOR	37	824	42	140	0	182	50	0	90	42
GUATEMALA	57	1,146	41	300	0	341	45	0	250	46
HONDURAS	7	622	12	20	5	37	8	0	20	9
MEXICO	320	850	37	1,250	0	1,337	550	5	625	157
NICARAGUA	110	564	45	285	0	330	22	0	250	58
PARAGUAY	320	340	94	500	0	594	28	5	450	111
PERU	120	717	356	395	0	751	220	0	140	391
UNITED STATES	4,233	684	2,777	13,292	14	16,083	5,300	-51	6,485	4,349
TOTAL	8,142	568	5,410	21,225	61	26,696	9,508	-10	9,300	7,898
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
CAMEROON	71	460	58	150	0	208	40	0	100	68
CENT. AF. REP.	81	161	6	60	0	66	10	0	40	16
CHAD	182	209	34	175	0	209	10	0	150	49
EGYPT	415	940	95	1,791	200	2,086	1,400	0	600	86
IVORY COAST	126	562	20	325	0	345	85	0	250	10
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	101	539	54	250	0	304	35	0	200	69
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	46	473	23	100	0	123	25	0	35	63
SUDAN	421	538	725	1,040	0	1,765	105	0	950	710
TANZANIA	310	130	158	185	0	343	75	0	150	118
TOGO	26	419	14	50	0	64	10	0	35	19
UGANDA	600	31	17	85	0	102	20	0	50	32
UPPER VOLTA	73	432	79	145	0	224	10	0	125	89
ZAMBIA	15	435	8	30	5	43	25	0	0	18
ZIMBABWE	190	430	174	375	0	549	70	0	250	229
TOTAL	2,867	373	1,532	4,911	205	6,648	1,985	0	3,020	1,643
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	194	1,055	357	940	5	1,302	100	0	600	602
CHINA, MAINLAND	6,500	871	7,817	26,000	100	33,917	16,500	0	1,200	16,217
INDIA	7,900	179	817	6,480	120	7,417	6,500	0	150	767
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	64	1,405	161	413	50	624	100	0	345	189
PAKISTAN	2,285	381	141	4,000	4	4,145	3,250	175	1,100	620
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	4
SYRIA	174	902	108	721	0	829	230	0	500	99
TURKEY	750	781	347	2,691	0	3,038	1,825	20	640	553
USSR	3,230	789	2,125	11,700	1,000	14,825	9,500	0	3,200	2,125
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	21,372	545	12,092	53,510	1,279	66,881	37,486	195	7,310	21,390
TOTAL EXPORTING	32,381	536	19,034	79,646	1,545	100,225	48,977	185	20,130	30,931
TOTAL FOREIGN	29,717	502	21,711	68,512	20,388	110,811	64,458	255	14,177	71,921
TOTAL WORLD	33,950	525	24,488	81,804	20,602	126,894	69,753	204	20,662	36,270

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS; OTHER FOREIGN SOURCE MATERIALS; REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS; RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

FEBRUARY 1985

TOBACCO, COTTON AND OTHER CROPS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 6  
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/  
(IN THOUSAND 480 LB BALES)

DESTINATION	1982	1983	1983 AUG-DEC	1984 AUG-DEC	1983 DEC	1984 DEC
ASIA & OCEANIA						
BANGLADESH	88	135	18	13	10	21
CHINA, MAINLAND	20	12	3	1	0	0
CHINA, TAIWAN	378	495	105	115	32	46
HONG KONG	158	283	67	67	25	13
INDONESIA	268	320	118	120	31	25
JAPAN	1,236	1,709	623	583	177	175
KOREA, REP OF	1,322	1,269	430	435	105	124
MALAYSIA	30	50	17	17	6	6
PAKISTAN	21	115	1	12	0	21
PHILIPPINES	72	59	33	20	9	2
SINGAPORE	13	17	3	6	21	1
THAILAND	197	244	75	45	17	17
OTHER ASIA & OCEANIA	2	4	1	4	1	1
SUBTOTAL	3,835	4,714	1,493	1,437	415	410
EEC						
BELGIUM	12	66	7	30	5	19
FRANCE	45	154	52	32	20	13
GERMANY, FRG	163	195	66	82	26	38
GREECE	109	18	3	33	3	12
ITALY	107	252	52	114	19	30
NETHERLANDS	7	6	2	3	1	1
UNITED KINGDOM	50	67	21	26	4	10
OTHER EC	69	78	28	30	5	6
SUBTOTAL	559	837	231	350	81	128
NON EEC						
FINLAND	9	9	2	1	1	1
NORWAY	10	11	5	6	2	1
PORTUGAL	40	69	19	27	8	12
ROMANIA	0	21	0	0	0	0
SPAIN	73	114	38	23	13	12
SWEDEN	23	28	8	10	1	1
SWITZERLAND	53	70	16	39	10	21
USSR	192	351	15	122	1	0
YUGOSLAVIA	112	119	106	73	72	25
OTHER EUROPE	0	1	0	5	0	5
SUBTOTAL	511	771	208	304	108	77
WESTERN HEMISPHERE						
CANADA	238	227	105	91	14	19
CHILE	2	2	1	21	0	0
COLOMBIA	9	0	0	21	0	0
OTHER W. HEMISPHERE	4	108	50	18	19	8
SUBTOTAL	254	337	156	110	32	27
AFRICA & MIDDLE EAST						
GHANA	8	18	11	1	5	1
MOROCCO	27	20	8	3	3	2
OTHER AFRICA & MIDDLE EAST	16	88	34	26	19	15
SUBTOTAL	49	126	52	31	26	18
TOTAL	5,207	6,785	2,141	2,232	663	660
TOTAL RUNNING BALES	4,959	6,462	2,039	2,125	632	628
TOTAL VALUE (MIL DOLLARS)	1,652	2,364	731	808	232	235

1/ SEASON BEGINNING AUGUST 1.

2/ LESS THAN 500 BALES.

SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.  
FEBRUARY 1985



TABLE 7.--EXPORT SALES FOR 5-WEEK PERIOD  
DECEMBER 28 - JANUARY 31 MY 1984/85  
(1,000 Running Bales)

Region and Country	PIMA	All Upland	1 1/16 Inches: and Over	UPLAND	
				1 Inch to 1 1/16 Inches	UNDER 1 Inch
European Community.....	2.0	54.8	52.5	0.6	1.7
Other Western Europe...	0.7	21.4	2.5	18.3	0.7
Eastern Europe.....	-0.1	-1.0	-0.9	-0.1	0.0
U.S.S.R.....	0.0	0.0	0.0	0.0	0.0
Japan.....	0.1	60.7	44.7	12.0	4.1
Taiwan.....	0.2	70.5	21.8	3.8	44.9
China.....	0.0	-0.1	0.0	-0.1	0.0
Kor Rep.....	-0.2	141.1	84.2	49.1	7.8
India.....	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania:	0.4	28.6	33.0	-3.6	-0.7
Africa.....	0.0	129.7	127.7	2.0	0.0
Western Hemisphere.....	0.0	8.7	7.7	0.0	1.0
Total Unknown.....	0.0	-2.8	-2.6	-0.3	0.0
Total.....	3.2	511.7	370.5	81.8	59.4

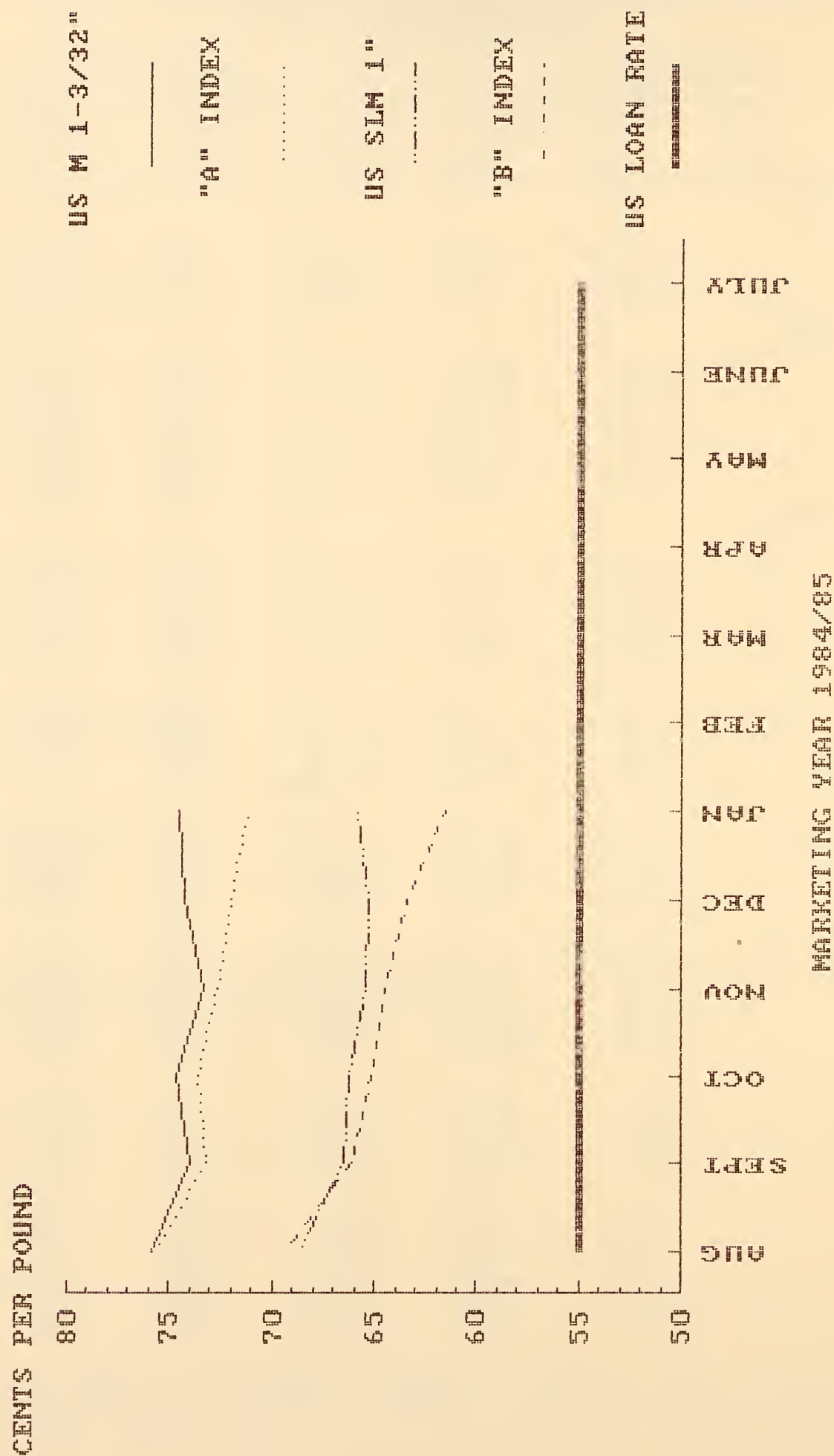
NOTE: Totals may not add due to rounding.

TABLE 8  
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON  
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"  
(CENTS PER POUND)

DATE	: OUTLOOK : U.S. MIDD 1-3/32 : MINUS INDEX "A"
	: INDEX : -----
	: "A" : Memphis : Calif. : Memphis : Calif.
	: 1/ : Terr. : Ariz. : Terr. : Ariz.
YEARLY AVERAGE	:
1981/82	: 73.76 75.89 76.07 2.13 2.31
1982/83	: 76.65 77.95 78.68 1.30 2.03
1983/84	: 87.61 87.14 89.80 -0.47 2.19
Monthly Averages	:
August	: 75.52 75.85 75.90 0.33 0.38
September	: 73.16 74.00 74.38 0.84 1.22
October	: 73.63 74.69 75.19 1.06 1.56
November	: 72.65 73.35 73.65 0.70 1.00
December	: 72.00 74.25 74.06 2.25 2.06
January	: 71.12 74.55 73.95 3.43 2.83
Weekly Quotations	:
August 2	: 76.30 76.50 77.00 0.20 0.70
August 9	: 77.00 77.25 77.00 0.25 0.00
August 16	: 74.95 75.25 75.25 0.30 0.30
August 23	: 74.85 75.25 75.25 0.40 0.40
August 30	: 74.50 75.00 75.00 0.50 0.50
	:
September 6	: 73.90 74.75 74.75 0.85 0.85
September 13	: 72.95 73.75 74.25 0.80 1.30
September 20	: 72.55 73.25 73.75 0.70 1.20
September 27	: 73.25 74.25 74.75 1.00 1.50
	:
October 4	: 72.65 73.25 73.75 0.60 1.10
October 11	: 72.75 73.50 74.00 0.75 1.25
October 18	: 73.95 75.00 75.50 1.05 1.55
October 25	: 75.15 77.00 77.50 1.85 2.35
	:
November 1	: 74.45 74.00 74.25 -0.45 -0.20
November 8	: 72.90 74.00 74.25 1.10 1.35
November 15	: 71.80 72.50 72.75 0.70 0.95
November 22	: 72.05 73.00 73.50 0.95 1.45
November 29	: 72.05 73.25 73.50 1.20 1.45
	:
December 6	: 72.20 74.00 74.25 1.80 2.05
December 13	: 71.50 73.00 73.25 1.50 1.75
December 20	: 72.25 75.00 74.75 2.75 2.50
December 27	: 72.05 75.00 74.00 2.95 1.95
	:
January 3	: 71.55 74.50 74.00 2.95 2.45
January 10	: 71.85 75.50 75.00 3.65 3.15
January 17	: 71.25 74.75 74.25 3.50 3.00
January 24	: 70.95 74.25 73.75 3.30 2.80
January 31	: 70.00 73.75 72.75 3.75 2.75

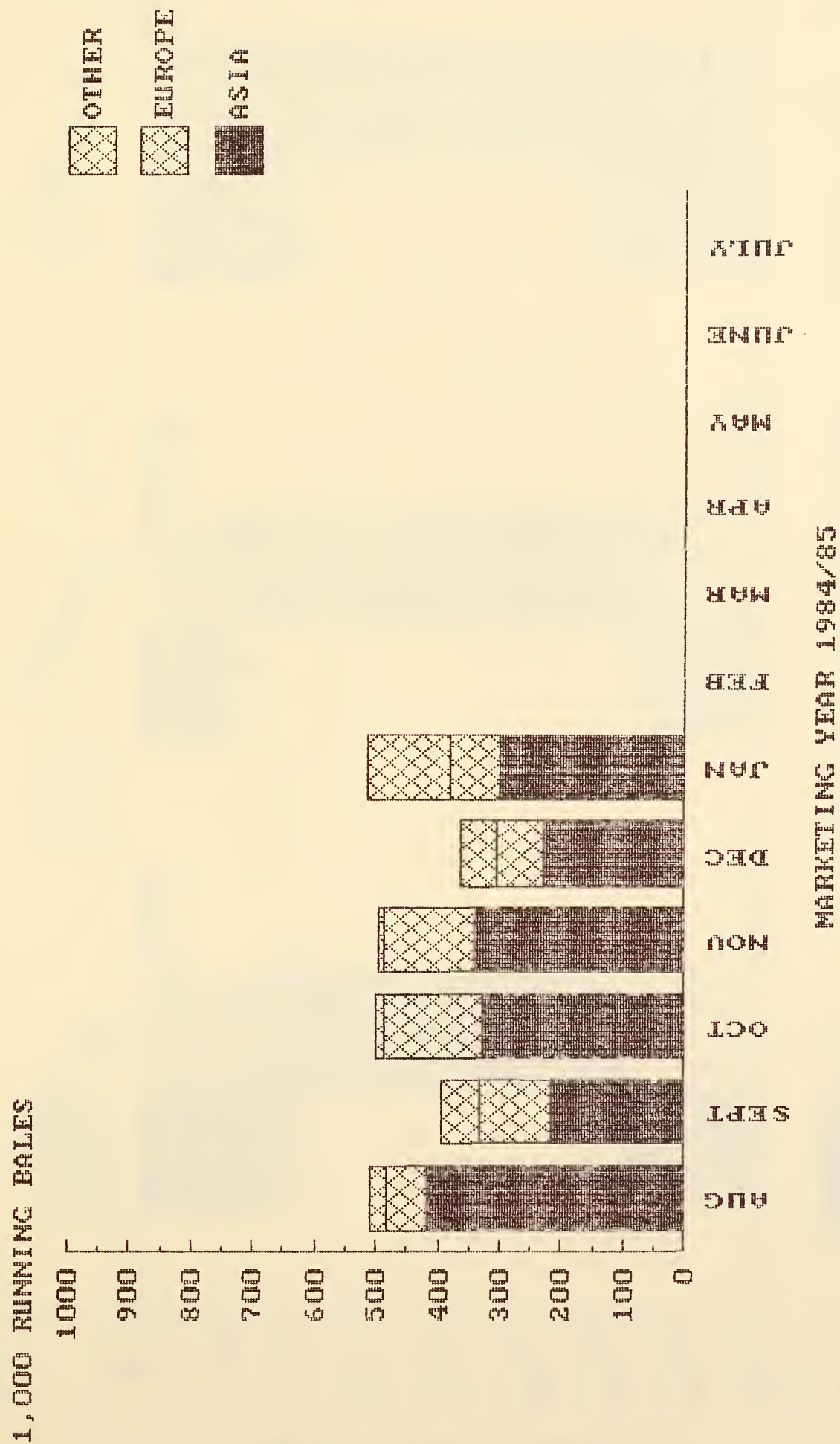
1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.; Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece; USSR; Vtori; Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."

# SELECTED MONTHLY INTERNATIONAL COTTON PRICES AND US LOAN RATE

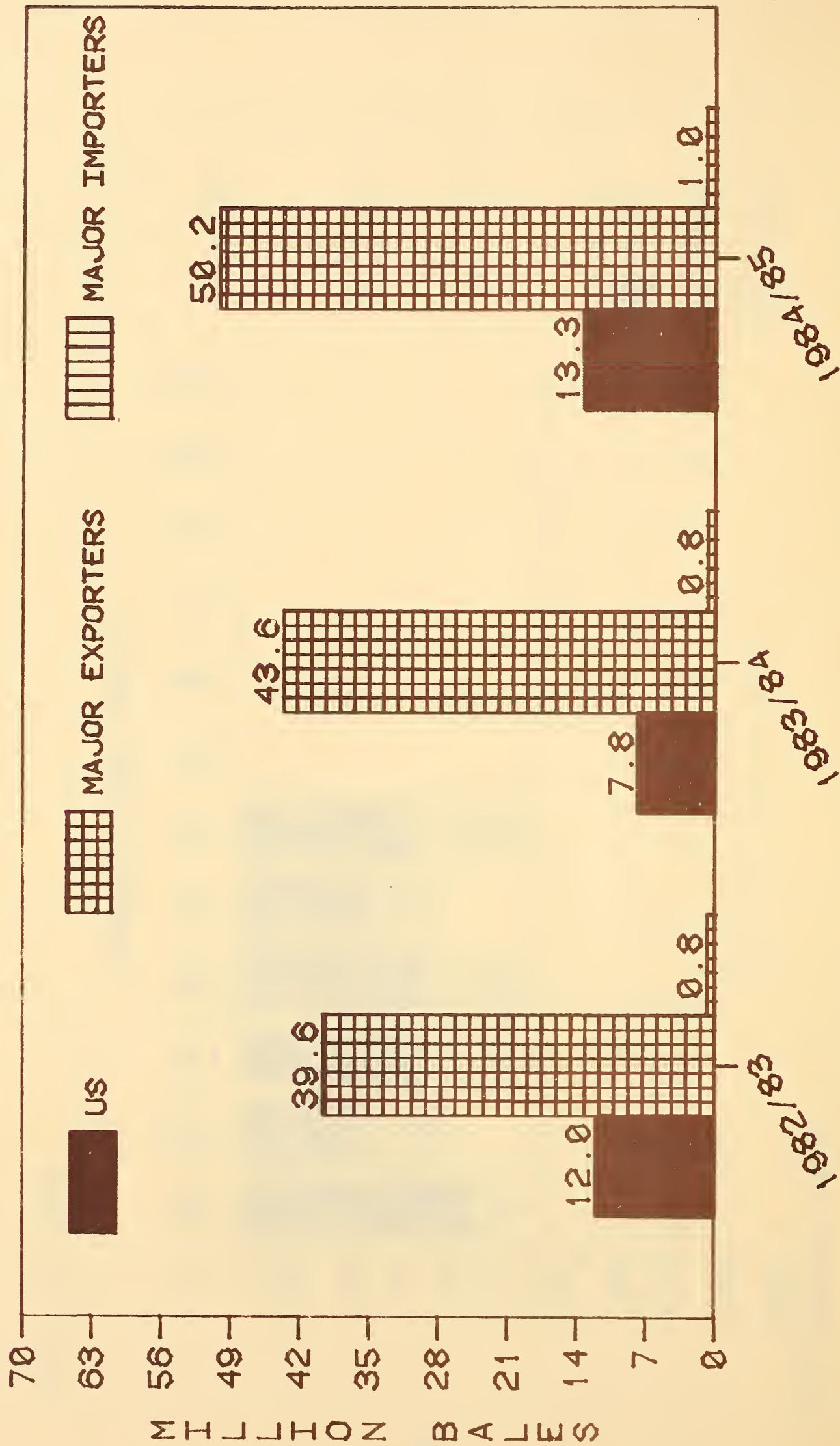




# MONTHLY U.S. COTTON EXPORT SALES BY REGION



# COTTON PRODUCTION IN SELECTED COUNTRIES

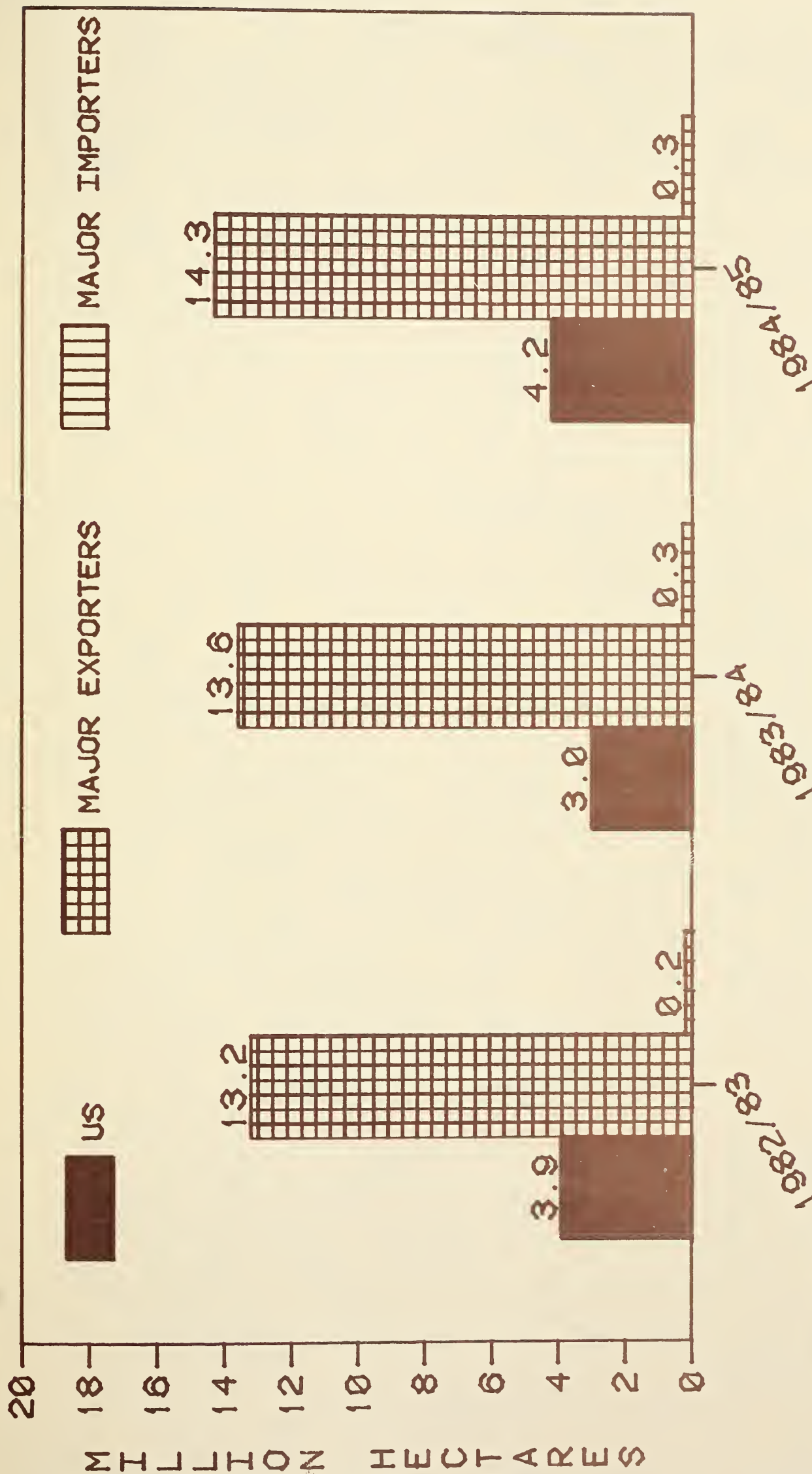


Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China  
 Major Importers: Western Europe, Eastern Europe, Republic of Korea, Hong Kong, Japan, Taiwan

FPED

February 1985

# COTTON AREA IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China  
Major Importers: Western Europe, Eastern Europe, Japan, Hong Kong, Republic of Korea, Taiwan



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## Cotton

APR 2 '85

### World Cotton Situation

FC 3-85  
March 1985

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Export Sales and Market Opportunities. . . . .	6
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#### COTTON BRIEFS

- \* U.S. cotton supply and use unchanged. Exports favorable during first half of season, but sales for export weaken in February.
- \* Chinese cotton crop estimate increased to record 27.9 million bales. Additional supply expected to increase already huge Chinese stocks.
- \* Pakistan's cotton crop estimate raised to a record 4.5 million bales. Export estimate increased slightly.
- \* Peru's cotton crop estimate increased to 460,000 bales. Consumption and export estimates increased slightly.
- \* Hong Kong's consumption estimate trimmed as reports indicate slightly slower mill activity in recent months.
- \* U.S. cotton faces stiff price competition in international markets.

\*\*\*\*\*  
Statistics are based on the "World Agricultural Supply and Demand Estimates" released March 11. The cotton year runs from August through July. All bales in the report are 480-pound net weight. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the Division or call (202) 382-9512.

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1978/79 - 84/85 (1,000 METRIC TONS)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
BEGINNING STOCK:								
EXPORT NATIONS								
PRC	4324	3645	3414	3517	4259	4215	4142	7248
US	544	318	337	521	412	657	1702	3945
USSR	1164	862	653	581	1444	1728	605	947
IMPORT NATIONS	537	413	469	563	550	402	463	463
	1371	1285	1337	1256	1270	1203	1188	1174
FOREIGN TOTAL	4531	4068	4098	4192	4085	3691	4726	7475
WORLD TOTAL 2/	5695	4930	4751	4773	5529	5419	5331	8422
PRODUCTION:								
EXPORT NATIONS								
PRC	12520	13753	13625	14934	14287	14303	17878	0
US	2166	2199	2700	2961	3592	4638	6075	0
USSR	2364	3185	2422	3407	2605	1692	2894	0
IMPORT NATIONS	2592	2794	2939	2891	2598	2674	2547	0
	465	451	485	472	401	421	470	0
FOREIGN TOTAL	10621	11019	11688	11999	12083	13032	15454	0
WORLD TOTAL 2/	12985	14204	14110	15405	14688	14724	18348	0
CONSUMPTION: 3/								
EXPORT NATIONS								
PRC	9665	10019	10182	10245	10522	10519	10671	0
US	2852	3070	3288	3527	3571	3484	3592	0
USSR	1383	1417	1283	1146	1200	1290	1154	0
IMPORT NATIONS	1976	1981	1992	1992	2003	2025	2068	0
	4114	4347	4140	4145	4293	4435	4513	0
FOREIGN TOTAL	12396	12950	13039	13243	13614	13664	14030	0
WORLD TOTAL 2/	13779	14366	14322	14390	14814	14955	15184	0
EXPORTS:								
EXPORT NATIONS								
PRC	4162	4937	4206	4290	4142	4070	4398	0
US	3	3	1	0	16	163	261	0
USSR	1346	2009	1290	1430	1134	1477	1412	0
IMPORT NATIONS	818	821	886	935	847	751	697	0
	147	109	86	116	89	149	116	0
FOREIGN TOTAL	2963	3036	3002	2977	3098	2741	3102	0
WORLD TOTAL 2/	4309	5046	4292	4406	4231	4219	4514	0

1/ SEASON BEGINNING AUGUST 1.  
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS  
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.  
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
COMPONENTS MAY NOT ADD DUE TO ROUNDING  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
MARCH 1985



TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1978/79 - 84/85 (1000 480 LB BALES)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS								
PRC	19859	16740	15682	16153	19560	19361	19026	33288
US	2500	1460	1548	2392	1892	3017	7817	18117
USSR	5347	3958	3000	2668	6632	7937	2777	4349
IMPORT NATIONS	2465	1895	2154	2585	2527	1845	2125	2125
	6299	5902	6139	5768	5835	5527	5457	5392
FOREIGN TOTAL	20811	18684	18821	19253	18763	16951	21706	34331
WORLD TOTAL 2/	26158	22642	21821	21921	25395	24888	24483	38680
<b>PRODUCTION:</b>								
EXPORT NATIONS								
PRC	57503	63166	62577	68589	65619	65692	82111	0
US	9950	10100	12400	13600	16500	21300	27900	0
USSR	10856	14629	11122	15646	11963	7771	13292	0
IMPORT NATIONS	11907	12833	13498	13277	11932	12280	11700	0
	2136	2071	2228	2167	1840	1932	2158	0
FOREIGN TOTAL	48783	50608	53683	55110	55496	59853	70977	0
WORLD TOTAL 2/	59639	65237	64805	70756	67459	67624	84269	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS								
PRC	44392	46016	46765	47054	48325	48315	49009	0
US	13100	14100	15100	16200	16400	16000	16500	0
USSR	6352	6506	5891	5264	5513	5926	5300	0
IMPORT NATIONS	9075	9100	9150	9150	9200	9300	9500	0
	18894	19966	19013	19036	19716	20370	20729	0
FOREIGN TOTAL	56934	59476	59887	60826	62528	62759	64438	0
WORLD TOTAL 2/	63286	65982	65778	66090	68041	68685	69738	0
<b>EXPORTS:</b>								
EXPORT NATIONS								
PRC	19115	22675	19320	19703	19024	18691	20200	0
US	15	12	6	0	75	750	1200	0
USSR	6180	9229	5926	6567	5207	6786	6485	0
IMPORT NATIONS	3756	3770	4070	4295	3890	3450	3200	0
	675	500	394	535	410	686	532	0
FOREIGN TOTAL	13610	13946	13788	13671	14227	12591	14247	0
WORLD TOTAL 2/	19790	23175	19714	20238	19434	19377	20732	0

1/ SEASON BEGINNING AUGUST 1.  
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS  
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.  
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
COMPONENTS MAY NOT ADD DUE TO ROUNDING FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
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Current world 1984/85 cotton consumption forecast lags slightly behind beginning of season expectations, but is still projected at a record 69.7 million bales. Foreign 1984/85 consumption is forecast at 64.4 million bales, nearly 3 percent above last season's total. U.S. consumption is forecast at 5.3 million bales, down 11 percent from 1983/84 and reflects intense competition from heavy textile imports. Seasonal prospects improved during the first half of 1984/85 for Asia (excluding China) and Eastern Europe, while declining slightly in Western Europe. All major consuming countries expect improvements over 1983/84 consumption levels, except the United States and Hong Kong. Hong Kong reports slightly slower mill activity in recent months, which has shaved 1984/85 consumption prospects to 750,000 bales.

World cotton production in 1984/85 is estimated at a record 84.3 million bales, 3 percent above last month's forecast and 25 percent above 1983/84. Foreign production is estimated at a record 71.0 million bales, 4 percent above a month earlier and 19 percent above 1983/84. Record crops are anticipated for China and Pakistan. Increased output is also forecast for Peru due to area expansions in both Tanguis and extra-long staple regions and an abundant supply of irrigation water.

The current 1984/85 U.S. trade outlook is unchanged from last month at 6.5 million bales. Exports during the first half of the season were favorable reaching 3.1 million bales, 8 percent above the same period of 1983/84 and the largest August-January shipments since 1979/80. The largest gain was made in exports to Europe, which increased 42 percent over the same period of 1983/84. The European increases were highlighted by the significantly larger movements to Italy, Greece, Switzerland, Belgium-Luxembourg, and Portugal. Exports to the Soviet Union were much higher and reflected sales made in 1983/84, but not shipped until early in the 1984/85 season. Exports to the important Asian market were marginally higher while those to the Western Hemisphere countries and Africa declined. During the 1983/84 season, 42 percent of all exports were made in the first half of the season.

U.S. January exports increased seasonally to reach 836,000 bales, the highest monthly level since March 1984. Exports to both Asia and Europe were significantly above the previous month and the January 1984 level. Monthly movement to Japan showed the greatest increase over December level. The U.S. Export Sales report indicates continuing heavy February export movement. The February movement dropped below January but was above the December level. February exports have exceeded January levels six times and December levels nine times in the last decade. The report shows cumulative exports as of February 28 of 3.9 million bales (3.7 million running bales), still leading those of a year ago by over 100,000 bales.

U.S. imports during the first half of 1984/85 were slightly above 1983/84. The August-January total was 1,429 bales, 325 above that of a year earlier. Mexico and Egypt were the principal suppliers, accounting for 63 percent and 29 percent, respectively, of the total.

Foreign 1984/85 trade projections are unchanged from last month's at 14.2 million bales exports and 20.6 million bales imports. Minor increases in export forecasts for Pakistan and Peru were made to reflect larger than expected cotton harvests. World exports are forecast at 20.7 million bales.



Global ending stocks in 1984/85 are estimated at 38.7 million bales, a 2.4 million-bale increase from last month's estimate. Significant increases in China, Hong Kong and Pakistan are the primary reason for the upward stock revision. China's ending stocks are expected to climb to 18.1 million bales, up by 1.9 million from last month. Similarly, Hong Kong's ending stocks will rise to 292,000 bales, up 50,000. For Pakistan, ending stocks are now expected to exceed 1 million bales, a 448,000-bale increase from last month's estimate. Increases in production estimates for 1984/85 are the major factor affecting the upward revisions for China and Pakistan.

International prices declined further during February as the average 'A' index fell to 69.46 cents per pound, 112 points below the January average. Outstanding export sales for February lagged far behind last year's level, reflecting the downward pressure placed on international prices by foreign competition. In addition, a strong U.S. dollar has been a factor in causing outstanding export sales declines.

#### INTERNATIONAL HIGHLIGHTS

China's 1984/85 cotton crop is estimated at a record 27.9 million bales, 7 percent above last month and 31 percent above 1983/84. Favorable weather resulted in higher yields.

The U.S. agricultural attache in Islamabad reports Pakistan's output of cotton in 1984/85 at 4.5 million bales, more than double last season's weather and insect damaged crop of 2.2 million bales. Record deliveries of raw cotton to gins were recorded during the 1984/85 cotton harvest.

Spain announced the 1985 crop farm support price for cotton will be 118.5 pesetas per kilo (30.9 cents per pound), an increase of 5 percent over the 1984 crop support level.

The Philippines reports garments and textile products ranked third in export earnings behind electronics and coconut products. Calendar 1984 exports of garments and textile products were reported at \$659.5 million, up 17 percent from the \$639.2 million in 1983. This accounted for 20 percent of total Philippine export earnings.

The U.S. agricultural attache in Lima reports that Peru expects larger exports of yarns and other textile products to the United States will significantly increase cotton consumption during the 1985/86 season.

West Germany reports large calendar 1984 imports of U.S. cotton reflect lower imports from the Soviet Union, which has harvested disappointing cotton crops in recent years. Imports of U.S. cotton were reported at 262,000 bales (57,000 tons), 8 percent above calendar year 1983. Calendar 1984 cotton imports from the United States were valued at \$77.0 million.

Argentina has announced the reduction of export taxes for raw cotton and cotton yarn. The tax on raw cotton was reduced from 16 percent to 6 percent ad valorem, and the cotton yarn tax was suspended. The action, which is aimed at making Argentine products more price competitive in international markets, will be in effect for 180 days. A 6-percent export subsidy was also established for cotton fabrics.



## MANMADE FIBERS AND TEXTILES

International polyester prices continued to weaken during February as U.S., European, and Japanese fiber quotations all recorded declines. Early March

quotations indicate the sharpest decline occurred in Italy, where polyester prices reported a drop of 6.5 cents between February 1 and March 1. March 1 quotations ranged from a low of 52.0 cents per pound in the United Kingdom to a high of 75.0 cents in the United States.

### Average Price Quotations for First-Quality Polyester Fiber (1.7 decitex and 38 mm staple) 1/

	: :	March 1984	: :	January 1985	: :	February 1985	: :	March 1985
United States	:	81.0	:	76.0	:	76.0	:	75.0
Taiwan	:	60.0	:	56.5	:	57.0	:	57.0
Japan	:	82.5	:	72.5	:	71.5	:	70.0
United Kingdom	:	65.5	:	54.0	:	54.5	:	52.0
West Germany	:	77.5	:	58.0	:	57.5	:	55.5
Italy	:	69.0	:	63.5	:	62.0	:	56.5

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, West Germany, and Italy.

## EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1984/85 cotton sales during the 4-week period of Feb. 1-28, 1985, were 231,200 running (RB) of Upland and 4,400 RB of Pima cotton (see Table 7). Weekly Upland sales averaged 57,800 RB, only 56 percent of weekly average sales in January. The breakdown of sales follows: Upland 1-1/16" and longer represented 65 percent of sales; 1" to 1-1/16", 34 percent; and under 1", 1 percent. South Korea, Canada, Japan, West Germany, Philippines, Thailand, and Bangladesh were the major buyers.

### SPECIAL SECTION: Exports by Customs Districts

U.S. cotton exports during the first half of the 1984/85 season indicate a greater concentration of movement through West Coast ports despite larger exports to European destinations this season. (See Tables A and 6). The West Coast accounted for 72 percent of export movement, compared with 65 percent in the first half of 1983/84. Both periods were below the flow achieved in 1980/81 through 1982/83, when China was a major market for U.S. cotton. Los Angeles remains the principal port of exit, handling 44 percent of all cotton exports. Other leading ports were San Francisco, Houston, and Seattle. East Coast ports represented 4 percent, Great Lakes ports 3 percent, and Gulf ports 21 percent.

TABLE A  
U.S. COTTON AUGUST-JANUARY EXPORTS BY PORT

PORTS OF DEPARTURE	08/80-01/81	08/81-01/82	08/82-01/83	08/83-01/84	08/84-01/85
EAST COAST PORTS	-----480 LB. BALES-----				
PORTLAND, MAINE	53	0	0	0	5,224
ST. ALBANS, VT.	1,375	1,946	175	0	0
NEW YORK, N.Y.	1,517	1,999	242	992	117
PHILADELPHIA, PA.	1,489	0	625	0	3,347
BALTIMORE, MD.	868	4,327	837	1,299	0
NORFOLK, VA.	204	1,390	921	1,389	8,645
WILMINGTON, N.C.	0	0	0	132	4,430
CHARLESTON, S.C.	24,243	18,888	16,014	116,941	65,054
SAVANNAH, GA.	2,702	578	2,475	48,322	27,287
TAMPA, FLA.	0	390	2	0	346
MIAMI, FLA.	7	121	703	2,508	1,336
SUBTOTAL.....	32,458	29,639	21,994	171,583	115,786
GREAT LAKES PORTS					
OGDENSBURG, N.Y.	917	5,660	6,748	3,696	6,212
BUFFALO, N. Y.	2,289	3,058	5,989	12,950	11,622
PEMBINA, N.DAK.	195	0	0	0	6
DULUTH, MINN.	32	0	0	0	0
DETROIT, MICH.	113,065	80,325	103,899	112,228	86,826
CHICAGO, ILL.	0	0	0	0	14
SUBTOTAL.....	116,498	89,043	116,636	128,874	104,680
GULF PORTS					
MOBILE, ALA.	41,609	14,454	33,485	71,340	69,300
NEW ORLEANS, LA.	49,212	64,959	57,375	59,025	75,672
PORT ARTHUR, TEX.	353	0	0	463	537
GALVESTON, TEX.	284,325	163,178	0	0	0
LAREDO, TEX.	0	0	0	3,047	4,329
EL PASO, TEX.	0	0	0	4,295	0
HOUSTON-GALVESTON, TEX.	210,590	198,758	345,984	546,822	489,378
SUBTOTAL.....	586,089	441,349	436,844	684,992	639,216
OTHER PORTS					
SAN JUAN, P.R.	0	0	0	0	31
SUBTOTAL.....	0	0	0	0	31
WEST COAST PORTS					
SAN DIEGO, CALIF.	26	31,033	0	0	163
LOS ANGELES, CALIF.	1,264,634	1,340,614	1,095,295	1,309,856	1,344,392
SAN FRANCISCO, CALIF.	800,564	743,708	582,878	478,079	706,144
PORTLAND, OREG.	3,551	0	1,390	2,063	519
SEATTLE, WASH.	5,431	16,807	39,637	61,784	157,615
GREAT FALLS, MONT.	0	20	0	28	0
SUBTOTAL.....	2,074,206	2,132,182	1,719,200	1,851,810	2,208,833
TOTAL WORLD.....	2,809,251	2,692,214	2,294,675	2,837,257	3,068,546

MARCH 1985

Table 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS  
(1,000 HA, 1,000 BALES AND KG /HA)

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	1982/83	1983/84	1984/85	1982/83	1983/84	1984/85	1982/83	1983/84	1984/85
	1,000 Hectares			KG/HA			1,000 Bales		
WESTERN HEMISPHERE:									
UNITED STATES	3,939	2,973	4,233	661	569	684	11,963	7,771	13,292
BRAZIL	2,113	1,960	2,240	308	286	360	2,985	2,577	3,700
MEXICO	204	245	320	921	923	850	863	1,038	1,250
ARGENTINA	360	510	475	310	353	337	512	827	735
COLOMBIA	56	119	223	587	644	594	151	352	608
PARAGUAY	240	280	320	333	321	340	367	413	500
PERU	83	95	140	433	761	715	165	332	460
GUATEMALA	49	57	57	933	1,069	1,146	210	280	300
NICARAGUA	90	117	110	847	614	564	350	330	285
EL SALVADOR	50	38	37	801	791	824	184	138	140
VENEZUELA	14	23	23	451	521	521	29	55	55
HONDURAS	4	7	7	762	653	622	14	21	20
ECUADOR	23	6	5	435	544	740	46	15	17
BOLIVIA	8	5	5	218	435	435	8	10	10
OTHERS	21	23	24	249	265	254	24	28	28
TOTAL.....	7,254	6,458	8,219	536	478	567	17,871	14,187	21,400
EUROPE									
GREECE	137	168	192	693	762	731	436	588	645
SPAIN	49	38	64	1,120	980	953	252	171	280
BULGARIA	13	13	13	335	302	335	20	18	20
YUGOSLAVIA	3	4	5	290	163	348	4	3	8
ITALY	3	3	3	218	218	218	3	3	3
OTHERS	28	28	28	272	272	272	35	35	35
TOTAL.....	233	254	305	701	701	707	750	818	991
AFRICA									
EGYPT	447	425	415	1,031	991	940	2,117	1,934	1,791
SUDAN	392	407	421	533	538	538	959	1,006	1,040
ZIMBABWE	138	191	190	435	429	430	276	376	375
SOUTH AFRICA	105	99	110	257	345	386	124	157	195
TANZANIA	360	344	310	119	137	130	197	216	185
CHAD	137	172	182	275	299	209	173	236	175
CAMEROON	55	70	71	519	529	460	131	170	150
UGANDA	468	600	600	025	030	31	54	83	85
NIGERIA	205	196	201	096	069	76	90	62	70
CENTRAL AFRICAN	68	80	81	150	150	161	47	55	60
ZAIRE	90	93	93	138	133	140	57	57	60
MOZAMBIQUE	110	110	100	109	109	109	55	55	50
MALAWI	35	35	35	218	218	218	35	35	35
MOROCCO	11	11	11	554	594	693	28	30	35
KENYA	150	145	110	061	057	59	42	38	30
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	579	600	601	367	364	398	975	1,003	1,100
TOTAL.....	3,387	3,615	3,568	346	334	333	5,387	5,540	5,463
ASIA AND OCEANIA									
CHINA	5,828	6,077	6,500	616	763	935	16,500	21,300	27,900
USSR	3,188	3,192	3,230	815	838	789	11,932	12,280	11,700
INDIA	7,871	7,765	7,900	175	165	179	6,324	5,879	6,480
PAKISTAN	2,263	2,221	2,336	364	214	419	3,781	2,188	4,500
TURKEY	595	614	750	822	850	781	2,246	2,398	2,691
AUSTRALIA	96	136	194	1,052	1,037	1,055	464	648	940
SYRIA	159	176	174	994	1,098	902	726	888	721
ISRAEL	56	57	64	1,547	1,623	1,405	398	425	413
IRAN	205	184	184	454	473	473	427	400	400
THAILAND	114	102	114	357	391	351	187	183	184
BURMA	217	231	230	160	165	166	160	175	175
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
PHILIPPINES	10	12	7	457	399	560	21	22	18
KOREA, REPUBLIC	4	3	3	327	363	290	6	5	4
OTHERS	90	111	112	215	192	192	89	98	99
TOTAL.....	20,827	21,012	21,929	454	488	560	43,451	47,079	56,415
TOTAL FOREIGN.	27,762	28,366	29,788	435	459	519	55,496	59,853	70,977
WORLD TOTAL.....	31,701	31,339	34,021	463	470	537	67,459	67,624	84,269

NOTE: Totals may not add because of rounding.

-- Denotes not available, unknown, or not applicable.

Harvest season beginning August 1

Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

MARCH 1985

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA



TABLE 4  
NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	20	10	25	55	33	0	0	22
CANADA	0	—	41	0	243	284	253	0	0	31
CHILE	0	—	19	0	60	79	60	0	0	19
COSTA RICA	2	762	1	7	0	8	4	0	1	3
CUBA	4	272	54	5	170	229	180	0	0	49
DOMINICAN REP.	4	327	7	6	5	18	10	0	3	5
ECUADOR	6	544	6	15	42	63	57	0	0	6
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	—	0	0	5	5	5	0	0	0
URUGUAY	0	—	5	0	9	14	9	0	0	5
VENEZUELA	23	521	41	55	80	176	120	0	0	56
TOTAL	57	413	202	108	639	949	741	0	4	204
WESTERN EUROPE										
AUSTRIA	0	—	26	0	106	132	100	0	9	23
BELGIUM	0	—	49	0	165	214	156	0	0	58
DENMARK	0	—	3	0	10	13	10	0	0	3
FINLAND	0	—	21	0	45	66	50	0	0	16
FRANCE	0	—	165	0	775	940	745	0	45	150
GERMANY (FRG)	0	—	405	0	988	1,393	976	0	79	338
GREECE	168	762	275	588	202	1,065	662	0	235	168
IRELAND	0	—	37	0	100	137	95	0	0	42
ITALY	3	218	267	3	1,150	1,420	1,130	0	0	290
NETHERLANDS	0	—	21	0	45	66	50	0	0	16
NORWAY	0	—	7	0	12	19	11	0	0	8
PORTUGAL	0	—	98	0	450	748	680	0	0	68
SPAIN	38	980	295	171	368	834	480	0	13	341
SWEDEN	0	—	7	0	25	32	23	0	0	9
SWITZERLAND	0	—	143	0	255	398	265	0	2	131
UNITED KINGDOM	0	—	70	0	217	287	234	0	5	48
TOTAL	209	794	1,889	762	5,113	7,764	5,667	0	388	1,709
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	301	74	18	350	444	350	0	0	94
CZECHOSLOVAKIA	0	—	101	0	549	650	550	0	0	100
GERMANY, EAST	0	—	103	0	484	587	480	0	0	107
HUNGARY	0	—	93	0	374	467	375	0	0	92
POLAND	0	—	209	0	622	831	650	0	0	181
ROMANIA	0	—	188	0	550	738	550	0	0	188
YUGOSLAVIA	4	163	54	3	535	592	535	0	0	57
TOTAL	45	271	831	56	3,464	4,351	3,525	0	0	826
ASIA/OCEANIA										
BANGLADESH	27	153	38	19	290	347	230	5	2	110
BURMA	231	165	44	175	25	244	200	0	0	44
CAMBODIA	0	—	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	—	533	0	1,171	1,704	1,235	0	0	469
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	—	227	0	997	1,224	782	0	210	232
INDONESIA	34	147	84	23	510	617	550	10	0	57
IRAQ	65	218	24	65	35	124	100	0	0	24
JAPAN	0	—	631	0	3,338	3,969	3,300	0	0	669
KOREA, NORTH	7	156	40	5	150	195	160	0	0	35
KOREA, REP. OF	3	322	572	5	1,602	2,179	1,615	2	0	562
LEBANON	0	—	3	0	7	10	7	0	0	3
MALAYSIA	0	—	36	0	133	169	135	0	0	34
PHILIPPINES	12	399	13	22	80	115	100	0	0	15
SINGAPORE	0	—	8	0	100	108	85	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	102	391	16	183	544	743	580	0	57	106
VIETNAM	12	91	76	5	175	256	185	0	0	71
TOTAL	499	221	2,353	508	9,198	12,059	9,311	17	284	2,447
AFRICA										
ALGERIA	0	—	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	1	1	20	22	20	0	0	2
KENYA	145	57	8	38	22	68	45	0	10	13
MADAGASCAR	20	566	8	52	0	60	50	0	0	10
MOROCCO	11	594	1	30	50	81	80	0	0	1
NIGER	2	436	3	4	3	10	8	0	0	2
NIGERIA	196	69	12	62	248	322	305	0	0	17
SOMALIA	12	127	6	7	2	15	10	0	0	5
SOUTH AFRICA	99	345	159	157	119	435	275	0	0	160
TUNISIA	0	—	6	0	58	64	58	0	0	6
ZAIRE	93	133	11	57	0	68	50	0	0	18
TOTAL	720	151	252	498	657	1,407	1,126	0	10	271
TOTAL IMPORTING	1,530	275	5,527	1,932	19,071	26,530	20,370	17	686	5,457

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

MARCH 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 4-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	510	353	260	827	20	1,107	514	23	117	453
BRAZIL	1,960	286	1,353	2,577	50	3,980	2,435	0	50	1,495
COLOMBIA	119	644	2	352	2	356	225	4	119	8
EL SALVADOR	38	791	69	138	0	207	46	0	119	42
GUATEMALA	57	1,070	16	280	0	296	36	0	219	41
HONDURAS	7	653	12	21	7	40	8	0	20	12
MEXICO	245	922	50	1,038	7	1,095	528	5	475	87
NICARAGUA	117	614	37	330	0	367	22	0	300	45
PARAGUAY	280	321	93	413	0	506	28	4	380	94
PERU	95	761	265	332	0	597	211	0	30	356
UNITED STATES	2,973	569	7,937	7,771	12	15,720	5,926	231	6,786	2,777
TOTAL	6,401	479	10,094	14,079	98	24,271	9,979	267	8,615	5,410
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	200	16	46	0	62	5	0	40	17
CAMEROON	70	529	3	170	0	173	35	0	80	58
CENT. AF. REP.	80	150	1	55	0	56	10	0	40	6
CHAD	172	299	18	236	0	254	10	0	210	34
EGYPT	425	991	251	1,934	0	2,185	1,310	0	780	95
IVORY COAST	136	429	20	268	0	288	81	0	187	20
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	101	537	40	249	0	289	35	0	200	54
MOZAMBIQUE	110	109	35	55	0	90	25	0	35	30
SENEGAL	33	422	6	64	0	70	25	0	22	23
SUDAN	407	538	874	1,006	0	1,880	105	0	1,050	725
TANZANIA	344	137	147	216	0	363	72	0	133	158
TOGO	30	392	5	54	0	59	10	0	35	14
UGANDA	600	30	4	83	0	87	20	0	50	17
UPPER VOLTA	71	445	69	145	0	214	10	0	125	79
ZAMBIA	15	435	1	30	0	31	23	0	0	8
ZIMBABWE	191	429	78	376	0	454	51	0	229	174
TOTAL	2,895	379	1,588	5,042	0	6,630	1,862	0	3,236	1,532
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	136	1,037	192	648	6	846	100	0	410	336
CHINA, MAINLAND	6,077	763	3,017	21,300	250	24,567	16,000	0	750	7,817
INDIA	7,765	165	1,736	5,879	2	7,617	6,500	0	300	817
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	57	1,623	186	425	20	631	100	0	370	161
PAKISTAN	2,221	214	153	2,188	290	2,631	2,030	170	277	154
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	24	5
SYRIA	176	1,099	108	888	0	996	188	0	700	108
TURKEY	614	850	223	2,398	0	2,621	1,775	0	499	347
USSR	3,192	838	1,845	12,280	750	14,875	9,300	0	3,450	2,125
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	20,513	494	7,679	46,571	1,318	55,568	36,474	170	6,840	12,084
TOTAL EXPORTING	29,809	480	19,361	65,692	1,416	86,469	48,315	437	18,691	19,026
TOTAL FOREIGN	28,366	459	16,951	59,853	20,475	97,279	62,759	223	12,591	21,706
TOTAL WORLD	31,339	470	24,888	67,624	20,487	112,999	68,685	454	19,377	24,483

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

MARCH 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 5

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0	-	31	0	250	281	250	0	0	31
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	545	3	5	1	9	5	0	1	3
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	5	740	6	17	45	68	60	0	0	8
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	23	521	56	55	80	191	130	0	0	61
TOTAL	57	420	204	110	655	969	754	0	4	211
WESTERN EUROPE										
AUSTRIA	0	-	23	0	95	118	90	0	9	19
BELGIUM	0	-	58	0	165	223	161	0	0	62
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	50	66	50	0	0	16
FRANCE	0	-	150	0	780	930	745	0	45	140
GERMANY (FRG)	0	-	338	0	1,010	1,348	990	0	70	288
GREECE	192	731	168	645	200	1,013	715	0	150	148
IRELAND	0	-	42	0	105	147	105	0	0	42
ITALY	3	218	290	3	1,100	1,393	1,100	0	0	293
NETHERLANDS	0	-	16	0	45	61	45	0	0	16
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	68	0	720	788	710	0	0	78
SPAIN	64	953	341	280	210	831	495	0	30	306
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	131	0	275	406	275	0	2	129
UNITED KINGDOM	0	-	48	0	230	278	240	0	5	33
TOTAL	259	780	1,709	928	5,032	7,669	5,768	0	311	1,590
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	94	20	375	489	375	0	0	114
CZECHOSLOVAKIA	0	-	100	0	550	650	550	0	0	100
GERMANY, EAST	0	-	107	0	485	592	485	0	0	107
HUNGARY	0	-	92	0	375	467	375	0	0	92
POLAND	0	-	181	0	650	831	650	0	0	181
ROMANIA	0	-	188	0	550	738	550	0	0	188
YUGOSLAVIA	5	348	57	8	575	640	575	0	0	65
TOTAL	46	298	826	63	3,560	4,449	3,595	0	0	854
ASIA/OCEANIA										
BANGLADESH	30	203	110	28	245	383	275	7	2	99
BURMA	230	166	44	175	35	254	210	0	0	44
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	469	0	1,150	1,619	1,235	0	0	384
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	232	0	950	1,182	750	0	140	292
INDONESIA	32	102	57	15	575	647	580	10	0	57
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	669	0	3,300	3,969	3,300	0	0	669
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REP. OF	3	290	562	4	1,630	2,196	1,630	2	0	564
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	34	0	150	184	140	0	0	44
PHILIPPINES	7	560	15	18	95	128	110	0	0	18
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	114	351	106	184	520	810	620	0	50	140
VIETNAM	12	91	71	5	175	251	185	0	0	66
TOTAL	506	217	2,447	505	9,163	12,115	9,434	19	207	2,455
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	2	1	30	33	30	0	0	3
KENYA	110	59	13	30	25	68	50	0	10	8
MADAGASCAR	20	653	10	60	0	70	50	0	0	20
MOROCCO	11	693	1	35	60	96	95	0	0	1
NIGER	2	436	2	4	4	10	8	0	0	2
NIGERIA	201	76	17	70	250	337	325	0	0	12
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	110	386	160	195	75	430	270	0	0	160
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	93	140	18	60	6	84	55	0	0	29
TOTAL	701	171	271	552	647	1,470	1,178	0	10	282
TOTAL IMPORTING	1,569	299	5,457	2,158	19,057	26,672	20,729	19	532	5,392

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

MARCH 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE



TABLE 3-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	475	337	453	735	35	1,223	505	25	275	418
BRAZIL	2,240	360	1,495	3,700	5	5,200	2,550	0	400	2,250
COLOMBIA	223	594	8	608	2	618	230	6	315	67
EL SALVADOR	37	824	42	140	0	182	50	0	90	42
GUATEMALA	57	1,146	41	300	0	341	45	0	250	46
HONDURAS	7	622	12	20	5	37	8	0	20	9
MEXICO	320	850	87	1,250	0	1,337	550	5	625	157
NICARAGUA	110	564	45	285	0	330	22	0	250	58
PARAGUAY	320	340	94	500	0	594	28	5	450	111
PERU	140	715	356	460	0	816	235	0	160	421
UNITED STATES	4,233	684	2,777	13,292	14	16,083	5,300	-51	6,485	4,349
TOTAL	8,162	568	5,410	21,290	61	26,761	9,523	-10	9,320	7,928
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
CAMEROON	71	460	58	150	0	208	40	0	100	68
CENT. AF. REP.	81	161	6	60	0	66	10	0	40	16
CHAD	182	209	34	175	0	209	10	0	150	49
EGYPT	415	940	95	1,791	200	2,086	1,400	0	600	86
IVORY COAST	126	562	20	325	0	345	85	0	250	10
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	101	539	54	250	0	304	35	0	200	69
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	46	473	23	100	0	123	25	0	35	63
SUDAN	421	538	725	1,040	0	1,765	105	0	950	710
TANZANIA	310	130	158	185	0	343	75	0	150	118
TOGO	26	419	14	50	0	64	10	0	35	19
UGANDA	600	31	17	85	0	102	20	0	50	32
UPPER VOLTA	73	432	79	145	0	224	10	0	125	89
ZAMBIA	15	435	8	30	5	43	25	0	0	18
ZIMBABWE	190	430	174	375	0	549	70	0	250	229
TOTAL	2,867	373	1,532	4,911	205	6,648	1,985	0	3,020	1,643
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	194	1,055	336	940	5	1,281	100	0	600	581
CHINA, MAINLAND	6,500	935	7,817	27,900	100	35,817	16,500	0	1,200	18,117
INDIA	7,900	179	817	6,480	120	7,417	6,500	0	150	767
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	64	1,405	161	413	50	624	100	0	335	189
PAKISTAN	2,336	419	154	4,500	4	4,658	2,265	175	1,150	1,068
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	4
SYRIA	174	902	108	721	0	829	230	0	500	99
TURKEY	750	781	347	2,691	0	3,038	1,825	20	640	553
USSR	3,230	789	2,125	11,700	1,000	14,825	9,500	0	3,200	2,125
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	21,423	568	12,084	55,910	1,279	69,273	37,501	195	7,860	23,717
TOTAL EXPORTING	32,452	551	19,026	82,111	1,545	102,682	49,009	185	20,200	33,288
TOTAL FOREIGN	29,788	519	21,706	70,977	20,588	113,271	64,438	255	14,247	34,331
TOTAL WORLD	34,021	539	24,483	84,269	20,602	129,354	69,738	204	20,732	38,680

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

MARCH 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 6  
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/  
(IN THOUSAND 480 LB SALES)

DESTINATION	1982	1983	1983 AUG-JAN	1984 AUG-JAN	1984 JAN	1985 JAN
ASIA & OCEANIA						
BANGLADESH	38	135	22	17	4	5
CHINA, MAINLAND	20	12	5	4	2	3
CHINA, TAIWAN	376	495	149	174	45	59
HONG KONG	153	283	102	85	35	18
INDONESIA	263	320	154	150	37	30
JAPAN	1,286	1,709	798	829	176	247
KOREA, REP OF	1,322	1,269	549	583	119	148
MALAYSIA	30	50	22	22	6	5
PAKISTAN	27	115	1	12	1	0
PHILIPPINES	72	59	37	28	4	8
SINGAPORE	13	17	4	6	2	27
THAILAND	197	244	103	66	29	22
OTHER ASIA & OCEANIA	2	4	1	7	0	2
SUBTOTAL	3,835	4,714	1,950	1,983	457	546
EEC						
BELGIUM	12	66	26	39	19	9
FRANCE	45	154	80	49	29	17
GERMANY, FRG	163	195	102	117	36	35
GREECE	109	13	9	50	6	17
ITALY	105	252	81	154	28	39
NETHERLANDS	7	6	4	3	2	27
UNITED KINGDOM	50	67	28	33	7	8
OTHER EC	69	73	40	38	12	8
SUBTOTAL	559	337	370	483	138	133
NON EEC						
FINLAND	9	9	4	2	2	1
NORWAY	10	11	6	9	1	3
PORTUGAL	40	69	27	41	9	14
ROMANIA	0	27	0	0	0	0
SPAIN	73	114	54	40	16	17
SWEDEN	23	28	11	10	3	27
SWITZERLAND	53	70	27	61	11	23
USSR	192	351	15	122	0	0
YUGOSLAVIA	112	119	119	125	13	52
OTHER EUROPE	0	1	1	7	1	2
SUBTOTAL	511	771	264	416	55	112
WESTERN HEMISPHERE						
CANADA	236	227	129	110	24	19
CHILE	2	2	1	27	27	27
COLOMBIA	9	0	0	1	0	27
OTHER W. HEMISPHERE	4	108	62	24	11	6
SUBTOTAL	254	337	192	135	36	25
AFRICA & MIDDLE EAST						
GHANA	6	13	13	4	2	3
MOROCCO	27	20	11	5	3	2
OTHER AFRICA & MIDDLE EAST	16	38	38	41	4	14
SUBTOTAL	49	123	62	50	9	20
TOTAL	5,207	6,735	2,837	3,069	696	836
TOTAL RUNNING SALES	4,959	6,462	2,702	2,919	663	793
TOTAL VALUE (MIL DOLLARS)	1,652	2,364	968	1,091	237	283

1/ SEASON BEGINNING AUGUST 1.

2/ LESS THAN 500 SALES.

SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.

MARCH 1985

TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD  
FEBRUARY 01 - FEBRUARY 28 MY 1984/85  
(1,000 Running Bales)

Region and Country	Pima	All Upland	1 1/16 Inches and Over	UPLAND	
				1 Inch to 1 1/16 Inches	Under 1 Inch
European Community.....	1.7	47.2	42.0	5.2	0.0
Other Western Europe...	-0.9	16.8	7.0	9.8	0.0
Eastern Europe.....	0.4	-2.6	-2.6	0.0	0.0
U.S.S.R.....	0.0	0.0	0.0	0.0	0.0
Japan.....	0.0	18.7	17.6	3.9	-2.7
Taiwan.....	0.1	8.3	5.3	-0.2	3.3
China.....	0.0	0.0	0.0	0.0	0.0
Kor Rep.....	0.8	53.9	29.5	21.4	3.1
India.....	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania:	-0.1	45.7	28.2	18.6	-1.1
Africa.....	0.0	3.0	2.8	0.2	0.0
Western Hemisphere.....	2.5	43.5	22.5	20.0	1.0
Total Unknown.....	0.0	-3.5	-2.7	-0.8	0.0
Total.....	4.4	231.2	149.5	78.1	3.5

NOTE: Totals may not add due to rounding.

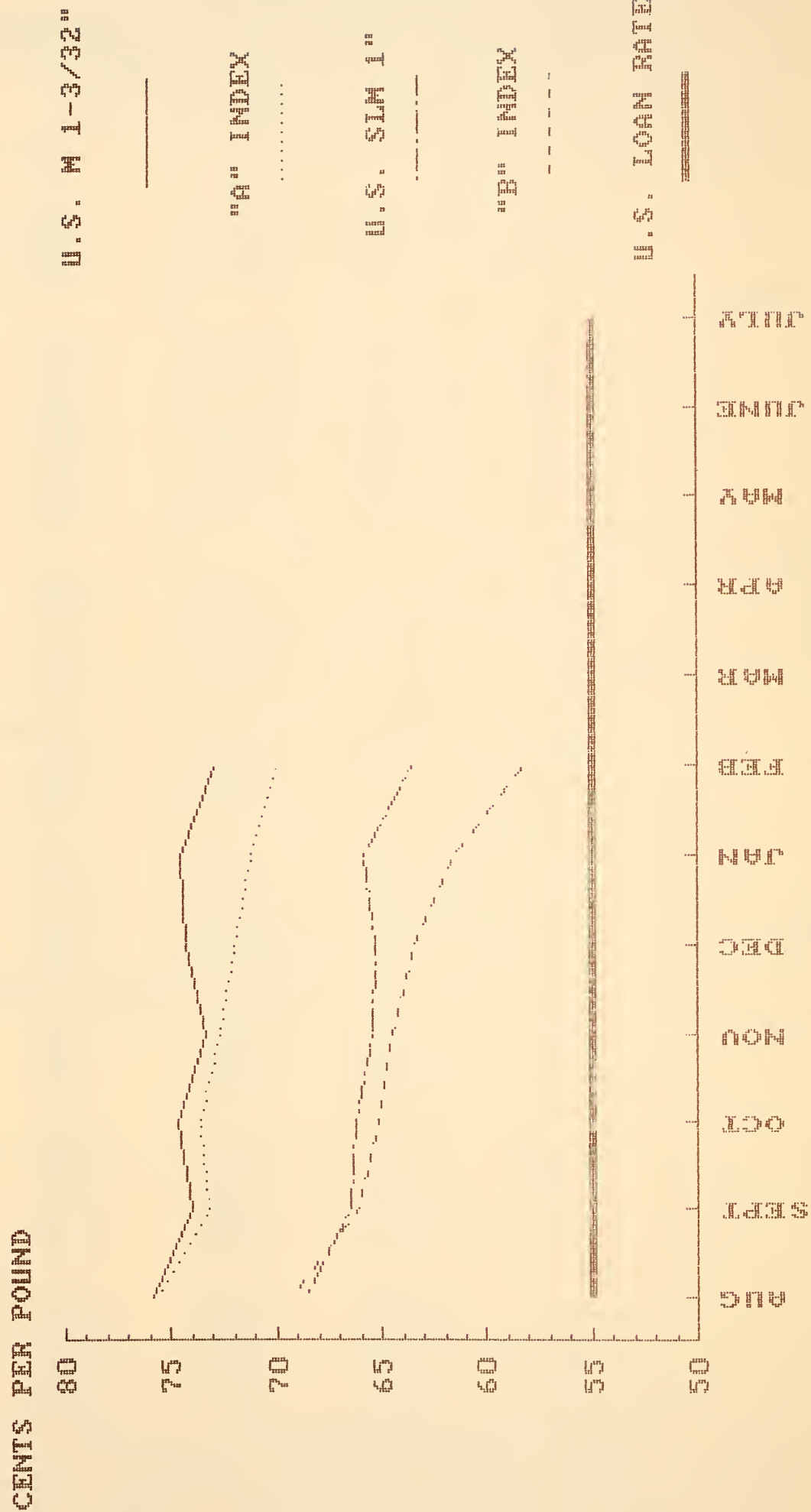


TABLE 8  
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON  
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"  
(CENTS PER POUND)

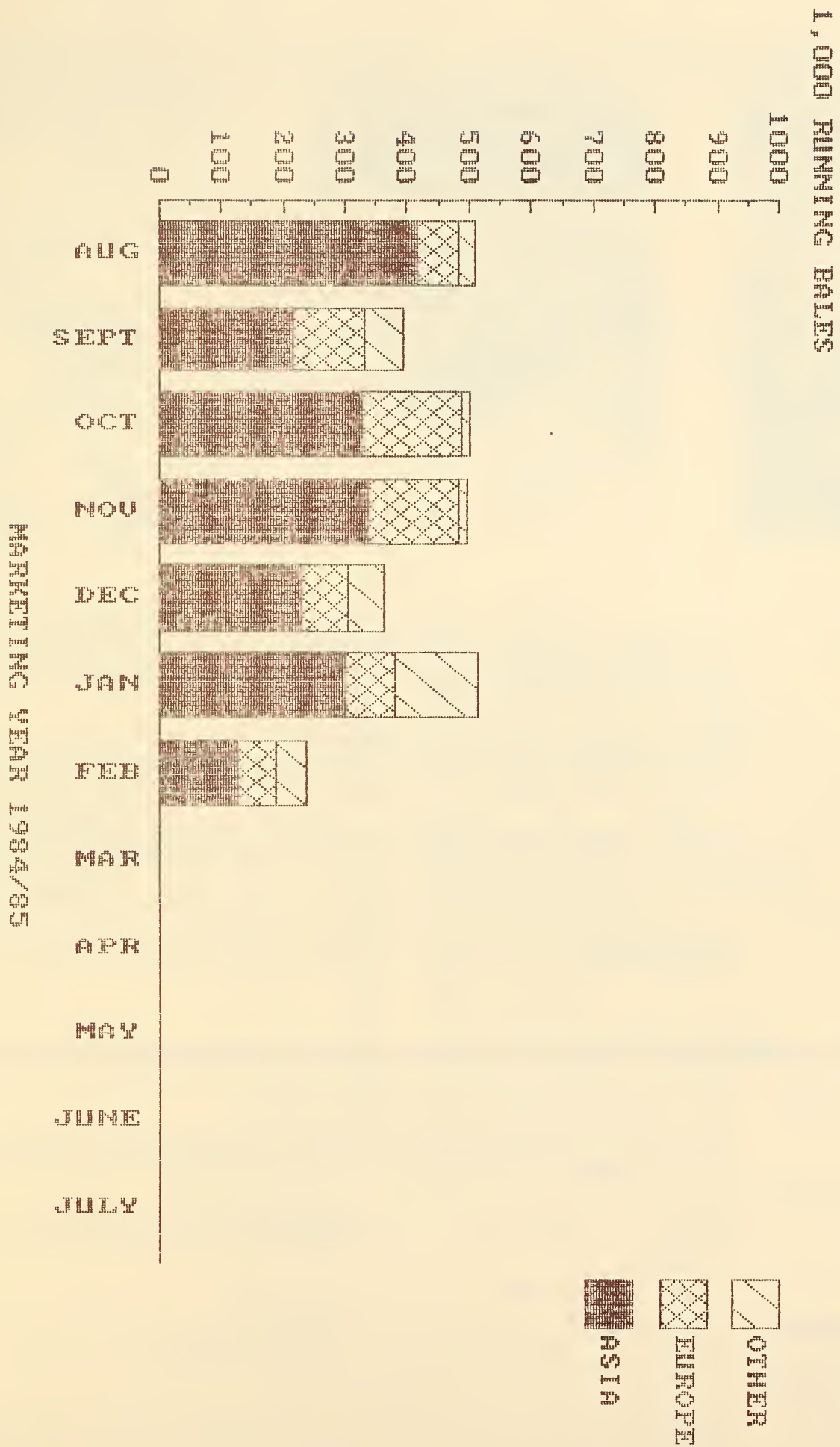
	:	OUTLOOK :	U.S. MIDD 1-3/32 :	MINUS INDEX "A"		
	:	INDEX :	-----			
DATE	:	"A" :	Memphis :	Calif. :	Memphis	Calif.
	:	1/ :	Terr. :	Ariz. :	Terr.	Ariz.
-----						
YEARLY AVERAGE	:					
-----						
1981/82	:	73.76	75.89	76.07	2.13	2.31
1982/83	:	76.65	77.95	78.68	1.30	2.03
1983/84	:	87.61	87.14	89.80	-0.47	2.19
Monthly Averages	:					
-----						
August	:	75.52	75.85	75.90	0.33	0.38
September	:	73.16	74.00	74.38	0.84	1.22
October	:	73.63	74.69	75.19	1.06	1.56
November	:	72.65	73.35	73.65	0.70	1.00
December	:	72.00	74.25	74.06	2.25	2.06
January	:	71.12	74.55	73.95	3.43	2.83
February	:	70.00	72.83	71.92	2.83	1.92
Weekly Quotations	:					
-----						
September 6	:	73.90	74.75	74.75	0.85	0.85
September 13	:	72.95	73.75	74.25	0.80	1.30
September 20	:	72.55	73.25	73.75	0.70	1.20
September 27	:	73.25	74.25	74.75	1.00	1.50
	:					
October 4	:	72.65	73.25	73.75	0.60	1.10
October 11	:	72.75	73.50	74.00	0.75	1.25
October 18	:	73.95	75.00	75.50	1.05	1.55
October 25	:	75.15	77.00	77.50	1.85	2.35
	:					
November 1	:	74.45	74.00	74.25	-0.45	-0.20
November 8	:	72.90	74.00	74.25	1.10	1.35
November 15	:	71.80	72.50	72.75	0.70	0.95
November 22	:	72.05	73.00	73.50	0.95	1.45
November 29	:	72.05	73.25	73.50	1.20	1.45
	:					
December 6	:	72.20	74.00	74.25	1.80	2.05
December 13	:	71.50	73.00	73.25	1.50	1.75
December 20	:	72.25	75.00	74.75	2.75	2.50
December 27	:	72.05	75.00	74.00	2.95	1.95
	:					
January 3	:	71.55	74.50	74.00	2.95	2.45
January 10	:	71.85	75.50	75.00	3.65	3.15
January 17	:	71.25	74.75	74.25	3.50	3.00
January 24	:	70.95	74.25	73.75	3.30	2.80
January 31	:	70.00	73.75	72.75	3.75	2.75
	:					
February 7	:	69.70	73.25	72.50	3.55	2.80
February 14	:	72.25	73.25	72.25	1.00	0.00
February 21	:	68.05	72.00	71.00	3.95	2.95
February 28	:	67.85	71.50	71.25	3.65	3.40

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.; Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece; USSR; Vtori; Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."

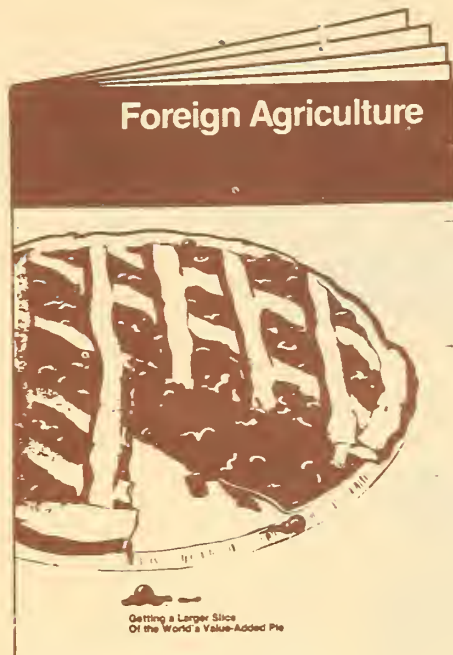
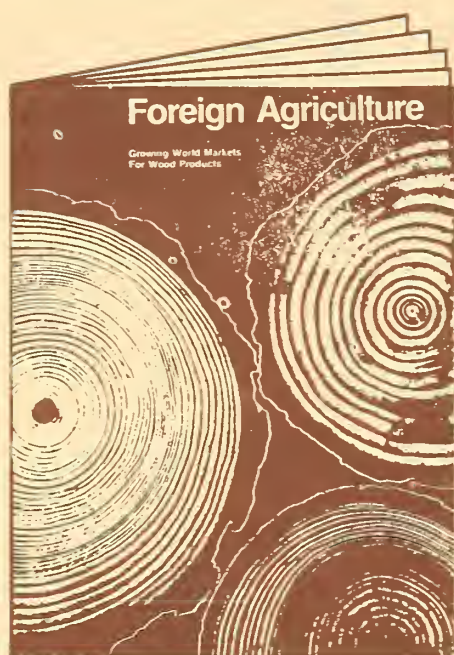
# SELECTED MONTHLY INTERNATIONAL COTTON PRICES AND U.S. LOAN RATE



# MONTHLY U.S. COTON EXPORT SALES BY REGION







## Do you need information about

- Overseas markets and buying trends?
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FC-4-85

April 1985

# Foreign Agriculture Circular

## Cotton

### World Cotton Situation

MAY 6 1985

DOCUMENTS SECTION  
CURRENT SERIAL RECORDS

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#### COTTON BRIEFS

- \* U.S. production was lowered to 13.0 million bales based on final ginnings report.
- \* Australian crop was increased to 1 million bales reflecting favorable weather and larger harvested area.
- \* Sudanese crop was reduced 17 percent to 860,000 bales due to lower area and a shortage of irrigation water.
- \* Soviet import trade estimate was increased to 1.1 million bales reflecting continued purchases from the United States and other suppliers.
- \* World cotton prices slid another 1.5 cents per pound, approaching 1977-78 textile recession level.

\*\*\*\*\*

Statistics are based on the "World Agricultural Supply and Demand Estimates" released April 10. The cotton year runs from August through July. All bales in the report are 480-pound net weight. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the Division or call (202) 382-9512.

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1978/79 - 84/85 (1,000 METRIC TONS)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
BEGINNING STOCK:								
EXPORT NATIONS								
PRC	4324	3645	3414	3517	4259	4215	4186	7208
US	544	318	337	521	412	657	1702	3945
USSR	1164	862	653	581	1444	1728	605	871
IMPORT NATIONS	537	413	469	563	550	402	463	484
FOREIGN TOTAL	1371	1285	1337	1256	1270	1203	1170	1158
FOREIGN TOTAL	4531	4068	4098	4192	4085	3691	4752	7495
WORLD TOTAL 2/	5695	4930	4751	4773	5529	5419	5357	8366
PRODUCTION:								
EXPORT NATIONS								
PRC	12520	13753	13625	14934	14287	14348	17861	0
US	2166	2199	2700	2961	3592	4638	6075	0
USSR	2364	3185	2422	3407	2605	1692	2822	0
IMPORT NATIONS	2592	2794	2939	2891	2598	2674	2547	0
FOREIGN TOTAL	465	451	485	472	401	421	478	0
FOREIGN TOTAL	10621	11019	11688	11999	12083	13078	15517	0
WORLD TOTAL 2/	12985	14204	14110	15405	14688	14769	18339	0
CONSUMPTION: 3/								
EXPORT NATIONS								
PRC	9665	10019	10182	10245	10522	10525	10718	0
US	2852	3070	3288	3527	3571	3484	3592	0
USSR	1383	1417	1283	1146	1200	1290	1154	0
IMPORT NATIONS	1976	1981	1992	1992	2003	2025	2068	0
FOREIGN TOTAL	4114	4347	4140	4145	4293	4437	4497	0
FOREIGN TOTAL	12396	12950	13039	13243	13614	13671	14061	0
WORLD TOTAL 2/	13779	14366	14322	14390	14814	14962	15215	0
EXPORTS:								
EXPORT NATIONS								
PRC	4162	4937	4206	4290	4142	4063	4430	0
US	3	3	1	0	16	163	261	0
USSR	1346	2009	1290	1430	1134	1477	1412	0
IMPORT NATIONS	818	821	886	935	847	751	697	0
FOREIGN TOTAL	147	109	86	116	89	150	126	0
FOREIGN TOTAL	2963	3036	3002	2977	3098	2736	3144	0
WORLD TOTAL 2/	4309	5046	4292	4406	4231	4213	4556	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
COMPONENTS MAY NOT ADD DUE TO ROUNDING  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
APRIL 1985



TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1978/79 - 84/85 (1000 480 LB BALES)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS								
PRC	19859	16740	15682	16153	19560	19361	19226	33104
US	2500	1460	1548	2392	1892	3017	7817	18117
USSR	5347	3958	3000	2668	6632	7937	2777	4000
USSR	2465	1895	2154	2585	2527	1845	2125	2225
IMPORT NATIONS	6299	5902	6139	5768	5835	5527	5376	5320
<b>FOREIGN TOTAL</b>	20811	18684	18821	19253	18763	16951	21825	34424
<b>WORLD TOTAL 2/</b>	26158	22642	21821	21921	25395	24888	24602	38424
<b>PRODUCTION:</b>								
EXPORT NATIONS								
PRC	57503	63166	62577	68589	65619	65900	82033	0
US	9950	10100	12400	13600	16500	21300	27900	0
USSR	10856	14629	11122	15646	11963	7771	12962	0
USSR	11907	12833	13498	13277	11932	12280	11700	0
IMPORT NATIONS	2136	2071	2228	2167	1840	1935	2197	0
<b>FOREIGN TOTAL</b>	48783	50608	53683	55110	55496	60064	71268	0
<b>WORLD TOTAL 2/</b>	59639	65237	64805	70756	67459	67835	84230	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS								
PRC	44392	46016	46765	47054	48325	48341	49226	0
US	13100	14100	15100	16200	16400	16000	16500	0
USSR	6352	6506	5891	5264	5513	5926	5300	0
USSR	9075	9100	9150	9150	9200	9300	9500	0
IMPORT NATIONS	18894	19966	19013	19036	19716	20377	20655	0
<b>FOREIGN TOTAL</b>	56934	59476	59887	60826	62528	62792	64581	0
<b>WORLD TOTAL 2/</b>	63286	65982	65778	66090	68041	68718	69881	0
<b>EXPORTS:</b>								
EXPORT NATIONS								
PRC	19115	22675	19320	19703	19024	18662	20347	0
US	15	12	6	0	75	750	1200	0
USSR	6180	9229	5926	6567	5207	6786	6485	0
USSR	3756	3770	4070	4295	3890	3450	3200	0
IMPORT NATIONS	675	500	394	535	410	688	577	0
<b>FOREIGN TOTAL</b>	13610	13946	13788	13671	14227	12564	14439	0
<b>WORLD TOTAL 2/</b>	19790	23175	19714	20238	19434	19350	20924	0

1/ SEASON BEGINNING AUGUST 1.  
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS  
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.  
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
COMPONENTS MAY NOT ADD DUE TO ROUNDING FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
APRIL 1985



World 1984/85 cotton consumption is estimated at 69.9 million bales, a 143,000-bale increase from February's estimate and nearly 1.2 million bales above the 1983/84 level. The major reason for the upward revision was a significant 200,000-bale increase in India's consumption, which reflects the country's prospects of increased production. Similarly, Italy's cotton consumption was increased by 85,000 bales from the previous month's estimate as textile mill demand remains robust. On the other hand, Nigeria is showing a 55,000-bale decrease, which, in part, is due to Nigeria's severe foreign exchange crunch, which is holding imports below industry needs.

World production is estimated at a record 84.2 million bales, down slightly from last month's estimate but 24 percent higher than the 1983/84 crop. The U.S. crop is currently estimated at 13.0 million bales, down 2.0 percent from last month due to late season rains which reduced output in Texas and adversely impacted quality in the Delta. Foreign output is projected at a record 71.3 million bales, 19 percent above last year. Record crops are anticipated in Paraguay, Brazil, and India. Lower output is expected in Sudan as a result of smaller area and a shortage of irrigation water.

U.S. cotton exports continued to maintain a favorable pace, achieving the highest February level in 5 years. February export movement totaled 811,000 bales, 7 percent above a year earlier and 9 percent above the 1979-83 average. Exports during the first 7 months of the season totaled 3.9 million bales, 8 percent above the 3.6 million in the same period of 1983/84. Exports to Asia, the leading market for U.S. cotton, and the Western Hemisphere are down this season while exports to Europe and Africa are higher. Total 1984/85 U.S. exports are forecast at 6.5 million bales, 4 percent below last year. Export movement is expected to fall below last year's level in the remaining months of the season because of intense competition from large 1984 harvests in most foreign cotton producing countries.

USDA's U.S. Export Sales Report indicates March exports dropped below the February export level. It reports export movement of 723,000 bales (689,000 running bales, RB) during the four weeks ending March 28, 1985. Monthly export levels have peaked during March in four of the past five seasons. Cumulative export movement through March 28 was reported at 4.5 million bales (4.3 million RB) and had fallen below year-earlier levels for the first time this season.

World 1984/85 exports are now estimated at 20.9 million bales, 8 percent above the 19.4 million exported last season. Export estimates were increased for Paraguay and Australia, where larger than anticipated crops are being harvested, and Colombia, where exports are reported to be making a recovery from the unfavorable 1983/84 season. (See "International Highlights" in the December circular FC-13-84 for a explanation of the Colombian export subsidy). Import estimates were increased in the Soviet Union to reflect recent purchases from the United States and other suppliers. Larger textile export orders from other European Community countries form the basis for the increase in the Italian import estimate. The Nigerian estimate was trimmed to reflect the severe foreign exchange problem that is limiting imports. Japanese imports were shaved to reflect cautious buying by traders. Japanese raw cotton stocks are reported up, spinner voluntary restraints continue, and plentiful supplies of textiles are available from most of Japan's suppliers.

Prospects for 1984/85 world ending stocks declined modestly to 38.4 million bales, 300,000 bales below last month's estimate. However, ending stocks remain at record levels and more than 50 percent above beginning stocks. A 300,000-bale reduction in U.S. carryout stocks, reflecting lower final ginning figures, was primarily responsible for the lower world stock figure. U.S. ending stocks are now estimated at 4.0 million bales. Soviet ending stocks increased slightly to 2.2 million bales on expected larger imports. Sudan's ending stocks were down significantly due to reduced production prospects.

Average monthly international prices declined again in March to their lowest level since 1977-78. The 'A' Index averaged 67.21 cents per pound, while the 'B' Index averaged 54.21 cents per pound--falling below the 55-cent U.S. loan rate. On the other hand, U.S. quotes for upland cotton strengthened with rumors, and finally confirmation, of large cotton purchases by the Soviet Union. Thus, the price gap between U.S. quotes and other similar foreign varieties widened during March. Moreover, had it not been for U.S. export sales to the Soviet Union, monthly sales activity would have fallen below 50,000 bales.

#### INTERNATIONAL HIGHLIGHTS

Taiwan Barter Textiles for Nicaraguan Cotton - One of Taiwan's largest textile firms and the Nicaraguan cotton board have entered into a barter agreement under which the Taiwan textile firm will import raw cotton from Nicaragua and supply them with yarn, cloth, and other textiles. The reported value of the cotton is about \$4 million. The barter agreement is the first in Taiwan involving a private company.

India Abolishes Cotton Export Tax - India announced termination of the export tax on raw cotton and cotton waste effective March 15, 1985. Indian cotton production reached a record 6.6 million bales during the 1984/85 season and the tax elimination was part of budget proposals for export promotion. Indian cotton exports are controlled by export quotas. Quotas have been announced covering 34,000 tons, 156,000 bales of long staple cotton. Short and medium staple varieties have not been permitted to be exported for several years. The export tax was only significant for these varieties and cotton waste.

Argentina Eliminates Export Tax on Cotton - The Government of Argentina recently eliminated a 6-percent export tax on cotton fiber. The measure was implemented in an effort to increase cotton export sales in response to depressed producer price levels.

Brazil Announces Export Subsidies for Cotton - The Government of Brazil has announced that up to 50,000 tons, or 230,000 bales, of cotton will be licensed for export under a special subsidy program, similar to the one set up in 1982. Under the program, cotton exporters present specific tenders to the (CFP), Production Financing Commission which determines whether these tenders represent market prices. The CFP then indicates the amount of the subsidy it is willing to offer, and exporters have the option of accepting or rejecting that offer. Although a state tax exemption of 13 percent has already been allowed on exports of up to 130,000 tons, or 600,000 bales, the tax exemption is not sufficient to cover the difference between domestic and international prices. Domestic prices are currently 20 to 28 percent above the world market.



China Pushing Cotton Exports - China is aggressively pursuing cotton export markets throughout the African continent. Textile mills in a half dozen countries, including Egypt, Zaire, and South Africa, have received samples of Chinese cotton. In a number of cases, China has reportedly offered cotton at below world prices and discussed alternative financial terms covering barter arrangements and payment in non-convertible currencies. With a crop of nearly 28 million bales and mounting stocks, the Chinese are actively promoting exports.

Yugoslavia reports record 1984 cotton imports fuel higher textile production. Calendar 1984 cotton imports were reported at 582,700 bales (126,860 MT), 26 percent more than 1983. The USSR was the leading supplier of cotton to Yugoslavia, followed by the United States, Sudan, and Egypt. Yugoslav cotton yarn production increased to 135,448 tons, 10,248 tons above 1983.

Egypt has announced formation of a National Committee to determine future textile industry policies. The committee is expected to develop a national strategy for dealing with the new era of limited cotton supplies and increasing domestic utilization. Egypt also announced a ban on imports of cloth and garments because domestic textile production is sufficient to meet national demands.

Nigerian Crop Increased - In Nigeria, the U.S. agricultural attache reports that the 1984/85 cotton crop is estimated at 83,000 bales, 30 percent above last year's drought-reduced crop of 64,000 bales. Expanded planting, favorable weather during the growing and harvesting seasons, and increased availability of labor resulted in the increased output. Cotton production has been declining since the 1978 season due to a shortage of labor and competition from food crops, especially corn. In 1979, a cotton rehabilitation committee was inaugurated under the auspices of the Federal Department of Agriculture with the intention of curtailing the continuous decline in cotton production. Since the implementation of the rehabilitation program, more emphasis has been placed on adequate supply of seed for planting, extension services, and remunerative producer prices.

#### MANMADE FIBERS AND TEXTILES

International polyester price trends were mixed during March. Price quotations declined during the month in the United States and Taiwan but increased in other reported markets. Early April quotations show the greatest gain in the United Kingdom with lesser gains in other EC countries and Japan.



Average Price Quotations for First-Quality Polyester Fiber  
(1.7 decitex and 38 mm staple) 1/

	: April : 1984	: February : 1985	: March : 1985	: April : 1985
United States	: 81.0	: 76.0	: 73.0	: 73.0
Taiwan	: 61.5	: 57.0	: 56.5	: 52.5
Japan	: 82.5	: 71.5	: 70.5	: 71.5
United Kingdom	: 65.0	: 54.5	: 53.0	: 59.0
West Germany	: 76.0	: 57.5	: 57.0	: 60.5
Italy	: 68.0	: 62.0	: 58.5	: 59.5

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, West Germany, and Italy.

#### EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1984/85 cotton sales during the 4-week period of March 1-28, 1985, were 247,800 running bales (RB) of Upland cotton (see Table 7). Weekly Upland sales averaged 61,950 RB, slightly higher than the 57,800 RB average for February. The breakdown of sales follows: Upland 1-1/16" and longer represented 99 percent of sales; 1" to 1-1/16", minimal; and under 1", 1 percent. The USSR, Japan, and South Korea were the only significant buyers.

Table 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS  
(1,000 HA, 1,000 BALES AND KG/HA)

CONTINENT AND COUNTRY :	AREA :			YIELD :			PRODUCTION :		
	1982/83	1983/84	1984/85	1982/83	1983/84	1984/85	1982/83	1983/84	1984/85
	-----1,000 Hectares-----			-----KG/HA-----			-----1,000 Bales-----		
WESTERN HEMISPHERE:									
UNITED STATES	3,939	2,973	4,233	661	569	667	11,963	7,771	12,962
BRAZIL	2,113	1,960	2,240	308	286	369	2,985	2,577	3,800
MEXICO	204	245	320	921	923	850	863	1,038	1,250
ARGENTINA	360	510	475	310	353	337	512	827	735
COLOMBIA	56	122	221	587	628	596	151	352	605
PARAGUAY	240	280	400	333	321	327	367	413	600
PERU	83	95	140	433	761	715	165	332	460
GUATEMALA	49	57	57	933	1,069	1,146	210	280	300
NICARAGUA	90	117	110	847	614	564	350	330	285
EL SALVADOR	50	38	37	801	791	824	184	138	140
VENEZUELA	14	23	27	451	530	484	29	56	60
HONDURAS	4	7	7	762	653	622	14	21	20
ECUADOR	23	6	5	435	544	740	46	15	17
BOLIVIA	8	5	5	218	435	435	8	10	10
OTHERS	21	23	25	249	265	287	24	28	33
TOTAL.....	7,254	6,461	8,302	536	478	558	17,871	14,188	21,277
EUROPE									
GREECE	137	168	192	693	762	731	436	588	645
SPAIN	49	38	64	1,120	980	953	252	171	280
BULGARIA	13	13	13	335	302	335	20	18	20
YUGOSLAVIA	3	4	5	290	163	348	4	3	8
ITALY	3	3	3	218	218	218	3	3	3
OTHERS	28	28	28	272	272	272	35	35	35
TOTAL.....	233	254	305	701	701	707	750	818	991
AFRICA									
EGYPT	447	425	415	1,031	991	940	2,117	1,934	1,791
SUDAN	392	407	370	533	538	506	959	1,006	860
ZIMBABWE	138	191	190	435	429	430	276	376	375
SOUTH AFRICA	105	99	110	257	345	416	124	157	210
TANZANIA	360	344	310	119	137	130	197	216	185
CHAD	137	172	182	275	299	209	173	236	175
CAMEROON	55	70	71	519	529	460	131	170	150
UGANDA	468	600	600	025	030	31	54	83	85
NIGERIA	205	195	220	096	071	82	90	64	83
CENTRAL AFRICAN	68	80	81	150	150	161	47	55	60
ZAIRE	90	93	93	138	133	140	57	57	60
MOZAMBIQUE	110	110	100	109	109	109	55	55	50
MALAWI	35	35	35	218	218	218	35	35	35
MOROCCO	11	11	11	554	594	693	28	30	35
KENYA	150	145	110	061	057	59	42	38	30
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	579	600	618	367	364	400	975	1,003	1,135
TOTAL	3,387	3,614	3,553	346	334	328	5,387	5,542	5,346
ASIA AND OCEANIA									
CHINA	5,828	6,077	6,800	616	763	893	16,500	21,300	27,900
USSR	3,188	3,192	3,347	815	838	761	11,932	12,280	11,700
INDIA	7,871	7,765	7,900	175	171	182	6,324	6,086	6,620
PAKISTAN	2,263	2,277	2,336	364	209	419	3,781	2,188	4,500
TURKEY	595	614	750	822	850	781	2,246	2,398	2,691
AUSTRALIA	96	136	194	1,052	1,039	1,122	464	649	1,000
SYRIA	159	176	174	994	1,098	902	726	888	721
ISRAEL	56	57	64	1,547	1,623	1,405	398	425	413
IRAN	205	184	184	454	473	473	427	400	400
THAILAND	114	102	114	357	391	351	187	183	184
BURMA	217	231	230	160	165	166	160	175	175
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
PHILIPPINES	10	12	7	457	399	560	21	22	18
KOREA, REPUBLIC	4	3	2	327	363	435	6	5	4
OTHERS	90	111	101	215	192	216	89	98	100
TOTAL	20,827	21,068	22,334	454	487	552	43,451	47,287	56,616
TOTAL FOREIGN.	27,762	28,424	30,261	435	460	513	55,496	60,064	71,268
WORLD TOTAL.....	31,701	31,397	34,494	463	470	532	67,459	67,835	84,230

NOTE: Totals may not add because of rounding.

-- Denotes not available, unknown, or not applicable.

Harvest season beginning August 1

Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

TABLE 4  
NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	20	10	25	55	33	0	0	22
CANADA	0	-	41	0	243	284	253	0	0	31
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	762	1	7	0	8	7	0	0	1
CUBA	4	272	54	5	170	229	180	0	0	49
DOMINICAN REP.	4	327	7	6	5	18	10	0	3	5
ECUADOR	6	544	6	15	42	63	57	0	0	6
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	23	530	41	56	75	172	125	0	0	47
TOTAL	57	416	202	109	634	945	749	0	3	193
WESTERN EUROPE										
AUSTRIA	0	-	26	0	106	132	100	0	9	23
BELGIUM	0	-	49	0	157	206	160	0	0	46
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	21	0	45	66	50	0	0	16
FRANCE	0	-	165	0	775	940	745	0	43	152
GERMANY (FRG)	0	-	405	0	988	1,393	976	0	79	338
GREECE	168	762	275	588	202	1,065	662	0	235	168
IRELAND	0	-	37	0	100	137	95	0	0	42
ITALY	3	218	267	3	1,150	1,420	1,170	0	0	250
NETHERLANDS	0	-	21	0	45	66	50	0	0	16
NORWAY	0	-	7	0	12	19	11	0	0	8
PORTUGAL	0	-	98	0	650	748	680	0	0	68
SPAIN	38	980	295	171	368	834	480	0	13	341
SWEDEN	0	-	7	0	25	32	23	0	0	9
SWITZERLAND	0	-	143	0	255	398	265	0	2	131
UNITED KINGDOM	0	-	70	0	217	287	234	0	5	48
TOTAL	209	794	1,889	762	5,105	7,756	5,711	0	386	1,659
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	301	76	18	390	484	390	0	0	94
CZECHOSLOVAKIA	0	-	101	0	549	650	550	0	0	100
GERMANY, EAST	0	-	103	0	484	587	480	0	0	107
HUNGARY	0	-	93	0	374	467	375	0	0	92
POLAND	0	-	209	0	622	831	650	0	0	181
ROMANIA	0	-	188	0	450	638	500	0	0	138
YUGOSLAVIA	4	163	54	3	535	592	535	0	0	57
TOTAL	45	271	831	56	3,404	4,291	3,515	0	0	776
ASIA/OCEANIA										
BANGLADESH	27	153	38	19	290	347	230	5	2	110
BURMA	231	165	44	175	25	244	200	0	0	44
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	533	0	1,171	1,704	1,235	0	0	469
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	227	0	997	1,224	782	0	210	232
INDONESIA	34	147	84	23	510	617	550	10	0	57
IRAQ	65	218	24	65	35	124	100	0	0	24
JAPAN	0	-	631	0	3,338	3,969	3,300	0	0	669
KOREA, NORTH	7	156	40	5	150	195	160	0	0	35
KOREA, REP. OF	3	322	572	5	1,602	2,179	1,615	2	5	557
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	36	0	131	167	135	0	0	32
PHILIPPINES	12	399	13	22	80	115	100	0	0	15
SINGAPORE	0	-	8	0	100	108	85	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	102	391	16	183	544	743	580	0	57	106
VIETNAM	12	91	76	5	175	256	185	0	0	71
TOTAL	499	221	2,353	508	9,196	12,057	9,311	17	289	2,440
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	1	1	20	22	20	0	0	2
KENYA	145	57	8	38	22	68	45	0	10	13
MADAGASCAR	20	566	8	52	0	60	50	0	0	10
MOROCCO	11	594	1	30	50	81	80	0	0	1
NIGER	2	436	3	4	3	10	8	0	0	2
NIGERIA	195	71	12	64	248	324	270	0	0	54
SOMALIA	12	127	6	7	2	15	10	0	0	5
SOUTH AFRICA	99	345	159	157	119	435	275	0	0	160
TUNISIA	0	-	6	0	58	64	58	0	0	6
ZAIRE	93	133	11	57	0	68	50	0	0	18
TOTAL	719	151	252	500	657	1,409	1,091	0	10	308
TOTAL IMPORTING	1,529	275	5,527	1,935	18,996	26,458	20,377	17	688	5,376

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

APRIL 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE



TABLE 4-A  
NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	510	353	260	827	20	1,107	514	23	117	453
BRAZIL	1,960	286	1,353	2,577	41	3,971	2,435	0	78	1,458
COLOMBIA	122	628	2	352	2	356	225	4	119	8
EL SALVADOR	38	791	69	138	0	207	46	0	119	42
GUATEMALA	57	1,070	16	280	0	296	36	0	219	41
HONDURAS	7	653	12	21	7	40	8	0	20	12
MEXICO	245	922	50	1,038	7	1,095	528	5	475	87
NICARAGUA	117	614	37	330	0	367	22	0	300	45
PARAGUAY	280	321	93	413	0	506	28	4	380	94
PERU	95	761	265	332	0	597	211	0	30	356
UNITED STATES	2,973	569	7,937	7,771	12	15,720	5,926	231	6,786	2,777
TOTAL	6,404	479	10,094	14,079	89	24,262	9,979	267	8,643	5,373
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	200	16	46	0	62	5	0	40	17
CAMEROON	70	529	3	170	0	173	35	0	80	58
CENT. AF. REP.	80	150	1	55	0	56	10	0	40	6
CHAD	172	299	18	236	0	254	10	0	210	34
EGYPT	425	991	251	1,934	0	2,185	1,310	0	780	95
IVORY COAST	136	429	20	268	0	288	81	0	187	20
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	101	537	40	249	0	289	35	0	200	54
MOZAMBIQUE	110	109	35	55	0	90	25	0	35	30
SENEGAL	33	422	6	64	0	70	25	0	22	23
SUDAN	407	538	874	1,006	0	1,880	105	0	1,050	725
TANZANIA	344	137	147	216	0	363	72	0	133	158
TOGO	30	392	5	54	0	59	10	0	35	14
UGANDA	600	30	4	83	0	87	20	0	50	17
UPPER VOLTA	71	445	69	145	0	214	10	0	125	79
ZAMBIA	15	435	1	30	0	31	23	0	0	8
ZIMBABWE	191	429	78	376	0	454	51	0	229	174
TOTAL	2,895	379	1,588	5,042	0	6,630	1,862	0	3,236	1,532
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	136	1,039	192	649	6	847	95	0	374	378
CHINA, MAINLAND	6,077	763	3,017	21,300	250	24,567	16,000	0	750	7,817
INDIA	7,765	171	1,736	6,086	0	7,822	6,531	0	279	1,012
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	57	1,623	186	425	20	631	100	0	370	161
PAKISTAN	2,277	209	153	2,188	290	2,631	2,030	170	277	154
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	24	5
SYRIA	176	1,099	108	888	0	996	188	0	700	108
TURKEY	614	850	223	2,398	0	2,621	1,775	0	499	347
USSR	3,192	838	1,845	12,280	750	14,875	9,300	0	3,450	2,125
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	20,569	495	7,679	46,779	1,316	55,774	36,500	170	6,783	12,321
TOTAL EXPORTING	29,868	480	19,361	65,900	1,405	86,666	48,341	437	18,662	19,226
TOTAL FOREIGN	28,425	460	16,951	60,064	20,389	97,404	62,792	223	12,564	21,825
TOTAL WORLD	31,398	470	24,888	67,835	20,401	113,124	68,718	454	19,350	24,602

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

APRIL 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 5  
NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0	-	31	0	250	281	250	0	0	31
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	3	726	1	10	1	12	7	0	1	4
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	5	740	6	17	45	68	60	0	0	8
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	27	484	47	60	70	177	130	0	0	47
TOTAL	62	421	193	120	645	958	756	0	4	198
WESTERN EUROPE										
AUSTRIA	0	-	23	0	95	118	90	0	9	19
BELGIUM	0	-	46	0	166	212	165	0	0	47
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	50	66	50	0	0	16
FRANCE	0	-	152	0	770	922	760	0	25	137
GERMANY (FRG)	0	-	338	0	1,010	1,348	990	0	70	288
GREECE	192	731	168	645	200	1,013	715	0	150	148
IRELAND	0	-	42	0	105	147	105	0	0	42
ITALY	3	218	250	3	1,170	1,423	1,185	0	0	238
NETHERLANDS	0	-	14	0	45	61	45	0	0	16
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	68	0	720	788	710	0	0	78
SPAIN	64	953	341	280	230	851	500	0	30	321
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	131	0	275	406	275	0	2	129
UNITED KINGDOM	0	-	48	0	230	278	240	0	5	33
TOTAL	259	780	1,659	928	5,113	7,700	5,877	0	291	1,532
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	94	20	400	514	400	0	0	114
CZECHOSLOVAKIA	0	-	100	0	550	650	550	0	0	100
GERMANY, EAST	0	-	107	0	485	592	485	0	0	107
HUNGARY	0	-	92	0	375	467	375	0	0	92
POLAND	0	-	181	0	650	831	650	0	0	181
ROMANIA	0	-	138	0	500	638	500	0	0	138
YUGOSLAVIA	5	348	57	8	575	640	575	0	0	65
TOTAL	46	298	776	63	3,535	4,374	3,570	0	0	804
ASIA/OCEANIA										
BANGLADESH	30	203	110	28	245	383	275	7	2	99
BURMA	230	166	44	175	35	254	210	0	0	44
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	469	0	1,150	1,619	1,175	0	0	444
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	232	0	950	1,182	740	0	200	242
INDONESIA	21	166	57	16	525	598	550	0	0	48
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	669	0	3,260	3,929	3,250	0	0	679
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REP. OF	2	436	557	4	1,630	2,191	1,630	2	5	554
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	32	0	145	177	145	0	0	32
PHILIPPINES	7	560	15	18	95	128	110	0	0	18
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	114	351	106	184	520	810	620	0	50	140
VIETNAM	12	91	71	5	175	251	185	0	0	66
TOTAL	494	223	2,440	506	9,068	12,014	9,289	9	272	2,444
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	2	1	30	33	30	0	0	3
KENYA	110	59	13	30	25	68	50	0	10	8
MADAGASCAR	20	653	10	60	0	70	50	0	0	20
MOROCCO	11	693	1	35	60	96	95	0	0	1
NIGER	2	436	2	4	4	10	8	0	0	2
NIGERIA	220	82	54	83	200	337	270	0	0	67
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	110	416	160	210	105	475	310	0	0	165
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	93	140	18	60	6	84	55	0	0	29
TOTAL	720	175	308	580	627	1,515	1,163	0	10	342
TOTAL IMPORTING	1,581	303	5,376	2,197	18,988	26,561	20,655	9	577	5,320

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

APRIL 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 5-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	475	337	453	735	35	1,223	505	25	275	418
BRAZIL	2,240	369	1,458	3,800	0	5,258	2,570	0	400	2,288
COLOMBIA	221	596	8	605	2	615	230	6	350	29
EL SALVADOR	37	824	42	140	0	182	50	0	90	42
GUATEMALA	57	1,146	41	300	0	341	45	0	250	46
HONDURAS	7	622	12	20	5	37	8	0	20	9
MEXICO	320	850	87	1,250	0	1,337	550	5	625	157
NICARAGUA	110	564	45	285	0	330	22	0	250	58
PARAGUAY	400	327	94	600	0	694	30	5	500	159
PERU	140	715	356	460	0	816	235	0	160	421
UNITED STATES	4,233	667	2,777	12,962	12	15,751	5,300	-34	6,485	4,000
TOTAL	8,240	559	5,373	21,157	54	26,584	9,545	7	9,405	7,627
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
CAMEROON	71	460	58	150	0	208	40	0	100	68
CENT. AF. REP.	81	161	6	60	0	66	10	0	40	16
CHAD	182	209	34	175	0	209	10	0	150	49
EGYPT	415	940	95	1,791	300	2,186	1,400	0	600	186
IVORY COAST	126	562	20	325	0	345	85	0	250	10
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	101	539	54	250	0	304	35	0	200	69
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	46	473	23	100	0	123	25	0	35	63
SUDAN	370	506	725	860	0	1,585	90	0	950	545
TANZANIA	310	130	158	185	0	343	75	0	150	118
TOGO	43	430	14	85	0	99	20	0	65	14
UGANDA	600	31	17	85	0	102	20	0	50	32
UPPER VOLTA	73	432	79	145	0	224	10	0	125	89
ZAMBIA	15	435	8	30	5	43	25	0	0	18
ZIMBABWE	190	430	174	375	0	549	70	0	250	229
TOTAL	2,833	366	1,532	4,766	305	6,603	1,980	0	3,050	1,573
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	194	1,122	378	1,000	7	1,385	100	0	627	658
CHINA, MAINLAND	6,800	893	7,817	27,900	100	35,817	16,500	0	1,200	18,117
INDIA	7,900	182	1,012	6,620	0	7,632	6,700	0	155	777
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	64	1,405	161	413	50	624	100	0	335	189
PAKISTAN	2,336	419	154	4,500	4	4,658	2,265	175	1,150	1,068
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	4
SYRIA	174	902	108	721	0	829	230	0	500	99
TURKEY	750	781	347	2,691	0	3,038	1,825	20	640	553
USSR	3,347	761	2,125	11,700	1,100	14,925	9,500	0	3,200	2,225
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	21,840	559	12,321	56,110	1,261	69,692	37,701	195	7,892	23,904
TOTAL EXPORTING	32,913	543	19,226	82,033	1,620	102,879	49,226	202	20,347	33,104
TOTAL FOREIGN	30,261	513	21,825	71,268	20,596	113,689	64,581	245	14,439	34,424
TOTAL WORLD	34,494	532	24,602	84,230	20,608	129,440	69,881	211	20,924	38,424

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

APRIL 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE



TABLE 6  
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/  
(IN THOUSAND 480 LB BALES)

DESTINATION	1982	1983	1983 AUG-FEB	1984 AUG-FEB	1983 FEB	1984 FEB
<b>ASIA &amp; OCEANIA</b>						
BANGLADESH	82	135	57	20	34	2
CHINA, MAINLAND	20	12	9	5	5	2
CHINA, TAIWAN	378	495	225	267	76	93
HONG KONG	158	283	143	102	42	17
INDONESIA	268	320	134	175	30	26
JAPAN	1,286	1,709	974	992	176	163
KOREA, REP OF	1,322	1,269	682	726	133	143
MALAYSIA	30	50	27	27	5	5
PAKISTAN	27	115	15	12	14	0
PHILIPPINES	72	59	42	37	5	9
SINGAPORE	13	17	7	8	3	2
THAILAND	197	244	134	35	31	18
OTHER ASIA & OCEANIA	2	4	2	7	1	27
<b>SUBTOTAL</b>	<b>3,835</b>	<b>4,714</b>	<b>2,501</b>	<b>2,464</b>	<b>551</b>	<b>481</b>
<b>EEC</b>						
BELGIUM	12	66	36	44	10	5
FRANCE	45	154	96	79	15	30
GERMANY, FRG	163	195	128	151	27	34
GREECE	109	13	11	59	2	9
ITALY	105	252	119	193	39	39
NETHERLANDS	7	6	5	4	1	1
UNITED KINGDOM	50	67	35	40	7	7
OTHER EC	69	73	47	42	7	4
<b>SUBTOTAL</b>	<b>559</b>	<b>837</b>	<b>477</b>	<b>611</b>	<b>107</b>	<b>128</b>
<b>NON EEC</b>						
FINLAND	9	9	5	2	1	1
NORWAY	10	11	8	9	2	1
PORTUGAL	40	69	40	55	12	15
ROMANIA	0	27	0	0	0	0
SPAIN	73	114	73	59	19	18
SWEDEN	23	23	15	15	4	6
SWITZERLAND	53	70	38	83	10	22
USSR	192	351	15	122	0	0
YUGOSLAVIA	112	119	119	139	0	14
OTHER EUROPE	0	1	1	8	0	1
<b>SUBTOTAL</b>	<b>511</b>	<b>771</b>	<b>312</b>	<b>493</b>	<b>48</b>	<b>77</b>
<b>WESTERN HEMISPHERE</b>						
CANADA	238	227	148	131	18	21
CHILE	2	2	1	27	27	0
COLOMBIA	9	0	0	1	0	0
OTHER W. HEMISPHERE	4	108	81	45	19	22
<b>SUBTOTAL</b>	<b>254</b>	<b>337</b>	<b>230</b>	<b>178</b>	<b>38</b>	<b>43</b>
<b>AFRICA &amp; MIDDLE EAST</b>						
EGYPT	0	0	0	63	0	63
GHANA	6	18	17	4	4	0
MOROCCO	27	20	16	9	5	3
OTHER AFRICA & MIDDLE EAST	16	83	44	56	6	15
<b>SUBTOTAL</b>	<b>49</b>	<b>126</b>	<b>76</b>	<b>132</b>	<b>15</b>	<b>82</b>
<b>TOTAL</b>	<b>5,207</b>	<b>6,785</b>	<b>3,596</b>	<b>3,377</b>	<b>758</b>	<b>810</b>
<b>TOTAL RUNNING BALES</b>	<b>4,959</b>	<b>6,462</b>	<b>3,424</b>	<b>3,685</b>	<b>722</b>	<b>766</b>
<b>TOTAL VALUE (MIL DOLLARS)</b>	<b>1,652</b>	<b>2,364</b>	<b>1,227</b>	<b>1,361</b>	<b>259</b>	<b>271</b>

1/ SEASON BEGINNING AUGUST 1.

2/ LESS THAN 500 BALES.

SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.  
APRIL 1985

TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD  
MARCH 01 - MARCH 28 MY 1984/85  
(1,000 Running Bales)

Region and Country	PIMA	All Upland	1 1/16 Inches: and Over	UPLAND 1 Inch to 1 1/16 Inches	UNDER 1 Inch
European Community....	0.1	2.3	2.7	-0.2	-0.2
Other Western Europe...	-0.7	0.2	1.2	-1.0	0.0
Eastern Europe.....	0.0	0.0	0.0	0.0	0.0
U.S.S.R.....	0.0	198.4	198.4	0.0	0.0
Japan.....	0.0	40.5	28.5	4.1	8.0
Taiwan.....	0.0	-5.9	-4.0	1.1	-3.0
China.....	0.0	0.0	0.0	0.0	0.0
Korea, Republic of....	0.4	29.5	26.3	3.3	-0.1
India.....	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania:	0.5	-11.9	-2.3	-6.5	-3.2
Africa.....	0.0	2.2	2.3	-0.1	0.0
Western Hemisphere....	-1.8	0.2	0.2	0.0	0.0
Total Unknown.....	0.0	-7.7	-7.7	0.0	0.0
Total.....	-1.6	247.8	245.5	0.8	1.5

NOTE: Totals may not add due to rounding.

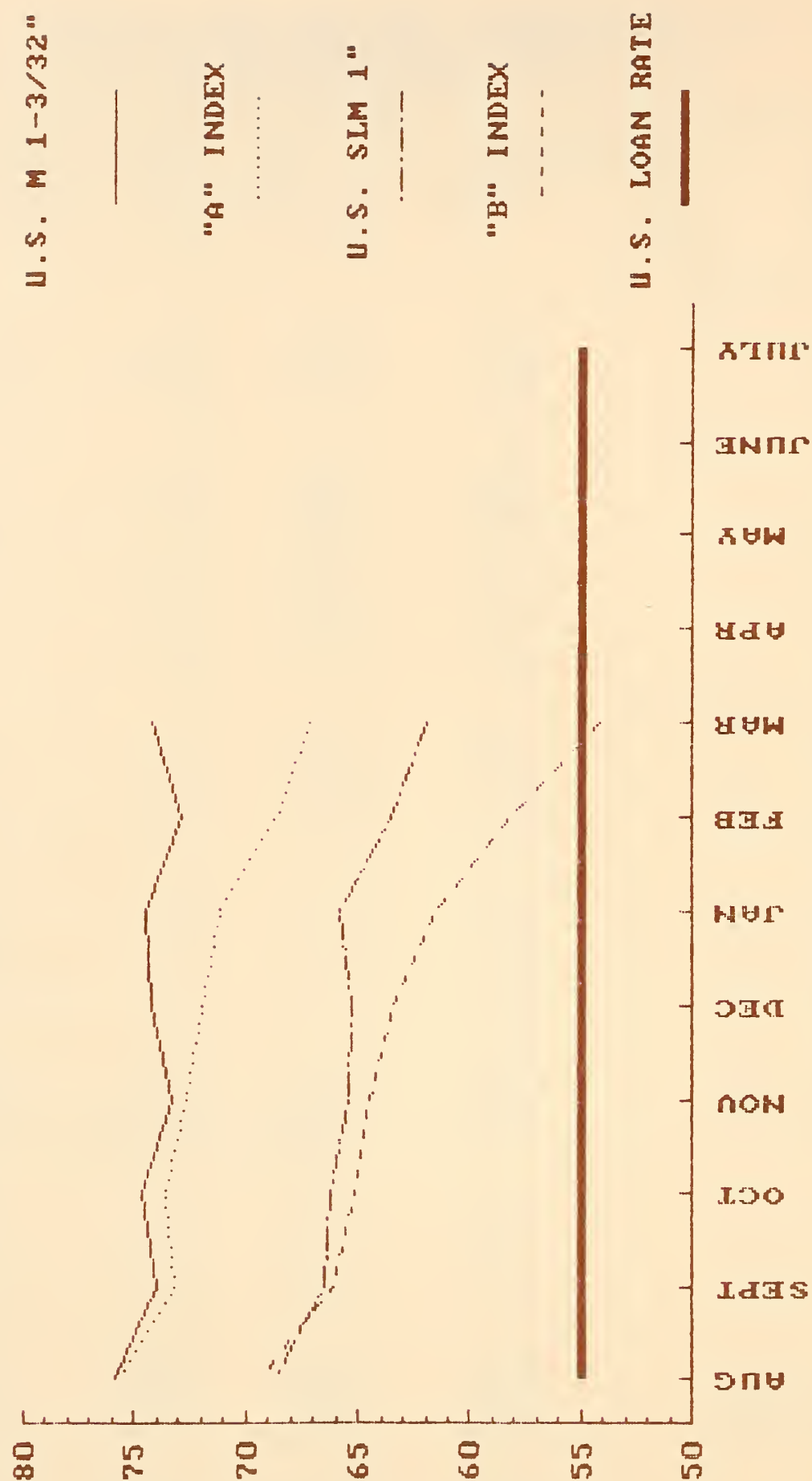
TABLE 8  
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON  
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"  
(CENTS PER POUND)

DATE	OUTLOOK INDEX "A" 1/	U.S. MIDD Terr.	1-3/32 Ariz.	MINUS INDEX "A" Memphis Terr.	Calif. Ariz.
YEARLY AVERAGE					
1981/82	73.76	75.89	76.07	2.13	2.31
1982/83	76.65	77.95	78.68	1.30	2.03
1983/84	87.61	87.14	89.80	-0.47	2.19
Monthly Averages					
August	75.52	75.85	75.90	0.33	0.38
September	73.16	74.00	74.38	0.84	1.22
October	73.63	74.69	75.19	1.06	1.56
November	72.65	73.35	73.65	0.70	1.00
December	72.00	74.25	74.06	2.25	2.06
January	71.12	74.55	73.95	3.43	2.83
February	70.00	72.83	71.92	2.83	1.92
March	67.21	74.25	74.00	7.04	6.79
Weekly Quotations					
October 4	72.65	73.25	73.75	0.60	1.10
October 11	72.75	73.50	74.00	0.75	1.25
October 18	73.95	75.00	75.50	1.05	1.55
October 25	75.15	77.00	77.50	1.85	2.35
November 1	74.45	74.00	74.25	-0.45	-0.20
November 8	72.90	74.00	74.25	1.10	1.35
November 15	71.80	72.50	72.75	0.70	0.95
November 22	72.05	73.00	73.50	0.95	1.45
November 29	72.05	73.25	73.50	1.20	1.45
December 6	72.20	74.00	74.25	1.80	2.05
December 13	71.50	73.00	73.25	1.50	1.75
December 20	72.25	75.00	74.75	2.75	2.50
December 27	72.05	75.00	74.00	2.95	1.95
January 3	71.55	74.50	74.00	2.95	2.45
January 10	71.85	75.50	75.00	3.65	3.15
January 17	71.25	74.75	74.25	3.50	3.00
January 24	70.95	74.25	73.75	3.30	2.80
January 31	70.00	73.75	72.75	3.75	2.75
February 7	69.70	73.25	72.50	3.55	2.80
February 14	72.25	73.25	72.25	1.00	0.00
February 21	68.05	72.00	71.00	3.95	2.95
February 28	67.85	71.50	71.25	3.65	3.40
March 7	67.05	72.25	71.75	5.20	4.70
March 14	66.90	73.75	73.25	6.85	6.35
March 21	67.35	75.50	75.50	8.15	8.15
March 28	67.55	75.50	75.50	7.95	7.95

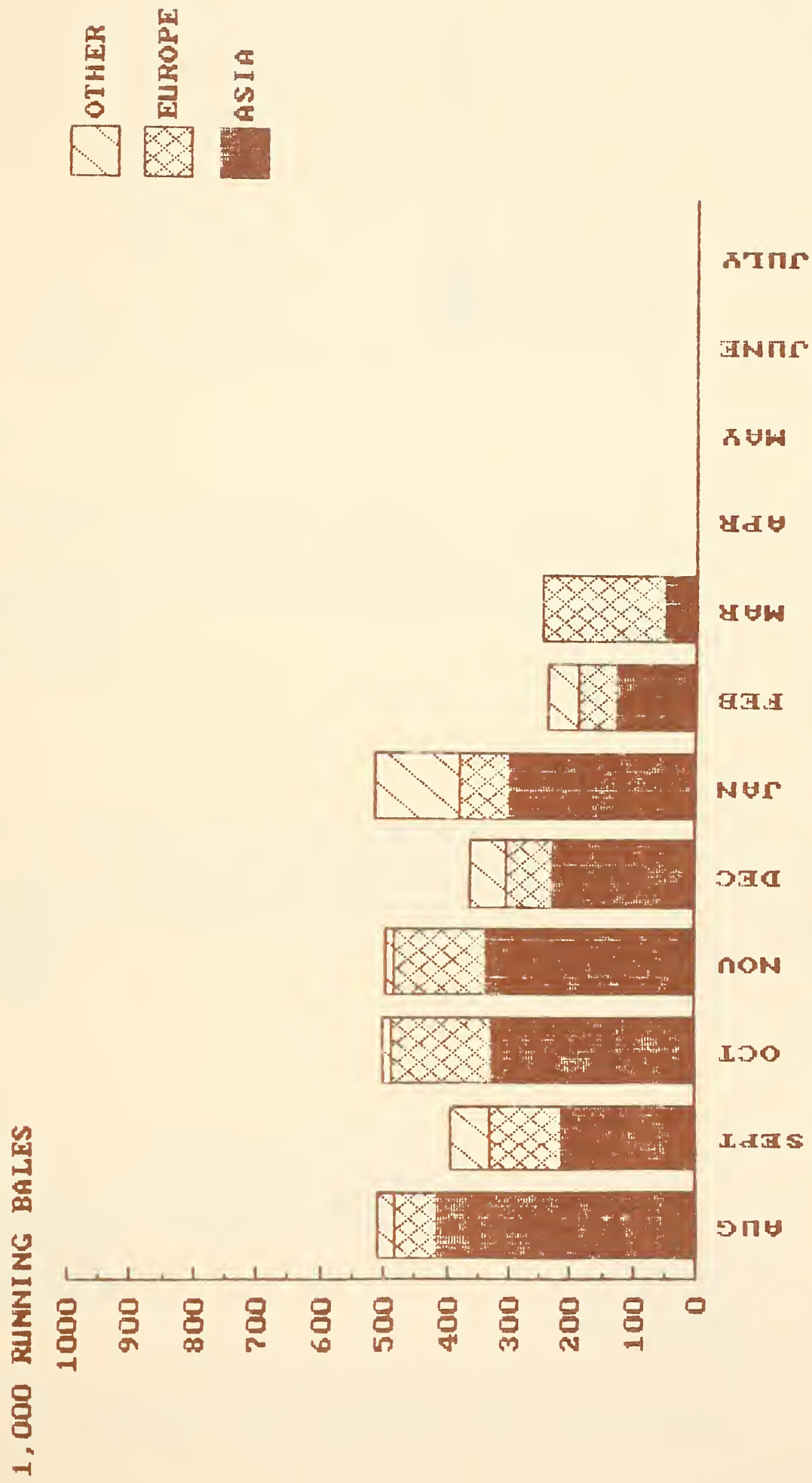
1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.; Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece; USSR; Ytori; Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1 Index "A" was changed from SM 1-1/16 to M 1-3/32."



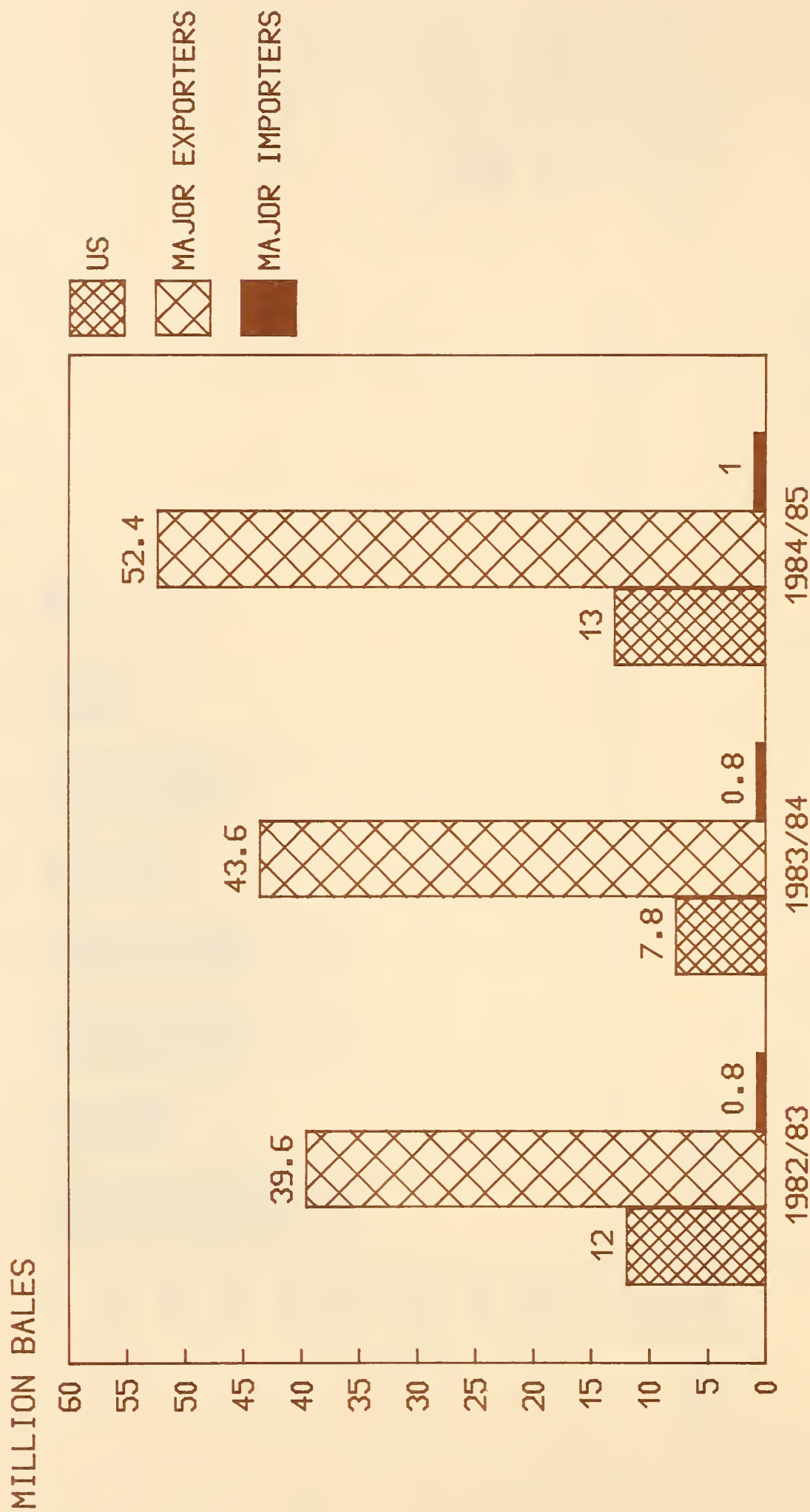
# SELECTED MONTHLY INTERNATIONAL COTTON PRICES AND U.S. LOAN RATE



# MONTHLY U.S. COTTON EXPORT SALES BY REGION



# COTTON PRODUCTION IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China

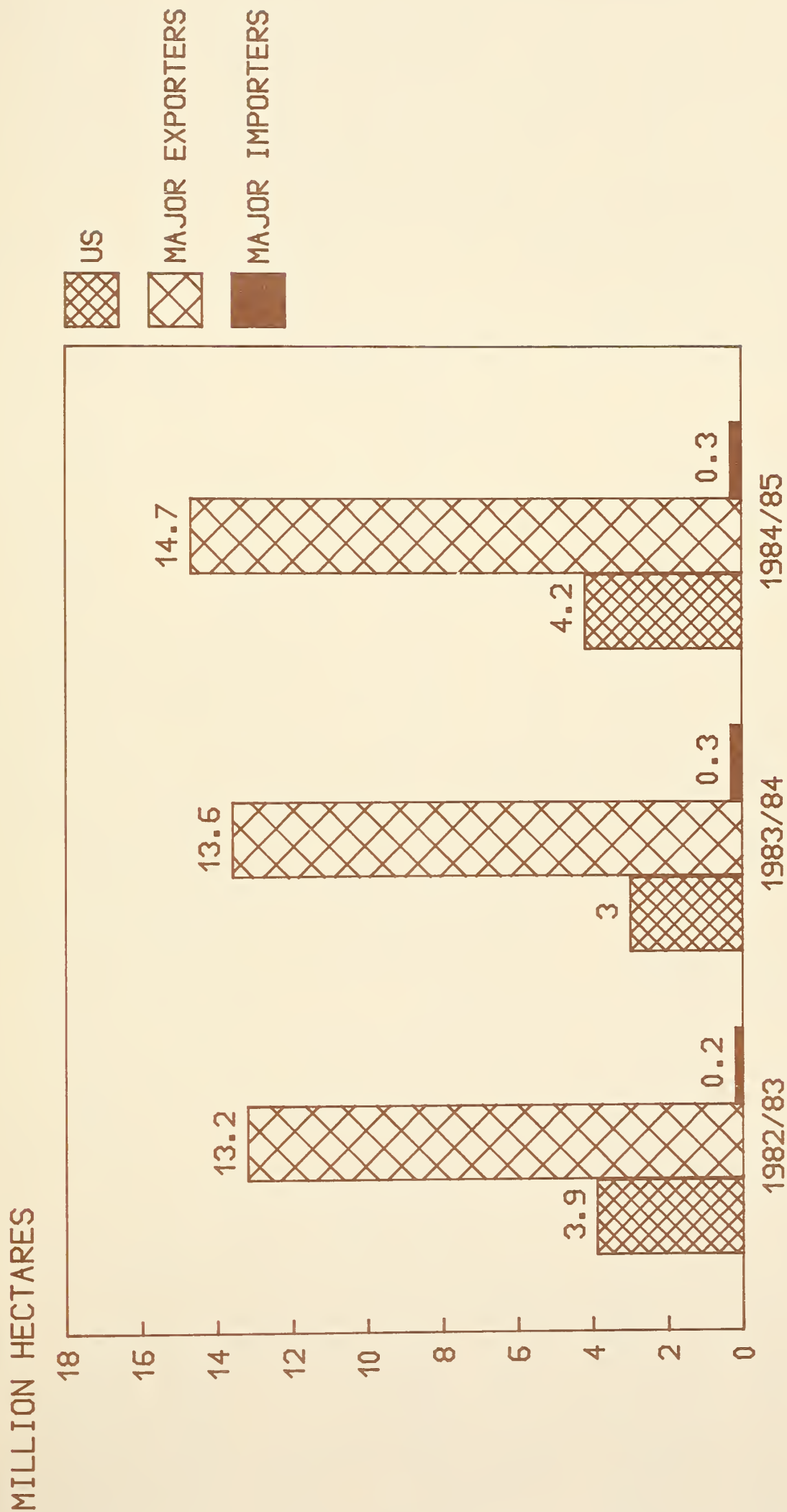
Major Importers: Western Europe, Eastern Europe, Japan, Hong Kong, Republic of Korea, Taiwan

FPED

April 1985



# COTTON AREA IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China  
 Major Importers: Western Europe, Eastern Europe, Japan, Hong Kong, Republic of Korea, Taiwan  
 FPED  
 April 1985

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Service

# Foreign Agriculture Circular

## Cotton

### World Cotton Situation

FC 5-85  
May 1985

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#### COTTON BRIEFS

- \*--U.S. cotton supply and use unchanged. Exports fall below last season.
- \*--Argentina and Indian cotton crop estimates increased.
- \*--Brazil authorizes export subsidy.
- \*--World 1985/86 production forecast below 1984/85 level but above projected mill use.
- \*--International cotton prices continued weak in April.

\*\*\*\*\*  
Statistics are based on the "World Agricultural Supply and Demand Estimates" released May 10. The cotton year runs from August through July. All bales in the report are 480-pound net weight. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the Division or call (202) 382-9512.



TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1978/79 - 84/85 (1,000 METRIC TONS)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS								
PRC	4324	3645	3414	3517	4259	4214	4174	7282
US	544	318	337	521	412	657	1691	3934
USSR	1164	862	653	581	1444	1728	605	882
IMPORT NATIONS	537	413	469	563	550	402	463	506
TOTAL	1371	1285	1337	1256	1270	1202	1163	1147
FOREIGN TOTAL	4531	4068	4098	4192	4084	3688	4732	7547
WORLD TOTAL 2/	5695	4930	4751	4773	5528	5416	5337	8428
<b>PRODUCTION:</b>								
EXPORT NATIONS								
PRC	12520	13753	13625	14934	14287	14351	17908	0
US	2166	2199	2700	2961	3592	4638	6075	0
USSR	2364	3185	2422	3407	2605	1692	2827	0
IMPORT NATIONS	2592	2794	2939	2891	2598	2674	2547	0
TOTAL	465	451	484	470	398	418	476	0
FOREIGN TOTAL	10621	11019	11687	11997	12081	13077	15557	0
WORLD TOTAL 2/	12985	14204	14109	15404	14685	14769	18384	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS								
PRC	9665	10019	10182	10245	10522	10525	10713	0
US	2852	3070	3288	3527	3571	3484	3592	0
USSR	1383	1417	1283	1146	1200	1290	1154	0
IMPORT NATIONS	1976	1981	1992	1992	2003	2025	2068	0
TOTAL	4114	4347	4139	4144	4291	4421	4491	0
FOREIGN TOTAL	12396	12950	13038	13243	13613	13655	14051	0
WORLD TOTAL 2/	13779	14366	14321	14389	14813	14946	15205	0
<b>EXPORTS:</b>								
EXPORT NATIONS								
PRC	4162	4937	4206	4290	4143	4076	4404	0
US	3	3	1	0	16	174	261	0
USSR	1346	2009	1290	1430	1134	1477	1412	0
IMPORT NATIONS	818	821	886	935	847	751	675	0
TOTAL	147	109	86	116	89	150	126	0
FOREIGN TOTAL	2963	3036	3002	2977	3099	2748	3118	0
WORLD TOTAL 2/	4309	5046	4292	4406	4232	4226	4530	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP

COMPONENTS MAY NOT ADD DUE TO ROUNDING  
MAY 1985

TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1978/79 - 84/85 (1000 480 LB BALES)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
BEGINNING STOCK:								
EXPORT NATIONS								
PRC	19859	16740	15682	16153	19560	19356	19172	33445
US	2500	1460	1548	2392	1892	3017	7767	18067
USSR	5347	3958	3000	2668	6632	7937	2777	4050
IMPORT NATIONS	2465	1895	2154	2585	2527	1845	2125	2325
USSR	6299	5902	6139	5768	5831	5519	5340	5266
FOREIGN TOTAL	20811	18684	18821	19253	18759	16938	21735	34661
WORLD TOTAL 2/	26158	22642	21821	21921	25391	24875	24512	38711
PRODUCTION:								
EXPORT NATIONS								
PRC	57503	63166	62577	68589	65619	65911	82250	0
US	9950	10100	12400	13600	16500	21300	27900	0
USSR	10856	14629	11122	15646	11963	7771	12982	0
IMPORT NATIONS	11907	12833	13498	13277	11932	12280	11700	0
USSR	2136	2071	2223	2159	1830	1920	2186	0
FOREIGN TOTAL	48783	50608	53678	55102	55486	60060	71454	0
WORLD TOTAL 2/	59639	65237	64800	70748	67449	67831	84436	0
CONSUMPTION: 3/								
EXPORT NATIONS								
PRC	44392	46016	46765	47054	48325	48341	49206	0
US	13100	14100	15100	16200	16400	16000	16500	0
USSR	6352	6506	5891	5264	5513	5926	5300	0
IMPORT NATIONS	9075	9100	9150	9150	9200	9300	9500	0
USSR	18894	19966	19008	19032	19710	20303	20629	0
FOREIGN TOTAL	56934	59476	59882	60822	62522	62718	64535	0
WORLD TOTAL 2/	63286	65982	65773	66086	68035	68644	69835	0
EXPORTS:								
EXPORT NATIONS								
PRC	19115	22675	19320	19703	19029	18720	20227	0
US	15	12	6	0	75	800	1200	0
USSR	6180	9229	5926	6567	5207	6786	6485	0
IMPORT NATIONS	3756	3770	4070	4295	3890	3450	3100	0
USSR	675	500	394	535	410	688	577	0
FOREIGN TOTAL	13610	13946	13788	13671	14232	12622	14319	0
WORLD TOTAL 2/	19790	23175	19714	20238	19439	19408	20804	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
COMPONENTS MAY NOT ADD DUE TO ROUNDING  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
MAY 1985



World 1984/85 cotton consumption is estimated at 69.8 million bales, a 100,000-bale decrease from last month's level. The downward revision primarily reflects changes in estimates for Romania, Argentina, and Portugal. Romania's consumption decreased to 400,000 bales and Argentina's to 485,000 bales, reflecting more current information. On the other hand, there were small upward revisions in other East European countries. Portugal's consumption was lowered to 690,000 bales, down 20,000 bales from the previous month's estimate.

World cotton production is estimated at a record 84.4 million bales, slightly above last month's estimate and 24 percent above the 1983/84 crop. The U.S. crop is estimated at 13.0 million bales, while foreign output is projected at a record 71.5 million. Larger output is anticipated in Argentina, India, Syria, and a number of smaller producing countries in Africa.

Cumulative U.S. exports, through March totaled 4.5 million bales and fell below year-earlier levels for the first time this season. March exports totaled 662,000 bales, 18 percent below February and 30 percent below March 1984. March exports to most areas were down from a year earlier except Egypt. Cumulative exports were reported larger to Europe and North Africa, but below a year earlier to Asia, the Western Hemisphere, and other Africa. Trade projections indicate heavy export movement in the first half of the 1984/85 season will be tempered in the second half of the crop year by intense competition from large 1984 harvests in most foreign producing countries. The lower March export movement and the smaller than a year ago current outstanding sales level support this slower movement.

The U.S. Export Sales Report indicates exports continued to fall in April. Export movement during the five weeks ending May 2 totaled 569,000 bales (542,300 running bales). Cumulative exports through May 2, 1985, were reported at 5.1 million bales, 6 percent below the year-earlier level. Total 1984/85 season exports are forecast at 6.5 million bales. Monthly exports during May-July need to average 434,000 bales to reach this level.

World cotton exports are estimated at 20.8 million bales, down 120,000 bales from the April estimate, but 7 percent above 1983/84. Modest reductions have been made in the estimates for Colombia, Greece, Paraguay, and the Soviet Union, more than offsetting the slight increases made in the estimates for Argentina and Chad. The world 1984/85 import forecast is unchanged at 20.6 million bales. Minor revisions were made in East European import estimates to reflect updated trade reports, but these changes tended to offset each other.

World 1984/85 cotton ending stocks increased to 38.7 million bales, an increase of 300,000 bales from April's estimate. Changes in Russia, Portugal and Argentina's estimates accounted for the upward revisions. The USSR's estimate increased to 2.3 million bales, up 0.1 million from the previous month. Portugal's stocks increased significantly to 132,000 bales, an increase of 54,000 bales, and similarly, Argentina's stocks increased by 67,000 bales to 485,000 bales. Zaire's ending stock changes were based on information gathered during a recent trip by a division analyst.



Average monthly international prices remained low during April as the average 'A' Index price fell to 66.26 cents per pound, 95 points below the March average. However, in contrast, the 'B' Index rose to 54.78 cents per pound, a 57-point increase. Nevertheless, the 'B' Index still remains below the 55-cent U.S. loan rate. Furthermore, cumulative export sales lag far behind those sales of a year ago, reflecting the current price situation. In fact, cumulative export commitments were 558,000 bales behind sales for a year ago. This reflects the strong price competitiveness of foreign cotton.

#### INTERNATIONAL HIGHLIGHTS

The Chinese State Council is encouraging textile manufacturers to export directly overseas. An integrated complex of 43 textile mills in Shanghai has been allowed to sell textiles directly to foreign customers since Feb. 28, 1985. Other textile complexes have since been approved for export in Tianjin, Dalian, Guangzhou, Fuzhou, and Ningbo.

The 1984/85 Syrian cotton crop is estimated at 753,000 bales, 15 percent below the previous year's output due to rains at harvest.

India's cotton mills urge government import cotton. The Indian Cotton Mill Federation has asked the government to arrange for the import of about 400,000 bales of cotton. According to local news reports, the request was made to meet a local shortage and curb rising prices. The United States would be a potential supplier should the government agree to import cotton. The U.S. agricultural counselor in New Delhi reports that India may not act favorably on the request.

The Brazilian Government has authorized an export subsidy for up to 230,000 bales of cotton. Trade began negotiations with the Government to determine the amount of subsidy on approximately 50,000 bales. The subsidy program is expected to bring Brazilian cotton prices, currently about 25 percent above world prices, in line with international market prices. In addition to the subsidy, 600,000 bales of cotton exports will be exempt from the 13-percent value added tax.

The 1984/85 Argentine cotton crop is estimated at 800,000 bales, up 13 percent from last month's estimate but slightly below last year's revised crop of 822,000 bales. Increased output is attributed to expanded use of higher yielding, shorter growing varieties and favorable weather during the growing and harvesting seasons. To date, approximately 30 percent of the crop has been harvested. As a result of favorable weather conditions, cotton quality is reported as being very good.

#### MANMADE FIBERS AND TEXTILES

U.S. imports of textiles and apparel fell below year-earlier levels in January and February. Total textile imports during the 2 months were reported at 1.6 billion square yards, 5 percent below the same period of 1984. Higher import values and lower export values, however, caused the U.S. balance of trade in textiles to deteriorate by 6 percent over January-February 1984. U.S. textile imports were valued at \$2.4 billion and exports \$351.2 million.

Cotton, wool, and manmade fiber textiles all registered declines in volume during the period. Cotton textile imports totaled 665.6 million square yards, wool 28.3 million, and manmade 908.0 million square yards. Foreign suppliers in rank of importance were Taiwan, the EC, South Korea, Hong Kong, China, and Japan, respectively. Imports from all these suppliers declined from last year except the EC which increased substantially.

Early May polyester fiber price quotations were steady to slightly higher in most international markets under observation. Slightly stronger prices were reported during April and early May in the European Community and Japan. Taiwan and the United States posted declines. All markets reported prices below year-earlier levels.

Average Price Quotations for First-Quality Polyester Fiber  
(1.7 decitex and 38 mm staple) 1/

	: May	: March	: April	: May
	: 1984	: 1985	: 1985	: 1985
United States :	81.0	73.0	71.5	70.0
Taiwan :	62.0	56.5	53.0	52.5
Japan :	84.5	70.5	72.0	72.5
United Kingdom:	63.0	53.0	59.0	59.0
West Germany :	72.0	57.0	61.0	61.0
Italy :	64.5	58.5	61.0	62.0

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, West Germany, and Italy.

#### EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1984/85 cotton export sales dropped sharply during April. Sales during the 5-week period ending May 2, 1985, totaled 102,600 running bales (RB) of upland cotton, 59 percent below the February level and 56 percent below the comparable April period last year. Weekly upland sales averaged 20,520 RB, one-third the average sales pace in February. The breakdown of sales was as follows: Upland 1-1/16' and longer, 83 percent; 1"-1/16", 4 percent; and under 1", 13 percent. Japan, South Korea, and the European Community were the leading buyers. Sales of Pima cotton totaled 4,900 RB in the 5 week period.

Marketing year 1985/86 cotton export sales are lagging behind the new crop sales pace set last season. Outstanding 1985/86 crop upland cotton sales reached 519,700 RB as of May 2, significantly less than the 1.2 million RB a year ago. Japan, South Korea, and the European Community are also the leading buyers of new crop 1985/86 upland cotton. Additional details are shown in Table 7.

## SPECIAL SECTION: 1985/86 WORLD COTTON OUTLOOK

Preliminary projections indicate 1985/86 world cotton production will approach levels exceeded only by the record 1984/85 world crop. However, world production still is expected to exceed projected mill use. Foreign area is expected to be down slightly. Consumption is expected to increase modestly, but not sufficiently to prevent a further build up in world stocks.

World 1985/86 cotton production is projected at 75.8 million bales, 10 percent below 1984/85, but 13 percent above the 5-year 1979/80-1983/84 average. Reduced Chinese prospects account for much of the anticipated decline in global output. The Chinese decision to reduce cotton production incentives in light of excessive supplies was announced in October 1984. In the Soviet Union, cotton planting was reported more than 93 percent complete by the beginning of May. Final area was expected to approximate that of 1984/85. Weather has been generally favorable in the United States. Early May general rain was reported in the Southeastern states following an unusually dry April. U.S. production is currently projected at 11.8 million bales. In the Western Hemisphere, several leading foreign producers forecast smaller 1985/86 crops. African production is expected to increase. Lower Asian production is expected to reflect smaller Chinese output.

Forecast record world mill consumption of 71.0 million bales is expected to be slightly above the 1984/85 level of 69.8 million. Foreign consumption is expected to account for all the increase. U.S. mill consumption is forecast at 5.0 million bales, a drop of 300,000 from the current season. Continued heavy imports of textile products are basically responsible for the U.S. decline. European and Asian consumption is expected to increase moderately. World trade is anticipated to remain at about the 1984/85 level, but intense foreign competition and the strong dollar may hold U.S. exports to about 5.0 million bales. U.S. export sales of 1985/86 crop are running at only 47 percent of year-ago levels, suggesting the brisk export level in early 1984/85 will not be repeated.



Table 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS  
(1,000 HA, 1,000 BALES AND KG/HA)

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	1982/83	1983/84	1984/85	1982/83	1983/84	1984/85	1982/83	1983/84	1984/85
	1,000 Hectares			KG/HA			1,000 Bales		
WESTERN HEMISPHERE:									
UNITED STATES	3,939	2,973	4,233	661	569	667	11,963	7,771	12,982
BRAZIL	2,113	1,960	2,240	308	286	369	2,985	2,577	3,800
MEXICO	204	245	320	921	923	850	863	1,038	1,250
ARGENTINA	360	475	450	310	377	387	512	822	800
PARAGUAY	240	280	400	333	321	327	367	413	600
COLOMBIA	56	122	219	587	628	576	151	352	579
PERU	83	95	140	433	761	715	165	332	460
GUATEMALA	49	57	57	933	1,069	1,146	210	280	300
NICARAGUA	90	117	110	847	614	564	350	330	285
EL SALVADOR	50	38	37	801	791	824	184	138	140
VENEZUELA	14	25	48	451	488	272	29	56	60
HONDURAS	4	7	7	762	653	622	14	21	20
ECUADOR	23	6	5	435	544	740	46	15	17
BOLIVIA	8	5	5	218	435	435	8	10	10
OTHERS	21	23	25	249	265	287	24	28	33
TOTAL.....	7,254	6,428	8,296	536	480	559	17,871	14,183	21,336
EUROPE									
GREECE	137	168	192	693	762	731	436	588	645
SPAIN	49	38	64	1,120	980	953	252	171	280
BULGARIA	13	13	13	335	302	335	20	18	20
YUGOSLAVIA	3	4	5	290	163	348	4	3	8
ITALY	3	3	3	218	218	218	3	3	3
OTHERS	28	28	28	272	272	272	35	35	35
TOTAL.....	233	254	305	701	701	707	750	818	991
AFRICA									
EGYPT	447	425	419	1,031	991	931	2,117	1,934	1,791
SUDAN	392	407	370	533	538	506	959	1,006	860
ZIMBABWE	138	191	190	435	429	430	276	376	375
SOUTH AFRICA	105	99	110	257	345	416	124	157	210
CHAD	137	176	142	275	340	285	173	275	186
TANZANIA	360	344	310	119	137	130	197	216	185
CAMEROON	55	71	73	519	521	522	131	170	175
UGANDA	468	600	600	025	030	31	54	83	85
NIGERIA	205	195	220	096	071	82	90	64	83
CENTRAL AFRICAN	68	72	80	150	169	191	47	56	70
MOZAMBIQUE	110	110	100	109	109	109	55	55	50
ZAIRE	75	81	80	137	118	123	47	44	45
MALAWI	35	35	35	218	218	218	35	35	35
MOROCCO	11	11	11	554	594	693	28	30	35
KENYA	150	145	110	061	057	59	42	38	30
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	579	611	663	367	348	383	975	977	1,166
TOTAL	3,372	3,610	3,550	347	334	332	5,377	5,543	5,408
ASIA AND OCEANIA									
CHINA	5,828	6,077	6,800	616	763	893	16,500	21,300	27,900
USSR	3,188	3,192	3,347	815	838	761	11,932	12,280	11,700
INDIA	7,871	7,765	7,900	175	171	185	6,324	6,086	6,700
PAKISTAN	2,263	2,277	2,336	364	209	419	3,781	2,188	4,500
TURKEY	595	614	750	822	850	773	2,246	2,398	2,664
AUSTRALIA	96	137	194	1,052	1,030	1,122	464	648	1,000
SYRIA	159	176	174	994	1,098	942	726	888	753
ISRAEL	56	57	64	1,547	1,623	1,405	398	425	413
IRAN	205	184	184	454	473	473	427	400	400
THAILAND	114	100	112	357	398	358	187	183	184
BURMA	217	231	230	160	165	166	160	175	175
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
PHILIPPINES	10	12	7	457	399	560	21	22	18
KOREA, REPUBLIC	4	3	2	327	363	435	6	5	4
OTHERS	90	111	101	215	192	216	89	98	100
TOTAL.....	20,827	21,067	22,332	454	489	453	43,451	47,286	56,701
TOTAL FOREIGN	27,747	28,386	30,250	435	461	514	55,486	60,059	71,454
WORLD TOTAL.....	31,686	31,359	34,483	463	471	533	67,449	67,830	84,436

NOTE: Totals may not add because of rounding.

-- Denotes not available, unknown, or not applicable.

Harvest season beginning August 1

Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

MAY 1985

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

TABLE 4  
NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
<b>WESTERN HEMISPHERE</b>										
BOLIVIA	5	435	20	10	25	55	33	0	0	22
CANADA	0	-	41	0	243	284	253	0	0	31
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	762	1	7	0	8	7	0	0	1
CUBA	4	272	34	5	170	229	180	0	0	49
DOMINICAN REP.	4	327	7	6	5	18	10	0	3	5
ECUADOR	6	544	6	15	42	63	57	0	0	6
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	25	488	41	56	75	172	125	0	0	47
<b>TOTAL</b>	<b>59</b>	<b>402</b>	<b>202</b>	<b>109</b>	<b>634</b>	<b>945</b>	<b>749</b>	<b>0</b>	<b>3</b>	<b>193</b>
<b>WESTERN EUROPE</b>										
AUSTRIA	0	-	26	0	106	132	100	0	9	23
BELGIUM	0	-	49	0	157	206	160	0	0	46
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	21	0	45	66	50	0	0	16
FRANCE	0	-	165	0	775	940	745	0	43	152
GERMANY (FRG)	0	-	405	0	988	1,393	976	0	79	338
GREECE	168	762	275	588	202	1,065	662	0	235	168
IRELAND	0	-	37	0	100	137	95	0	0	42
ITALY	3	218	267	3	1,150	1,420	1,170	0	0	250
NETHERLANDS	0	-	21	0	45	66	50	0	0	16
NORWAY	0	-	7	0	12	19	11	0	0	8
PORTUGAL	0	-	98	0	668	766	659	5	0	102
SPAIN	38	980	295	171	368	834	480	0	13	341
SWEDEN	0	-	7	0	25	32	23	0	0	9
SWITZERLAND	0	-	143	0	255	398	265	0	2	131
UNITED KINGDOM	0	-	70	0	217	287	234	0	5	48
<b>TOTAL</b>	<b>209</b>	<b>794</b>	<b>1,889</b>	<b>762</b>	<b>5,123</b>	<b>7,774</b>	<b>5,690</b>	<b>5</b>	<b>386</b>	<b>1,693</b>
<b>EASTERN EUROPE</b>										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	301	76	18	390	484	390	0	0	94
CZECHOSLOVAKIA	0	-	101	0	549	650	550	0	0	100
GERMANY, EAST	0	-	103	0	484	587	480	0	0	107
HUNGARY	0	-	93	0	374	467	375	0	0	92
POLAND	0	-	209	0	622	831	650	0	0	181
ROMANIA	0	-	188	0	350	538	450	0	0	88
YUGOSLAVIA	4	163	54	3	535	592	535	0	0	57
<b>TOTAL</b>	<b>45</b>	<b>271</b>	<b>831</b>	<b>56</b>	<b>3,304</b>	<b>4,191</b>	<b>3,465</b>	<b>0</b>	<b>0</b>	<b>726</b>
<b>ASIA/OCEANIA</b>										
BANGLADESH	27	153	38	19	290	347	230	5	2	110
BURMA	231	165	44	175	25	244	200	0	0	44
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	533	0	1,171	1,704	1,235	0	0	469
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	227	0	997	1,224	782	0	210	232
INDONESIA	34	147	84	23	510	617	550	10	0	57
IRAQ	65	218	24	65	35	124	100	0	0	24
JAPAN	0	-	631	0	3,338	3,969	3,300	0	0	669
KOREA, NORTH	7	156	40	5	150	195	160	0	0	35
KOREA, REP. OF	3	322	572	5	1,602	2,179	1,615	2	5	557
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	36	0	131	167	135	0	0	32
PHILIPPINES	12	399	13	22	80	115	100	0	0	15
SINGAPORE	0	-	8	0	100	108	85	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	112	356	16	183	544	743	580	0	57	106
VIETNAM	12	91	76	5	175	256	185	0	0	71
<b>TOTAL</b>	<b>509</b>	<b>217</b>	<b>2,353</b>	<b>508</b>	<b>9,196</b>	<b>12,057</b>	<b>9,311</b>	<b>17</b>	<b>289</b>	<b>2,440</b>
<b>AFRICA</b>										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	1	1	20	22	20	0	0	2
KENYA	145	57	8	38	22	68	45	0	10	13
MADAGASCAR	20	512	8	47	0	55	50	0	0	5
MOROCCO	11	594	1	30	50	81	80	0	0	1
NIGER	4	381	3	7	3	13	10	0	0	3
NIGERIA	195	71	12	64	248	324	270	0	0	54
SOMALIA	12	127	6	7	2	15	10	0	0	5
SOUTH AFRICA	99	345	159	157	119	435	275	0	0	160
TUNISIA	0	-	6	0	58	64	58	0	0	6
ZAIRE	81	118	3	44	0	47	45	0	0	2
<b>TOTAL</b>	<b>709</b>	<b>149</b>	<b>244</b>	<b>485</b>	<b>657</b>	<b>1,386</b>	<b>1,088</b>	<b>0</b>	<b>10</b>	<b>288</b>
<b>TOTAL IMPORTING</b>	<b>1,531</b>	<b>273</b>	<b>5,519</b>	<b>1,920</b>	<b>18,914</b>	<b>26,353</b>	<b>20,303</b>	<b>22</b>	<b>688</b>	<b>5,340</b>

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

MAY 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 4-A  
NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	475	377	260	822	18	1,100	514	23	115	448
BRAZIL	1,960	286	1,353	2,577	41	3,971	2,435	0	78	1,458
COLOMBIA	122	628	2	352	2	356	225	4	119	8
EL SALVADOR	38	791	69	138	0	207	46	0	119	42
GUATEMALA	57	1,070	16	280	0	296	36	0	219	41
HONDURAS	7	653	12	21	7	40	8	0	20	12
MEXICO	245	922	50	1,038	7	1,095	528	5	475	87
NICARAGUA	117	614	37	330	0	367	22	0	300	45
PARAGUAY	280	321	93	413	0	506	28	4	380	94
PERU	95	761	265	332	0	597	211	0	30	356
UNITED STATES	2,973	569	7,937	7,771	12	15,720	5,926	231	6,786	2,777
TOTAL	6,369	481	10,094	14,074	87	24,255	9,979	267	8,641	5,368
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	200	16	46	0	62	5	0	40	17
BURKINA FASO	77	390	69	138	0	207	10	0	125	72
CAMEROON	71	521	3	170	0	173	35	0	100	38
CENT. AF. REP.	72	169	1	56	0	57	10	0	40	7
CHAD	176	340	13	275	0	288	10	0	200	78
EGYPT	425	991	251	1,934	0	2,185	1,310	0	780	95
IVORY COAST	136	429	20	268	0	288	81	0	187	20
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	104	521	40	249	0	289	35	0	200	54
MOZAMBIQUE	110	109	35	55	0	90	25	0	35	30
SENEGAL	33	356	6	54	0	60	25	0	22	13
SUDAN	407	538	874	1,006	0	1,880	105	0	1,050	725
TANZANIA	344	137	147	216	0	363	72	0	133	158
TOGO	30	341	5	47	0	52	10	0	35	7
UGANDA	600	30	4	83	0	87	20	0	50	17
ZAMBIA	15	435	1	30	0	31	23	0	0	8
ZIMBABWE	191	429	78	376	0	454	51	0	229	174
TOTAL	2,901	380	1,583	5,058	0	6,641	1,862	0	3,246	1,533
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	136	1,039	192	649	6	847	95	0	374	378
CHINA, MAINLAND	6,077	763	3,017	21,300	250	24,567	16,000	0	800	7,767
INDIA	7,765	171	1,736	6,086	0	7,822	6,531	0	279	1,012
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	57	1,623	186	425	20	631	100	0	370	161
PAKISTAN	2,277	209	153	2,188	290	2,631	2,030	170	277	154
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	24	5
SYRIA	176	1,099	108	888	0	996	188	0	700	108
TURKEY	614	850	223	2,398	0	2,621	1,775	0	499	347
USSR	3,192	838	1,845	12,280	750	14,875	9,300	0	3,450	2,125
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	20,569	495	7,679	46,779	1,316	55,774	36,500	170	6,833	12,271
TOTAL EXPORTING	29,839	481	19,356	65,911	1,403	86,670	48,341	437	18,720	19,172
TOTAL FOREIGN	28,397	460	16,938	60,060	20,305	97,303	62,718	228	12,622	21,735
TOTAL WORLD	31,370	471	24,875	67,831	20,317	113,023	68,644	459	19,408	24,512

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

MAY 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE



TABLE 5  
NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
<b>WESTERN HEMISPHERE</b>										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0	-	31	0	240	271	245	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	3	726	1	10	1	12	7	0	1	4
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	5	740	6	17	45	68	60	0	0	8
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	48	272	47	60	70	177	130	0	0	47
<b>TOTAL</b>	<b>83</b>	<b>315</b>	<b>193</b>	<b>120</b>	<b>635</b>	<b>948</b>	<b>751</b>	<b>0</b>	<b>4</b>	<b>193</b>
<b>WESTERN EUROPE</b>										
AUSTRIA	0	-	23	0	95	118	90	0	9	19
BELGIUM	0	-	46	0	166	212	165	0	0	47
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	50	66	50	0	0	16
FRANCE	0	-	152	0	770	922	760	0	25	137
GERMANY (FRG)	0	-	338	0	1,010	1,348	990	0	70	288
GREECE	192	731	168	645	200	1,013	715	0	150	148
IRELAND	0	-	42	0	105	147	105	0	0	42
ITALY	3	218	250	3	1,170	1,423	1,185	0	0	238
NETHERLANDS	0	-	16	0	45	61	45	0	0	16
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	102	0	720	822	690	0	0	132
SPAIN	64	953	341	280	230	851	500	0	30	321
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	131	0	275	406	275	0	2	129
UNITED KINGDOM	0	-	48	0	230	278	240	0	5	33
<b>TOTAL</b>	<b>259</b>	<b>780</b>	<b>1,693</b>	<b>928</b>	<b>5,113</b>	<b>7,734</b>	<b>5,857</b>	<b>0</b>	<b>291</b>	<b>1,586</b>
<b>EASTERN EUROPE</b>										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	94	20	420	534	420	0	0	114
CZECHOSLOVAKIA	0	-	100	0	550	650	550	0	0	100
GERMANY, EAST	0	-	107	0	485	592	485	0	0	107
HUNGARY	0	-	92	0	400	492	400	0	0	92
POLAND	0	-	181	0	675	856	675	0	0	181
ROMANIA	0	-	88	0	400	488	400	0	0	88
YUGOSLAVIA	5	348	57	8	600	665	600	0	0	65
<b>TOTAL</b>	<b>46</b>	<b>298</b>	<b>726</b>	<b>63</b>	<b>3,530</b>	<b>4,319</b>	<b>3,565</b>	<b>0</b>	<b>0</b>	<b>754</b>
<b>ASIA/OCEANIA</b>										
BANGLADESH	30	203	110	28	245	383	275	7	2	99
BURMA	230	166	44	175	35	254	210	0	0	44
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	469	0	1,150	1,619	1,175	0	0	444
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	232	0	950	1,182	740	0	200	242
INDONESIA	21	166	57	16	525	598	550	0	0	48
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	669	0	3,260	3,929	3,250	0	0	679
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REP. OF	2	436	557	4	1,630	2,191	1,630	2	5	554
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	32	0	145	177	145	0	0	32
PHILIPPINES	7	560	15	18	95	128	110	0	0	18
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	114	351	106	184	500	790	620	0	50	120
VIETNAM	12	91	71	5	175	251	185	0	0	66
<b>TOTAL</b>	<b>494</b>	<b>223</b>	<b>2,440</b>	<b>506</b>	<b>9,048</b>	<b>11,994</b>	<b>9,289</b>	<b>9</b>	<b>272</b>	<b>2,424</b>
<b>AFRICA</b>										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	2	1	30	33	30	0	0	3
KENYA	110	59	13	30	25	68	50	0	10	8
MADAGASCAR	24	562	5	62	0	67	55	0	0	12
MOROCCO	11	693	1	35	60	96	95	0	0	1
NIGER	4	327	3	6	4	13	10	0	0	3
NIGERIA	220	82	54	83	200	337	270	0	0	67
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	110	416	160	210	105	475	310	0	0	165
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	80	122	2	45	8	55	52	0	0	3
<b>TOTAL</b>	<b>713</b>	<b>174</b>	<b>288</b>	<b>569</b>	<b>629</b>	<b>1,486</b>	<b>1,167</b>	<b>0</b>	<b>10</b>	<b>309</b>
<b>TOTAL IMPORTING</b>	<b>1,595</b>	<b>298</b>	<b>5,340</b>	<b>2,186</b>	<b>18,955</b>	<b>26,481</b>	<b>20,629</b>	<b>9</b>	<b>577</b>	<b>5,266</b>

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

MAY 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 5-A  
NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/.  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	450	387	448	800	45	1,293	485	23	300	485
BRAZIL	2,240	369	1,458	3,800	0	5,258	2,570	0	400	2,288
COLOMBIA	219	576	8	579	2	589	230	6	325	28
EL SALVADOR	37	824	42	140	0	182	50	0	90	42
GUATEMALA	57	1,146	41	300	0	341	45	0	250	46
HONDURAS	7	622	12	20	5	37	8	0	20	9
MEXICO	320	850	87	1,250	0	1,337	550	5	625	157
NICARAGUA	110	564	45	285	0	330	22	0	250	58
PARAGUAY	400	327	94	600	0	694	30	5	450	209
PERU	140	715	356	460	0	816	235	0	160	421
UNITED STATES	4,200	673	2,777	12,982	7	15,766	5,300	-69	6,485	4,050
TOTAL	8,180	565	5,368	21,216	59	26,643	9,525	-30	9,355	7,793
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	80	389	72	143	0	215	10	0	125	80
CAMEROON	73	522	38	175	0	213	40	0	100	73
CENT. AF. REP.	80	191	7	70	0	77	15	0	45	17
CHAD	142	285	78	186	0	264	10	0	175	79
EGYPT	419	931	95	1,791	300	2,186	1,400	0	600	186
IVORY COAST	146	544	20	365	0	385	85	0	250	50
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	113	453	54	235	0	289	35	0	200	54
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	46	426	13	90	0	103	25	0	35	43
SUDAN	370	506	725	860	0	1,585	90	0	950	545
TANZANIA	310	130	158	185	0	343	75	0	150	118
TOGO	43	501	7	99	0	106	15	0	65	26
UGANDA	600	31	17	85	0	102	20	0	50	32
ZAMBIA	15	435	8	30	5	43	25	0	0	18
ZIMBABWE	190	430	174	375	0	549	70	0	250	229
TOTAL	2,837	371	1,533	4,839	305	6,677	1,980	0	3,080	1,617
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	194	1,122	378	1,000	7	1,385	100	0	627	658
CHINA, MAINLAND	6,800	893	7,767	27,900	100	35,767	16,500	0	1,200	18,067
INDIA	7,900	185	1,012	6,700	0	7,712	6,700	0	155	857
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	64	1,405	161	413	50	624	100	0	335	189
PAKISTAN	2,336	419	154	4,500	0	4,654	2,265	175	1,150	1,064
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	4
SYRIA	174	942	108	753	0	861	230	0	500	131
TURKEY	750	773	347	2,664	0	3,011	1,825	20	640	526
USSR	3,347	761	2,125	11,700	1,100	14,925	9,500	0	3,100	2,325
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	21,840	560	12,271	56,195	1,257	69,723	37,701	195	7,792	24,035
TOTAL EXPORTING	32,857	545	19,172	82,250	1,621	103,043	49,206	165	20,227	33,445
TOTAL FOREIGN	30,252	514	21,735	71,454	20,569	113,758	64,535	243	14,319	34,661
TOTAL WORLD	34,452	534	24,512	84,436	20,576	129,524	69,835	174	20,804	38,711

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

MAY 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 6  
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/  
(IN THOUSAND 480 LB BALES)

DESTINATION	1982	1983	1983 AUG-MAR	1984 AUG-MAR	1984 MAR	1985 MAR
<b>ASIA &amp; OCEANIA</b>						
BANGLADESH	83	135	92	36	35	16
CHINA, MAINLAND	20	12	9	6	0	1
CHINA, TAIWAN	373	495	319	366	94	99
HONG KONG	156	283	189	113	46	11
INDONESIA	268	320	222	196	38	21
JAPAN	1,286	1,709	1,135	1,142	161	150
KOREA, REP OF	1,322	1,269	814	850	132	124
MALAYSIA	30	50	32	31	5	4
PAKISTAN	21	115	47	12	32	21
PHILIPPINES	72	59	47	41	5	4
SINGAPORE	13	17	11	9	4	1
THAILAND	197	244	176	106	42	23
OTHER ASIA & OCEANIA	2	4	3	7	1	21
<b>SUBTOTAL</b>	<b>3,835</b>	<b>4,714</b>	<b>3,096</b>	<b>2,916</b>	<b>595</b>	<b>453</b>
<b>EEC</b>						
BELGIUM	12	66	50	53	14	9
FRANCE	45	154	116	100	20	22
GERMANY, FRG	163	195	155	172	27	22
GREECE	109	18	13	69	2	10
ITALY	105	252	159	223	40	30
NETHERLANDS	7	6	6	4	1	21
UNITED KINGDOM	50	67	44	47	9	7
OTHER EEC	69	73	53	49	5	7
<b>SUBTOTAL</b>	<b>559</b>	<b>837</b>	<b>596</b>	<b>717</b>	<b>119</b>	<b>106</b>
<b>NON EEC</b>						
FINLAND	9	9	7	5	2	3
NORWAY	10	11	9	10	1	1
PORTUGAL	40	69	53	62	13	12
ROMANIA	0	21	0	0	0	0
SPAIN	73	114	93	74	20	16
SWEDEN	23	28	19	18	5	2
SWITZERLAND	53	70	59	92	21	8
USSR	192	351	131	122	116	0
YUGOSLAVIA	112	119	119	140	0	1
OTHER EUROPE	0	1	1	9	0	1
<b>SUBTOTAL</b>	<b>511</b>	<b>771</b>	<b>490</b>	<b>537</b>	<b>178</b>	<b>44</b>
<b>WESTERN HEMISPHERE</b>						
CANADA	232	227	163	149	15	13
CHILE	2	2	1	21	0	0
COLOMBIA	9	0	0	1	0	21
OTHER W. HEMISPHERE	4	108	90	47	9	1
<b>SUBTOTAL</b>	<b>254</b>	<b>337</b>	<b>254</b>	<b>197</b>	<b>24</b>	<b>20</b>
<b>AFRICA &amp; MIDDLE EAST</b>						
EGYPT	0	0	0	90	0	27
GHANA	6	18	18	4	1	21
MOROCCO	27	20	17	13	1	4
OTHER AFRICA & MIDDLE EAST	16	88	73	63	29	7
<b>SUBTOTAL</b>	<b>49</b>	<b>126</b>	<b>107</b>	<b>170</b>	<b>31</b>	<b>38</b>
<b>TOTAL</b>	<b>5,207</b>	<b>6,785</b>	<b>4,542</b>	<b>4,532</b>	<b>947</b>	<b>661</b>
<b>TOTAL RUNNING BALES</b>	<b>4,959</b>	<b>6,462</b>	<b>4,326</b>	<b>4,310</b>	<b>902</b>	<b>625</b>
<b>TOTAL VALUE (MIL DOLLARS)</b>	<b>1,652</b>	<b>2,364</b>	<b>1,560</b>	<b>1,570</b>	<b>333</b>	<b>208</b>

1/ SEASON BEGINNING AUGUST 1.

2/ LESS THAN 500 BALES.

SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.  
MAY 1985



TABLE 7.--EXPORT SALES FOR 5-WEEK PERIOD  
MARCH 29 - MAY 02 MY 1984/85  
(1,000 Running Bales)

Region and Country	PIMA	All Upland	1 1/16 Inches: and Over	UPLAND	
				1 Inch to 1 1/16 Inches	UNDER 1 Inch
European Community.....	1.9	18.1	11.0	7.1	0.0
Other Western Europe...	0.1	2.0	1.5	0.5	0.0
Eastern Europe.....	2.4	5.5	5.5	0.0	0.0
U.S.S.R.....	0.0	0.0	0.0	0.0	0.0
Japan.....	0.0	59.3	50.7	0.6	7.9
Taiwan.....	0.5	6.3	1.3	-0.5	5.6
China.....	0.0	0.0	0.0	0.0	0.0
Kor Republic of.....	0.0	32.6	32.3	0.5	-0.1
India.....	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania:	0.1	-10.0	-5.3	-4.4	-0.3
Africa.....	0.0	0.9	0.5	0.4	0.0
Western Hemisphere.....	0.0	-0.5	-0.5	0.0	0.0
Total Unknown.....	0.0	-11.6	-11.6	0.0	0.0
Total.....	4.9	102.6	85.3	4.2	13.0

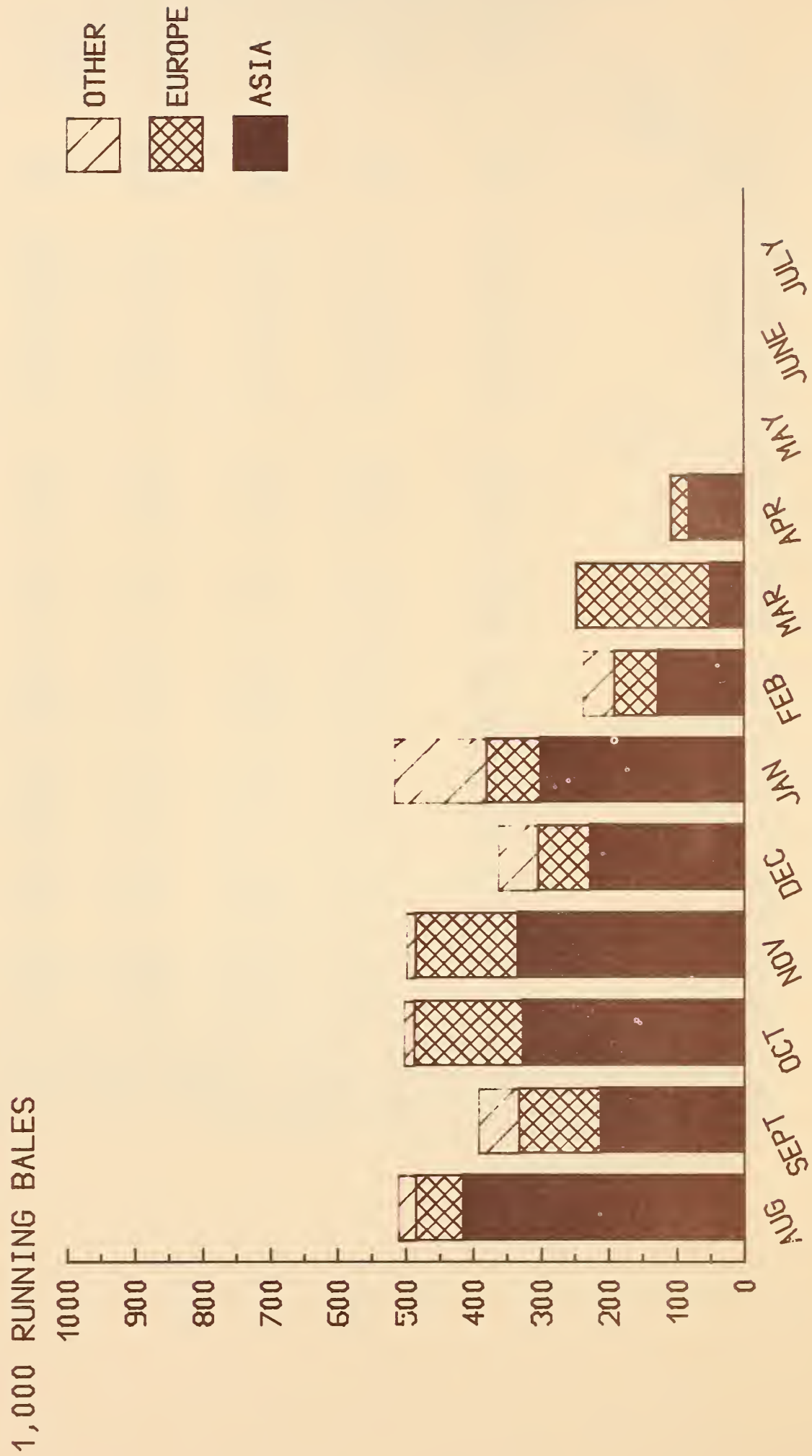
NOTE: Totals may not add due to rounding.

TABLE 8  
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON  
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"  
(CENTS PER POUND)

DATE	: :	OUTLOOK : INDEX : "A" : 1/ :	U.S. MIDD 1-3/32 : Memphis : Terr. :	Calif. : Ariz. :	MINUS INDEX "A" Memphis : Terr. :	Calif. : Ariz. :
YEARLY AVERAGE	:					
1981/82	:	73.76	75.89	76.07	2.13	2.31
1982/83	:	76.65	77.95	78.68	1.30	2.03
1983/84	:	87.61	87.14	89.80	-0.47	2.19
Monthly Averages	:					
August	:	75.52	75.85	75.90	0.33	0.38
September	:	73.16	74.00	74.38	0.84	1.22
October	:	73.63	74.69	75.19	1.06	1.56
November	:	72.65	73.35	73.65	0.70	1.00
December	:	72.00	74.25	74.06	2.25	2.06
January	:	71.12	74.55	73.95	3.43	2.83
February	:	70.00	72.83	71.92	2.83	1.92
March	:	67.21	74.25	74.00	7.04	6.79
April	:	66.26	75.94	75.81	9.68	9.55
Weekly Quotations	:					
November 1	:	74.45	74.00	74.25	-0.45	-0.20
November 8	:	72.90	74.00	74.25	1.10	1.35
November 15	:	71.80	72.50	72.75	0.70	0.95
November 22	:	72.05	73.00	73.50	0.95	1.45
November 29	:	72.05	73.25	73.50	1.20	1.45
	:					
December 6	:	72.20	74.00	74.25	1.80	2.05
December 13	:	71.50	73.00	73.25	1.50	1.75
December 20	:	72.25	75.00	74.75	2.75	2.50
December 27	:	72.05	75.00	74.00	2.95	1.95
	:					
January 3	:	71.55	74.50	74.00	2.95	2.45
January 10	:	71.85	75.50	75.00	3.65	3.15
January 17	:	71.25	74.75	74.25	3.50	3.00
January 24	:	70.95	74.25	73.75	3.30	2.80
January 31	:	70.00	73.75	72.75	3.75	2.75
	:					
February 7	:	69.70	73.25	72.50	3.55	2.80
February 14	:	72.25	73.25	72.25	1.00	0.00
February 21	:	68.05	72.00	71.00	3.95	2.95
February 28	:	67.85	71.50	71.25	3.65	3.40
	:					
March 7	:	67.05	72.25	71.75	5.20	4.70
March 14	:	66.90	73.75	73.25	6.85	6.35
March 21	:	67.35	75.50	75.50	8.15	8.15
March 28	:	67.55	75.50	75.50	7.95	7.95
	:					
April 4	:	66.90	76.75	76.75	9.85	9.85
April 11	:	65.95	76.75	76.75	10.80	10.80
April 18	:	66.10	76.00	75.75	9.90	9.65
April 25	:	66.10	74.25	74.00	8.15	7.90

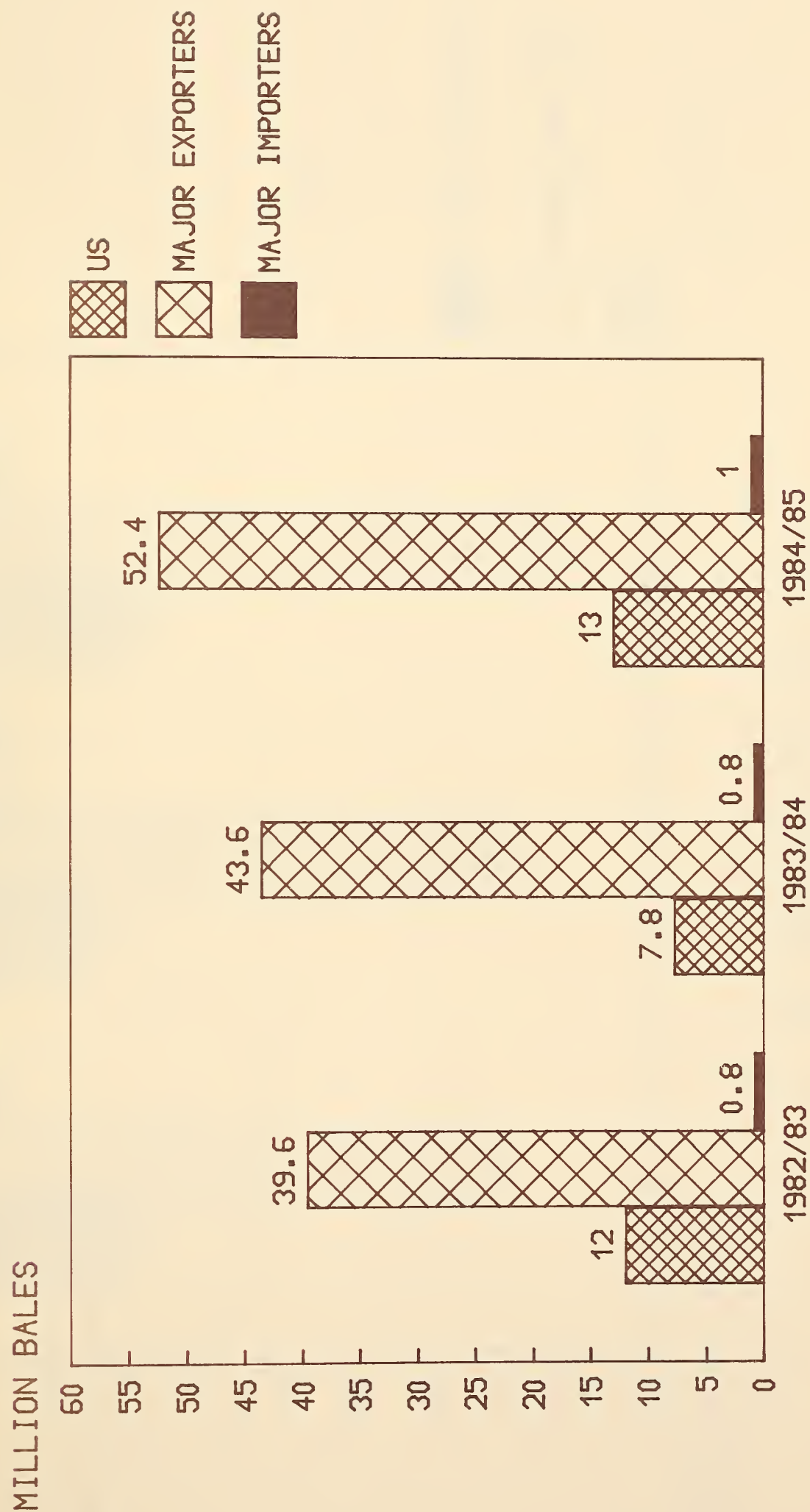
1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.: Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece; USSR: Vtori; Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."

# MONTHLY U.S. COTTON EXPORT SALES BY REGION



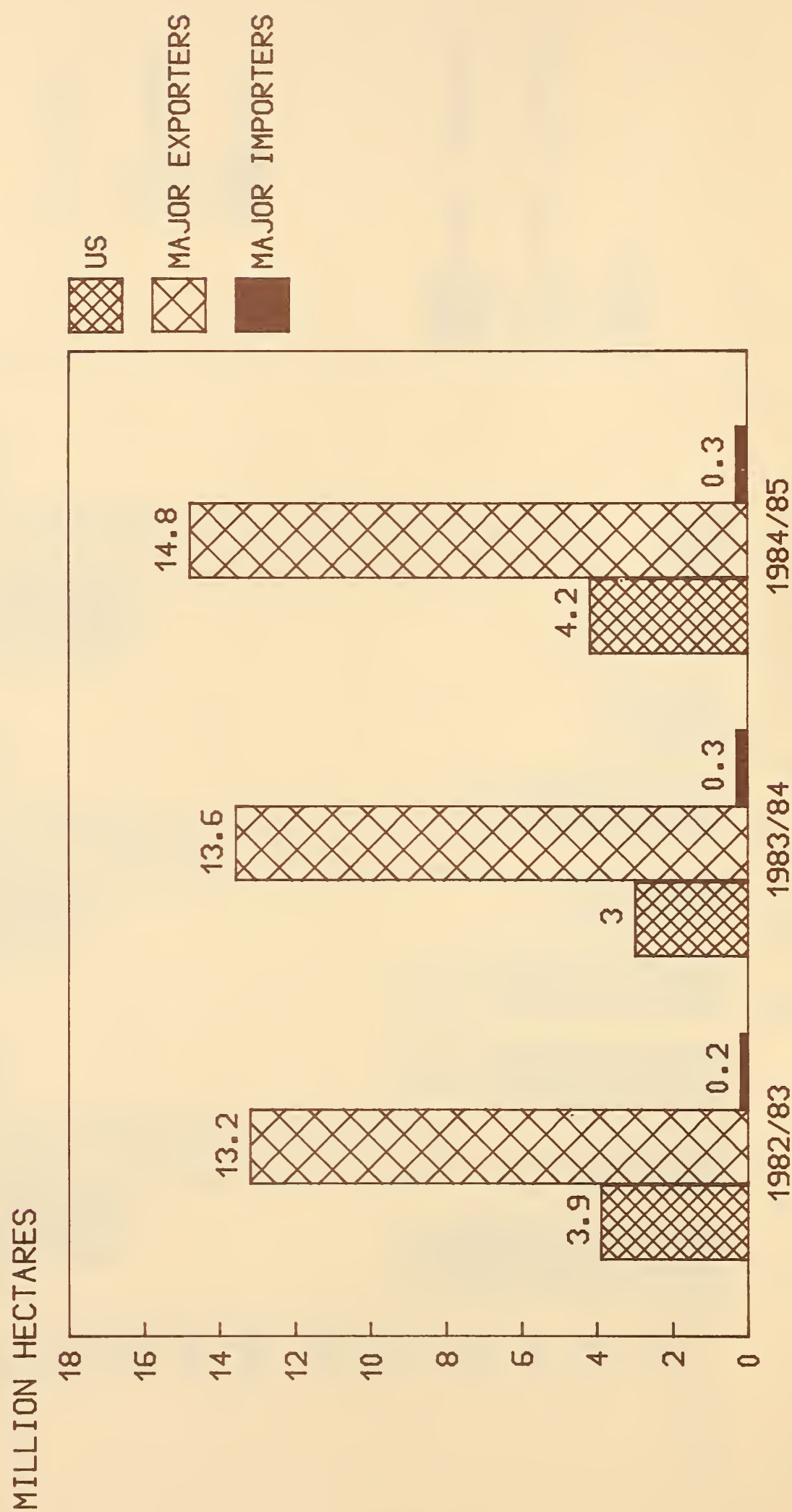


# COTTON PRODUCTION IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China  
 Major Importers: Western Europe, Eastern Europe, Japan, Hong Kong, Republic of Korea, Taiwan

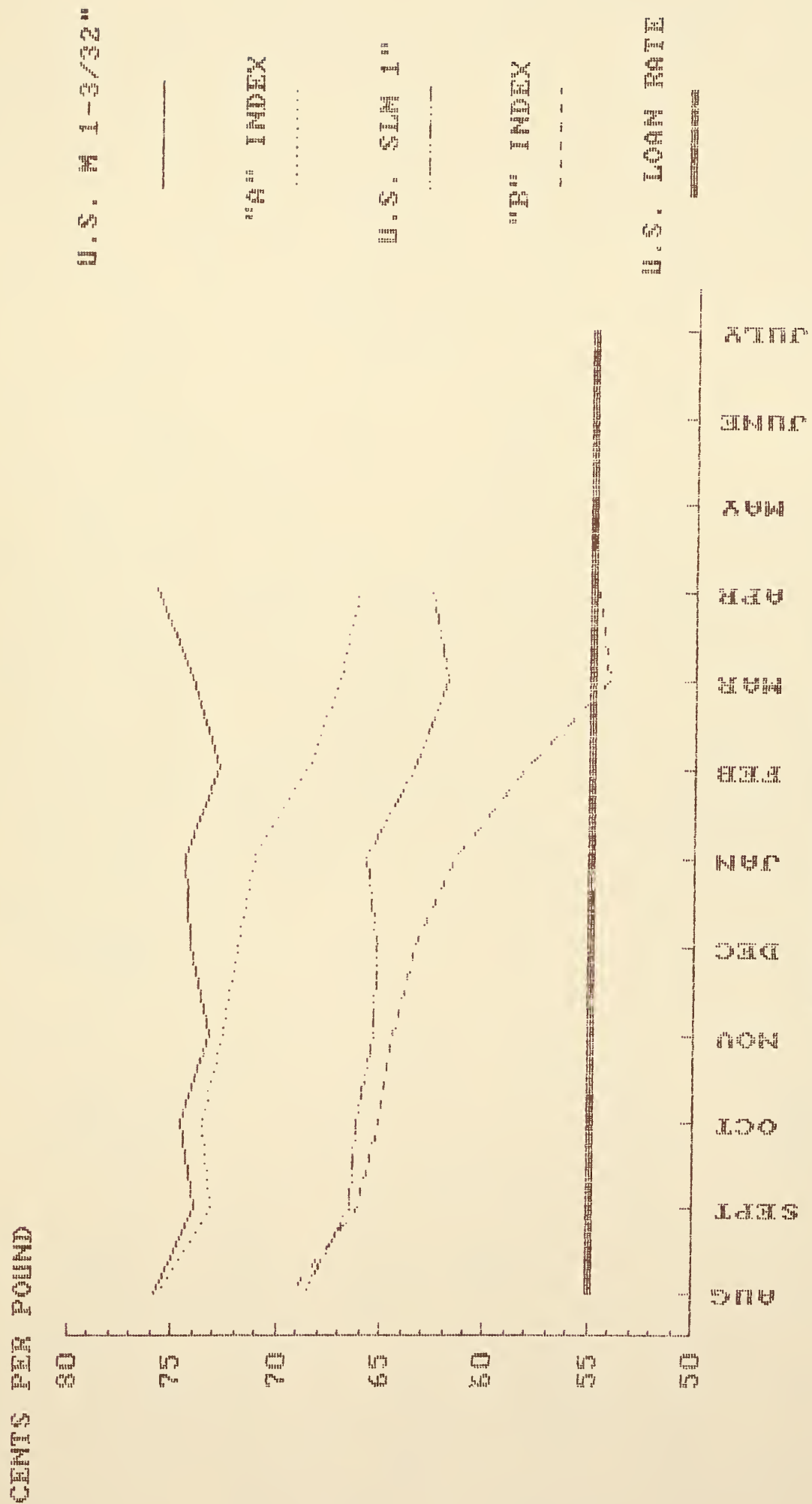
# COTTON AREA IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China  
 Major Importers: Western Europe, Eastern Europe, Japan, Hong Kong, Republic of Korea, Taiwan

FPED  
 May 1985

# SELECTED MONTHLY INTERNATIONAL COTTON PRICES AND U.S. LOAN RATE





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# Foreign Agriculture Circular

## Cotton

FC 6-85  
June 1985

### World Cotton Situation

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#### COTTON BRIEFS

\*--Projected 1985/86 world production is down sharply reflecting reduced Chinese prospects.

\*--The 1984/85 world production figure rose to 84.9 million bales as India, Brazil, and Pakistan report larger than anticipated crops.

\*--World trade figures were virtually unchanged for the month at 20.8 million bales. However, Spain's export estimate tripled to 100,000 bales.

\*--World prices continue to wane. The "A" Index fell another cent in May, while U.S. quotes remain 15 percent above comparable foreign growths.

\*--New 1985/86 crop cotton export sales for the United States are less than half the level of a year ago.

\*\*\*\*\*

Statistics are based on the "World Agricultural Supply and Demand Estimates" released June 10. The cotton year runs from August through July. All bales in the report are 480-pound net weight. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the Division or call (202) 382-9512.

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1978/79 - 84/85 (1,000 METRIC TONS)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
BEGINNING STOCK:								
EXPORT NATIONS								
PRC	4324	3645	3414	3517	4259	4214	4172	7392
US	544	318	337	521	412	657	1691	3934
USSR	1164	862	653	581	1444	1728	605	882
IMPORT NATIONS	537	413	469	563	550	402	463	506
FOREIGN TOTAL	1371	1285	1337	1256	1270	1202	1165	1122
FOREIGN TOTAL	4531	4068	4098	4192	4084	3688	4732	7632
WORLD TOTAL 2/	5695	4930	4751	4773	5528	5416	5337	8514
PRODUCTION:								
EXPORT NATIONS								
PRC	12520	13753	13625	14934	14287	14351	18016	0
US	2166	2199	2700	2961	3592	4638	6075	0
USSR	2364	3185	2422	3407	2605	1692	2827	0
IMPORT NATIONS	2592	2794	2939	2891	2598	2674	2547	0
FOREIGN TOTAL	465	451	484	470	398	421	464	0
FOREIGN TOTAL	10621	11019	11687	11997	12081	13079	15654	0
WORLD TOTAL 2/	12985	14204	14109	15404	14685	14771	18481	0
CONSUMPTION: 3/								
EXPORT NATIONS								
PRC	9665	10019	10182	10245	10522	10518	10727	0
US	2852	3070	3288	3527	3571	3484	3592	0
USSR	1383	1417	1283	1146	1200	1290	1154	0
IMPORT NATIONS	1976	1981	1992	1992	2003	2025	2068	0
FOREIGN TOTAL	4114	4347	4139	4144	4291	4421	4479	0
FOREIGN TOTAL	12396	12950	13038	13243	13613	13648	14052	0
WORLD TOTAL 2/	13779	14366	14321	14389	14813	14939	15206	0
EXPORTS:								
EXPORT NATIONS								
PRC	4162	4937	4206	4290	4143	4085	4383	0
US	3	3	1	0	16	174	261	0
USSR	1346	2009	1290	1430	1134	1477	1412	0
IMPORT NATIONS	818	821	886	935	847	751	675	0
FOREIGN TOTAL	147	109	86	116	89	150	141	0
FOREIGN TOTAL	2963	3036	3002	2977	3099	2757	3112	0
WORLD TOTAL 2/	4309	5046	4292	4406	4232	4234	4524	0

1/ SEASON BEGINNING AUGUST 1.  
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS  
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.  
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
COMPONENTS MAY NOT ADD DUE TO ROUNDING  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
JUNE 1985



TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1978/79 - 84/85 (1000 480 LB BALES)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS	19859	16740	15682	16153	19560	19356	19160	33951
PRC	2500	1460	1548	2392	1892	3017	7767	18067
US	5347	3958	3000	2668	6632	7937	2777	4050
USSR	2465	1895	2154	2585	2527	1845	2125	2325
IMPORT NATIONS	6299	5902	6139	5768	5831	5519	5352	5152
FOREIGN TOTAL	20811	18684	18821	19253	18759	16938	21735	35053
WORLD TOTAL 2/	26158	22642	21821	21921	25391	24875	24512	39103
<b>PRODUCTION:</b>								
EXPORT NATIONS	57503	63166	62577	68589	65619	65911	82747	0
PRC	9950	10100	12400	13600	16500	21300	27900	0
US	10856	14629	11122	15646	11963	7771	12982	0
USSR	11907	12833	13498	13277	11932	12280	11700	0
IMPORT NATIONS	2136	2071	2223	2159	1830	1932	2133	0
FOREIGN TOTAL	48783	50608	53678	55102	55486	60072	71898	0
WORLD TOTAL 2/	59639	65237	64800	70748	67449	67843	84880	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS	44392	46016	46765	47054	48325	48309	49270	0
PRC	13100	14100	15100	16200	16400	16000	16500	0
US	6352	6506	5891	5264	5513	5926	5300	0
USSR	9075	9100	9150	9150	9200	9300	9500	0
IMPORT NATIONS	18894	19966	19008	19032	19710	20303	20571	0
FOREIGN TOTAL	56934	59476	59882	60822	62522	62686	64541	0
WORLD TOTAL 2/	63286	65982	65773	66086	68035	68612	69841	0
<b>EXPORTS:</b>								
EXPORT NATIONS	19115	22675	19320	19703	19029	18760	20132	0
PRC	15	12	6	0	75	800	1200	0
US	6180	9229	5926	6567	5207	6786	6485	0
USSR	3756	3770	4070	4295	3890	3450	3100	0
IMPORT NATIONS	675	500	394	535	410	688	647	0
FOREIGN TOTAL	13610	13946	13788	13671	14232	12662	14294	0
WORLD TOTAL 2/	19790	23175	19714	20238	19439	19448	20779	0

1/ SEASON BEGINNING AUGUST 1.  
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS  
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.  
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
JUNE 1985

## WORLD SITUATION

World production for 1985/86 is projected at 75.7 million bales, down 9.2 million or 11 percent from 1984/85. Foreign production is projected at 63.7 million bales, down 8.2 million or 11 percent from a year ago. U.S. production is projected at 12.0 million bales, down 1.0 million or 8 percent from a year ago.

World 1984/85 cotton production is estimated at a record 84.9 million bales, slightly above last month's estimate and 25 percent above the 1983/84 crop. Production estimates were raised in India, Pakistan, and a number of smaller producing countries. The U.S. crop totaled 13.0 million bales.

World 1984/85 cotton consumption is estimated at 69.8 million bales, unchanged from last month's estimate. However, the estimate for India increased to 6.9 million bales, a 150,000 bale increase from May's estimate. The Indian Cotton Mill Federation has noted a marked increase in domestic mill use. Nevertheless, offsetting this increase, the consumption estimates for Egypt, South Africa, and the Ivory Coast decreased. In fact, the estimate for Egypt declined to 1.3 million bales, a 50,000-bale reduction. Similarly, South Africa's consumption estimate was lowered to 275,000 bales, a 35,000-bale decrease, whereas the Ivory Coast estimate dropped to 51,000 bales, 34,000 bales below last month's estimate.

U.S. cotton exports dipped seasonally in April, sliding to the lowest level since November 1984. April exports totaled 578,000 bales, 7 percent less than March and considerably below the April 1984 level. Monthly export movement normally peaks in March, but recorded its highest level 2 months early this season as cotton from large 1984 foreign crops moved into international markets. Cumulative exports through April reached 5.1 million bales, 4 percent below the comparable 1983/84 level. Total 1984/85 exports are forecast at 6.5 million bales. The U.S. Export Sales Report indicates export movement continued to fall in May. Export movement of all cotton during the 4-weeks ending May 30, 1985, was reported at 457,000 bales (434,800 running bales). Cumulative exports through May 30 were reported at 5.6 million bales. Leading markets were Japan, South Korea, Taiwan, Italy, and the Soviet Union.

World 1984/85 trade statistics show only minor changes from the May projections. World imports are estimated at 20.5 million bales and exports at 20.8 million. Import projections were trimmed for Portugal and South Africa as official trade data indicate lower than anticipated imports. Recent Spanish trade reports indicating heavy cotton exports to West Europe, were responsible for sharply increased Spanish estimates. Export projections were reduced for Mexico and Colombia as a result of weak demand by importing nations.

World 1984/85 ending stocks increased to 39.1 million bales, a 400,000 bales above last month's estimate. A significant change in India's estimate to 1.0 million bales was the primary reason for the upward revision. In fact, the 150,000-bale increase from last month's estimate reflects India's surplus availability of long staple varieties. Similarly, Brazilian ending stocks increased to 2.4 million bales, up 70,000 bales, whereas Colombia's estimate climbed to 96,000 bales, a 68,000 bales increase. Furthermore, the Ivory Coast's ending stocks increased to 104,000 bales, a rise of 54,000 bales. In contrast, Spain's ending stocks were estimated at 240,000 bales, 81,000 bales below last month's estimate.



International prices were lower in May as abundant world stocks, timid demand, and the evolving U.S. export "bonus" program weighed on the market. The monthly average "A" Index fell to 65.07 cents per pound, 109 points below the previous month. U.S. quotes also fell, but remained 15 percent above prices of foreign growths. Sales activity has been minimal and next marketing year's outstanding sales are running less than 50 percent of a year ago.

#### INTERNATIONAL HIGHLIGHTS

According to the agricultural attache in Pakistan, planting of the 1985/86 cotton crop has been delayed due to inadequate water supplies. The water situation has become more acute due to inadequate spring rains. Normally, cotton is planted from mid-April until June in the Sind and from mid-June until July in the Punjab. The cotton crop will be harvested later than usual, preventing many farmers from getting a third picking.

South Korea reports that textile exports increased 15 percent in calendar 1984 to reach \$6.7 billion. The textile share of total Korean exports continued to slide, however, falling to 23 percent. Textile exports to the United States were reported at \$2.2 billion.

The Minister of Development for Colombia signed a bilateral barter trade agreement with Czechoslovakia May 21, under which Czechoslovakia will trade fertilizer plants, spinning mills, cotton looms, and other industrial products in payment for various tropical agricultural products, and cotton, textiles, garments, tobacco, and rice. A Czech representative will sign the implementing document in Colombia during July 1985.

Tunisia has just received delivery of the first 1,000 tons of cotton negotiated as part of a counter-trade agreement with China. The agreement, which involved construction of a fertilizer factory in China by Tunisia and Kuwait, provided for the shipment of 150,000 tons of soft wheat and 6,000 tons of cotton to Tunisia. The 6,000 tons of cotton constitutes about half of Tunisian annual raw cotton import needs. The United States has supplied about 630 tons of cotton to Tunisia thus far this marketing year. The counter-trade agreement reduces the likelihood of additional U.S. cotton sales in the near future.

Hong Kong's imports of cotton from China rose dramatically during the first quarter of calendar year 1985. During that period, China shipped about 95,000 bales, compared with slightly over 5,000 bales for the same period last year. In addition, total cotton trade to Hong Kong for the first quarter of 1984 and 1985 were virtually the same. Thus, China has grown from a small to the dominant supplier of Hong Kong cotton imports.

#### MANMADE FIBERS AND TEXTILES

U.S. imports of textiles and apparel increased in March, reaching the highest level since August 1984. First quarter (January-March) imports were large, but less than year-earlier levels. March imports totaled 888.9 million square yards equivalent (SYE), 3 percent above February and 4 percent above March 1984. Cotton, wool, and manmade fiber items all



recorded increases. Yarns represented 13 percent of March imports, fabrics 23 percent, apparel 50 percent, and other 14 percent. First quarter 1984 imports totaled 2.5 billion SYE, 2 percent below the first quarter of 1984. Wool textiles showed the largest percentage increase followed by manmade fiber and cotton items. Actual first quarter volume was manmade fiber textiles 5.5 billion SYE, cotton textiles 4.0 billion SYE, and wool textiles 261.3 million SYE. Leading suppliers were Taiwan, the European Community, South Korea, Hong Kong, and China.

The U.S. textile trade balance deteriorated during the first quarter of 1985, reaching a negative \$3.1 billion, 10 percent larger than a year earlier. Textile imports totaled \$3.7 billion and exports \$557.6 million.

June polyester fiber prices were mixed in international markets. Slightly higher quotations were reported in the European Community and Taiwan, while Japanese quotation were lower and the United States was unchanged. All markets reported prices below year-earlier levels.

Average Price Quotations for First-Quality Polyester Fiber  
(1.7 decitex and 38 mm staple) 1/

	: June : 1984	: April : 1985	: May : 1985	: June : 1985
United States :	81.0	71.5	70.0	70.0
Taiwan :	62.0	53.0	51.0	51.5
Japan :	84.5	72.0	73.0	67.0
United Kingdom:	63.0	59.0	59.0	61.5
West Germany :	72.0	61.0	60.0	61.5
Italy :	64.5	61.0	60.5	62.0
:				

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, West Germany, and Italy.

#### EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1984/85 cotton export sales declined during May, but exceeded those of May 1984. Sales during the 4-week period ending May 30, 1985, totaled 71,900 running bales (RB) of upland cotton, 30 percent below April, but 9 percent above May 1984. Weekly upland sales averaged 17,975 RB, 12 percent below the April pace. The breakdown of sales was as follows: Upland 1-1/16" and longer, 91 percent; 1"-1/16", 8 percent; and 1", 1 percent. Eastern Europe, South Korea, Japan, and the European Community were the leading buyers. Sales of Pima cotton were larger than both the April and year-ago levels. Pima cotton sales totaled 8,200 RB in the period under review. Eastern Europe and the European Community were the leading buyers.

Marketing year 1985/86 cotton export sales are lagging behind the sales pace of last season. Outstanding 1985/86 upland cotton sales reached 581,400 RB as of May 30, significantly less than the 1.3 million RB a year ago. Japan, South Korea, and the European Community are the leading buyers of new crop 1985/86 upland cotton. Additional details are shown in Table 7.

Table 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS  
(1,000 HA, 1,000 BALES AND KG/HA)

	AREA			YIELD			PRODUCTION		
CONTINENT AND COUNTRY	1982/83	1983/84	1984/85	1982/83	1983/84	1984/85	1982/83	1983/84	1984/85
	1,000 Hectares			KG/HA			1,000 Bales		
WESTERN HEMISPHERE:									
UNITED STATES	3,939	2,973	4,200	661	569	673	11,963	7,771	12,982
BRAZIL	2,113	1,960	2,240	308	286	379	2,985	2,577	3,900
MEXICO	204	245	320	921	923	850	863	1,038	1,250
ARGENTINA	360	475	450	310	377	387	512	822	800
PARAGUAY	240	280	400	333	321	327	367	413	600
COLOMBIA	56	122	214	587	628	587	151	352	577
PERU	83	95	140	433	761	715	165	332	460
GUATEMALA	49	57	57	933	1,069	1,146	210	280	300
NICARAGUA	90	117	110	847	614	564	350	330	285
EL SALVADOR	50	38	37	801	791	824	184	138	140
VENEZUELA	14	25	48	451	488	272	29	56	60
HONDURAS	4	7	7	762	653	622	14	21	20
ECUADOR	23	6	5	435	544	740	46	15	17
BOLIVIA	8	5	5	218	435	435	8	10	10
OTHERS	21	23	25	249	265	287	24	28	33
TOTAL.....	7,254	6,428	8,258	536	480	565	17,871	14,183	21,434
EUROPE									
GREECE	137	168	192	693	762	731	436	588	645
SPAIN	49	40	60	1,120	996	860	252	183	237
BULGARIA	13	13	13	335	302	335	20	18	20
YUGOSLAVIA	3	4	5	290	163	348	4	3	8
ITALY	3	3	3	218	218	218	3	3	3
OTHERS	28	28	28	272	272	272	35	35	35
TOTAL.....	233	256	301	701	706	686	750	830	948
AFRICA									
EGYPT	447	425	419	1,031	991	931	2,117	1,934	1,791
SUDAN	392	407	370	533	538	506	959	1,006	860
ZIMBABWE	138	191	190	435	429	430	276	376	375
SOUTH AFRICA	105	99	110	257	345	416	124	157	210
CHAD	137	176	142	275	340	285	173	275	186
TANZANIA	360	344	310	119	137	130	197	216	185
CAMEROON	55	71	73	519	521	522	131	170	175
UGANDA	468	600	600	025	030	31	54	83	85
NIGERIA	205	195	220	096	071	72	90	64	73
CENTRAL AFRICAN	68	72	80	150	169	191	47	56	70
MOZAMBIQUE	110	110	100	109	109	109	55	55	50
ZAIRE	75	81	80	137	118	123	47	44	45
MALAWI	35	35	35	218	218	218	35	35	35
MOROCCO	11	11	11	554	594	693	28	30	35
KENYA	150	145	110	061	057	59	42	38	30
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	579	611	663	367	348	386	975	977	1,176
TOTAL.....	3,372	3,610	3,550	347	334	332	5,377	5,543	5,408
ASIA AND OCEANIA									
CHINA	5,828	6,077	6,800	616	763	893	16,500	21,300	27,900
USSR	3,188	3,192	3,347	815	838	761	11,932	12,280	11,700
INDIA	7,871	7,765	7,900	175	171	193	6,324	6,086	7,000
PAKISTAN	2,263	2,277	2,336	364	209	429	3,781	2,188	4,600
TURKEY	595	614	750	822	850	773	2,246	2,398	2,664
AUSTRALIA	96	137	194	1,052	1,030	1,122	464	648	1,000
SYRIA	159	176	174	994	1,098	942	726	888	753
ISRAEL	56	54	63	1,547	1,714	1,389	398	425	402
IRAN	205	184	184	454	473	473	427	400	400
THAILAND	114	100	112	357	398	358	187	183	184
BURMA	217	231	230	160	165	166	160	175	175
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
PHILIPPINES	10	12	7	457	399	560	21	22	18
KOREA, REPUBLIC	4	3	2	327	363	435	6	5	4
OTHERS	90	111	101	215	192	216	89	98	100
TOTAL.....	20,827	21,064	22,331	454	489	556	43,451	47,286	56,990
TOTAL FOREIGN.	27,747	28,385	30,240	435	461	517	55,486	60,071	71,798
WORLD TOTAL.....	31,686	31,358	34,440	463	471	537	67,449	67,842	84,880

NOTE: Totals may not add because of rounding.

-- Denotes not available, unknown, or not applicable.

Harvest season beginning August 1

Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.



TABLE 4

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	20	10	25	55	33	0	0	22
CANADA	0	-	41	0	243	284	253	0	0	31
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	762	1	7	0	8	7	0	0	1
CUBA	4	272	54	5	170	229	180	0	0	49
DOMINICAN REP.	4	327	7	6	5	18	10	0	3	5
ECUADOR	6	544	6	15	42	63	57	0	0	6
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	25	488	41	56	75	172	125	0	0	47
TOTAL	59	402	202	109	634	945	749	0	3	193
WESTERN EUROPE										
AUSTRIA	0	-	26	0	106	132	100	0	9	23
BELGIUM	0	-	49	0	157	206	160	0	0	46
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	21	0	45	66	50	0	0	16
FRANCE	0	-	165	0	775	940	745	0	43	152
GERMANY (FRG)	0	-	405	0	988	1,393	976	0	79	338
GREECE	168	762	275	588	202	1,065	662	0	235	168
IRELAND	0	-	37	0	100	137	95	0	0	42
ITALY	3	218	267	3	1,150	1,420	1,170	0	0	250
NETHERLANDS	0	-	21	0	45	66	50	0	0	16
NORWAY	0	-	7	0	12	19	11	0	0	8
PORTUGAL	0	-	98	0	668	766	659	5	0	102
SPAIN	40	996	295	183	368	846	480	0	13	353
SWEDEN	0	-	7	0	25	32	23	0	0	9
SWITZERLAND	0	-	143	0	255	398	265	0	2	131
UNITED KINGDOM	0	-	70	0	217	287	234	0	5	48
TOTAL	211	799	1,889	774	5,123	7,786	5,690	5	386	1,705
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	301	76	18	390	484	390	0	0	94
CZECHOSLOVAKIA	0	-	101	0	549	650	550	0	0	100
GERMANY, EAST	0	-	103	0	484	587	480	0	0	107
HUNGARY	0	-	93	0	374	467	375	0	0	92
POLAND	0	-	209	0	622	831	650	0	0	181
ROMANIA	0	-	188	0	350	538	450	0	0	88
YUGOSLAVIA	4	163	54	3	535	592	535	0	0	57
TOTAL	45	271	831	56	3,304	4,191	3,465	0	0	726
ASIA/OCEANIA										
BANGLADESH	27	153	38	19	290	347	230	5	2	110
BURMA	231	165	44	175	25	244	200	0	0	44
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	533	0	1,171	1,704	1,235	0	0	469
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	227	0	997	1,224	782	0	210	232
INDONESIA	34	147	84	23	510	617	550	10	0	57
IRAQ	65	218	24	65	35	124	100	0	0	24
JAPAN	0	-	631	0	3,338	3,969	3,300	0	0	669
KOREA, NORTH	7	156	40	5	150	195	160	0	0	35
KOREA, REP. OF	3	322	572	5	1,602	2,179	1,615	2	5	557
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	36	0	131	167	135	0	0	32
PHILIPPINES	12	399	13	22	80	115	100	0	0	15
SINGAPORE	0	-	8	0	100	108	85	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	100	398	16	183	544	743	580	0	57	106
VIETNAM	12	91	76	5	175	256	185	0	0	71
TOTAL	497	222	2,353	508	9,196	12,057	9,311	17	289	2,440
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	1	1	20	22	20	0	0	2
KENYA	145	57	8	38	22	68	45	0	10	13
MADAGASCAR	20	512	8	47	0	55	50	0	0	5
MOROCCO	11	594	1	30	50	81	80	0	0	1
NIGER	4	381	3	7	3	13	10	0	0	3
NIGERIA	195	71	12	64	248	324	270	0	0	54
SOMALIA	12	127	6	7	2	15	10	0	0	5
SOUTH AFRICA	99	345	159	157	119	435	275	0	0	160
TUNISIA	0	-	6	0	58	64	58	0	0	6
ZAIRE	81	118	3	44	0	47	45	0	0	2
TOTAL	709	149	244	485	657	1,386	1,088	0	10	288
TOTAL IMPORTING	1,521	276	5,519	1,932	18,914	26,365	20,303	22	688	5,352

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JUNE 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE



TABLE 4-A  
NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	475	377	260	822	18	1,100	514	23	115	448
BRAZIL	1,960	286	1,353	2,577	41	3,971	2,435	0	78	1,458
COLOMBIA	122	628	2	352	2	356	225	4	119	8
EL SALVADOR	38	791	69	138	0	207	46	0	119	42
GUATEMALA	57	1,070	16	280	0	296	36	0	219	41
HONDURAS	7	653	12	21	7	40	8	0	20	12
MEXICO	245	922	50	1,038	7	1,095	528	5	475	87
NICARAGUA	117	614	37	330	0	367	22	0	300	45
PARAGUAY	280	321	93	413	0	506	28	4	380	94
PERU	95	761	265	332	0	597	211	0	30	356
UNITED STATES	2,973	569	7,937	7,771	12	15,720	5,926	231	6,786	2,777
TOTAL	6,369	481	10,094	14,074	87	24,255	9,979	267	8,641	5,368
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	200	16	46	0	62	5	0	40	17
BURKINA FASO	77	390	69	138	0	207	10	0	125	72
CAMEROON	71	521	3	170	0	173	35	0	100	38
CENT. AF. REP.	72	169	1	56	0	57	10	0	40	7
CHAD	176	340	13	275	0	288	10	0	200	78
EGYPT	425	991	251	1,934	0	2,185	1,310	0	780	95
IVORY COAST	136	429	20	268	0	288	81	0	187	20
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	104	521	40	249	0	289	35	0	200	54
MOZAMBIQUE	110	109	35	55	0	90	25	0	35	30
SENEGAL	33	356	6	54	0	60	25	0	22	13
SUDAN	407	538	874	1,006	0	1,880	105	0	1,050	725
TANZANIA	344	137	147	216	0	363	72	0	133	158
TOGO	30	341	5	47	0	52	10	0	35	7
UGANDA	600	30	4	83	0	87	20	0	50	17
ZAMBIA	15	435	1	30	0	31	23	0	0	8
ZIMBABWE	191	429	78	376	0	454	51	0	229	174
TOTAL	2,901	380	1,583	5,058	0	6,641	1,862	0	3,246	1,533
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	137	1,031	192	649	6	847	95	0	374	378
CHINA, MAINLAND	6,077	763	3,017	21,300	250	24,567	16,000	0	800	7,767
INDIA	7,765	171	1,736	6,086	0	7,822	6,531	0	279	1,012
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	54	1,714	186	425	25	636	68	9	410	149
PAKISTAN	2,277	209	153	2,188	290	2,631	2,030	170	277	154
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	24	5
SYRIA	176	1,099	108	888	0	996	188	0	700	108
TURKEY	614	850	223	2,398	0	2,621	1,775	0	499	347
USSR	3,192	838	1,845	12,280	750	14,875	9,300	0	3,450	2,125
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	20,567	495	7,679	46,779	1,321	55,779	36,468	179	6,873	12,259
TOTAL EXPORTING	29,837	481	19,356	65,911	1,408	86,675	48,309	446	18,760	19,160
TOTAL FOREIGN	28,385	461	16,938	60,072	20,310	97,320	62,686	237	12,662	21,735
TOTAL WORLD	31,358	471	24,875	67,843	20,322	113,040	68,612	468	19,448	24,512

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JUNE 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 5  
NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0	-	31	0	240	271	245	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	3	726	1	10	1	12	7	0	1	4
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	5	740	6	17	45	68	60	0	0	8
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	48	272	47	60	70	177	130	0	0	47
TOTAL	83	315	193	120	635	948	751	0	4	193
WESTERN EUROPE										
AUSTRIA	0	-	23	0	95	118	90	0	9	19
BELGIUM	0	-	46	0	166	212	165	0	0	47
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	50	66	50	0	0	16
FRANCE	0	-	152	0	770	922	760	0	25	137
GERMANY (FRG)	0	-	338	0	1,010	1,348	990	0	70	288
GREECE	192	731	168	645	200	1,013	715	0	150	148
IRELAND	0	-	42	0	105	147	105	0	0	42
ITALY	3	218	250	3	1,170	1,423	1,185	0	0	238
NETHERLANDS	0	-	16	0	45	61	45	0	0	16
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	102	0	675	777	675	0	0	102
SPAIN	60	860	353	237	240	830	490	0	100	240
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	131	0	275	406	275	0	2	129
UNITED KINGDOM	0	-	48	0	230	278	240	0	5	33
TOTAL	255	756	1,705	885	5,078	7,668	5,832	0	361	1,475
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	94	20	420	534	420	0	0	114
CZECHOSLOVAKIA	0	-	100	0	550	650	550	0	0	100
GERMANY, EAST	0	-	107	0	485	592	485	0	0	107
HUNGARY	0	-	92	0	400	492	400	0	0	92
POLAND	0	-	181	0	675	856	675	0	0	181
ROMANIA	0	-	88	0	400	488	400	0	0	88
YUGOSLAVIA	5	348	57	8	600	665	600	0	0	65
TOTAL	46	298	726	63	3,530	4,319	3,565	0	0	754
ASIA/OCEANIA										
BANGLADESH	30	203	110	28	245	383	275	7	2	99
BURMA	230	166	44	175	35	254	210	0	0	44
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	469	0	1,150	1,619	1,175	0	0	444
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	232	0	950	1,182	740	0	200	242
INDONESIA	21	166	57	16	525	598	550	0	0	48
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	669	0	3,260	3,929	3,250	0	0	679
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REP. OF	2	436	557	4	1,630	2,191	1,630	2	5	554
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	32	0	145	177	145	0	0	32
PHILIPPINES	7	560	15	18	95	128	110	0	0	18
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	112	358	106	184	500	790	620	0	50	120
VIETNAM	12	91	71	5	175	251	185	0	0	66
TOTAL	492	224	2,440	506	9,048	11,994	9,289	9	272	2,424
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	2	1	30	33	30	0	0	3
KENYA	110	59	13	30	25	68	50	0	10	8
MADAGASCAR	24	562	5	62	0	67	55	0	0	12
MOROCCO	11	693	1	35	60	96	95	0	0	1
NIGER	4	327	3	6	4	13	10	0	0	3
NIGERIA	220	72	54	73	204	331	272	0	0	59
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	110	416	160	210	75	445	275	0	0	170
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	80	122	2	45	8	55	52	0	0	3
TOTAL	713	171	288	559	603	1,450	1,134	0	10	306
TOTAL IMPORTING	1,589	292	5,352	2,133	18,894	26,379	20,571	9	647	5,152

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JUNE 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 5-A  
NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	450	387	448	80	45	1,293	485	23	300	485
BRAZIL	2,240	379	1,458	3,900	0	5,358	2,600	0	400	2,358
COLOMBIA	214	587	8	577	2	587	230	6	255	96
EL SALVADOR	37	824	42	140	0	182	50	0	90	42
GUATEMALA	57	1,146	41	300	0	341	45	0	250	46
HONDURAS	7	622	12	20	5	37	8	0	20	9
MEXICO	320	850	87	1,250	0	1,337	550	5	575	207
NICARAGUA	110	564	45	285	0	330	22	0	250	58
PARAGUAY	400	327	94	600	0	694	30	5	450	209
PERU	140	715	356	460	0	816	235	0	160	421
UNITED STATES	4,200	673	2,777	12,982	7	15,766	5,300	-69	6,485	4,050
TOTAL	8,175	568	5,368	21,314	59	26,741	9,555	-30	9,235	7,981
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	80	389	72	143	0	215	10	0	125	80
CAMEROON	73	522	38	175	0	213	40	0	100	73
CENT. AF. REP.	80	191	7	70	0	77	15	0	45	17
CHAD	142	285	78	186	0	264	10	0	175	79
EGYPT	419	931	95	1,791	300	2,186	1,350	0	600	236
IVORY COAST	146	559	20	375	0	395	51	0	240	104
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	113	453	54	235	0	289	35	0	200	54
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	46	426	13	90	0	103	25	0	35	43
SUDAN	370	506	725	860	0	1,585	90	0	950	545
TANZANIA	310	130	158	185	0	343	75	0	150	118
TOGO	43	501	7	99	0	106	15	0	65	26
UGANDA	600	31	17	85	0	102	20	0	50	32
ZAMBIA	15	435	8	30	5	43	25	0	0	18
ZIMBABWE	190	430	174	375	0	549	70	0	250	229
TOTAL	2,837	372	1,533	4,849	305	6,687	1,896	0	3,070	1,721
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	194	1,122	378	1,000	7	1,385	100	0	627	658
CHINA, MAINLAND	6,800	893	7,767	27,900	100	35,767	16,500	0	1,200	18,067
INDIA	7,900	193	1,012	7,000	0	8,012	6,850	0	155	1,007
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	63	1,389	149	402	50	601	68	14	350	169
PAKISTAN	2,336	429	154	4,600	4	4,758	2,265	175	1,170	1,148
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	4
SYRIA	174	942	108	753	0	861	230	0	500	131
TURKEY	750	773	347	2,664	0	3,011	1,825	20	640	526
USSR	3,347	761	2,125	11,700	1,100	14,925	9,500	0	3,100	2,325
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	21,839	564	12,259	56,584	1,261	70,104	37,819	209	7,827	24,249
TOTAL EXPORTING	32,851	548	19,160	82,747	1,625	103,532	49,270	179	20,132	33,951
TOTAL FOREIGN	30,240	518	21,735	71,898	20,512	114,145	64,541	257	14,294	35,053
TOTAL WORLD	34,440	537	24,512	84,880	20,519	129,911	69,841	188	20,779	39,103

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JUNE 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE



TABLE 6  
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/  
(IN THOUSAND 480 LB BALES)

DESTINATION	1982	1983	1983 AUG-APR	1984 AUG-APR	1984 APR	1985 APR
ASIA & OCEANIA						
BANGLADESH	83	135	104	43	12	5
CHINA, MAINLAND	20	12	9	6	0	0
CHINA, TAIWAN	378	495	397	419	73	53
HONG KONG	158	283	223	122	33	9
INDONESIA	263	320	251	213	29	16
JAPAN	1,286	1,709	1,301	1,253	166	111
KOREA, REP OF	1,322	1,269	960	973	146	123
MALAYSIA	30	50	39	34	7	4
PAKISTAN	21	115	59	12	12	0
PHILIPPINES	72	59	51	45	5	4
SINGAPORE	13	17	12	10	2	1
THAILAND	197	244	202	116	26	9
OTHER ASIA & OCEANIA	2	4	3	7	21	21
SUBTOTAL	3,835	4,714	3,612	3,253	516	336
EEC						
BELGIUM	12	66	60	58	10	5
FRANCE	45	154	138	114	23	14
GERMANY, FPG	163	195	164	182	9	10
GREECE	109	18	14	82	1	13
ITALY	105	252	193	251	33	28
NETHERLANDS	7	6	6	4	0	0
UNITED KINGDOM	50	67	48	55	4	3
OTHER EC	69	72	60	54	7	5
SUBTOTAL	559	837	684	801	88	83
NON EEC						
FINLAND	9	9	7	5	1	21
NORWAY	10	11	9	11	1	1
PORTUGAL	40	69	61	74	8	6
ROMANIA	9	21	0	0	0	0
SPAIN	73	114	100	90	7	16
SWEDEN	23	28	23	19	4	1
SWITZERLAND	53	70	65	94	6	3
USSR	192	351	221	139	90	68
YUGOSLAVIA	112	119	119	140	0	0
OTHER EUROPE	0	1	1	9	21	0
SUBTOTAL	511	771	606	632	117	95
WESTERN HEMISPHERE						
CANADA	238	227	191	165	29	16
CHILE	2	2	2	21	21	0
COLOMBIA	9	0	0	1	0	0
OTHER W. HEMISPHERE	4	108	99	48	9	1
SUBTOTAL	254	337	292	214	39	17
EGYPT	0	0	0	126	0	36
AFRICA & MIDDLE EAST						
GHANA	6	13	13	6	0	1
MOROCCO	27	20	19	15	1	1
OTHER AFRICA & MIDDLE EAST	16	88	75	70	2	7
SUBTOTAL	49	126	111	216	4	46
TOTAL	5,207	6,735	5,305	5,116	763	578
TOTAL RUNNING BALES	4,959	6,462	5,052	4,854	726	544
TOTAL VALUE (MIL DOLLARS)	1,652	2,364	1,827	1,752	267	183

1/ SEASON BEGINNING AUGUST 1.

2/ LESS THAN 500 BALES.

SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.  
JUNE 1985

TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD  
MAY 03 - MAY 30 MY 1984/85  
(1,000 Running Bales)

Region and Country	PIMA	All Upland	1 1/16 Inches: and Over	UPLAND		UNDER 1 Inch
				1 Inch to 1 1/16 Inches	:	
European Community.....	2.6	12.5	9.5	3.0		0.0
Other Western Europe.....	0.2	-0.5	-0.8	0.3		0.0
Eastern Europe.....	3.5	19.3	19.3	0.0		0.0
U.S.S.R.....	0.0	0.0	0.0	0.0		0.0
Japan.....	0.0	13.2	11.7	-0.1		1.7
Taiwan.....	0.9	4.9	4.8	0.2		0.0
China.....	0.0	0.0	0.0	0.0		0.0
Kor Rep.....	0.5	18.6	13.5	5.1		0.0
India.....	0.0	0.0	0.0	0.0		0.0
Other Asia and Oceania:	0.4	9.6	11.1	-0.6		-0.9
Africa.....	0.0	2.8	4.8	-2.0		0.0
Western Hemisphere.....	0.0	-4.2	-4.1	0.0		0.0
Total Unknown.....	0.0	-4.3	-4.3	0.0		0.0
Total.....	8.2	71.9	65.4	5.7		0.7

NOTE: Totals may not add due to rounding.

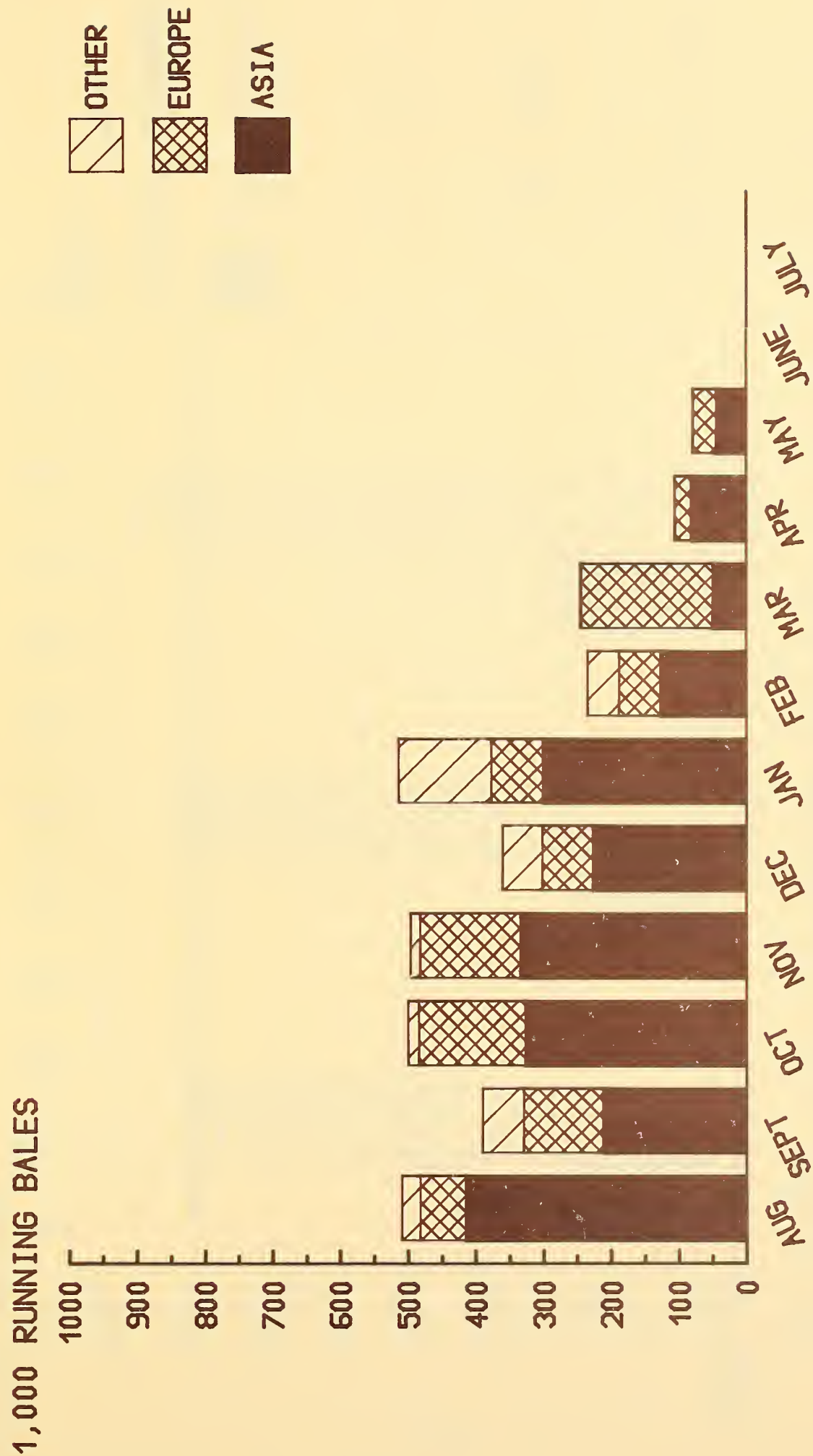
TABLE 8  
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON  
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"  
(CENTS PER POUND)

DATE	: OUTLOOK : U.S. MIDD 1-3/32 : MINUS INDEX "A"					
	: INDEX : -----					
	: "A" :	Memphis :	Calif. :	Memphis :	Calif. :	
	: 1/ :	Terr. :	Ariz. :	Terr. :	Ariz. :	
-----						
YEARLY AVERAGE	:					
-----						
1981/82	:	73.76	75.89	76.07	2.13	2.31
1982/83	:	76.65	77.95	78.68	1.30	2.03
1983/84	:	87.61	87.14	89.80	-0.47	2.19
Monthly Averages	:					
-----						
August	:	75.52	75.85	75.90	0.33	0.38
September	:	73.16	74.00	74.38	0.84	1.22
October	:	73.63	74.69	75.19	1.06	1.56
November	:	72.65	73.35	73.65	0.70	1.00
December	:	72.00	74.25	74.06	2.25	2.06
January	:	71.12	74.55	73.95	3.43	2.83
February	:	70.00	72.83	71.92	2.83	1.92
March	:	67.21	74.25	74.00	7.04	6.79
April	:	66.26	75.94	75.81	9.68	9.55
MAY	:	65.07	74.80	73.70	9.73	8.63
Weekly Quotations	:					
-----						
December 6	:	72.20	74.00	74.25	1.80	2.05
December 13	:	71.50	73.00	73.25	1.50	1.75
December 20	:	72.25	75.00	74.75	2.75	2.50
December 27	:	72.05	75.00	74.00	2.95	1.95
	:					
January 3	:	71.55	74.50	74.00	2.95	2.45
January 10	:	71.85	75.50	75.00	3.65	3.15
January 17	:	71.25	74.75	74.25	3.50	3.00
January 24	:	70.95	74.25	73.75	3.30	2.80
January 31	:	70.00	73.75	72.75	3.75	2.75
	:					
February 7	:	69.70	73.25	72.50	3.55	2.80
February 14	:	72.25	73.25	72.25	1.00	0.00
February 21	:	68.05	72.00	71.00	3.95	2.95
February 28	:	67.85	71.50	71.25	3.65	3.40
	:					
March 7	:	67.05	72.25	71.75	5.20	4.70
March 14	:	66.90	73.75	73.25	6.85	6.35
March 21	:	67.35	75.50	75.50	8.15	8.15
March 28	:	67.55	75.50	75.50	7.95	7.95
	:					
April 4	:	66.90	76.75	76.75	9.85	9.85
April 11	:	65.95	76.75	76.75	10.80	10.80
April 18	:	66.10	76.00	75.75	9.90	9.65
April 25	:	66.10	74.25	74.00	8.15	7.90
	:					
MAY 2	:	66.05	75.75	74.50	9.70	8.45
MAY 9	:	65.40	75.50	74.50	10.10	9.10
MAY 16	:	65.05	74.75	73.50	9.70	8.45
MAY 23	:	64.65	75.00	74.00	10.35	9.35
MAY 30	:	64.20	73.00	72.00	8.80	7.80
-----						

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.: Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."



# MONTHLY U.S. COTTON EXPORT SALES BY REGION



# SELECTED MONTHLY INTERNATIONAL COTTON PRICES AND U.S. LOAN RATE

CENTS PER POUND

80

75

70

65

60

55

50

U.S. M 1-3/32"

"Q" INDEX

U.S. CINC 1"

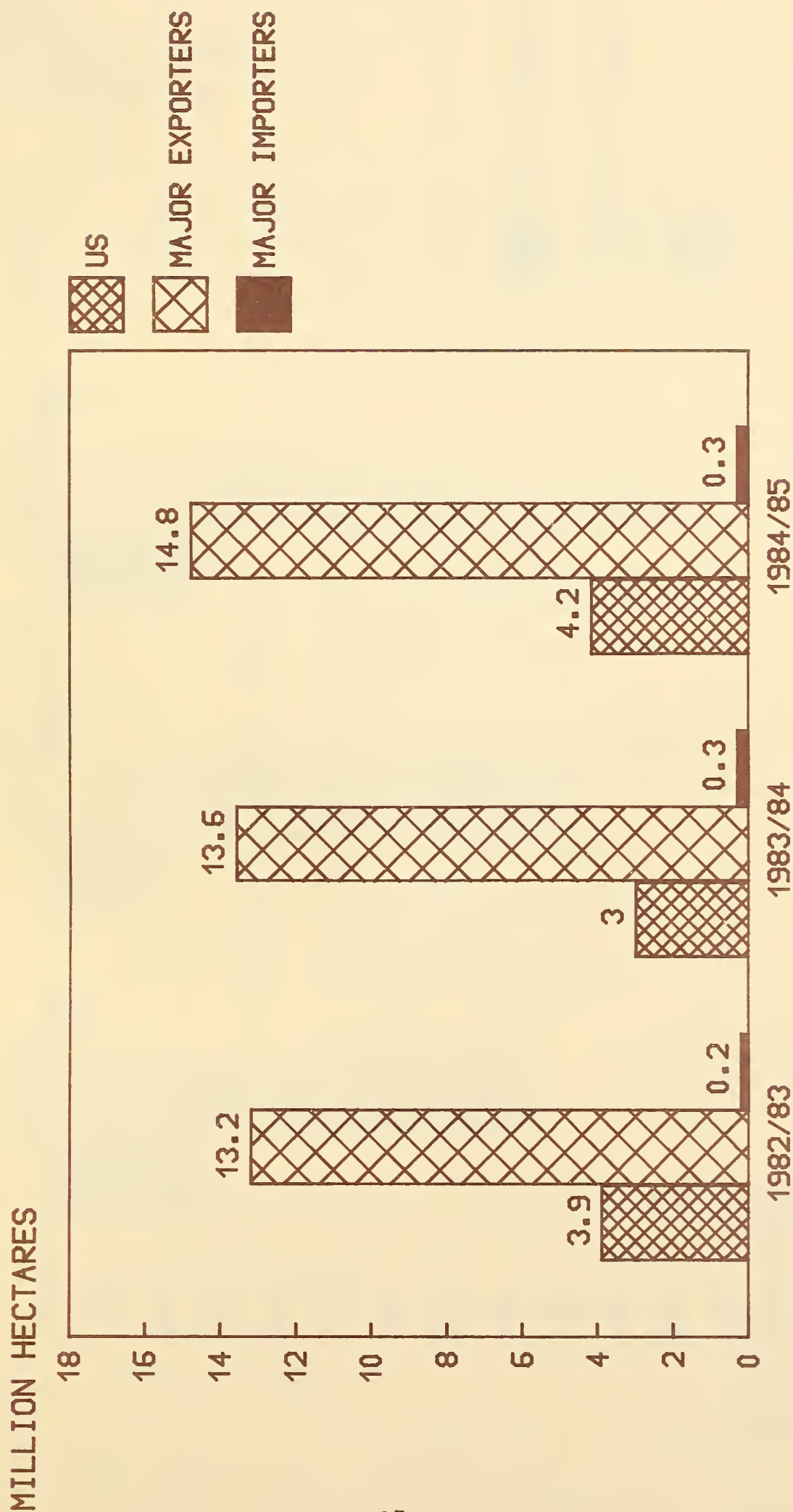
"E" INDEX

U.S. LOAN RATE

MAR 94 APR 94 MAY 94 JUN 94 JUL 94 AUG 94 SEP 94 OCT 94 NOV 94 DEC 94 JAN 95 FEB 95 MAR 95

MARKETING YEAR 1984/85

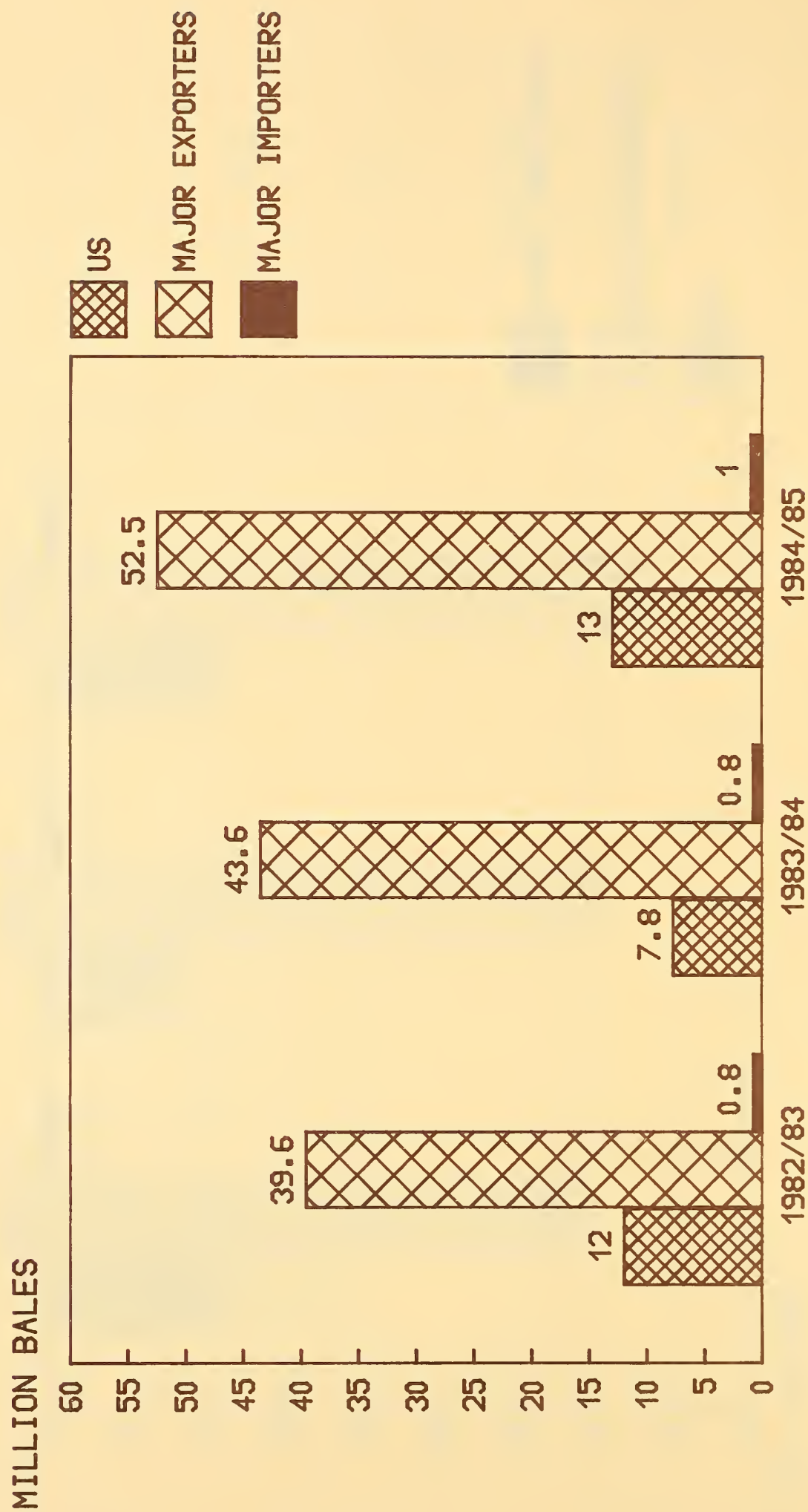
# COTTON AREA IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China  
 Major Importers: Western Europe, Eastern Europe, Japan, Hong Kong, Republic of Korea, Taiwan



# COTTON PRODUCTION IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China  
 Major Importers: Western Europe, Eastern Europe, Japan, Hong Kong, Republic of Korea, Taiwan,

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Service

# Foreign Agriculture Circular

## Cotton

AUG 2 '85

FC 7-85  
July 1985

## World Cotton Situation

SECTION  
RECORDS

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### COTTON BRIEFS

\*--Significant production cutbacks in China, Pakistan, Brazil, and Turkey are likely to reduce the 1985/86 world crop prospects to 78 million bales, or 8 percent below 1984/85.

\*--China and the United States are expected to hold almost two-thirds of the enormous 44.7 million bale 1985/86 world carryout stocks.

\*--Intense competition in world trade for shrinking markets is expected to limit U.S. export prospects to 4.7 million bales in 1985/86.

\*--1985/86 export sales are 40 percent of last year's level reflecting U.S. prices 8 to 10 cents per pound above comparable foreign growths.

\*--Reflecting slowdown in weekly shipments, the 1984/85 U.S. export estimate has been revised to 6.4 million bales.

\*\*\*\*\*  
Statistics are based on the "World Agricultural Supply and Demand Estimates" released July 10. The cotton year runs from August through July. All bales in the report are 480-pound net weight. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the Division or call (202) 382-9512.

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1979/80 - 85/86 (1,000 METRIC TONS)

	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS	3459	3300	3416	4250	4307	4238	7299	8616
PRC	318	337	521	412	657	1691	3825	4609
US	862	653	581	1444	1728	605	893	1515
USSR	413	469	563	550	402	502	502	513
IMPORT NATIONS	1285	1337	1256	1270	1186	1160	1115	1117
FOREIGN TOTAL	3883	3984	4091	4075	3765	4793	7521	8217
WORLD TOTAL 2/	4744	4637	4672	5519	5493	5397	8414	9733
<b>PRODUCTION:</b>								
EXPORT NATIONS	13862	13675	15022	14434	14355	18041	16458	0
PRC	2199	2700	2961	3592	4638	6075	4899	0
US	3185	2422	3407	2605	1692	2827	2722	0
USSR	2794	2939	2891	2598	2674	2547	2678	0
IMPORT NATIONS	451	484	470	398	421	467	510	0
FOREIGN TOTAL	11127	11737	12086	12228	13084	15682	14255	0
WORLD TOTAL 2/	14312	14159	15492	14832	14776	18508	16976	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS	10056	10206	10242	10554	10602	10719	10971	0
PRC	3070	3288	3527	3571	3484	3592	3701	0
US	1417	1283	1146	1200	1290	1154	1088	0
USSR	1981	1992	1992	2003	2047	2068	2112	0
IMPORT NATIONS	4347	4139	4144	4294	4426	4455	4514	0
FOREIGN TOTAL	12987	13062	13239	13648	13738	14020	14398	0
WORLD TOTAL 2/	14403	14345	14385	14848	15026	15174	15485	0
<b>EXPORTS:</b>								
EXPORT NATIONS	4937	4203	4290	4151	4049	4396	4300	0
PRC	3	1	0	16	174	261	327	0
US	2009	1290	1430	1134	1477	1393	1034	0
USSR	821	886	935	847	697	675	718	0
IMPORT NATIONS	109	86	116	89	150	144	150	0
FOREIGN TOTAL	3036	2999	2977	3107	2722	3146	3416	0
WORLD TOTAL 2/	5046	4289	4406	4240	4199	4540	4450	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP

COMPONENTS MAY NOT ADD DUE TO ROUNDING

JULY 1985



TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1979/80 - 85/86 (1000 480 LB BALES)

	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
BEGINNING STOCK:								
EXPORT NATIONS								
PRC	15889	15158	15689	19518	19783	19463	33822	39573
US	1460	1548	2392	1892	3017	7767	17867	21167
USSR	3958	3000	2668	6632	7937	2777	4102	6960
IMPORT NATIONS	1895	2154	2585	2527	1845	2307	2307	2357
	5902	6139	5768	5831	5446	5327	5123	5129
FOREIGN TOTAL	17833	18297	18789	18717	17292	22013	34843	37742
WORLD TOTAL 2/	21791	21297	21457	25349	25229	24790	38945	44702
PRODUCTION:								
EXPORT NATIONS								
PRC	63665	62806	68996	66293	65932	82862	75590	0
US	10100	12400	13600	16500	21300	27900	22500	0
USSR	14629	11122	15646	11963	7771	12982	12500	0
IMPORT NATIONS	12833	13498	13277	11932	12281	11700	12300	0
	2071	2223	2159	1830	1932	2144	2380	0
FOREIGN TOTAL	51107	53907	55509	56160	60093	72024	65470	0
WORLD TOTAL 2/	65736	65029	71155	68123	67864	85006	77970	0
CONSUMPTION: 3/								
EXPORT NATIONS								
PRC	46188	46877	47039	48473	48695	49231	50389	0
US	14100	15100	16200	16400	16000	16500	17000	0
USSR	6506	5891	5264	5513	5926	5300	4995	0
IMPORT NATIONS	9100	9150	9150	9200	9400	9500	9700	0
	19966	19008	19032	19723	20329	20460	20733	0
FOREIGN TOTAL	59648	59994	60807	62683	63098	64391	66127	0
WORLD TOTAL 2/	66154	65885	66071	68196	69024	69691	71122	0
EXPORTS:								
EXPORT NATIONS								
PRC	22675	19304	19703	19066	18599	20191	19750	0
US	12	6	0	75	800	1200	1500	0
USSR	9229	5926	6567	5207	6786	6400	4750	0
IMPORT NATIONS	3770	4070	4295	3890	3202	3100	3300	0
	500	394	535	410	688	660	690	0
FOREIGN TOTAL	13946	13772	13671	14269	12501	14451	15690	0
WORLD TOTAL 2/	23175	19698	20238	19476	19287	20851	20440	0

1/ SEASON BEGINNING AUGUST 1.  
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS  
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.  
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
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## WORLD SITUATION

World cotton production in 1985/86 is projected at 78.0 million bales, 3 percent above June indications but 8 percent below 1984/85 output. The U.S. crop is estimated at 12.5 million bales, up 4 percent from last month, but down 4 percent from 1984/85. Foreign production is projected at 65.5 million bales, 3 percent above last month's estimate but 9 percent below last year. Increased output is anticipated in a number of major producing countries including Egypt, Sudan, Syria, and the Soviet Union. In the Soviet Union, production is expected to be above last year's poor crop due to improved management practices and structural changes which have resulted in better coordination of responsibility at the local and national (Ministry of Agriculture) levels. Increased output, however, is expected to be offset by major reductions in several important producing countries.

In China, production is estimated at 22.5 million bales, down 19 percent from last year due to a sharp decline in planted area. The government has introduced strict measures aimed at reducing total cotton output and improving cotton quality. The government has set its national procurement quota at 19.5 million bales. Any farmer who chooses to grow cotton beyond the amount contracted with the state will have to find a buyer. However, early reports indicate that farmers are not totally convinced that the favorable returns for cotton are ending. Moreover, it is still unclear what impact the textile mills will have on production now that they are able to contract for part of their raw cotton requirements. Lower output is also anticipated in Mexico, Brazil, and Turkey due to sharp area declines. In Pakistan, the crop is projected to fall 13 percent due to a sharp area decline coupled with inadequate water supplies. Output in Australia is also expected to be down because of reduced dryland plantings and more normal weather conditions.

World cotton consumption in 1985/86 is projected at 71.1 million bales, nearly 1.4 million bales above the 1984/85 level. Improved prospects in several Western Hemisphere and Asian markets account for the increase. Foreign consumption is forecast at 66.1 million bales, a 1.7 million bale increase from the 1984/85 estimate. In contrast, the United States is forecasting a decrease in consumption from 5.3 million bales in 1984/85 to 5.0 million during 1985/86. This decline is due to textile imports replacing U.S. produced cotton products and a slower economic growth rate.

In the Western Hemisphere, Peru, Mexico, and Brazil account for much of the consumption increase. Peru is forecasting increased consumption due to increased sale of yarn, textiles, and apparels (especially jeans) to the Soviet Union under the bilateral agreement to service Peru's debt to that country. These sales to the Soviet Union were valued at \$20 million during 1984/85 and are expected to increase during 1985/86. Peru may make additional sales under debt service agreements with other socialist countries. Mexican cotton consumption is expected to rise modestly to 550,000 bales. Brazil's consumption is expected to increase by 5-6 percent.

Asian consumption is expected to increase in Pakistan, Turkey, and the USSR reflecting prospects for increased textile exports. Pakistani mill use in 1985/86 is forecast to increase marginally to 3.0 million bales. Similarly, Turkey, according to textile traders, expects increased exports of cloth, finished products and cotton yarn to give a boost to mill use in 1985/86. As for the USSR, domestic consumption is expected to improve during 1985/86 partly because of a massive retooling of the textile industry.

World cotton 1984/85 consumption is estimated at 69.7 million bales, a 100,000-bale decline from last month's estimate reflecting decreases in Japan, Brazil, Argentina, and Syria. Japan's consumption estimate was reduced to 3.1 million bales, a decline of 50,000 bales because of weakened cotton yarn demand in recent months. The Argentine consumption estimate has been reduced to 435,000 bales, a decrease of 50,000 bales. This decrease reflects soaring inflation coupled with interest rates of 35-40 percent per month which are causing textile demand to decline significantly. The Brazilian consumption estimate decreased to 2.6 million bales, a 65,000-bale decline. This was primarily due to sluggish mill use. Syria's consumption decreased to 180,000 bales, a 50,000-bale decrease from last month's estimate.

U.S. cotton exports continued to decline seasonally in May, sliding to 453,000 bales, 22 percent below April. Leading destinations were the Soviet Union, South Korea, Japan, and Taiwan. Season-to-date exports totaled 5.6 million bales, 6 percent below a year ago. U.S. Export Sales reports exports in the 4 weeks ending June 27 totaled 381,000 bales (362,500 running bales RB). Cumulative shipments through June 27 were reported at 6.0 million bales (5.7 million RB). Total 1984/85 season exports are estimated at 6.4 million bales.

Noncompetitive prices, large world cotton supplies, and only moderate growth in world consumption are expected to constrain U.S. exports next season. Total 1985/86 U.S. exports are forecast at 4.7 million bales, 26 percent less than 1984/85 and the smallest since 1976/77. U.S. export sales of 1985/86 crop have consistently lagged year-earlier levels and are currently at 40 percent of the year-earlier level. Consequently, U.S. early 1985/86 season exports are not expected to reach the brisk pace set in the fall of 1984.

Projected large 1985/86 foreign exports may displace some of the gains made by U.S. cotton in recent years. Reports from the U.S. agricultural counselor in Tokyo indicate the price gap between U.S. cotton and other major suppliers could cut U.S. exports to Japan significantly in 1985/86. Major gainers in the Japanese market would likely be Australia and China. Increasing production and the weakened Australian dollar are expected to help Australia in the Japanese market. Chinese cotton is reportedly gaining in acceptance among Japanese spinners. Projected 1985/86 Japanese imports are placed at 3.1 million bales, slightly less than 1984/85. Importing Asian countries expect a slight increase in 1985/86. Slight increases in Taiwan, South Korea, Hong Kong, and Bangladesh are expected to exceed declines in Japan and Indonesia. European reports call for a slight increase in imports by West Germany, Portugal, and Spain.



Most major cotton suppliers indicate increased export expectations. Larger 1985/86 forecasts have been made for Australia, Pakistan, the Soviet Union, China, and Brazil. Australia reports continued strong growth of its cotton industry and its favorable exchange rate are helping increase sales to Pacific Rim countries especially Japan and Taiwan. Pakistan is looking to develop new markets in the Middle East and Europe to replace its former market in China. Pakistan has successfully used barter agreements during 1984/85 to exchange cotton for wheat in Eastern Europe and Scandinavia. China is in the process of decentralizing the responsibility for foreign trade even though cotton remains one of the few commodities still directly controlled by the Ministry of Foreign Economic Relations and Trade. China is making efforts to comply with internationally accepted trade practices and has begun to use 200-kilogram (441-pound) bales for export.

The larger forecast 1985 Soviet crop is expected to make more cotton available for export than in 1983/84 or 1984/85. Total world cotton trade is forecast at 20.4 million bales, slightly less than 1984/85.

World carryout stocks for 1985/86 are expected to increase nearly 15 percent to 44.7 million bales. China accounts for the bulk of the increase, as their 1985/86 carryout increases to 21.2 million bales or 3.3 million above the 1984/85 level. Despite their lower production prospects, the size of China's cotton crop continues to exceed local marketing requirements even with increased efforts by the export and textile sectors to sell more cotton and cotton products. The next largest increase in carryout stocks is expected to take place in the United States as stock levels are projected to increase about 70 percent, to 7 million bales. Moreover, it is anticipated that stocks held by China and the United States will represent 63 percent of world stocks. An unusually high 1985/86 stock to use ratio of .63 exceeds the record 84/85 ratio and bodes ill for price prospects.

Pakistan and the Soviet Union are expected to increase stocks slightly, but are carrying stock levels appropriate to meeting normal marketing requirements. Several major suppliers are expected to reduce stocks, the most significant being Brazil. In Brazil, it is expected that 1985/86 carryout will be reduced by about 400,000 bales, as lower production and increased export efforts reduce large stocks levels to 1.7 million bales. Turkey is also expected to reduce stocks by nearly 200,000 bales, primarily because of reduced crop prospects.

The change in 1984/85 world carryout stocks from the previous month was less than 100,000 bales and is now expected to be 39.0 million bales at the end of the marketing year.

International cotton prices continued to decline during the month of June. The average "A" index for June was 62.85 cents per pound, a 222-point drop from the previous month's level. Similarly, the average "B" index was 52.21 cents per pound, continuing to fall below the 55-cent U.S. loan rate. In summary, the price gap between U.S. quotes and foreign growths continues to widen. Therefore, in spite of the decline in U.S. prices, they remain higher than foreign prices; hence, U.S. export sales continue sluggish.



## INTERNATIONAL HIGHLIGHTS

Brazilian trade reports confirm that under the Brazilian-Nigerian barter agreement, Nigeria has exchanged petroleum for a wide range of Brazilian manufactured products and agricultural commodities. Approximately 20,000 tons of cotton were exported to Nigeria during April and March as part of the agreement. Nevertheless, reports state that further cotton exports are unlikely.

According to trade sources in Japan, U.S. cotton imports are likely to fall by as much as 25 percent during 1985/86 as the result of the widening price gap between the United States and other major suppliers. The larger than normal price gap is expected to most seriously hinder sales of Texas and Arizona grown varieties. China and Australia are two supplying nations most likely to increase their share of the Japanese market.

Pakistan is developing new markets in the Middle East (Tunisia, Algeria, and Morocco) and in Europe in face of the increasing Chinese exports to the traditional markets in Hong Kong, Japan, South Korea, and Thailand. Pakistan's 1984/85 cotton exports are estimated to reach 1.2 million bales. During MY 1984/85, Pakistan traded 127,000 bales of cotton in barter agreements with Hungary, Czechoslovakia, Bulgaria, Finland, and Sweden for the purchase of 1.125 million tons of soft wheat.

Australian production is estimated at 965,000 bales, down 0.2 million or 14 percent from 1984/85. This season's poor yields are likely to result in reduced dryland plantings next year.

Chinese production is estimated at 22.5 million bales, down 5.4 million or 19 percent from 1984/85. The decrease in output is due to a 12percent area decrease. The government has imposed strict measures aimed at reducing cotton output in an effort to reduce excessive stock levels and improve cotton quality.

Egyptian production is estimated at 2.0 million bales, up 0.2 million or 9 percent from 1984/85. Increased output is anticipated due to an 11percent area increase.

Mexican production is estimated at 850,000 bales, down 0.4 million or 31 percent from 1984/85. Production is expected to drop sharply, particularly in the northwest, due to large stock levels and low world cotton prices.

Pakistani production is estimated at 4.0 million bales, down 0.6 million or 14 percent from the 1984/85 record level. The decrease in output is due to a corresponding decrease in planted area. Production prospects are threatened by inadequate water supplies.

Turkish production is estimated at 2.4 million bales, down 0.3 million or 10 percent from 1984/85. Producers, dissatisfied with last year's support prices and payment policy of the government, planted 17 percent less cotton in 1985.

USSR production is estimated at 12.3 million bales, up 0.6 million or 5 percent from last year. Increased output is anticipated due to better management practices such as bonuses for high-quality cotton and a return to more hand-picked cotton, coupled with structural changes which have facilitated better coordination at the local and national (Ministry of Agriculture) levels.

#### MANMADE FIBERS AND TEXTILES

Early July international polyester price quotations were mixed in international markets. U.S. quotations were highest at 70.0 cents per pound. Others ranged between the U.S. level and Taiwan, which reported 47.5 cents per pound, the lowest in recent years. Many countries listed prices below January 1985 and all reported declines when compared with year-earlier levels. Countries reporting sharpest declines since January were Taiwan, 16 percent; the United States, 8 percent; and Japan, 7 percent.

Average Price Quotations for First-Quality Polyester Fiber  
(1.7 decitex and 38 mm staple) 1/

	: : July : 1984	: January : 1985	: May : 1985	: June : 1985	: July : 1985
United States	: 81.0	76.0	70.0	70.0	70.0
Taiwan	: 62.0	53.0	51.0	48.0	47.5
Japan	: 78.0	72.5	73.0	67.0	67.5
United Kingdom	: 67.0	54.0	59.0	62.0	63.0
West Germany	: 70.0	58.0	60.0	62.0	62.0
Italy	: 66.5	63.5	60.5	62.5	62.5

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, West Germany, and Italy.

#### EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1984/85 cotton export sales declined to the lowest level of the season in June. Sales during the 4-week period ending June 27, 1985, totaled 32,400 running bales (RB) of upland cotton, 54 percent below May and 50 percent below June 1984. Weekly upland cotton sales averaged 8,100 RB. Sales of 1-1/16 inches and over exceeded total sales for all staple lengths because cancellations of 1 inch to 1 1/16 inch cotton were larger than actual sales during June. The breakdown of sales was as follows: Upland 1-1/16 inch and longer 44,100 RB; 1 inch - 1/16 inches 13,900 RB and under 1 inch 2,200 RB. Pima cotton sales totaled 2,800 RB in the period under review. Japan and South Korea were the leading buyers of Upland cotton. Europe was the leading buyer of Pima cotton. Additional details can be found in Table 7.

Marketing Year 1985/86 cotton export sales continue to lag behind the sales pace of last season. Outstanding 1985/86 upland cotton sales reached 696,000 RB as of June 27, 1985, only 40 percent of the 1.7 million RB sold a year ago. Japan, South Korea and European Community are the leading buyers. All have purchased much less than a year ago.



Table 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS  
(1,000 HA, 1,000 BALES AND KG/HA)

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	1983/84	1984/85	1985/86	1983/84	1984/85	1985/86	1983/84	1984/85	1985/86
	1,000 Hectares			KG/HA			1,000 Bales		
WESTERN HEMISPHERE:									
UNITED STATES	2,973	4,200		569	673		7,771	12,982	12,500
BRAZIL	1,975	2,350	1,950	282	358	335	2,554	3,860	3,000
MEXICO	245	320	200	890	844	925	1,001	1,240	850
ARGENTINA	476	450	430	376	356	354	821	735	700
COLOMBIA	122	214	201	628	587	585	352	577	540
PARAGUAY	300	400	300	333	327	363	459	600	500
PERU	95	140	125	798	715	705	348	460	405
GUATEMALA	57	57	63	1,069	1,035	1,037	280	271	300
NICARAGUA	117	110	100	614	564	544	330	285	250
EL SALVADOR	38	37	35	785	812	871	137	138	140
VENEZUELA	25	48	50	488	272	283	56	60	65
ECUADOR	6	5	14	544	740	778	15	17	50
HONDURAS	7	7	7	653	622	622	21	20	20
BOLIVIA	5	5	5	435	435	435	10	10	10
OTHERS	23	25	25	265	287	287	28	33	33
TOTAL.....	6,464	8,368		478	554		14,183	21,288	19,363
EUROPE									
GREECE	168	192	229	762	755	761	588	666	800
SPAIN	40	60	70	996	860	933	183	237	300
BULGARIA	13	13	13	302	335	335	18	20	20
YUGOSLAVIA	4	5	5	163	348	348	3	8	8
ITALY	3	3	3	218	218	218	3	3	3
OTHERS	28	28	28	272	272	272	35	35	35
TOTAL.....	256	301	348	706	701	730	830	969	1,166
AFRICA									
EGYPT	425	415	460	991	965	947	1,934	1,840	2,000
SUDAN	407	370	425	538	506	512	1,006	860	1,000
ZIMBABWE	189	209	219	484	480	497	420	461	500
TANZANIA	344	340	355	137	134	135	216	209	220
SOUTH AFRICA	99	108	110	345	413	406	157	205	205
CHAD	176	142	140	340	285	288	275	186	185
CAMEROON	65	73	75	492	465	464	147	156	160
UGANDA	600	600	600	030	031	31	83	85	85
NIGERIA	195	220	220	071	072	69	64	73	70
CENTRAL AFRICAN	72	80	80	169	191	177	56	70	65
MOZAMBIQUE	110	100	100	109	109	109	55	50	50
ZAIRE	81	80	80	118	123	123	44	45	45
MALAWI	35	35	35	218	218	218	35	35	35
MOROCCO	11	11	11	594	693	693	30	35	35
KENYA	145	110	110	057	059	59	38	30	30
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	611	663	669	348	386	389	977	1,176	1,196
TOTAL.....	3,602	3,593	3,726	336	336	345	5,564	5,543	5,908
ASIA AND OCEANIA									
CHINA	6,077	6,800	6,000	763	893	816	21,300	27,900	22,500
USSR	3,192	3,347	3,300	838	761	811	12,281	11,700	12,300
INDIA	7,765	7,900	8,000	171	193	191	6,086	7,000	7,000
PAKISTAN	2,221	2,336	2,000	214	431	435	2,188	4,628	4,000
TURKEY	614	743	620	850	781	843	2,398	2,664	2,400
AUSTRALIA	137	192	190	1,030	1,266	1,106	648	1,116	965
SYRIA	176	174	170	1,098	913	1,057	888	730	825
ISRAEL	54	63	66	1,714	1,389	1,550	425	402	470
IRAN	184	184	184	473	473	473	400	400	400
THAILAND	102	114	120	391	342	336	183	179	185
BURMA	231	230	230	165	166	166	175	175	175
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
PHILIPPINES	12	7	10	399	560	435	22	18	20
KOREA, REPUBLIC	3	2	3	363	435	290	5	4	4
OTHERS	111	101	100	192	216	216	98	100	99
TOTAL.....	21,010	22,324	21,124	490	558	531	47,287	57,206	51,533
TOTAL FOREIGN.	28,359	30,386	28,703	461	516	497	60,093	72,024	65,470
WORLD.....	31,332	34,586		472	535		67,864	85,006	77,970

NOTE: Totals may not add because of rounding.

-- Oenotes not available, unknown, or not applicable.

Harvest season beginning August 1

Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

JULY 1985

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

TABLE 4

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0	-	31	0	240	271	245	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	3	726	1	10	1	12	7	0	1	4
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	5	740	6	17	45	68	60	0	0	8
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	48	272	47	60	70	177	130	0	0	47
TOTAL	83	315	193	120	635	948	751	0	4	193
WESTERN EUROPE										
AUSTRIA	0	-	23	0	95	118	90	0	9	19
BELGIUM	0	-	46	0	166	212	165	0	0	47
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	50	66	50	0	0	16
FRANCE	0	-	152	0	762	914	739	0	23	152
GERMANY (FRG)	0	-	338	0	1,010	1,348	990	0	70	288
GREECE	192	755	168	666	180	1,014	715	0	160	139
IRELAND	0	-	42	0	105	147	105	0	0	42
ITALY	3	218	250	3	1,170	1,423	1,185	0	0	238
NETHERLANDS	0	-	16	0	45	61	45	0	0	16
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	102	0	675	777	675	0	0	102
SPAIN	60	860	353	237	240	830	490	0	100	240
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	131	0	275	406	275	0	2	129
UNITED KINGDOM	0	-	48	0	230	278	240	0	5	33
TOTAL	255	774	1,705	906	5,050	7,661	5,811	0	369	1,481
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	94	20	420	534	420	0	0	114
CZECHOSLOVAKIA	0	-	100	0	550	650	550	0	0	100
GERMANY, EAST	0	-	107	0	485	592	485	0	0	107
HUNGARY	0	-	92	0	400	492	400	0	0	92
POLAND	0	-	181	0	675	856	675	0	0	181
ROMANIA	0	-	88	0	400	488	400	0	0	88
YUGOSLAVIA	5	348	57	8	600	665	600	0	0	65
TOTAL	46	298	726	63	3,530	4,319	3,565	0	0	754
ASIA/OCEANIA										
BANGLADESH	30	203	110	28	245	383	275	7	2	99
BURMA	230	166	44	175	35	254	210	0	0	44
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	469	0	1,150	1,619	1,175	0	0	444
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	232	0	950	1,182	740	0	200	242
INDONESIA	21	166	57	16	525	598	550	0	0	48
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	669	0	3,075	3,744	3,120	0	0	624
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REP. OF	2	436	557	4	1,630	2,191	1,630	2	5	554
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	32	0	145	177	145	0	0	32
PHILIPPINES	7	560	15	18	95	128	110	0	0	18
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	112	348	119	179	550	848	635	0	55	158
VIETNAM	12	91	71	5	175	251	185	0	0	66
TOTAL	492	222	2,453	501	8,913	11,867	9,174	9	277	2,407
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	2	1	30	33	30	0	0	3
KENYA	110	59	13	30	25	68	50	0	10	8
MADAGASCAR	24	562	5	62	0	67	55	0	0	12
MOROCCO	11	693	1	35	60	96	95	0	0	1
NIGER	4	327	3	6	4	13	10	0	0	3
NIGERIA	220	72	54	73	204	331	272	0	0	59
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	108	413	122	205	125	452	300	0	0	152
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	80	122	2	45	8	55	52	0	0	3
TOTAL	711	170	250	554	653	1,457	1,159	0	10	288
TOTAL IMPORTING	1,587	294	5,327	2,144	18,781	26,252	20,460	9	660	5,123

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JULY 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 4-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	450	356	447	735	45	1,227	435	23	365	404
BRAZIL	2,350	358	1,298	3,860	0	5,158	2,570	0	520	2,068
COLOMBIA	214	587	8	577	2	587	230	6	255	96
EL SALVADOR	37	812	49	138	0	187	68	0	27	92
GUATEMALA	57	1,035	38	271	9	318	54	0	219	45
HONDURAS	7	622	12	20	5	37	8	0	20	9
MEXICO	320	844	64	1,240	0	1,304	550	5	575	174
NICARAGUA	110	564	45	285	0	330	22	0	250	58
PARAGUAY	400	327	150	600	0	750	30	5	450	265
PERU	140	715	352	460	0	812	235	0	140	437
UNITED STATES	4,200	673	2,777	12,982	24	15,783	5,300	-19	6,400	4,102
TOTAL	8,285	556	5,240	21,168	85	26,493	9,502	20	9,221	7,750
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	80	389	72	143	0	215	10	0	125	80
CAMEROON	73	465	19	156	0	175	40	0	100	35
CENT. AF. REP.	80	191	7	70	0	77	15	0	45	17
CHAD	142	285	78	186	0	264	10	0	175	79
EGYPT	415	965	95	1,840	200	2,135	1,350	0	650	135
IVORY COAST	146	559	20	375	0	395	51	0	240	104
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	113	453	54	235	0	289	35	0	200	54
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	46	426	13	90	0	103	25	0	35	43
SUDAN	370	506	725	860	0	1,585	90	0	950	545
TANZANIA	340	134	158	209	0	367	72	0	140	155
TOGO	43	501	7	99	0	106	15	0	65	26
UGANDA	600	31	17	85	0	102	20	0	50	32
ZAMBIA	15	435	8	30	5	43	25	0	0	18
ZIMBABWE	209	480	137	461	0	598	130	0	275	193
TOTAL	2,882	377	1,477	4,989	205	6,671	1,953	0	3,135	1,583
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	192	1,266	376	1,116	11	1,503	94	0	575	834
CHINA, MAINLAND	6,800	893	7,767	27,900	100	35,767	16,500	200	1,200	17,867
INDIA	7,900	193	1,380	7,000	0	8,380	6,850	0	195	1,335
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	63	1,389	149	402	50	601	68	14	350	169
PAKISTAN	2,336	431	93	4,628	4	4,725	2,265	175	1,170	1,115
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	4
SYRIA	174	913	108	730	0	838	180	0	540	118
TURKEY	743	781	347	2,664	0	3,011	1,838	27	620	526
USSR	3,347	761	2,307	11,700	900	14,907	9,500	0	3,100	2,307
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	21,830	566	12,746	56,705	1,065	70,516	37,776	416	7,835	24,489
TOTAL EXPORTING	32,997	547	19,463	82,862	1,355	103,680	49,231	436	20,191	33,822
TOTAL FOREIGN	30,384	516	22,013	72,024	20,112	114,149	64,391	464	14,451	34,843
TOTAL WORLD	34,584	535	24,790	85,006	20,136	129,932	69,691	445	20,851	38,945

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JULY 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE



TABLE 5  
NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	20	52	30	0	0	22
CANADA	0	-	26	0	250	276	250	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	3	726	4	10	0	14	7	0	0	7
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	14	778	8	50	10	68	62	0	0	6
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	10	15	10	0	0	5
VENEZUELA	50	283	47	65	70	182	130	0	0	52
TOTAL	94	366	193	158	605	956	754	0	3	199
WESTERN EUROPE										
AUSTRIA	0	-	19	0	100	119	95	0	5	19
BELGIUM	0	-	47	0	170	217	165	0	0	52
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	55	71	55	0	0	16
FRANCE	0	-	152	0	775	927	750	0	25	152
GERMANY (FRG)	0	-	288	0	1,050	1,338	1,000	0	70	268
GREECE	229	761	139	800	160	1,099	735	0	200	164
IRELAND	0	-	42	0	100	142	105	0	0	37
ITALY	3	218	238	3	1,150	1,391	1,150	0	0	241
NETHERLANDS	0	-	16	0	45	61	45	0	0	16
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	102	0	700	802	700	0	0	102
SPAIN	70	933	240	300	260	800	490	0	110	200
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	129	0	275	404	280	0	0	124
UNITED KINGDOM	0	-	33	0	250	283	230	0	0	53
TOTAL	302	795	1,481	1,103	5,137	7,721	5,847	0	410	1,464
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	114	20	425	559	435	0	0	124
CZECHOSLOVAKIA	0	-	100	0	575	675	580	0	0	95
GERMANY, EAST	0	-	107	0	490	597	490	0	0	107
HUNGARY	0	-	92	0	420	512	420	0	0	92
POLAND	0	-	181	0	675	856	675	0	0	181
ROMANIA	0	-	88	0	425	513	425	0	0	88
YUGOSLAVIA	5	348	65	8	600	673	600	0	0	73
TOTAL	46	298	754	63	3,610	4,427	3,660	0	0	767
ASIA/OCEANIA										
BANGLADESH	30	203	99	28	275	402	300	5	2	95
BURMA	230	166	44	175	35	254	210	0	0	44
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	444	0	1,200	1,644	1,200	0	0	444
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	242	0	1,000	1,242	800	0	200	242
INDONESIA	20	163	48	15	575	638	580	10	0	48
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	624	0	3,050	3,674	3,075	0	0	599
KOREA, NORTH	7	156	35	5	160	200	165	0	0	35
KOREA, REP. OF	3	290	554	4	1,650	2,208	1,650	0	5	553
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	32	0	150	182	145	0	0	37
PHILIPPINES	10	436	18	20	100	138	115	0	0	23
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	120	336	158	185	550	893	665	0	50	178
VIETNAM	12	91	66	5	175	246	185	0	0	61
TOTAL	503	220	2,407	508	9,103	12,018	9,329	15	272	2,402
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	3	1	30	34	30	0	0	4
KENYA	110	59	8	30	25	63	50	0	5	8
MADAGASCAR	20	653	12	60	0	72	55	0	0	17
MOROCCO	11	693	1	35	60	96	95	0	0	1
NIGER	4	272	3	5	4	12	10	0	0	2
NIGERIA	220	69	59	70	180	309	250	0	0	59
SOMALIA	12	127	4	7	3	14	10	0	0	4
SOUTH AFRICA	110	406	152	205	100	457	300	0	0	157
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	80	122	3	45	12	60	58	0	0	2
TOTAL	709	168	288	548	609	1,445	1,143	0	5	297
TOTAL IMPORTING	1,654	313	5,123	2,380	19,064	26,567	20,733	15	690	5,129

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JULY 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 5-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	430	354	404	700	25	1,129	455	25	300	349
BRAZIL	1,950	335	2,068	3,000	0	5,068	2,660	0	700	1,708
COLOMBIA	201	585	96	540	2	638	235	6	295	102
EL SALVADOR	35	871	92	140	0	232	69	0	110	53
GUATEMALA	63	1,037	45	300	9	354	60	0	250	44
HONDURAS	7	622	9	20	5	34	8	0	20	6
MEXICO	200	925	174	850	0	1,024	550	5	400	69
NICARAGUA	100	544	58	250	0	308	20	0	240	48
PARAGUAY	300	363	265	500	0	765	30	0	425	310
PERU	125	705	437	405	0	842	260	0	180	402
UNITED STATES			4,102	12,500	14	16,616	4,995	-89	4,750	6,960
TOTAL			7,750	19,205	55	27,010	9,342	-53	7,670	10,051
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	80	408	80	150	0	230	10	0	125	95
CAMEROON	75	464	35	160	0	195	40	0	130	25
CENT. AF. REP.	80	177	17	65	0	82	15	0	45	22
CHAD	140	288	79	185	0	264	10	0	175	79
EGYPT	460	947	135	2,000	200	2,335	1,550	0	700	85
IVORY COAST	158	544	104	395	0	499	77	0	300	122
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	110	465	54	235	0	289	40	0	190	59
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	45	435	43	90	0	133	25	0	50	58
SUDAN	425	512	545	1,000	0	1,545	90	0	900	555
TANZANIA	355	135	155	220	0	375	73	0	145	157
TOGO	45	460	26	95	0	121	15	0	80	26
UGANDA	600	31	32	85	0	117	20	0	75	22
ZAMBIA	15	435	18	30	0	48	25	0	0	23
ZIMBABWE	219	497	193	500	0	693	165	0	300	228
TOTAL	3,017	387	1,583	5,360	200	7,143	2,220	0	3,300	1,623
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	190	1,106	834	965	9	1,808	96	0	900	812
CHINA, MAINLAND	6,000	816	17,867	22,500	100	40,467	17,000	800	1,500	21,167
INDIA	8,000	191	1,335	7,000	115	8,450	6,900	0	155	1,395
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	66	1,550	169	470	23	662	70	9	390	193
PAKISTAN	2,000	435	1,115	4,000	4	5,119	2,400	175	1,300	1,244
SOUTHERN YEMEN	16	340	4	25	0	29	1	0	25	3
SYRIA	170	1,057	118	825	0	943	230	0	550	163
TURKEY	620	843	526	2,400	0	2,926	1,950	25	600	351
USSR	3,300	812	2,307	12,300	750	15,357	9,700	0	3,300	2,357
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	20,621	539	24,489	51,025	1,001	76,515	38,827	1009	8,780	27,899
TOTAL EXPORTING			33,822	75,590	1,256	110,668	50,389	956	19,750	39,573
TOTAL FOREIGN	28,703	497	34,843	65,470	20,306	120,619	66,127	1060	15,690	37,742
TOTAL WORLD	-	-	38,945	77,970	20,320	137,235	71,122	971	20,440	44,702

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JULY 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 6  
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/  
(IN THOUSAND 480 LB BALES)

DESTINATION	1982	1983	1983 AUG-MAY	1984 AUG-MAY	1984 MAY	1985 MAY
ASIA & OCEANIA						
BANGLADESH	68	135	126	48	22	5
CHINA, MAINLAND	20	12	12	6	3	0
CHINA, TAIWAN	373	495	453	466	56	47
HONG KONG	158	223	243	123	20	1
INDONESIA	268	320	274	229	24	16
JAPAN	1,286	1,709	1,469	1,336	169	83
KOREA, REP OF	1,322	1,269	1,066	1,062	106	89
MALAYSIA	30	50	43	38	4	4
PAKISTAN	27	115	99	13	40	27
PHILIPPINES	72	59	56	48	4	3
SINGAPORE	13	17	14	10	2	27
THAILAND	197	244	223	125	21	8
OTHER ASIA & OCEANIA	2	4	4	7	1	0
SUBTOTAL	3,835	4,714	4,082	3,510	471	258
EEC						
BELGIUM	12	66	65	61	5	4
FRANCE	45	154	147	124	9	10
GERMANY, FRG	163	195	182	186	17	4
GREECE	109	16	17	90	3	3
ITALY	105	252	225	272	32	21
NETHERLANDS	7	6	6	4	27	0
UNITED KINGDOM	50	67	53	60	5	5
OTHER EC	69	78	66	61	6	7
SUBTOTAL	559	837	761	859	78	58
NON EEC						
FINLAND	9	9	9	5	2	27
NORWAY	10	11	9	12	27	1
PORTUGAL	40	69	66	77	5	3
ROMANIA	0	27	0	0	0	0
SPAIN	73	114	108	100	8	9
SWEDEN	23	28	26	22	2	3
SWITZERLAND	53	70	67	100	2	6
USSR	192	351	269	285	48	96
YUGOSLAVIA	112	119	119	143	0	3
OTHER EUROPE	0	1	1	9	27	27
SUBTOTAL	511	771	674	752	68	121
WESTERN HEMISPHERE						
CANADA	239	227	208	176	16	13
CHILE	2	2	2	27	0	0
COLOMBIA	9	0	0	1	0	0
OTHER W. HEMISPHERE	4	108	107	48	8	27
SUBTOTAL	254	337	317	227	24	13
EGYPT	0	0	0	126	0	0
AFRICA & MIDDLE EAST						
GHANA	6	18	13	7	0	1
MOROCCO	27	20	19	16	1	1
OTHER AFRICA & MIDDLE EAST	16	88	77	71	2	2
SUBTOTAL	49	126	114	220	3	4
TOTAL	5,207	6,795	5,949	5,568	644	453
TOTAL RUNNING SALES	4,959	6,462	5,665	5,280	613	426
TOTAL VALUE (MIL DOLLARS)	1,652	2,364	2,056	1,895	229	143

1/ SEASON BEGINNING AUGUST 1.

2/ LESS THAN 500 BALES.

SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.  
JULY 1985



TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD  
MAY 31 - JUNE 27 MY 1984/85  
(1,000 Running Bales)

Region and Country	PIMA	All Upland	1 1/16 Inches: and Over	UPLAND		UNDER 1 Inch
				1 Inch to 1 1/16 Inches	:	
European Community.....	0.9	0.1	3.5	-3.4		0.0
Other Western Europe....	0.5	-2.6	-5.5	2.9		0.0
Eastern Europe.....	1.2	4.5	4.5	0.0		0.0
U.S.S.R.....	0.0	-0.7	-0.7	0.0		0.0
Japan.....	0.0	21.9	18.3	0.0		3.6
Taiwan.....	0.0	-2.9	-1.6	0.0		-1.4
China.....	0.0	0.0	0.0	0.0		0.0
Kor Rep.....	0.1	8.7	4.1	4.6		0.0
India.....	0.0	0.0	0.0	0.0		0.0
Other Asia and Oceania:	0.2	4.3	9.3	-5.0		0.0
Africa.....	0.0	0.8	0.8	0.0		0.0
Western Hemisphere.....	0.0	0.0	13.0	-13.0		0.0
Total Unknown.....	0.0	-1.7	-1.7	0.0		0.0
Total.....	2.8	32.4	44.1	-13.9		2.2

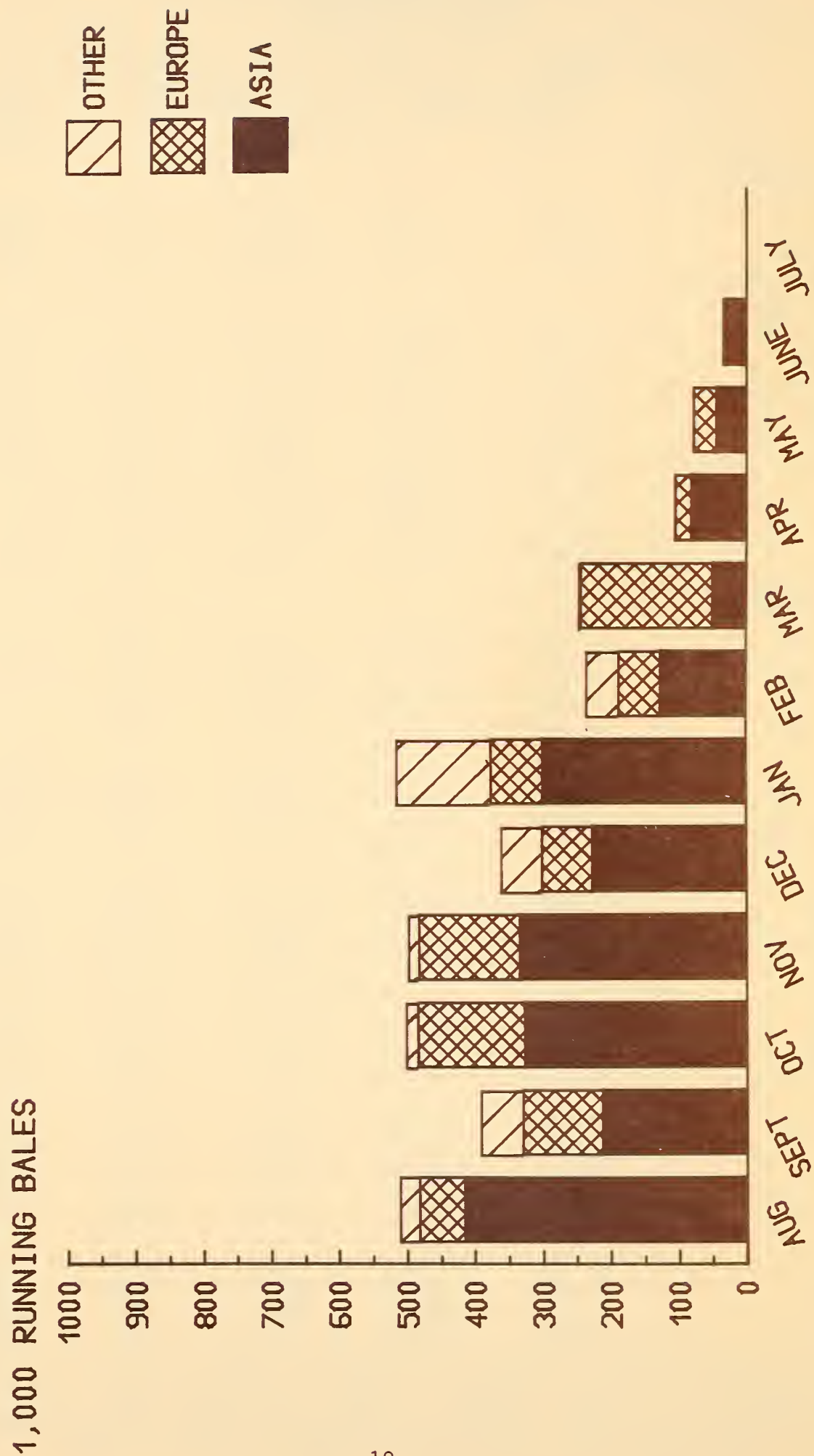
NOTE: Totals may not add due to rounding.

TABLE 8  
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON  
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"  
(CENTS PER POUND)

DATE	OUTLOOK : U.S. MIDD 1-3/32 : MINUS INDEX "A"				
	INDEX :				
	"A" : 1/	Memphis : Terr.	Calif. : Ariz.	Memphis : Terr.	Calif. : Ariz.
YEARLY AVERAGE	:				
1981/82	:	73.76	75.89	76.07	2.13 2.31
1982/83	:	76.65	77.95	78.68	1.30 2.03
1983/84	:	87.61	87.14	89.80	-0.47 2.19
Monthly Averages	:				
August	:	75.52	75.85	75.90	0.33 0.38
September	:	73.16	74.00	74.38	0.84 1.22
October	:	73.63	74.69	75.19	1.06 1.56
November	:	72.65	73.35	73.65	0.70 1.00
December	:	72.00	74.25	74.06	2.25 2.06
January	:	71.12	74.55	73.95	3.43 2.83
February	:	70.00	72.83	71.92	2.83 1.92
March	:	67.21	74.25	74.00	7.04 6.79
April	:	66.26	75.94	75.81	9.68 9.55
MAY	:	65.07	74.80	73.70	9.73 8.63
JUNE	:	62.85	72.44	71.94	9.59 9.09
Weekly Quotations	:				
January 3	:	71.55	74.50	74.00	2.95 2.45
January 10	:	71.85	75.50	75.00	3.65 3.15
January 17	:	71.25	74.75	74.25	3.50 3.00
January 24	:	70.95	74.25	73.75	3.30 2.80
January 31	:	70.00	73.75	72.75	3.75 2.75
February 7	:	69.70	73.25	72.50	3.55 2.80
February 14	:	72.25	73.25	72.25	1.00 0.00
February 21	:	68.05	72.00	71.00	3.95 2.95
February 28	:	67.85	71.50	71.25	3.65 3.40
March 7	:	67.05	72.25	71.75	5.20 4.70
March 14	:	66.90	73.75	73.25	6.85 6.35
March 21	:	67.35	75.50	75.50	8.15 8.15
March 28	:	67.55	75.50	75.50	7.95 7.95
April 4	:	66.90	76.75	76.75	9.85 9.85
April 11	:	65.95	76.75	76.75	10.80 10.80
April 18	:	66.10	76.00	75.75	9.90 9.65
April 25	:	66.10	74.25	74.00	8.15 7.90
MAY 2	:	66.05	75.75	74.50	9.70 8.45
MAY 9	:	65.40	75.50	74.50	10.10 9.10
MAY 16	:	65.05	74.75	73.50	9.70 8.45
MAY 23	:	64.65	75.00	74.00	10.35 9.35
MAY 30	:	64.20	73.00	72.00	8.80 7.80
JUNE 6	:	63.30	73.00	72.50	9.70 9.20
JUNE 13	:	62.80	72.75	72.25	9.95 9.45
JUNE 20	:	62.70	72.00	71.50	9.30 8.80
JUNE 27	:	62.60	72.00	71.50	9.40 8.90

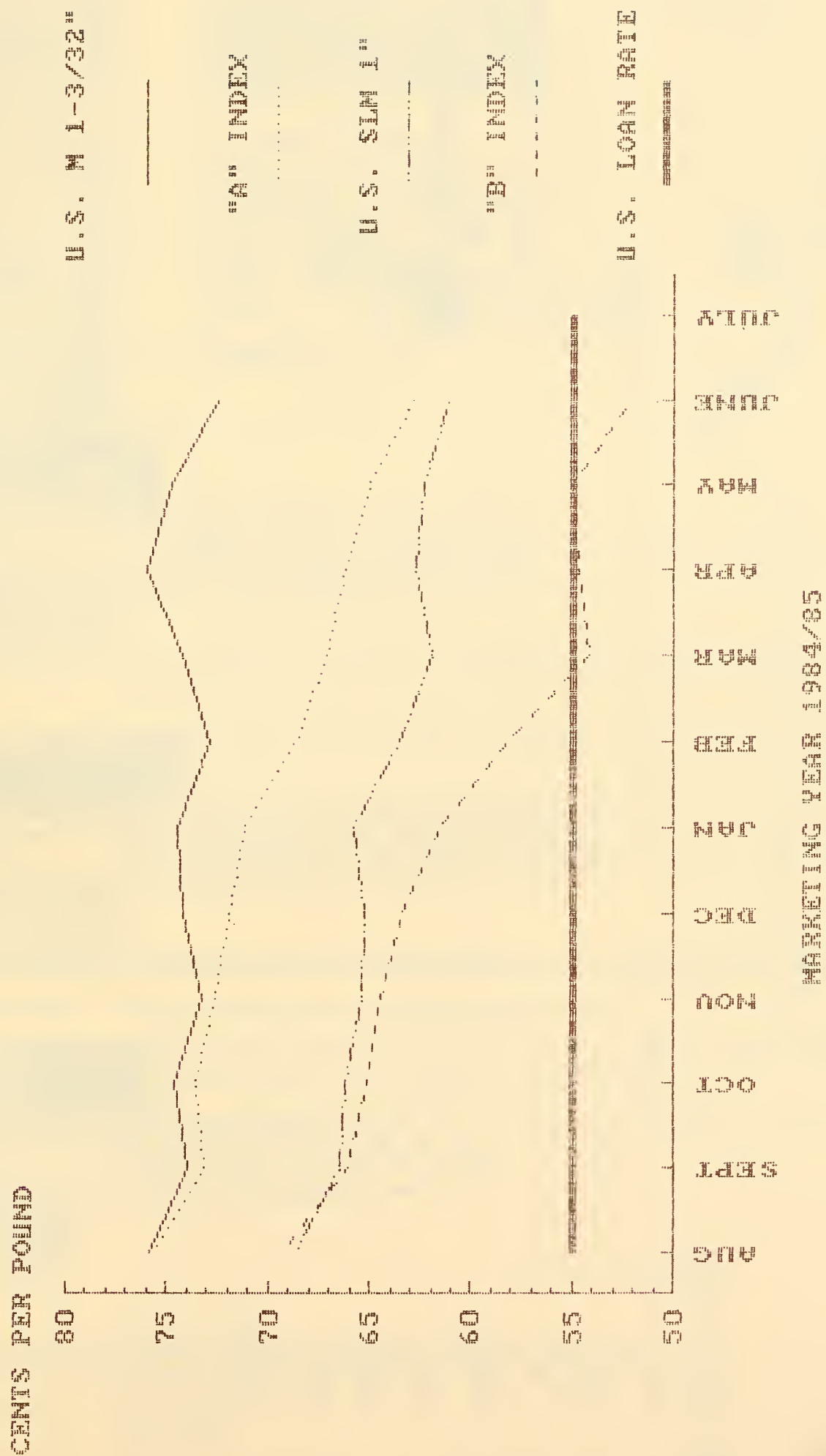
1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.; Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece; USSR; Vtori; Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."

# MONTHLY U.S. COTTON EXPORT SALES BY REGION

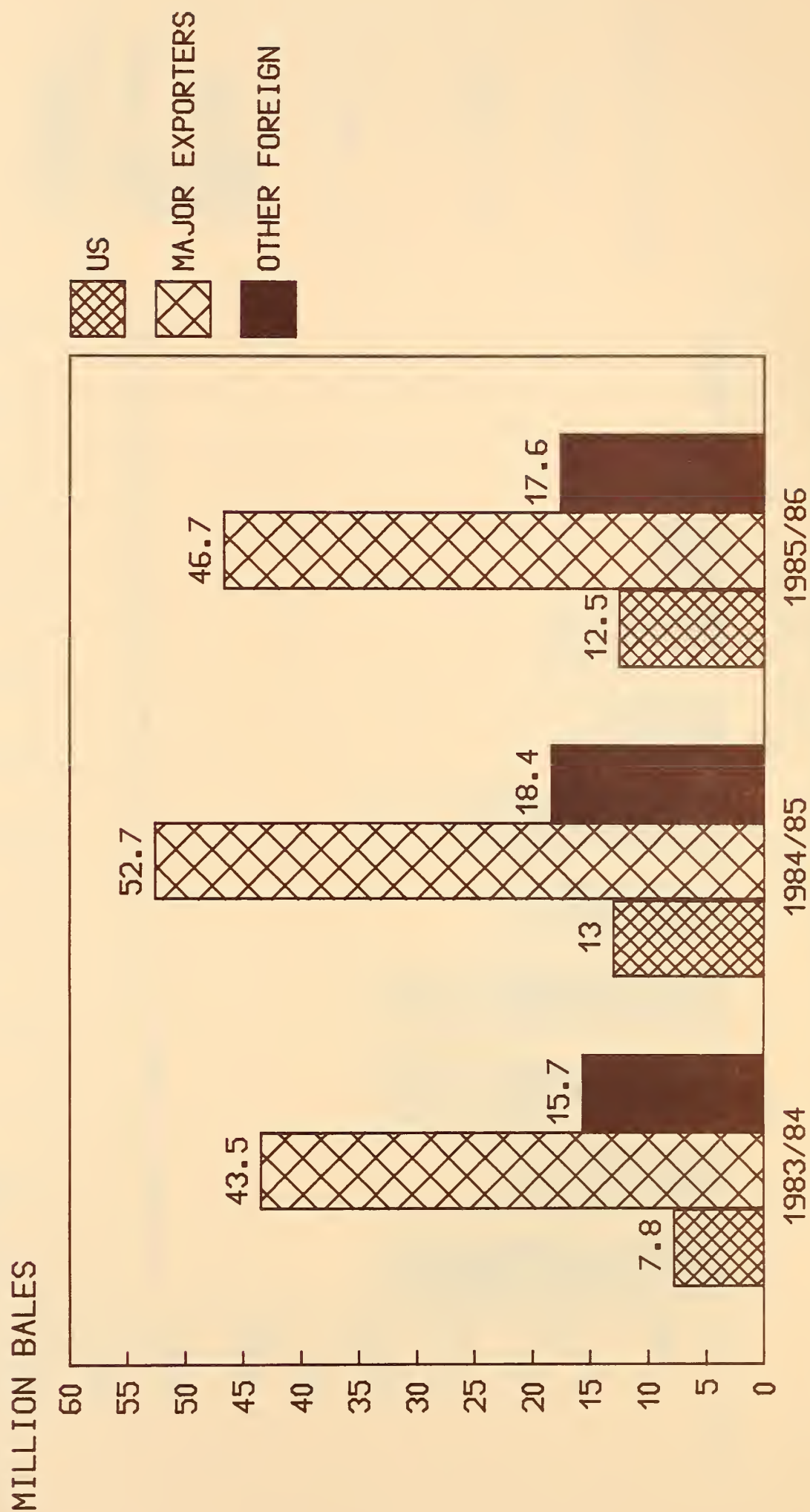




# SELECTED MONTHLY INTERNATIONAL COTTON PRICES AND U.S. LOAN RATE



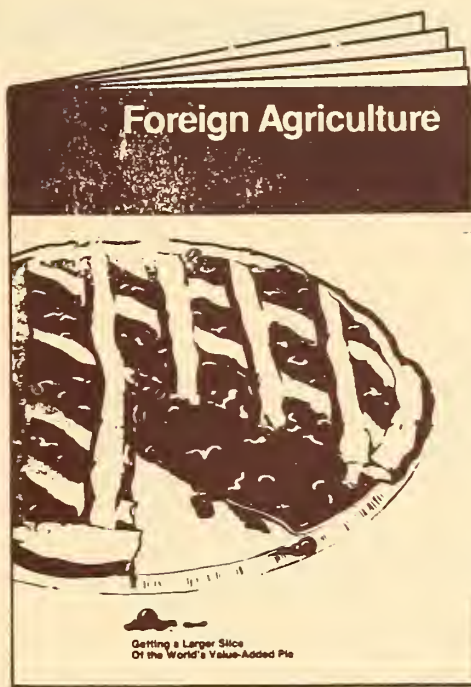
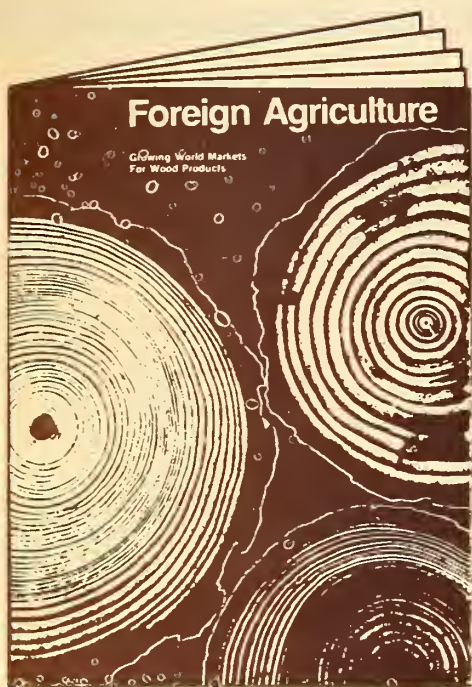
# COTTON PRODUCTION IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, China  
 Other Foreign : Argentina, Brazil, India, Syria, other foreign

FPED  
 July 1985





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# Foreign Agriculture Circular

## Cotton

### World Cotton Situation

FC 8-85  
August 1985

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#### COTTON BRIEFS

\*--U.S. trade prospects for 1985/86 were reduced to 4.0 million bales reflecting continued improvement in supply outlooks for major competitors.

\*--Export sales for 1985/86 are only 40 percent of sales on Aug. 1, 1984.

\*--The Soviet supply outlook improved so export estimate was increased and imports lowered.

\*--China continues to market cotton aggressively throughout Asia with prospects of stock levels increasing to 22.0 million bales.

\*--1984/85 U.S. export estimate was lowered to 6.25 million bales reflecting lagging weekly shipments during June and July.

\*\*\*\*\*  
Statistics are based on the "World Agricultural Supply and Demand Estimates" released August 12. The cotton year runs from August through July. All bales in the report are 480-pound net weight. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the Division or call (202) 382-9512.

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1979/80 - 85/86 (1,000 METRIC TONS)

	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS								
PRC	3459	3300	3416	4249	4297	4236	7609	9211
US	318	337	521	412	657	1691	4064	4783
USSR	862	653	581	1444	1728	605	914	1928
IMPORT NATIONS	413	469	563	550	402	502	502	524
	1285	1337	1256	1270	1186	1160	1115	1110
FOREIGN TOTAL	3883	3984	4091	4075	3755	4791	7810	8393
WORLD TOTAL 2/	4744	4637	4672	5519	5483	5396	8725	10321
<b>PRODUCTION:</b>								
EXPORT NATIONS								
PRC	13862	13675	15019	14415	14354	18223	16794	0
US	2199	2700	2961	3592	4638	6249	4899	0
USSR	3185	2422	3407	2605	1692	2827	3000	0
IMPORT NATIONS	2794	2939	2891	2598	2674	2547	2722	0
	451	484	470	398	421	467	528	0
FOREIGN TOTAL	11127	11737	12083	12209	13083	15863	14322	0
WORLD TOTAL 2/	14312	14159	15490	14814	14775	18689	17322	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS								
PRC	10056	10206	10241	10553	10601	10731	11024	0
US	3070	3288	3527	3571	3484	3592	3701	0
USSR	1417	1283	1146	1200	1290	1166	1130	0
IMPORT NATIONS	1981	1992	1992	2003	2047	2068	2112	0
	4347	4139	4144	4294	4426	4453	4507	0
FOREIGN TOTAL	12987	13062	13239	13647	13737	14017	14400	0
WORLD TOTAL 2/	14403	14345	14385	14847	15027	15183	15530	0
<b>EXPORTS:</b>								
EXPORT NATIONS								
PRC	4937	4203	4288	4144	4041	4319	4215	0
US	3	1	0	16	174	261	327	0
USSR	2009	1290	1430	1134	1477	1361	871	0
IMPORT NATIONS	821	886	935	847	697	675	740	0
	109	86	116	89	150	144	150	0
FOREIGN TOTAL	3036	2999	2974	3099	2714	3102	3495	0
WORLD TOTAL 2/	5046	4289	4404	4233	4191	4463	4365	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
AUGUST 1985



TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1979/80 - 85/86 (1000 480 LB BALES)

	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
BEGINNING STOCK:								
EXPORT NATIONS								
PRC	15889	15158	15689	19517	19736	19455	34949	42307
US	1460	1548	2392	1892	3017	7767	18667	21967
USSR	3958	3000	2668	6632	7937	2777	4200	8855
IMPORT NATIONS	1895	2154	2585	2527	1845	2307	2307	2407
	5902	6139	5768	5831	5446	5327	5123	5098
FOREIGN TOTAL	17833	18297	18789	18716	17245	22005	35872	38550
WORLD TOTAL 2/	21791	21297	21457	25348	25182	24782	40072	47405
PRODUCTION:								
EXPORT NATIONS								
PRC	63665	62806	68983	66208	65928	83695	77135	0
US	10100	12400	13600	16500	21300	28700	22500	0
USSR	14629	11122	15646	11963	7771	12982	13780	0
IMPORT NATIONS	12833	13498	13277	11932	12281	11700	12500	0
	2071	2223	2159	1830	1932	2144	2424	0
FOREIGN TOTAL	51107	53907	55496	56075	60089	72857	65779	0
WORLD TOTAL 2/	65736	65029	71142	68038	67860	85839	79559	0
CONSUMPTION: 3/								
EXPORT NATIONS								
PRC	46188	46877	47037	48469	48690	49286	50631	0
US	14100	15100	16200	16400	16000	16500	17000	0
USSR	6506	5891	5264	5513	5926	5355	5192	0
IMPORT NATIONS	9100	9150	9150	9200	9400	9500	9700	0
	19966	19008	19032	19723	20329	20450	20698	0
FOREIGN TOTAL	59648	59994	60805	62679	63093	64381	66137	0
WORLD TOTAL 2/	66154	65885	66069	68192	69019	69736	71329	0
EXPORTS:								
EXPORT NATIONS								
PRC	22675	19304	19693	19031	18561	19837	19360	0
US	12	6	0	75	800	1200	1500	0
USSR	9229	5926	6567	5207	6786	6250	4000	0
IMPORT NATIONS	3770	4070	4295	3890	3202	3100	3400	0
	500	394	535	410	688	660	690	0
FOREIGN TOTAL	13946	13772	13661	14234	12463	14247	16050	0
WORLD TOTAL 2/	23175	19698	20228	19441	19249	20497	20050	0

1/ SEASON BEGINNING AUGUST 1.  
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS  
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.  
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
COMPONENTS MAY NOT ADD DUE TO ROUNDING  
AUGUST 1985  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CF



## WORLD SITUATION

World production for 1985/86 is estimated at 79.6 million bales, up 1.6 million or 2 percent from last month but down 7 percent from 1984/85. Foreign output is estimated at 65.8 million, up 0.3 million from last month but down 10 percent from a year ago. Larger output is anticipated in the Soviet Union and Brazil due to a larger estimated crop area. The crop in Pakistan is down 100,000 bales. U.S. production is estimated at 13.8 million bales, up 10 percent from last month and 6 percent above 1984/85.

The world cotton consumption estimate for 1985/86 is placed at 71.3 million bales, up slightly from last month and 1.6 million above the 1984/85 level. The U.S. consumption estimate has been increased 0.2 million bales, to 5.2 million. Consumption estimates were increased for Poland, Iran, and South Africa; however, this was offset by decreases for Canada, Romania, and Senegal.

U.S. Export Sales Report indicates 1984/85 U.S. cotton exports totaled 6.25 million bales (5.95 million running bales), 8 percent below the 1983/84 level of 6.8 million bales. Exports moved briskly during the first 7 months of the season and at the end of February were 8 percent ahead of a year earlier. Exports began to fall off significantly during the latter part of the season as increasing quantities of 1984 crop foreign cotton became available. The strong dollar and the U.S. farm program made it increasingly difficult for U.S. cotton to be price competitive. Asia and Europe were the principal markets with Asia accounting for 63 percent of U.S. exports and Europe 29 percent. Larger exports were made to Europe and North Africa, but less went to Asia and the Western Hemisphere. The United States recorded its first exports of cotton to Egypt since the 1978/79 season.

Official U.S. export data released by the Bureau of the Census reports exports during the first 11 months of the season totaled 5.9 million bales. U.S. cotton imports were small, totaling 23,254 bales during the period.

Current conditions indicate that the excessive supplies which dominated the latter half of the 1984/85 season continue to influence the 1985/86 U.S. export outlook. International cotton market quotations indicate fierce price competition among suppliers.

The August 2nd Index "A" price level was reported at 57.85 cents per pound, c.i.f. Northern Europe, the lowest since Nov. 10, 1977. Australian, Paraguayan and Franc Zone of Africa cottons were quoted below the Index level while U.S. Memphis Territory exceeded the index by 10 cents per pound. Foreign cotton stocks have reached a record 35.9 million bales. Forecast 1985/86 production is expected to be second only to 1984 but the record stocks will push supplies above last season. These factors are reflected in the current low level of U.S. 1985/86 season's outstanding export sales. U.S. 1985/86 season exports are forecast at a pessimistic 4.0 million bales, over one-third less than last season.

World 1985/86 cotton trade is expected to drop below last season's level. Most major foreign exporters will increase exports that will displace gains made by U.S. cotton in recent years. The U.S. share of world trade may decline to about 20 percent, compared to shares of 27, 35, and 31, percent the past 3 years.

The larger forecast 1985 Soviet crop is expected to make more cotton available for export than in 1983/84 or 1984/85. Total world cotton trade is forecast at 20.0 million bales, slightly less than 1984/85.

World ending stocks for 1985/86 are now estimated at 47.4 million bales, 2.7 million above last month's estimate, and 7.3 million above the 1984/85 level. Upward stock revisions for the United States, China, and Sudan contributed to the increase. The U.S. stock estimate increased to 8.9 million bales, nearly 2 million above last month's estimate. Larger production and smaller exports are the primary reasons for the build-up in stock levels. Similarly, China's ending stocks increased to 22 million bales, an 800,000-bale increase, reflecting the revised 1984 crop estimate. Lastly, Sudanese cotton stocks increased to 746,000 bales, an increase of 190,000 bales from last month demonstrating the difficulty in selling the ample supply of Sudanese cotton. With prospects of a continued abundant world supply and stagnant world trade in 1985/86, international prices slid again in July. The monthly average 'A' Index fell 175 points to 61.10 cents per pound. While U.S. quotes were also lower, they remain 9 to 10 cents above comparable foreign growths. Despite low prices trade activity remains sluggish. In part, this reflects seasonal drag on the market, but also foreign textile mill uncertainties over the U.S. farm bill and rising protectionist sentiments. With clouded business prospects, purchasing decisions for 1985/86 have been delayed.

#### INTERNATIONAL HIGHLIGHTS

Egypt will import 1,500 tons of Sudanese short staple cotton, according to Egyptian press reports. However, since this cotton was produced under a joint Egyptian/Sudanese venture, there will be no foreign exchange outlays by Egypt. To reduce the risk of Egyptian cotton contamination, spinning and weaving of this cotton will occur in the Suez Governate, a non-cotton producing region. (In fact, this is the same way fumigated U.S. cotton is handled.) Cotton authorities say that this is part of a series of trial shipments that Egypt has agreed to accept.

The Philippine Cotton Corporation (PCC) is reluctant to endorse Chinese and Pakistani cotton import applications in fear that such imports would put downward pressure on prices for locally produced cotton. Applications are pending for approximately 8,000 bales offered by China and 2,500 bales by Pakistan. The Chinese cotton is being offered at 48 cents per pound for 1 1/8" staple length whereas the Pakistani cotton is priced at 50 cents per pound. In addition to the PCC, importers of foreign cotton have obtained clearances from the Development Bank of the Philippines (DBP). According to reports, the DBP has been firm on its commitment not to allow further cotton imports by mills which have not satisfied 1984 contracts with U.S. suppliers.



On July 10, the Government of India announced the authorization to import 17,000 tons (78,081 bales) of short and medium staple cotton. The action was taken after recent requests by the Indian textile industry to allow import of cotton to replenish domestic supplies until 1985 crop Indian cotton is available. All imports will be channeled through the Cotton Corporation of India and will be used for manufacturing coarse and medium quality fabrics.

India announced an additional long and extra-long staple cotton export quota of 78,081 bales (17,000 tons). Total 1984/85 season quotas now stand at 230,339 bales (50,150 tons). Current reports indicate 133,200 bales (29,000 tons) have been exported thus far under these quotas.

USSR production is estimated at 12.3 million bales, up 0.6 million or 5 percent from last year. Increased output is anticipated due to better management practices such as bonuses for high-quality cotton and a return to more hand-picked cotton, coupled with structural changes which have facilitated better coordination at the local and national (Ministry of Agriculture) levels.

Brazil recently announced the production loan schedule (VBC) for 1985/86 central-south agricultural crops. Although the funds have not been approved, it is felt that cotton will be the most affected crop. Area may be down as much as 20 percent from last year in the central south because the government is emphasizing increased production of basic food products-such as rice, dry beans, corn, and manioc.

#### MANMADE FIBERS AND TEXTILES

Early August international polyester price quotations were mixed in international markets. U.S. and Asian quotations showed declines. All except the United Kingdom and Italy reported declines when compared with year-earlier levels. European markets showed strong increases partially explained by currency value changes.

Average Price Quotations for First-Quality Polyester Fiber  
(1.7 decitex and 38 mm staple) 1/

	: August : 1984	: January : 1985	: May : 1985	: July : 1985	: August : 1985
United States :	79.0	76.0	70.0	68.5	67.0
Taiwan :	62.0	53.0	51.0	46.5	45.0
Japan :	77.5	72.5	73.0	68.0	67.0
United Kingdom:	65.0	54.0	59.0	67.0	70.0
West Germany :	70.5	58.0	60.0	65.0	70.0
Italy :	65.0	63.5	60.5	65.5	65.5
:					

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, West Germany, and Italy.



## EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1984/85 cancellations exceeded sales during the 5-week period ending July 31, 1985, resulting in loss of 8,700 running bales (RB). Cancellations of 3,700 RB 1-1/16" and over and 6,000 RB 1" to 1-1/16" overshadowed sales of 1,000 RB under 1". Pima sales were 500 RB. Additional details can be found in Table 7.

MY 1985/86 sales through Aug. 1, 1985, including 457,900 RB carried over from the 1984/85 season, were 1,216,800 RB or 40 percent of sales made by Aug. 1, 1984. Sales by staple length were 885,000 RB of 1-1/16" and over 284,000 RB of 1" to 1-1/16" and 47,300 RB under 1". Major buyers were South Korea, Japan, Italy, Indonesia, and Canada. Additional details can be found in Table 8.

Marketing year 1985/86 cotton export sales continue to lag behind the sales pace of last season. Outstanding 1985/86 upland cotton sales reached 696,000 RB as of June 27, 1985, only 40 percent of the 1.7 million RB sold a year ago. Japan, South Korea and the European Community are the leading buyers. All have purchased much less than a year ago.

Table 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS  
(1,000 HA, 1,000 BALES AND KG/HA)

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	1983/84	1984/85	1985/86	1983/84	1984/85	1985/86	1983/84	1984/85	1985/86
	1,000 Hectares			KG/HA			1,000 Bales		
WESTERN HEMISPHERE:									
UNITED STATES	2,973	4,200	4,194	569	673	657	7,771	12,982	13,780
BRAZIL	1,975	2,350	2,100	282	358	332	2,554	3,860	3,200
MEXICO	245	320	200	890	844	925	1,001	1,240	850
ARGENTINA	476	450	430	376	356	354	821	735	700
COLOMBIA	122	214	201	628	587	585	352	577	540
PARAGUAY	300	400	300	333	327	363	459	600	500
PERU	95	140	125	798	715	705	348	460	405
GUATEMALA	57	57	63	1,069	1,035	1,037	280	271	300
NICARAGUA	117	110	100	614	564	621	330	285	285
EL SALVADOR	38	37	25	785	812	871	137	138	100
VENEZUELA	27	48	50	452	272	283	56	60	65
ECUADOR	6	5	14	544	740	778	15	17	50
HONDURAS	7	7	7	653	622	622	21	20	20
BOLIVIA	5	5	5	435	435	435	10	10	10
OTHERS	23	25	25	265	287	287	28	33	33
TOTAL.....	6,466	8,368	7,839	478	554	547	14,183	21,288	20,836
EUROPE									
GREECE	168	192	229	762	755	761	588	666	800
SPAIN	40	60	70	996	860	933	183	237	300
BULGARIA	13	13	13	302	335	335	18	20	20
YUGOSLAVIA	4	5	5	163	348	348	3	8	8
ITALY	3	3	3	218	218	218	3	3	3
OTHERS	28	28	28	272	272	272	35	35	35
TOTAL	256	301	348	706	701	730	830	969	1,166
AFRICA									
EGYPT	425	415	460	991	965	947	1,934	1,840	2,000
SUDAN	398	360	400	549	546	517	1,003	902	950
ZIMBABWE	189	209	219	484	480	497	420	461	500
TANZANIA	344	340	355	137	134	135	216	209	220
SOUTH AFRICA	99	108	125	345	413	435	157	205	250
CHAD	176	142	140	340	247	288	275	161	185
CAMEROON	65	73	75	492	492	464	147	165	160
UGANDA	600	600	600	30	31	31	83	85	85
NIGERIA	195	220	220	71	72	69	64	73	70
CENTRAL AFRICAN	72	80	80	169	210	177	56	77	65
MOZAMBIQUE	110	100	100	109	109	109	55	50	50
ZAIRE	81	80	80	118	123	123	44	45	45
MALAWI	35	35	35	218	218	218	35	35	35
MOROCCO	11	11	11	594	693	693	30	35	35
KENYA	145	110	110	57	59	59	38	30	30
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	611	663	669	348	386	379	976	1,176	1,166
TOTAL	3,593	3,583	3,716	337	339	344	5,560	5,576	5,873
ASIA AND OCEANIA									
CHINA	6,077	6,923	6,000	763	903	816	21,300	28,700	22,500
USSR	3,192	3,347	3,400	838	761	800	12,281	11,700	12,500
INDIA	7,765	7,900	8,000	171	193	191	6,086	7,000	7,000
PAKISTAN	2,221	2,336	2,000	214	431	425	2,188	4,628	3,900
TURKEY	614	743	620	850	781	843	2,398	2,664	2,400
AUSTRALIA	137	192	190	1,030	1,266	1,106	648	1,116	965
SYRIA	176	174	170	1,098	913	1,057	888	730	825
ISRAEL	54	63	66	1,714	1,389	1,550	425	402	470
IRAN	184	184	210	473	473	467	400	400	450
THAILAND	102	114	120	391	342	336	183	179	185
BURMA	231	230	230	165	166	166	175	175	175
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
PHILIPPINES	12	7	10	399	560	435	22	18	20
KOREA, REPUBLIC	3	3	2	363	290	327	5	4	3
OTHERS	111	101	100	192	216	216	98	100	99
TOTAL.....	21,010	22,448	21,249	490	563	530	47,287	58,006	51,682
TOTAL FOREIGN.	28,352	30,500	28,958	461	520	495	60,089	72,857	65,779
WORLD	31,325	34,700	33,152	472	539	515	67,860	85,839	79,559

NOTE: Totals may not add because of rounding.

-- Denotes not available, unknown, or not applicable.

Harvest season beginning August 1

Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

AUGUST 1985

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

TABLE 4  
NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
<b>WESTERN HEMISPHERE</b>										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0	-	31	0	225	256	230	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	3	726	1	10	1	12	7	0	1	4
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	5	740	6	17	45	68	60	0	0	8
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	48	272	47	60	70	177	130	0	0	47
<b>TOTAL</b>	<b>83</b>	<b>315</b>	<b>193</b>	<b>120</b>	<b>620</b>	<b>933</b>	<b>736</b>	<b>0</b>	<b>4</b>	<b>193</b>
<b>WESTERN EUROPE</b>										
AUSTRIA	0	-	23	0	95	118	90	0	9	19
BELGIUM	0	-	46	0	166	212	165	0	0	47
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	50	66	50	0	0	16
FRANCE	0	-	152	0	762	914	739	0	23	152
GERMANY (FRG)	0	-	338	0	1,010	1,348	990	0	70	288
GREECE	192	755	168	666	180	1,014	715	0	160	139
IRELAND	0	-	42	0	105	147	105	0	0	42
ITALY	3	218	250	3	1,170	1,423	1,185	0	0	238
NETHERLANDS	0	-	16	0	45	61	45	0	0	16
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	102	0	675	777	675	0	0	102
SPAIN	60	860	353	237	240	830	490	0	100	240
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	131	0	275	406	275	0	2	129
UNITED KINGDOM	0	-	48	0	230	278	240	0	5	33
<b>TOTAL</b>	<b>255</b>	<b>774</b>	<b>1,705</b>	<b>906</b>	<b>5,050</b>	<b>7,661</b>	<b>5,811</b>	<b>0</b>	<b>369</b>	<b>1,481</b>
<b>EASTERN EUROPE</b>										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	94	20	350	464	350	0	0	114
CZECHOSLOVAKIA	0	-	100	0	550	650	550	0	0	100
GERMANY, EAST	0	-	107	0	485	592	485	0	0	107
HUNGARY	0	-	92	0	400	492	400	0	0	92
POLAND	0	-	181	0	700	881	700	0	0	181
ROMANIA	0	-	88	0	375	463	375	0	0	88
YUGOSLAVIA	5	348	57	8	600	665	600	0	0	65
<b>TOTAL</b>	<b>46</b>	<b>298</b>	<b>726</b>	<b>63</b>	<b>3,460</b>	<b>4,249</b>	<b>3,495</b>	<b>0</b>	<b>0</b>	<b>754</b>
<b>ASIA/OCEANIA</b>										
BANGLADESH	30	203	110	28	245	383	275	7	2	99
BURMA	230	166	44	175	35	254	210	0	0	44
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	469	0	1,150	1,619	1,175	0	0	444
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	232	0	950	1,182	740	0	200	242
INDONESIA	21	166	57	16	600	673	625	0	0	48
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	669	0	3,075	3,744	3,120	0	0	624
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REP. OF	3	290	557	4	1,630	2,191	1,630	2	5	554
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	32	0	145	177	145	0	0	32
PHILIPPINES	7	560	15	18	95	128	110	0	0	18
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	114	342	119	179	550	848	635	0	55	158
VIETNAM	12	91	71	5	175	251	185	0	0	66
<b>TOTAL</b>	<b>495</b>	<b>220</b>	<b>2,453</b>	<b>501</b>	<b>8,988</b>	<b>11,942</b>	<b>9,249</b>	<b>9</b>	<b>277</b>	<b>2,407</b>
<b>AFRICA</b>										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	2	1	30	33	30	0	0	3
KENYA	110	59	13	30	25	68	50	0	10	8
MADAGASCAR	24	562	5	62	0	67	55	0	0	12
MOROCCO	11	693	1	35	60	96	95	0	0	1
NIGER	4	327	3	6	4	13	10	0	0	3
NIGERIA	220	72	54	73	204	331	272	0	0	59
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	108	413	122	205	125	452	300	0	0	152
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	80	122	2	45	8	55	52	0	0	3
<b>TOTAL</b>	<b>711</b>	<b>170</b>	<b>250</b>	<b>554</b>	<b>653</b>	<b>1,457</b>	<b>1,159</b>	<b>0</b>	<b>10</b>	<b>288</b>
<b>TOTAL IMPORTING</b>	<b>1,590</b>	<b>294</b>	<b>5,327</b>	<b>2,144</b>	<b>18,771</b>	<b>26,242</b>	<b>20,450</b>	<b>9</b>	<b>660</b>	<b>5,123</b>

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

AUGUST 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE



TABLE 4-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
<b>WESTERN HEMISPHERE</b>										
ARGENTINA	450	356	447	735	45	1,227	435	23	345	404
BRAZIL	2,350	358	1,298	3,860	0	5,158	2,570	0	520	2,068
COLOMBIA	214	587	8	577	2	587	230	6	255	96
EL SALVADOR	37	812	49	138	0	187	68	0	27	92
GUATEMALA	57	1,035	38	271	9	318	54	0	215	49
HONDURAS	7	622	12	20	5	37	8	0	20	9
MEXICO	320	844	64	1,240	0	1,304	550	5	575	174
NICARAGUA	110	564	45	285	0	330	22	0	250	58
PARAGUAY	400	327	150	600	0	750	30	5	450	265
PERU	140	715	352	460	0	812	235	0	140	437
UNITED STATES	4,200	673	2,777	12,982	25	15,784	5,355	-21	6,250	4,200
<b>TOTAL</b>	<b>8,285</b>	<b>556</b>	<b>5,240</b>	<b>21,168</b>	<b>86</b>	<b>26,494</b>	<b>9,557</b>	<b>18</b>	<b>9,067</b>	<b>7,852</b>
<b>AFRICA</b>										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	80	408	72	150	0	222	10	0	125	87
CAMEROON	73	492	19	165	0	184	40	0	100	44
CENT. AF. REP.	80	210	7	77	0	84	15	0	45	24
CHAD	142	247	78	161	0	239	10	0	175	54
EGYPT	415	965	95	1,840	200	2,135	1,350	0	650	135
IVORY COAST	146	597	20	400	0	420	56	0	240	124
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	113	453	54	235	0	289	35	0	200	54
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	46	275	6	58	0	64	20	0	35	9
SUDAN	360	546	724	902	0	1,626	90	0	750	786
TANZANIA	340	134	158	209	0	367	72	0	140	155
TOGO	43	501	7	99	0	106	15	0	65	26
UGANDA	600	31	17	85	0	102	20	0	50	32
ZAMBIA	15	435	8	30	5	43	25	0	0	18
ZIMBABWE	209	480	137	461	0	598	130	0	275	193
<b>TOTAL</b>	<b>2,872</b>	<b>381</b>	<b>1,469</b>	<b>5,022</b>	<b>205</b>	<b>6,696</b>	<b>1,953</b>	<b>0</b>	<b>2,935</b>	<b>1,808</b>
<b>ASIA/OCEANIA</b>										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	192	1,266	376	1,116	11	1,503	94	0	575	834
CHINA, MAINLAND	6,923	903	7,767	28,700	100	36,567	16,500	200	1,200	18,667
INDIA	7,900	193	1,380	7,000	0	8,380	6,850	0	195	1,335
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	63	1,389	149	402	50	601	68	14	350	169
PAKISTAN	2,336	431	93	4,628	4	4,725	2,265	175	1,170	1,115
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	4
SYRIA	174	913	108	730	0	838	180	0	540	118
TURKEY	743	781	347	2,664	0	3,011	1,838	27	620	526
USSR	3,347	761	2,307	11,700	900	14,907	9,500	0	3,100	2,307
YEMEN	25	348	7	40	0	47	20	0	20	7
<b>TOTAL</b>	<b>21,953</b>	<b>570</b>	<b>12,746</b>	<b>57,505</b>	<b>1,065</b>	<b>71,316</b>	<b>37,776</b>	<b>416</b>	<b>7,835</b>	<b>25,289</b>
<b>TOTAL EXPORTING</b>	<b>33,110</b>	<b>550</b>	<b>19,455</b>	<b>83,695</b>	<b>1,356</b>	<b>104,506</b>	<b>49,286</b>	<b>434</b>	<b>19,837</b>	<b>34,949</b>
<b>TOTAL FOREIGN</b>	<b>30,500</b>	<b>520</b>	<b>22,005</b>	<b>72,857</b>	<b>20,102</b>	<b>114,964</b>	<b>64,381</b>	<b>464</b>	<b>14,247</b>	<b>35,872</b>
<b>TOTAL WORLD</b>	<b>34,700</b>	<b>539</b>	<b>24,782</b>	<b>85,839</b>	<b>20,127</b>	<b>130,748</b>	<b>69,736</b>	<b>443</b>	<b>20,497</b>	<b>40,072</b>

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

AUGUST 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 5

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	20	52	30	0	0	22
CANADA	0	-	26	0	225	251	225	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	3	726	4	10	0	14	7	0	0	7
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	14	778	8	50	10	68	62	0	0	6
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	10	15	10	0	0	5
VENEZUELA	50	283	47	65	70	182	130	0	0	52
TOTAL	94	366	193	158	580	931	729	0	3	199
WESTERN EUROPE										
AUSTRIA	0	-	19	0	100	119	95	0	5	19
BELGIUM	0	-	47	0	170	217	165	0	0	52
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	55	71	55	0	0	16
FRANCE	0	-	152	0	775	927	750	0	25	152
GERMANY (FRG)	0	-	288	0	1,050	1,338	1,000	0	70	268
GREECE	229	761	139	800	125	1,064	735	0	200	129
IRELAND	0	-	42	0	100	142	105	0	0	37
ITALY	3	218	238	3	1,150	1,391	1,150	0	0	241
NETHERLANDS	0	-	16	0	45	61	45	0	0	16
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	102	0	700	802	700	0	0	102
SPAIN	70	933	240	300	260	800	490	0	110	200
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	129	0	275	404	280	0	0	124
UNITED KINGDOM	0	-	33	0	250	283	230	0	0	53
TOTAL	302	795	1,481	1,103	5,102	7,686	5,847	0	410	1,429
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	114	20	375	509	375	0	0	134
CZECHOSLOVAKIA	0	-	100	0	575	675	580	0	0	95
GERMANY, EAST	0	-	107	0	490	597	490	0	0	107
HUNGARY	0	-	92	0	420	512	420	0	0	92
POLAND	0	-	181	0	725	906	725	0	0	181
ROMANIA	0	-	88	0	375	463	375	0	0	88
YUGOSLAVIA	5	348	65	8	600	673	600	0	0	73
TOTAL	46	298	754	63	3,560	4,377	3,600	0	0	777
ASIA/OCEANIA										
BANGLADESH	30	203	99	28	275	402	300	5	2	95
BURMA	230	166	44	175	35	254	210	0	0	44
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	444	0	1,200	1,644	1,200	0	0	444
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	242	0	1,000	1,242	800	0	200	242
INDONESIA	20	163	48	15	600	663	615	10	0	38
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	624	0	3,050	3,674	3,075	0	0	599
KOREA, NORTH	7	156	35	5	160	200	165	0	0	35
KOREA, REP. OF	2	327	554	3	1,650	2,207	1,650	0	5	552
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	32	0	150	182	145	0	0	37
PHILIPPINES	10	436	18	20	100	138	115	0	0	23
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	120	336	158	185	550	893	665	0	50	178
VIETNAM	12	91	66	5	175	246	185	0	0	61
TOTAL	502	220	2,407	507	9,128	12,042	9,364	15	272	2,391
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	3	1	30	34	30	0	0	4
KENYA	110	59	8	30	25	63	50	0	5	8
MADAGASCAR	20	653	12	60	0	72	55	0	0	17
MOROCCO	11	693	1	35	60	96	95	0	0	1
NIGER	4	272	3	5	4	12	10	0	0	2
NIGERIA	220	69	59	70	180	309	250	0	0	59
SOMALIA	12	127	4	7	3	14	10	0	0	4
SOUTH AFRICA	125	435	152	250	75	477	315	0	0	162
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	80	122	3	45	12	60	58	0	0	2
TOTAL	724	178	288	593	584	1,465	1,158	0	5	302
TOTAL IMPORTING	1,668	316	5,123	2,424	18,954	26,501	20,698	15	690	5,098

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

AUGUST 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 5-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
<b>WESTERN HEMISPHERE</b>										
ARGENTINA	430	354	404	700	25	1,129	455	25	300	349
BRAZIL	2,100	332	2,068	3,200	0	5,268	2,660	0	800	1,808
COLOMBIA	201	585	96	540	2	638	235	6	295	102
EL SALVADOR	35	622	92	100	0	192	69	0	75	48
GUATEMALA	63	1,037	49	300	9	358	60	0	250	48
HONDURAS	7	622	9	20	5	34	8	0	20	6
MEXICO	200	925	174	850	0	1,024	550	5	400	69
NICARAGUA	100	621	58	285	0	343	20	0	275	48
PARAGUAY	300	363	265	500	0	765	30	0	450	285
PERU	125	705	437	405	0	842	260	0	180	402
UNITED STATES	4,194	715	4,200	13,780	14	17,994	5,192	-53	4,000	8,855
<b>TOTAL</b>	<b>7,755</b>	<b>581</b>	<b>7,852</b>	<b>20,680</b>	<b>55</b>	<b>28,587</b>	<b>9,539</b>	<b>-17</b>	<b>7,045</b>	<b>12,020</b>
<b>AFRICA</b>										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	80	408	87	150	0	237	10	0	125	102
CAMEROON	75	464	44	160	0	204	40	0	130	34
CENT. AF. REP.	80	177	24	65	0	89	15	0	45	29
CHAD	140	288	54	185	0	239	10	0	175	54
EGYPT	460	947	135	2,000	200	2,335	1,550	0	700	85
IVORY COAST	158	544	124	395	0	519	77	0	325	117
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	110	465	54	235	0	289	40	0	200	49
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	45	290	9	60	0	69	20	0	40	9
SUDAN	400	517	786	950	0	1,736	90	0	900	746
TANZANIA	355	135	155	220	0	375	73	0	145	157
TOGO	45	460	26	95	0	121	15	0	80	26
UGANDA	600	31	32	85	0	117	20	0	75	22
ZAMBIA	15	435	18	30	0	48	25	0	0	23
ZIMBABWE	219	497	193	500	0	693	165	0	300	228
<b>TOTAL</b>	<b>2,992</b>	<b>384</b>	<b>1,808</b>	<b>5,280</b>	<b>200</b>	<b>7,288</b>	<b>2,215</b>	<b>0</b>	<b>3,325</b>	<b>1,748</b>
<b>ASIA/OCEANIA</b>										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	190	1,106	834	965	9	1,808	96	0	1,000	712
CHINA, MAINLAND	6,000	816	18,667	22,500	100	41,267	17,000	800	1,500	21,967
INDIA	8,000	191	1,335	7,000	115	8,450	6,900	0	155	1,395
IRAN	210	467	170	450	0	620	450	0	0	170
ISRAEL	66	1,550	169	470	23	662	70	9	400	183
PAKISTAN	2,000	425	1,115	3,900	4	5,019	2,400	175	1,300	1,144
SOUTHERN YEMEN	16	340	4	25	0	29	1	0	25	3
SYRIA	170	1,057	118	825	0	943	230	0	550	163
TURKEY	620	843	526	2,400	0	2,926	1,950	25	600	351
USSR	3,400	800	2,307	12,500	700	15,507	9,700	0	3,400	2,407
YEMEN	25	348	7	40	0	47	20	0	20	7
<b>TOTAL</b>	<b>20,747</b>	<b>537</b>	<b>25,289</b>	<b>51,175</b>	<b>951</b>	<b>77,415</b>	<b>38,877</b>	<b>1009</b>	<b>8,990</b>	<b>28,539</b>
<b>TOTAL EXPORTING</b>	<b>31,494</b>	<b>533</b>	<b>34,949</b>	<b>77,135</b>	<b>1,206</b>	<b>113,290</b>	<b>50,631</b>	<b>992</b>	<b>19,360</b>	<b>42,307</b>
<b>TOTAL FOREIGN</b>	<b>28,968</b>	<b>494</b>	<b>35,872</b>	<b>65,779</b>	<b>20,146</b>	<b>121,797</b>	<b>66,137</b>	<b>1060</b>	<b>16,050</b>	<b>38,550</b>
<b>TOTAL WORLD</b>	<b>33,162</b>	<b>522</b>	<b>40,072</b>	<b>79,559</b>	<b>20,160</b>	<b>139,791</b>	<b>71,329</b>	<b>1007</b>	<b>20,050</b>	<b>47,405</b>

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

AUGUST 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE



TABLE 6  
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/  
(IN THOUSAND 480 LB BALES)

DESTINATION	1982	1983	1983 AUG-JUN	1984 AUG-JUN	1984 JUN	1985 JUN
ASIA & OCEANIA						
BANGLADESH	88	135	135	57	9	9
CHINA, MAINLAND	20	12	12	6	2/	0
CHINA, TAIWAN	373	495	480	498	27	32
HONG KONG	158	283	266	124	23	1
INDONESIA	268	320	304	244	30	16
JAPAN	1,286	1,709	1,605	1,410	136	74
KOREA, REP OF	1,322	1,269	1,163	1,165	97	103
MALAYSIA	30	50	47	40	4	2
PAKISTAN	2/	115	114	13	15	0
PHILIPPINES	72	59	57	52	2	4
SINGAPORE	13	17	16	10	2	2/
THAILAND	197	244	235	137	12	12
OTHER ASIA & OCEANIA	2	4	4	7	1	2/
SUBTOTAL	3,835	4,714	4,440	3,764	357	254
EEC						
BELGIUM	12	66	65	63	2/	2
FRANCE	45	154	152	131	5	7
GERMANY, FRG	163	195	192	191	10	5
GREECE	109	18	17	93	2/	3
ITALY	105	252	240	291	14	19
NETHERLANDS	7	6	6	4	0	0
UNITED KINGDOM	50	67	58	64	4	5
OTHER EC	69	78	72	68	6	6
SUBTOTAL	559	837	801	905	40	47
NON EEC						
FINLAND	9	9	9	5	0	2/
NORWAY	10	11	10	12	1	2/
PORTUGAL	40	69	68	78	2	1
ROMANIA	0	2/	0	0	0	0
SPAIN	73	114	113	110	5	11
SWEDEN	23	28	26	22	2/	0
SWITZERLAND	53	70	69	102	2	2
USSR	192	351	288	329	19	44
YUGOSLAVIA	112	119	110	145	0	3
OTHER EUROPE	0	1	1	9	0	0
SUBTOTAL	511	771	703	813	29	61
WESTERN HEMISPHERE						
CANADA	238	227	222	156	14	9
CHILE	2	2	2	2/	0	0
COLOMBIA	9	0	0	1	0	2/
OTHER W. HEMISPHERE	4	108	108	48	2/	0
SUBTOTAL	254	337	331	236	14	9
EGYPT	0	0	0	126	0	0
AFRICA & MIDDLE EAST						
GHANA	6	18	18	9	0	2
MOROCCO	27	20	20	17	1	1
OTHER AFRICA & MIDDLE EAST	16	88	84	73	7	2
SUBTOTAL	49	126	122	225	3	5
TOTAL	5,207	6,785	6,397	5,943	449	375
TOTAL RUNNING BALES	4,959	6,462	6,093	5,663	427	353
TOTAL VALUE (MIL DOLLARS)	1,652	2,364	2,221	2,011	165	116

1/ SEASON BEGINNING AUGUST 1.

2/ LESS THAN 500 BALES.

SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.  
AUGUST 1985

TABLE 7.--EXPORT SALES FOR 5-WEEK PERIOD  
JUNE 28 - JULY 31 MY 1984/85  
(1,000 Running Bales)

Region and Country	PIMA	All Upland	1 1/16 Inches and Over	UPLAND	
				1 Inch to 1 1/16 Inches	UNDER 1 Inch
European Community.....	0.1	-2.2	3.9	-6.2	0.2
Other Western Europe....	0.2	-0.1	-1.1	1.0	0.0
Eastern Europe.....	-0.2	-0.1	-0.1	0.0	0.0
U.S.S.R.....	0.0	0.0	0.0	0.0	0.0
Japan.....	0.0	-2.6	-2.0	-2.0	1.5
Taiwan.....	0.1	-1.5	-0.9	0.0	-0.5
China.....	0.0	0.0	0.0	0.0	0.0
Kor Rep.....	0.3	2.5	1.2	1.4	-0.1
India.....	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania:	0.1	-2.0	-2.0	-0.1	0.0
Africa.....	0.0	0.0	0.0	0.0	0.0
Western Hemisphere.....	0.0	0.5	0.5	0.0	0.0
Total Unknown.....	0.0	-3.2	-3.2	0.0	0.0
Total.....	0.5	-8.7	-3.7	-6.0	1.0

NOTE: Totals may not add due to rounding.

TABLE 8.--EXPORT SALES  
MY 1985/86 SEASON THROUGH AUGUST 1, 1985 <sup>1/</sup>  
(1,000 RUNNING BALES)

Region and Country	PIMA	All Upland	UPLAND		
			1 1/16 Inches: and Over	1 Inch to 1 1/16 Inches	UNDER 1 Inch
European Community.....	31.5	167.0	132.8	29.3	4.9
Other Western Europe...	5.0	82.4	44.5	37.9	0.0
Eastern Europe.....	7.0	32.3	22.3	10.0	0.0
U.S.S.R.....	0.0	4.3	4.3	0.0	0.0
Japan.....	0.7	276.1	255.2	15.4	5.4
Taiwan.....	0.1	35.4	20.2	2.3	12.8
China.....	0.0	0.0	0.0	0.0	0.0
Kor Rep.....	0.4	389.2	260.6	110.1	18.5
India.....	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania:	1.6	143.6	85.5	53.5	4.7
Africa.....	0.0	26.5	22.0	4.5	0.0
Western Hemisphere.....	1.6	56.6	34.0	21.5	1.0
Total Unknown.....	0.0	3.5	3.5	0.0	0.0
Total.....	48.0	1216.8	885.0	284.5	47.3

NOTE: Totals may not add due to rounding.

<sup>1/</sup> Includes 457,900 RB of 1984/85 Upland carryover sales (1-1/16 " and longer, 269,800 RB; 1" to 1-1/16", 158,700 RB; under 1", 29,300 RB) and 11,400 RB of 1984/85 American Pima carryover sales.



TABLE 9  
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON  
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"  
(CENTS PER POUND)

	:	OUTLOOK :	U.S. MIDD 1-3/32	:	MINUS INDEX "A"	
	:	INDEX :	-----			
DATE	:	"A"	Memphis :	Calif. :	Memphis	Calif.
	:	1/	Terr. :	Ariz. :	Terr.	Ariz.
-----						
YEARLY AVERAGE	:					
-----						
1981/82	:	73.76	75.89	76.07	2.13	2.31
1982/83	:	76.65	77.95	78.68	1.30	2.03
1983/84	:	87.61	87.14	89.80	-0.47	2.19
1984/85	:	69.21	73.94	73.76	4.73	4.55
Monthly Averages	:					
-----						
January	:	71.12	74.55	73.95	3.43	2.83
February	:	70.00	72.83	71.92	2.83	1.92
March	:	67.21	74.25	74.00	7.04	6.79
April	:	66.26	75.94	75.81	9.68	9.55
MAY	:	65.07	74.80	73.70	9.73	8.63
JUNE	:	62.85	72.44	71.94	9.59	9.09
JULY	:	61.10	70.38	70.63	9.28	9.53
Weekly Quotations	:					
-----						
February 7	:	69.70	73.25	72.50	3.55	2.80
February 14	:	72.25	73.25	72.25	1.00	0.00
February 21	:	68.05	72.00	71.00	3.95	2.95
February 28	:	67.85	71.50	71.25	3.65	3.40
	:					
March 7	:	67.05	72.25	71.75	5.20	4.70
March 14	:	66.90	73.75	73.25	6.85	6.35
March 21	:	67.35	75.50	75.50	8.15	8.15
March 28	:	67.55	75.50	75.50	7.95	7.95
	:					
April 4	:	66.90	76.75	76.75	9.85	9.85
April 11	:	65.95	76.75	76.75	10.80	10.80
April 18	:	66.10	76.00	75.75	9.90	9.65
April 25	:	66.10	74.25	74.00	8.15	7.90
	:					
MAY 2	:	66.05	75.75	74.50	9.70	8.45
MAY 9	:	65.40	75.50	74.50	10.10	9.10
MAY 16	:	65.05	74.75	73.50	9.70	8.45
MAY 23	:	64.65	75.00	74.00	10.35	9.35
MAY 30	:	64.20	73.00	72.00	8.80	7.80
	:					
JUNE 6	:	63.30	73.00	72.50	9.70	9.20
JUNE 13	:	62.80	72.75	72.25	9.95	9.45
JUNE 20	:	62.70	72.00	71.50	9.30	8.80
JUNE 27	:	62.60	72.00	71.50	9.40	8.90
	:					
JULY 4	:	62.00	72.00	71.00	10.00	9.00
JULY 11	:	61.60	72.00	72.00	10.40	10.40
JULY 18	:	60.90	69.00	70.25	8.10	9.35
JULY 25	:	59.90	68.50	69.25	8.60	9.35
	:					

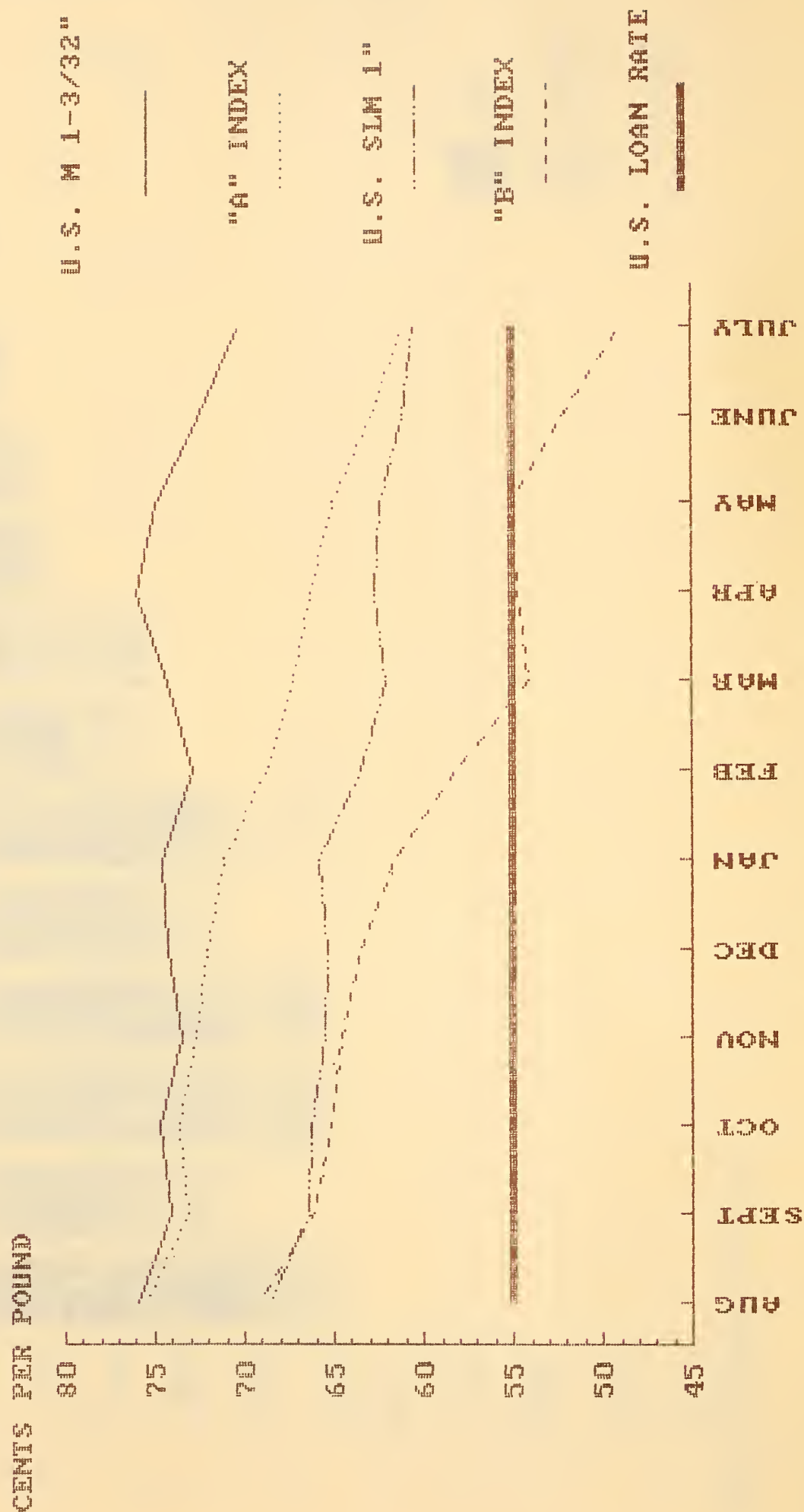
1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.: Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."

# MONTHLY U.S. COTTON EXPORT SALES BY REGION



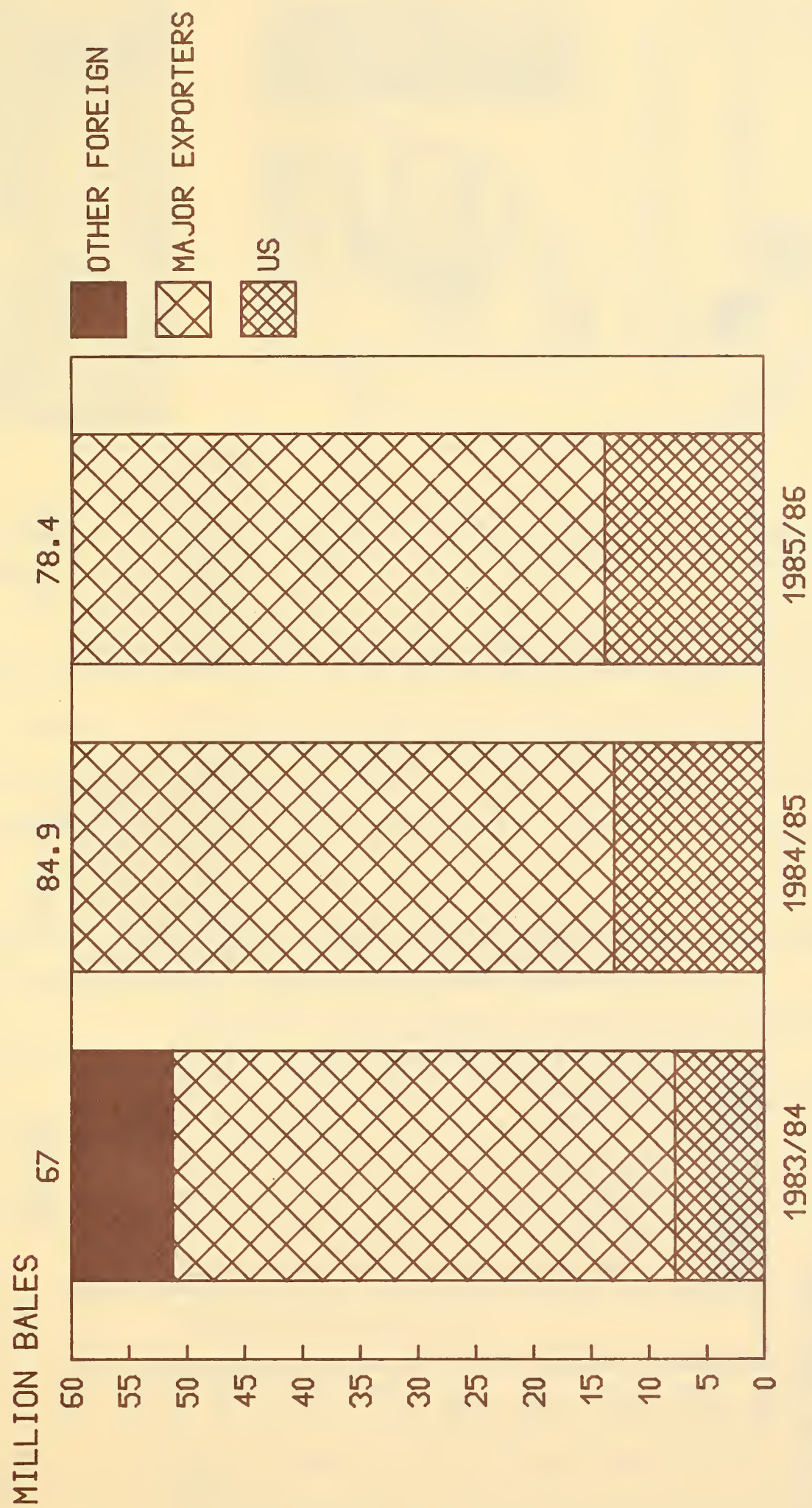
MARKETING YEAR 1984/85

# SELECTED MONTHLY INTERNATIONAL COTTON PRICES AND U.S. LOAN RATE

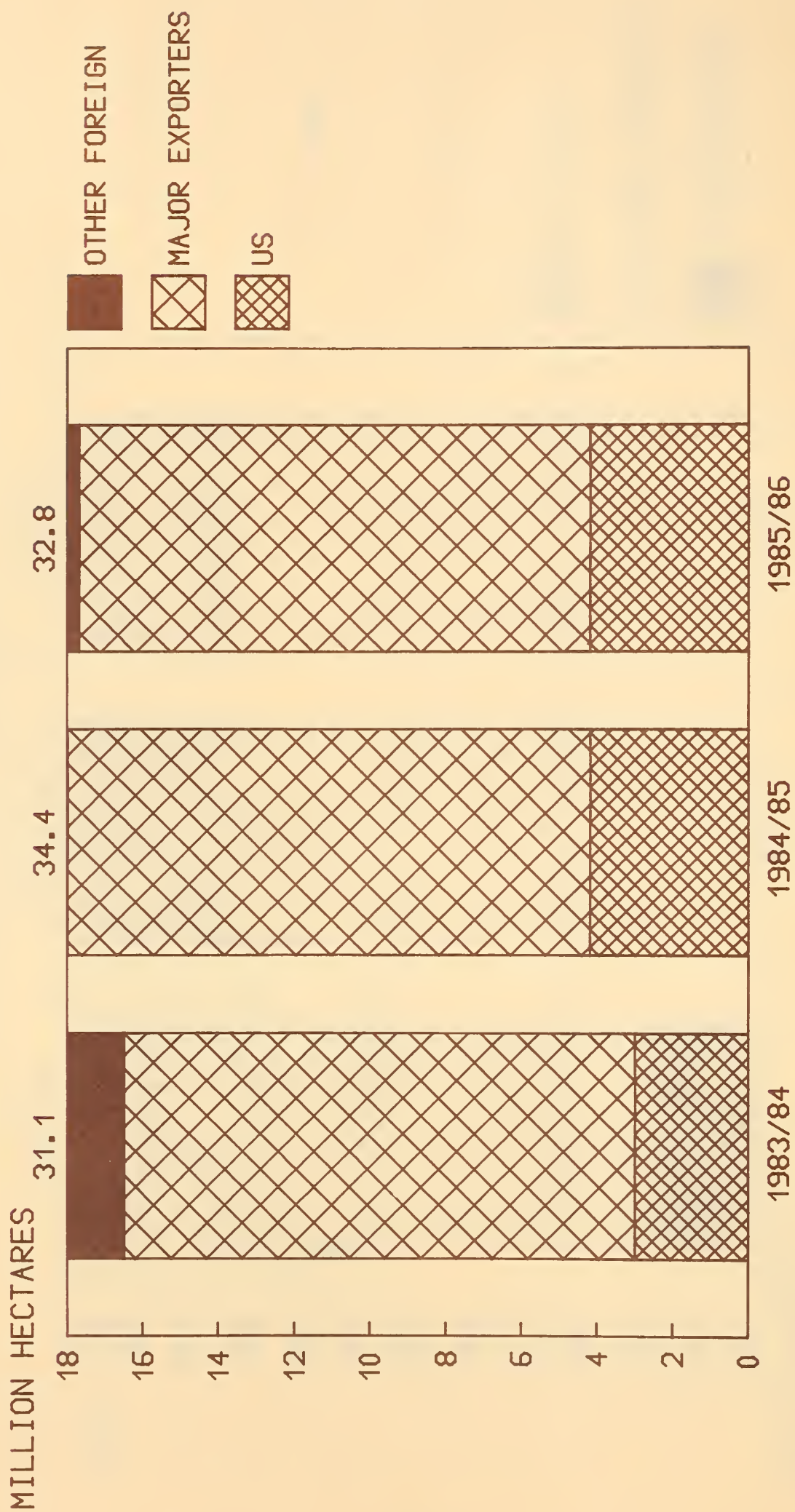




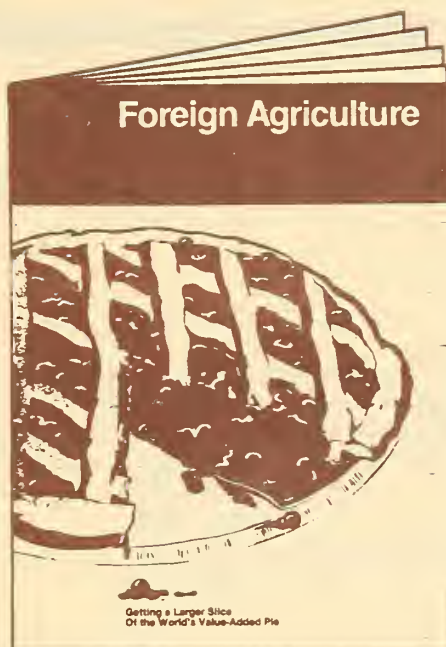
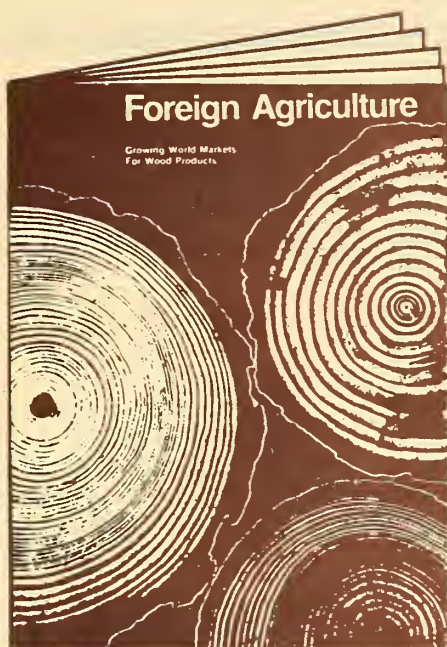
# COTTON PRODUCTION IN SELECTED COUNTRIES



# COTTON AREA IN SELECTED COUNTRIES







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# Foreign Agriculture Circular

## Cotton

### World Cotton Situation

FC 9-85  
September 1985

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#### COTTON BRIEFS

- \*World trade prospects improve slightly to 20.5 million bales.
- \*Brazil's export estimate is increased to 900,000 bales as the crop increased and Brazilian authorities continue to accept export offers under the cotton export program.
- \*Traditional U.S. cotton customers are shifting to more competitively priced suppliers. The 1985/86 U.S. export estimate remains 4.0 million bales.
- \*The final U.S. Census figure for 1984/85 cotton exports is 6.2 million bales.
- \*The disparity between U.S. and foreign cotton prices continues to widen.

\*\*\*\*\*  
Statistics are based on the "World Agricultural Supply and Demand Estimates" released September 11. The cotton year runs from August through July. All bales in the report are 480-pound net weight. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the Division or call (202) 382-9512.

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1979/80 - 85/86 (1,000 METRIC TONS)

	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS								
PRC	3459	3300	3416	4249	4297	4236	7623	9146
US	318	337	521	412	657	1691	4064	4783
USSR	862	653	581	1444	1728	605	887	1830
IMPORT NATIONS	413	469	563	550	402	502	502	524
FOREIGN TOTAL	1285	1337	1256	1274	1190	1163	1125	1125
WORLD TOTAL 2/	3883	3984	4091	4079	3759	4794	7861	8441
<b>PRODUCTION:</b>								
EXPORT NATIONS								
PRC	13862	13675	15019	14415	14354	18297	16822	0
US	2199	2700	2961	3592	4638	6249	4899	0
USSR	3185	2422	3407	2605	1692	2827	2973	0
IMPORT NATIONS	2794	2939	2891	2598	2674	2547	2722	0
FOREIGN TOTAL	451	484	474	398	419	473	533	0
WORLD TOTAL 2/	11127	11737	12087	12209	13082	15943	14382	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS								
PRC	10056	10206	10241	10553	10601	10783	11087	0
US	3070	3288	3527	3571	3484	3592	3701	0
USSR	1417	1283	1146	1200	1290	1197	1174	0
IMPORT NATIONS	1981	1992	1992	2003	2047	2068	2112	0
FOREIGN TOTAL	4347	4139	4144	4294	4426	4453	4507	0
WORLD TOTAL 2/	12987	13062	13239	13647	13737	14038	14419	0
<b>EXPORTS:</b>								
EXPORT NATIONS								
PRC	4937	4203	4288	4144	4041	4314	4259	0
US	3	1	0	16	174	261	327	0
USSR	2009	1290	1430	1134	1477	1353	871	0
IMPORT NATIONS	821	886	935	847	697	675	740	0
FOREIGN TOTAL	109	86	116	89	150	144	150	0
WORLD TOTAL 2/	3036	2999	2974	3099	2714	3105	3538	0
WORLD TOTAL 2/	5046	4289	4404	4233	4191	4458	4409	0

1/ SEASON BEGINNING AUGUST 1.  
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS  
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.  
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
COMPONENTS MAY NOT ADD DUE TO ROUNDING  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
SEPTEMBER 1985



TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1979/80 - 85/86 (1000 480 LB BALES)

	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
BEGINNING STOCK:								
EXPORT NATIONS								
PRC	15889	15158	15689	19517	19736	19455	35013	42009
US	1460	1548	2392	1892	3017	7767	18667	21967
USSR	3958	3000	2668	6632	7937	2777	4072	8405
IMPORT NATIONS	1895	2154	2585	2527	1845	2307	2307	2407
IMPORT NATIONS	5902	6139	5768	5851	5466	5341	5165	5165
FOREIGN TOTAL	17833	18297	18789	18736	17265	22019	36106	38769
WORLD TOTAL 2/	21791	21297	21457	25368	25202	24796	40178	47174
PRODUCTION:								
EXPORT NATIONS								
PRC	63665	62806	68983	66208	65928	84035	77260	0
US	10100	12400	13600	16500	21300	28700	22500	0
USSR	14629	11122	15646	11963	7771	12982	13655	0
IMPORT NATIONS	12833	13498	13277	11932	12281	11700	12500	0
IMPORT NATIONS	2071	2223	2179	1830	1926	2172	2449	0
FOREIGN TOTAL	51107	53907	55516	56075	60083	73225	66054	0
WORLD TOTAL 2/	65736	65029	71162	68038	67854	86207	79709	0
CONSUMPTION: 3/								
EXPORT NATIONS								
PRC	46188	46877	47037	48469	48690	49526	50921	0
US	14100	15100	16200	16400	16000	16500	17000	0
USSR	6506	5891	5264	5513	5926	5500	5392	0
IMPORT NATIONS	9100	9150	9150	9200	9400	9500	9700	0
IMPORT NATIONS	19966	19008	19032	19723	20329	20450	20698	0
FOREIGN TOTAL	59648	59994	60805	62679	63093	64476	66227	0
WORLD TOTAL 2/	66154	65885	66069	68192	69019	69976	71619	0
EXPORTS:								
EXPORT NATIONS								
PRC	22675	19304	19693	19031	18561	19815	19560	0
US	12	6	0	75	800	1200	1500	0
USSR	9229	5926	6567	5207	6786	6215	4000	0
IMPORT NATIONS	3770	4070	4295	3890	3202	3100	3400	0
IMPORT NATIONS	500	394	535	410	688	660	690	0
FOREIGN TOTAL	13946	13772	13661	14234	12463	14260	16250	0
WORLD TOTAL 2/	23175	19698	20228	19441	19249	20475	20250	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
COMPONENTS MAY NOT ADD DUE TO ROUNDING  
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SEPTEMBER 1985



## WORLD SITUATION

The 1985/86 world cotton consumption estimate is 71.6 million bales, up slightly from last month's estimate. An upward revision in the U.S. estimate is the primary reason for the increase. U.S. consumption is estimated at 5.4 million bales, 0.2 million above last month. Foreign consumption is estimated at 66.2 million bales, near last month's estimate. Reports from Brazil indicate improvements in the economy are bringing about an increased demand for cotton. Brazilian consumption for 1985/86 is estimated at 2.7 million bales.

World cotton production for 1985/86 is estimated at 79.7 million bales, slightly above last month's estimate. U.S. production is estimated at 13.7 million bales, down slightly from August indications. However, foreign production is estimated at 66.05 million bales, up modestly due to improved Egyptian crop prospects.

Prospects for 1985/86 world trade improved slightly during the month. World exports are estimated at 20.5 million bales, marginally above the August projection, but remain slightly below last year's figure. Upward revisions for Brazil and Egypt account for the larger world export figure. The crop in southern Brazil was increased and authorities continue to accept offers under their export scheme despite reaching the 230,000-bale limit established under the program.

Export prospects for China, Australia, Pakistan, and Brazil continue bright despite little incentive for importing countries to make purchases at this time. These countries' are expected to benefit at the expense of U.S. cotton exports because of price disparities. The U.S. export estimate remains at 4.0 million bales. According to the U.S. Export Sales Report for the first 4 weeks in August, shipments are approximately one-third the level they were a year ago. Through August 29, exports of upland cotton are about 170,000 bales, one of the slowest August shipments on record.

The final U.S. cotton export figure for 1984/85 was 6.215 million bales. The slow July movement of 268,000 bales fell 30 percent below last year's July figure. Shipments to Japan were off by about 50 percent, which accounted in large part for the extremely slow activity during the month.

International cotton prices have declined in recent weeks. The average monthly "A" Index is 56.97 cents per pound, down more than 400 points from the August average; whereas the average monthly "B" Index is 47.03 cents per pound, 195 points below last month's average. Similarly, the average monthly Memphis price has declined by 218 points to 68.20 cents per pound since last month. In fact, the market average price for SLM 1-1/16" this week moved below the basic new crop support level, and early ginnings are already moving into the loan. The USSR is also offering cotton for sale at a level that has brought the quotation for Vtoroi back into the "A" Index calculation.

World 1985/86 cotton ending stocks are now estimated at 47.2 million bales, slightly below last month's estimate. The U.S. stock estimate is at 8.4 million bales, moderately below last month's estimate. However, the decrease was offset by increases in Brazil, Burma, and Egypt, reflecting larger crop prospects.

### INTERNATIONAL HIGHLIGHTS

Pakistan recently contracted to sell 60,000-75,000 bales of cotton to India within the next 2 weeks. The contract was negotiated at a cost of \$344.00 per candy (784 lbs.) which is currently \$40.00 cheaper than the equivalent Indian variety. The availability of Pakistani cotton at this price has reportedly depressed India's domestic cotton market slightly.

Recent reports indicate Canada has purchased cotton from China and is considering purchases from other countries, including Australia and Pakistan. The United States has traditionally supplied about 95 percent of the Canadian market. This season, the U.S. share could fall to 50 percent, as offers of cotton 10 to 12 cents per pound below U.S. quotes are being made to Canada.

### MANMADE FIBERS AND TEXTILES

During the first part of September, international polyester quotations edged slightly lower in Asia, but were mixed in Western Europe. Quotes for Italian, British and German fibers are above year-earlier levels, despite the more fierce competition from lower cotton prices.

Average Price Quotations for First-Quality Polyester Fiber  
(1.7 decitex and 38 mm staple) 1/

	: Sept.	: January	: May	: August	: Sept.
	: 1984	: 1985	: 1985	: 1985	: 1985
United States :	77.0	76.0	70.0	67.0	65.0
Taiwan.....:	62.0	53.0	51.0	45.0	45.0
Japan.....:	77.0	72.5	73.0	67.0	66.5
United Kingdom:	63.0	54.0	59.0	70.0	72.5
FRG.....:	67.0	58.0	60.0	70.0	73.5
Italy.....:	62.0	63.5	60.5	65.5	64.0
:					

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, Federal Republic of Germany, and Italy.

### EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1984/85 cotton export sales during the 4-week period ending Aug. 29, 1985, totaled 41,000 running bales (RB) of upland cotton, only 8 percent of those a year ago. (See Table 7). Sales by staple length were 45,900 RB of 1-1/16" and over; a reduction of 6,000 RB of 1" to 1-1/16" and 1,100 RB under 1". Major buyers were Japan and Korea.

Table 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS  
(1,000 HA, 1,000 BALES AND KG/HA)

CONTINENT AND COUNTRY :	AREA			YIELD			PRODUCTION		
	1983/84	1984/85	1985/86	1983/84	1984/85	1985/86	1983/84	1984/85	1985/86
	1,000 Hectares			KG/HA			1,000 Bales		
WESTERN HEMISPHERE:									
UNITED STATES	2,973	4,200	4,194	569	673	709	7,771	12,982	13,655
BRAZIL	1,975	2,350	2,100	282	389	332	2,554	4,200	3,200
MEXICO	245	320	200	890	844	925	1,001	1,240	850
ARGENTINA	476	450	430	376	356	354	821	735	700
COLOMBIA	122	214	201	628	587	585	352	577	540
PARAGUAY	300	400	300	333	327	363	459	600	500
PERU	95	140	125	798	715	705	348	460	405
GUATEMALA	57	57	63	1,069	1,035	1,037	280	271	300
NICARAGUA	117	110	100	614	564	621	330	285	285
EL SALVADOR	38	37	25	785	812	871	137	138	100
VENEZUELA	27	48	50	452	272	283	56	60	65
ECUADOR	6	5	14	544	740	778	15	17	50
HONDURAS	7	7	7	653	622	622	21	20	20
BOLIVIA	5	5	5	435	435	435	10	10	10
OTHERS	23	25	25	265	287	287	28	33	33
TOTAL.....	6,466	8,368	7,839	478	563	579	14,183	21,628	20,713
EUROPE									
GREECE	168	192	229	762	755	761	588	666	800
SPAIN	40	60	70	996	860	933	183	237	300
BULGARIA	13	13	13	302	335	335	18	20	20
YUGOSLAVIA	4	5	5	163	348	348	3	8	8
ITALY	3	3	3	218	218	218	3	3	3
OTHERS	28	28	28	272	272	272	35	35	35
TOTAL.....	256	301	348	706	701	730	830	969	1,166
AFRICA									
EGYPT	425	415	500	991	965	980	1,934	1,840	2,250
SUDAN	398	360	400	549	546	517	1,003	902	950
ZIMBABWE	189	209	219	484	480	497	420	461	500
SOUTH AFRICA	99	108	125	345	413	435	157	205	250
TANZANIA	344	340	355	137	134	135	216	209	220
CHAD	176	142	140	340	247	288	275	161	185
CAMEROON	65	73	75	492	492	464	147	165	160
UGANDA	600	600	600	30	31	31	83	85	85
NIGERIA	195	220	220	71	72	69	64	73	70
CENTRAL AFRICAN	72	80	80	169	210	177	56	77	65
MOZAMBIQUE	110	100	100	109	109	109	55	50	50
ZAIRE	81	80	80	118	123	123	44	45	45
MALAWI	35	35	35	218	218	218	35	35	35
MOROCCO	11	11	11	594	693	693	30	35	35
KENYA	145	110	110	57	59	59	38	30	30
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	611	663	669	348	386	379	976	1,176	1,166
TOTAL.....	3,593	3,583	3,756	337	339	344	5,560	5,576	6,123
ASIA AND OCEANIA									
CHINA	6,077	6,923	6,000	763	903	816	21,300	28,700	22,500
USSR	3,192	3,347	3,400	838	761	800	12,281	11,700	12,500
INDIA	7,765	7,900	8,000	171	193	191	6,086	7,000	7,000
PAKISTAN	2,221	2,336	2,000	214	431	425	2,188	4,628	3,900
TURKEY	614	743	620	850	781	843	2,398	2,664	2,400
AUSTRALIA	137	192	190	1,030	1,266	1,106	648	1,116	965
SYRIA	176	174	170	1,098	913	1,057	888	730	825
ISRAEL	54	63	66	1,714	1,389	1,550	425	402	470
IRAN	184	184	210	473	473	467	400	400	450
BURMA	227	250	250	162	177	174	169	203	200
THAILAND	102	114	120	391	342	336	183	179	185
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
PHILIPPINES	12	7	10	399	560	435	22	18	20
KOREA, REPUBLIC	3	3	2	363	290	327	5	4	3
OTHERS	111	101	100	192	216	216	98	100	99
TOTAL.....	21,006	22,468	21,269	490	562	529	47,281	58,034	51,707
TOTAL FOREIGN.	28,348	30,520	29,018	461	522	496	60,083	73,225	66,054
WORLD TOTAL.....	31,321	34,720	33,212	472	541	523	67,854	86,207	79,709

NOTE: Totals may not add because of rounding.

-- Denotes not available, unknown, or not applicable.

Harvest season beginning August 1

Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

SEPTEMBER 1985

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA



TABLE 4

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0	-	31	0	225	256	230	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	3	726	1	10	1	12	7	0	1	4
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	5	740	6	17	45	68	60	0	0	8
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	48	272	47	60	70	177	130	0	0	47
TOTAL	83	315	193	120	620	933	736	0	4	193
WESTERN EUROPE										
AUSTRIA	0	-	23	0	95	118	90	0	9	19
BELGIUM	0	-	46	0	166	212	165	0	0	47
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	50	66	50	0	0	16
FRANCE	0	-	152	0	762	914	739	0	23	152
GERMANY (FRG)	0	-	338	0	1,010	1,348	990	0	70	288
GREECE	192	755	168	666	180	1,014	715	0	160	139
IRELAND	0	-	42	0	105	147	105	0	0	42
ITALY	3	218	250	3	1,170	1,423	1,185	0	0	238
NETHERLANDS	0	-	16	0	45	61	45	0	0	16
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	102	0	675	777	675	0	0	102
SPAIN	60	860	353	237	240	830	490	0	100	240
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	131	0	275	406	275	0	2	129
UNITED KINGDOM	0	-	48	0	230	278	240	0	5	33
TOTAL	255	774	1,705	906	5,050	7,661	5,811	0	369	1,481
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	94	20	350	464	350	0	0	114
CZECHOSLOVAKIA	0	-	100	0	550	650	550	0	0	100
GERMANY, EAST	0	-	107	0	485	592	485	0	0	107
HUNGARY	0	-	92	0	400	492	400	0	0	92
POLAND	0	-	181	0	700	881	700	0	0	181
ROMANIA	0	-	88	0	375	463	375	0	0	88
YUGOSLAVIA	5	348	57	8	600	665	600	0	0	65
TOTAL	46	298	726	63	3,460	4,249	3,495	0	0	754
ASIA/OCEANIA										
BANGLADESH	30	203	110	28	245	383	275	7	2	99
BURMA	250	177	58	203	35	296	210	0	0	86
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	469	0	1,150	1,619	1,175	0	0	444
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	232	0	950	1,182	740	0	200	242
INDONESIA	21	166	57	16	600	673	625	0	0	48
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	669	0	3,075	3,744	3,120	0	0	624
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REP. OF	3	290	557	4	1,630	2,191	1,630	2	5	554
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	32	0	145	177	145	0	0	32
PHILIPPINES	7	560	15	18	95	128	110	0	0	18
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	114	342	119	179	550	848	635	0	55	158
VIETNAM	12	91	71	5	175	251	185	0	0	66
TOTAL	515	224	2,467	529	8,988	11,984	9,249	9	277	2,449
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	2	1	30	33	30	0	0	3
KENYA	110	59	13	30	25	68	50	0	10	8
MADAGASCAR	24	562	5	62	0	67	55	0	0	12
MOROCCO	11	693	1	35	60	96	95	0	0	1
NIGER	4	327	3	6	4	13	10	0	0	3
NIGERIA	220	72	54	73	204	331	272	0	0	59
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	108	413	122	205	125	452	300	0	0	152
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	80	122	2	45	8	55	52	0	0	3
TOTAL	711	170	250	554	653	1,457	1,159	0	10	288
TOTAL IMPORTING	1,610	294	5,341	2,172	18,771	26,284	20,450	9	660	5,165

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

SEPTEMBER 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 4-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	450	356	447	735	45	1,227	435	23	365	404
BRAZIL	2,350	389	1,298	4,200	0	5,498	2,665	0	528	2,305
COLOMBIA	214	587	8	577	2	587	230	6	255	96
EL SALVADOR	37	812	49	138	0	187	68	0	27	92
GUATEMALA	57	1,035	38	271	9	318	54	0	215	49
HONDURAS	7	622	12	20	5	37	8	0	20	9
MEXICO	320	844	64	1,240	0	1,304	550	5	575	174
NICARAGUA	110	564	45	285	0	330	22	0	250	58
PARAGUAY	400	327	150	600	0	750	30	5	450	265
PERU	140	715	352	460	0	812	235	0	140	437
UNITED STATES	4,200	673	2,777	12,982	25	15,784	5,500	-3	6,215	4,072
TOTAL	8,285	565	5,240	21,508	86	26,834	9,797	36	9,040	7,961
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	80	408	72	150	0	222	10	0	125	87
CAMEROON	73	492	19	165	0	184	40	0	100	44
CENT. AF. REP.	80	210	7	77	0	84	15	0	45	24
CHAD	142	247	78	161	0	239	10	0	175	54
EGYPT	415	965	95	1,840	160	2,095	1,350	0	655	90
IVORY COAST	146	597	20	400	0	420	56	0	240	124
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	113	453	54	235	0	289	35	0	200	54
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	46	275	6	58	0	64	20	0	35	9
SUDAN	360	546	724	902	0	1,626	90	0	750	786
TANZANIA	340	134	158	209	0	367	72	0	140	155
TOGO	43	501	7	99	0	106	15	0	65	26
UGANDA	600	31	17	85	0	102	20	0	50	32
ZAMBIA	15	435	8	30	5	43	25	0	0	18
ZIMBABWE	209	480	137	461	0	598	130	0	275	193
TOTAL	2,872	381	1,469	5,022	165	6,656	1,953	0	2,940	1,763
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	192	1,266	376	1,116	11	1,503	94	0	575	834
CHINA, MAINLAND	6,923	903	7,767	28,700	100	36,567	16,500	200	1,200	18,667
INDIA	7,900	193	1,380	7,000	0	8,380	6,850	0	195	1,335
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	63	1,389	149	402	50	601	68	14	350	169
PAKISTAN	2,336	431	93	4,628	4	4,725	2,265	175	1,170	1,115
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	4
SYRIA	174	913	108	730	0	838	180	0	540	118
TURKEY	743	781	347	2,664	0	3,011	1,838	27	620	526
USSR	3,347	761	2,307	11,700	900	14,907	9,500	0	3,100	2,307
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	21,953	570	12,746	57,505	1,065	71,316	37,776	416	7,835	25,289
TOTAL EXPORTING	33,110	553	19,455	84,035	1,316	104,806	49,526	452	19,815	35,013
TOTAL FOREIGN	30,520	522	22,019	73,225	20,062	115,306	64,476	464	14,260	36,106
TOTAL WORLD	34,720	541	24,796	86,207	20,087	131,090	69,976	461	20,475	40,178

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

SEPTEMBER 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 5

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	20	52	30	0	0	22
CANADA	0	-	26	0	225	251	225	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	3	726	4	10	0	14	7	0	0	7
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	14	778	8	50	10	68	62	0	0	6
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	10	15	10	0	0	5
VENEZUELA	50	283	47	65	70	182	130	0	0	52
TOTAL	94	366	193	158	580	931	729	0	3	199
WESTERN EUROPE										
AUSTRIA	0	-	19	0	100	119	95	0	5	19
BELGIUM	0	-	47	0	170	217	165	0	0	52
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	55	71	55	0	0	16
FRANCE	0	-	152	0	775	927	750	0	25	152
GERMANY (FRG)	0	-	288	0	1,050	1,338	1,000	0	70	268
GREECE	229	761	139	800	125	1,064	735	0	200	129
IRELAND	0	-	42	0	100	142	105	0	0	37
ITALY	3	218	238	3	1,150	1,391	1,150	0	0	241
NETHERLANDS	0	-	16	0	45	61	45	0	0	16
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	102	0	700	802	700	0	0	102
SPAIN	70	933	240	300	260	800	490	0	110	200
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	129	0	275	404	280	0	0	124
UNITED KINGDOM	0	-	33	0	250	283	230	0	0	53
TOTAL	302	795	1,481	1,103	5,102	7,686	5,847	0	410	1,429
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	114	20	375	509	375	0	0	134
CZECHOSLOVAKIA	0	-	100	0	575	675	580	0	0	95
GERMANY, EAST	0	-	107	0	490	597	490	0	0	107
HUNGARY	0	-	92	0	420	512	420	0	0	92
POLAND	0	-	181	0	725	906	725	0	0	181
ROMANIA	0	-	98	0	375	463	375	0	0	88
YUGOSLAVIA	5	348	65	8	600	673	600	0	0	73
TOTAL	46	298	754	63	3,560	4,377	3,600	0	0	777
ASIA/OCEANIA										
BANGLADESH	30	203	99	28	275	402	300	5	2	95
BURMA	250	174	84	200	35	321	210	0	0	111
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	444	0	1,200	1,644	1,200	0	0	444
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	242	0	1,000	1,242	800	0	200	242
INDONESIA	20	163	48	15	600	663	615	10	0	38
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	624	0	3,050	3,674	3,075	0	0	599
KOREA, NORTH	7	156	35	5	160	200	165	0	0	35
KOREA, REP. OF	2	327	554	3	1,650	2,207	1,650	0	5	552
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	32	0	150	182	145	0	0	37
PHILIPPINES	10	436	18	20	100	138	115	0	0	23
SINGAPORE	0	-	9	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	120	336	158	185	550	893	665	0	50	178
VIETNAM	12	91	66	5	175	246	185	0	0	61
TOTAL	522	222	2,449	532	9,128	12,109	9,364	15	272	2,458
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	3	1	30	34	30	0	0	4
KENYA	110	59	8	30	25	63	50	0	5	8
MADAGASCAR	20	653	12	60	0	72	55	0	0	17
MOROCCO	11	693	1	35	60	96	95	0	0	1
NIGER	4	272	3	5	4	12	10	0	0	2
NIGERIA	220	69	59	70	180	309	250	0	0	59
SOMALIA	12	127	4	7	3	14	10	0	0	4
SOUTH AFRICA	125	435	152	250	75	477	315	0	0	162
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	80	122	3	45	12	60	58	0	0	2
TOTAL	724	178	288	593	584	1,465	1,158	0	5	302
TOTAL IMPORTING	1,688	316	5,165	2,449	18,954	26,568	20,698	15	690	5,165

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

SEPTEMBER 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE



TABLE 5-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	430	354	404	700	25	1,129	455	25	300	349
BRAZIL	2,100	332	2,305	3,200	0	5,505	2,700	0	900	1,905
COLOMBIA	201	585	96	540	2	638	235	6	295	102
EL SALVADOR	35	622	92	100	0	192	69	0	75	48
GUATEMALA	63	1,037	49	300	9	358	60	0	250	48
HONDURAS	7	622	9	20	5	34	8	0	20	6
MEXICO	200	925	174	850	0	1,024	550	5	400	69
NICARAGUA	100	621	58	285	0	343	20	0	275	48
PARAGUAY	300	363	265	500	0	765	30	0	450	285
PERU	125	705	437	405	0	842	260	0	180	402
UNITED STATES	4,194	709	4,072	13,655	14	17,741	5,392	-56	4,000	8,405
TOTAL	7,755	577	7,961	20,555	55	28,571	9,779	-20	7,145	11,667
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	80	408	87	150	0	237	10	0	125	102
CAMEROON	75	464	44	160	0	204	40	0	130	34
CENT. AF. REP.	80	177	24	65	0	89	15	0	45	29
CHAD	140	288	54	185	0	239	10	0	175	54
EGYPT	500	980	90	2,250	200	2,540	1,600	0	800	140
IVORY COAST	158	544	124	395	0	519	77	0	325	117
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	110	465	54	235	0	289	40	0	200	49
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	45	290	9	60	0	69	20	0	40	9
SUDAN	400	517	786	950	0	1,736	90	0	900	746
TANZANIA	355	135	155	220	0	375	73	0	145	157
TOGO	45	460	26	95	0	121	15	0	80	26
UGANDA	600	31	32	85	0	117	20	0	75	22
ZAMBIA	15	435	18	30	0	48	25	0	0	23
ZIMBABWE	219	497	193	500	0	693	165	0	300	228
TOTAL	3,032	397	1,763	5,530	200	7,493	2,265	0	3,425	1,803
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	190	1,106	834	965	9	1,808	96	0	1,000	712
CHINA, MAINLAND	6,000	816	18,667	22,500	100	41,267	17,000	800	1,500	21,967
INDIA	8,000	191	1,335	7,000	115	8,450	6,900	0	155	1,395
IRAN	210	467	170	450	0	620	450	0	0	170
ISRAEL	66	1,550	169	470	23	662	70	9	400	183
PAKISTAN	2,000	425	1,115	3,900	4	5,019	2,400	175	1,300	1,144
SOUTHERN YEMEN	16	340	4	25	0	29	1	0	25	3
SYRIA	170	1,057	118	825	0	943	230	0	550	163
TURKEY	620	843	526	2,400	0	2,926	1,950	25	600	351
USSR	3,400	800	2,307	12,500	700	15,507	9,700	0	3,400	2,407
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	20,747	537	25,289	51,175	951	77,415	38,877	1009	8,990	28,539
TOTAL EXPORTING	31,534	533	35,013	77,260	1,206	113,479	50,921	989	19,560	42,009
TOTAL FOREIGN	29,028	495	36,106	66,054	20,146	122,306	66,227	1060	16,250	38,769
TOTAL WORLD	33,222	522	40,178	79,709	20,160	140,047	71,619	1004	20,250	47,174

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

SEPTEMBER 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 6  
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/  
(IN THOUSAND 480 LB BALES)

DESTINATION	1982	1983	1983 AUG-JUL	1984 AUG-JUL	1984 JUL	1985 JUL
<b>ASIA &amp; OCEANIA</b>						
BANGLADESH	88	135	135	60	0	2
CHINA, MAINLAND	20	12	12	6	0	0
CHINA, TAIWAN	378	495	495	513	15	14
HONG KONG	158	283	283	125	17	21
INDONESIA	268	320	320	252	16	14
JAPAN	1,286	1,709	1,709	1,464	104	55
KOREA, REP OF	1,322	1,269	1,269	1,257	105	92
MALAYSIA	30	50	50	42	3	1
PAKISTAN	21	115	115	13	2	1
PHILIPPINES	72	59	59	58	2	5
SINGAPORE	13	17	17	11	1	1
THAILAND	197	244	244	139	10	3
OTHER ASIA & OCEANIA	2	4	4	8	0	21
<b>SUBTOTAL</b>	<b>3,835</b>	<b>4,714</b>	<b>4,714</b>	<b>3,953</b>	<b>274</b>	<b>189</b>
<b>EEC</b>						
BELGIUM	12	66	66	64	1	21
FRANCE	45	154	154	132	2	2
GERMANY, FRG	163	195	195	195	3	3
GREECE	109	18	18	97	1	4
ITALY	105	252	252	301	13	10
NETHERLANDS	7	6	6	4	0	0
UNITED KINGDOM	50	67	67	72	9	8
OTHER EC	69	78	78	75	7	8
<b>SUBTOTAL</b>	<b>559</b>	<b>837</b>	<b>837</b>	<b>940</b>	<b>35</b>	<b>35</b>
<b>NON EEC</b>						
FINLAND	9	9	9	6	0	21
NORWAY	10	11	11	13	1	1
PORTUGAL	40	69	69	80	1	2
ROMANIA	0	21	21	0	21	0
SPAIN	73	114	114	118	1	7
SWEDEN	23	28	28	22	2	1
SWITZERLAND	53	70	70	104	1	2
USSR	192	351	351	329	62	0
YUGOSLAVIA	112	119	119	162	0	16
OTHER EUROPE	0	1	1	9	0	21
<b>SUBTOTAL</b>	<b>511</b>	<b>771</b>	<b>771</b>	<b>843</b>	<b>68</b>	<b>30</b>
<b>WESTERN HEMISPHERE</b>						
CANADA	238	227	227	195	5	9
CHILE	2	2	2	21	0	0
COLOMBIA	9	0	0	2	0	21
OTHER W. HEMISPHERE	4	108	108	49	1	1
<b>SUBTOTAL</b>	<b>254</b>	<b>337</b>	<b>337</b>	<b>246</b>	<b>6</b>	<b>10</b>
<b>AFRICA &amp; MIDDLE EAST</b>						
EGYPT	0	0	0	126	0	0
GHANA	6	18	18	9	0	0
MOROCCO	27	20	20	18	0	1
OTHER AFRICA & MIDDLE EAST	16	88	88	76	3	3
<b>SUBTOTAL</b>	<b>49</b>	<b>126</b>	<b>126</b>	<b>229</b>	<b>3</b>	<b>4</b>
<b>TOTAL</b>	<b>5,207</b>	<b>6,785</b>	<b>6,785</b>	<b>6,211</b>	<b>387</b>	<b>268</b>
<b>TOTAL RUNNING BALES</b>	<b>4,959</b>	<b>6,462</b>	<b>6,462</b>	<b>5,915</b>	<b>369</b>	<b>255</b>
<b>TOTAL VALUE (MIL DOLLARS)</b>	<b>1,652</b>	<b>2,364</b>	<b>2,364</b>	<b>2,097</b>	<b>143</b>	<b>86</b>

1/ SEASON BEGINNING AUGUST 1.

2/ LESS THAN 500 BALES.

SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.  
SEPTEMBER 1985

TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD  
AUGUST 02 - AUGUST 29 MY 1985/86  
(1,000 Running Bales)

Region and Country	PIMA	All Upland	1 1/16 Inches: and Over	UPLAND		UNDER 1 Inch
				1 Inch to 1 1/16 Inches		
European Community.....	4.5	10.0	9.0	1.0		0.0
Other Western Europe...	0.2	-0.9	-0.9	0.0		0.0
Eastern Europe.....	0.0	-0.2	-0.2	0.0		0.0
U.S.S.R.....	0.0	-4.3	-4.3	0.0		0.0
Japan.....	1.5	22.5	22.0	0.1		0.4
Taiwan.....	0.0	0.1	1.5	-0.2		-1.2
China.....	0.0	0.0	0.0	0.0		0.0
Kor Rep.....	0.2	12.1	16.2	-3.0		-1.1
India.....	0.0	0.0	0.0	0.0		0.0
Other Asia and Oceania:	0.2	3.0	3.5	-0.4		0.0
Africa.....	0.0	-0.6	-0.1	-0.5		0.0
Western Hemisphere.....	0.0	0.0	0.0	-3.0		3.0
Total Unknown.....	0.0	-0.9	-0.9	0.0		0.0
Total.....	6.7	41.0	45.9	-6.0		1.1

NOTE: Totals may not add due to rounding.

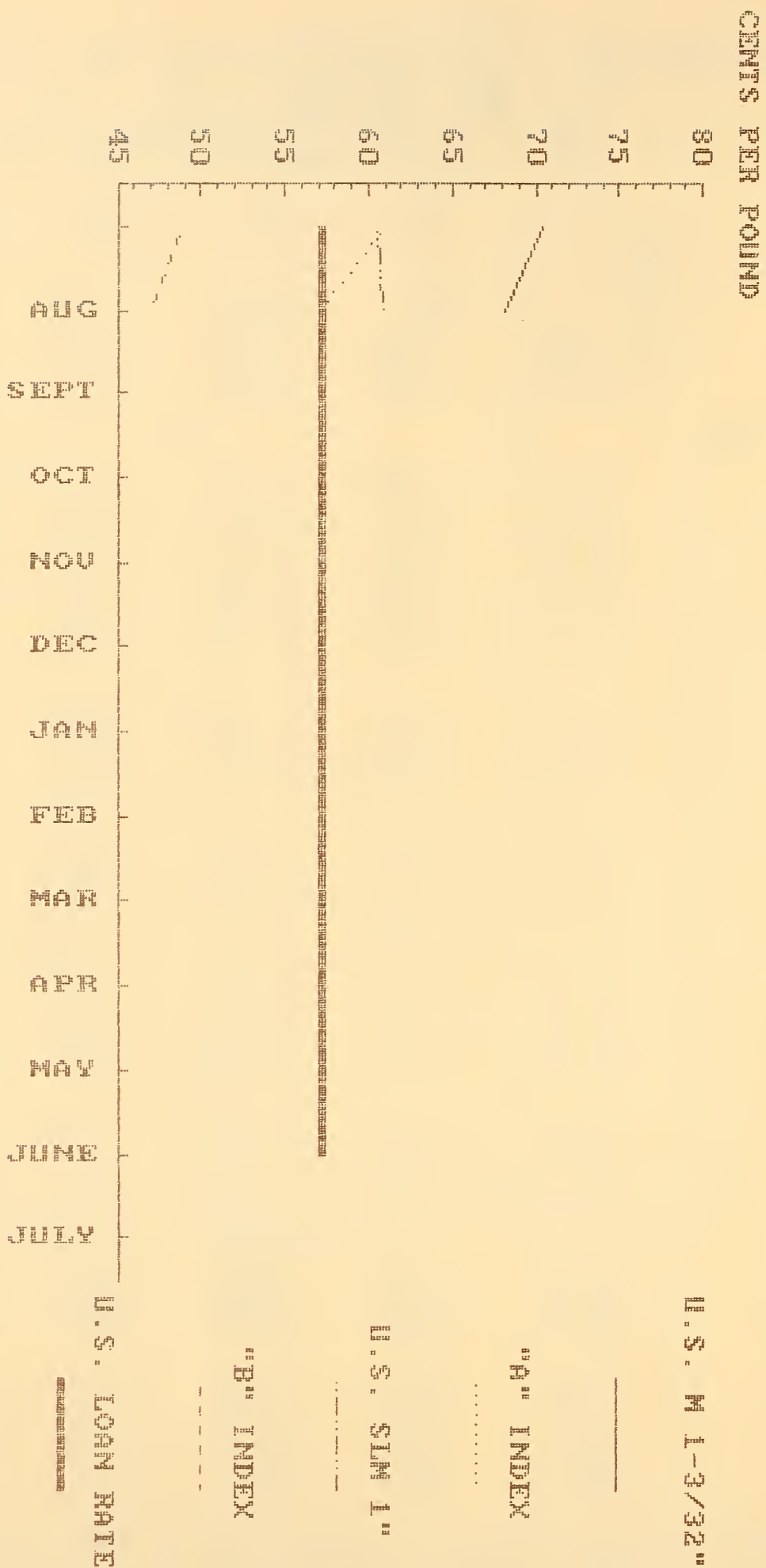


TABLE 8  
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON  
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"  
(CENTS PER POUND)

DATE	: :	OUTLOOK INDEX	: :	U.S. MIDD 1-3/32 Memphis Terr.	: :	MINUS INDEX "A" Calif. Ariz.	: :	Calif. Ariz.
YEARLY AVERAGE	:							
1981/82	:	73.76		75.89		76.07		2.13
1982/83	:	76.65		77.95		78.68		2.03
1983/84	:	87.61		87.14		89.80		-0.47
1984/85	:	69.21		73.94		73.76		4.73
Monthly Averages	:							
February	:	70.00		72.83		71.92		2.83
March	:	67.21		74.25		74.00		7.04
April	:	66.26		75.94		75.81		9.68
May	:	65.07		74.80		73.70		9.73
June	:	62.85		72.44		71.94		9.59
July	:	61.10		70.38		70.63		9.28
August	:	56.97		68.20		68.55		11.23
Weekly Quotations	:							
March 7	:	67.05		72.25		71.75		5.20
March 14	:	66.90		73.75		73.25		6.85
March 21	:	67.35		75.50		75.50		8.15
March 28	:	67.55		75.50		75.50		7.95
April 4	:	66.90		76.75		76.75		9.85
April 11	:	65.95		76.75		76.75		10.80
April 18	:	66.10		76.00		75.75		9.90
April 25	:	66.10		74.25		74.00		8.15
MAY 2	:	66.05		75.75		74.50		9.70
MAY 9	:	65.40		75.50		74.50		10.10
MAY 16	:	65.05		74.75		73.50		9.70
MAY 23	:	64.65		75.00		74.00		10.35
MAY 30	:	64.20		73.00		72.00		8.80
JUNE 6	:	63.30		73.00		72.50		9.70
JUNE 13	:	62.80		72.75		72.25		9.95
JUNE 20	:	62.70		72.00		71.50		9.30
JUNE 27	:	62.60		72.00		71.50		9.40
JULY 4	:	62.00		72.00		71.00		10.00
JULY 11	:	61.60		72.00		72.00		10.40
JULY 18	:	60.90		69.00		70.25		8.10
JULY 25	:	59.90		68.50		69.25		8.60
AUGUST 1	:	57.85		68.00		69.00		10.15
AUGUST 8	:	57.65		68.50		69.50		10.85
AUGUST 15	:	56.80		68.25		68.75		11.45
AUGUST 22	:	56.60		68.25		68.00		11.65
AUGUST 29	:	55.95		68.00		67.50		12.05

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.; Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece; USSR; Vtori; Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."

# SELECTED MONTHLY INTERNATIONAL COTTON PRICES AND U.S. LOAN RATE



# MONTHLY U.S. COTTON EXPORT SALES BY REGION





UNITED STATES DEPARTMENT OF AGRICULTURE  
WASHINGTON, D.C. 20250

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Service

# Foreign Agriculture Circular

## Cotton

### World Cotton Situation

FC 10-85  
October 1985

OCTOBER 1985

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#### COTTON BRIEFS

- \*--Chinese cotton crop estimate increased 7 percent to 24.0 million bales.
- \*--U.S. cotton crop estimate virtually unchanged at 13.6 million bales. U.S. export estimate reduced to 3.5 million bales.
- \*--Australian cotton forecast reduced to 885,000 bales.
- \*--World production for 1985/86 is estimated at 81.2 million bales, up 1.5 million from last month but down 6 percent from record crop.
- \*--U.S. cotton exports faltered in August, slipping to the lowest monthly level since October 1977.
- \*--Monthly average international prices continued their downward movement in September.
- \*--Weekly export sales and shipments reflect the non-competitive U.S. price position with sales running at about one-third of last year's and shipments at about one-half.

\*\*\*\*\*  
Statistics are based on the "World Agricultural Supply and Demand Estimates" released October 10. The cotton year runs from August through July. All bales in the report are 480-pound net weight. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the Division or call (202) 382-9512.

EXCHANGE Rec'd

OCT 23 1985

Approved by the World Agricultural Outlook Board - USDA

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1979/80 - 85/86 (1,000 METRIC TONS)

	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
BEGINNING STOCK:								
EXPORT NATIONS								
PRC	3459	3300	3416	4249	4297	4245	7884	9960
US	318	337	521	412	657	1691	4326	5523
USSR	862	653	581	1444	1728	605	892	1866
IMPORT NATIONS	413	469	563	550	402	502	502	524
	1285	1337	1256	1274	1187	1182	1176	1145
FOREIGN TOTAL	3883	3984	4091	4079	3756	4822	8168	9239
WORLD TOTAL 2/	4744	4637	4672	5523	5485	5427	9060	11105
PRODUCTION:								
EXPORT NATIONS								
PRC	13862	13675	15019	14415	14354	18297	17143	0
US	2199	2700	2961	3592	4638	6249	5225	0
USSR	3185	2422	3407	2605	1692	2827	2969	0
IMPORT NATIONS	2794	2939	2891	2598	2674	2547	2722	0
	451	484	474	398	415	455	532	0
FOREIGN TOTAL	11127	11737	12087	12209	13078	15925	14706	0
WORLD TOTAL 2/	14312	14159	15494	14814	14770	18752	17676	0
CONSUMPTION: 3/								
EXPORT NATIONS								
PRC	10056	10206	10241	10553	10599	10571	11161	0
US	3070	3288	3527	3571	3484	3375	3701	0
USSR	1417	1283	1146	1200	1290	1208	1251	0
IMPORT NATIONS	1981	1992	1992	2003	2047	2068	2112	0
	4347	4139	4144	4294	4406	4431	4412	0
FOREIGN TOTAL	12987	13062	13239	13647	13714	13794	14321	0
WORLD TOTAL 2/	14403	14345	14385	14847	15005	15002	15572	0
EXPORTS:								
EXPORT NATIONS								
PRC	4937	4203	4288	4144	4034	4327	4104	0
US	3	1	0	16	174	261	327	0
USSR	2009	1290	1430	1134	1477	1353	762	0
IMPORT NATIONS	821	886	935	847	697	675	740	0
	109	86	116	89	153	141	151	0
FOREIGN TOTAL	3036	2999	2974	3099	2709	3115	3493	0
WORLD TOTAL 2/	5046	4289	4404	4233	4187	4468	4255	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES COMPONENTS MAY NOT ADD DUE TO ROUNDING  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
OCTOBER 1985



TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1979/80 - 85/86 (1000 480 LB BALES)

	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS	15889	15158	15689	19517	19736	19495	36209	45747
PRC	1460	1548	2392	1892	3017	7767	19867	25367
US	3958	3000	2668	6632	7937	2777	4097	8571
USSR	1895	2154	2585	2527	1845	2307	2307	2407
IMPORT NATIONS	5902	6139	5768	5851	5454	5429	5402	5258
<b>FOREIGN TOTAL</b>	<b>17833</b>	<b>18297</b>	<b>18789</b>	<b>18736</b>	<b>17253</b>	<b>22147</b>	<b>37514</b>	<b>42434</b>
<b>WORLD TOTAL 2/</b>	<b>21791</b>	<b>21297</b>	<b>21457</b>	<b>25368</b>	<b>25190</b>	<b>24924</b>	<b>41611</b>	<b>51005</b>
<b>PRODUCTION:</b>								
EXPORT NATIONS	63665	62806	68983	66208	65928	84035	78738	0
PRC	10100	12400	13600	16500	21300	28700	24000	0
US	14629	11122	15646	11963	7771	12982	13638	0
USSR	12833	13498	13277	11932	12281	11700	12500	0
IMPORT NATIONS	2071	2223	2179	1830	1908	2091	2445	0
<b>FOREIGN TOTAL</b>	<b>51107</b>	<b>53907</b>	<b>55516</b>	<b>56075</b>	<b>60065</b>	<b>73144</b>	<b>67545</b>	<b>0</b>
<b>WORLD TOTAL 2/</b>	<b>65736</b>	<b>65029</b>	<b>71162</b>	<b>68038</b>	<b>67836</b>	<b>86126</b>	<b>81183</b>	<b>0</b>
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS	46188	46877	47037	48469	48679	48551	51261	0
PRC	14100	15100	16200	16400	16000	15500	17000	0
US	6506	5891	5264	5513	5926	5547	5747	0
USSR	9100	9150	9150	9200	9400	9500	9700	0
IMPORT NATIONS	19966	19008	19032	19723	20236	20351	20262	0
<b>FOREIGN TOTAL</b>	<b>59648</b>	<b>59994</b>	<b>60805</b>	<b>62679</b>	<b>62989</b>	<b>63355</b>	<b>65776</b>	<b>0</b>
<b>WORLD TOTAL 2/</b>	<b>66154</b>	<b>65885</b>	<b>66069</b>	<b>68192</b>	<b>68915</b>	<b>68902</b>	<b>71523</b>	<b>0</b>
<b>EXPORTS:</b>								
EXPORT NATIONS	22675	19304	19693	19031	18527	19872	18850	0
PRC	12	6	0	75	800	1200	1500	0
US	9229	5926	6567	5207	6786	6215	3500	0
USSR	3770	4070	4295	3890	3202	3100	3400	0
IMPORT NATIONS	500	394	535	410	703	648	692	0
<b>FOREIGN TOTAL</b>	<b>13946</b>	<b>13772</b>	<b>13661</b>	<b>14234</b>	<b>12444</b>	<b>14305</b>	<b>16042</b>	<b>0</b>
<b>WORLD TOTAL 2/</b>	<b>23175</b>	<b>19698</b>	<b>20228</b>	<b>19441</b>	<b>19230</b>	<b>20520</b>	<b>19542</b>	<b>0</b>

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
COMPONENTS MAY NOT ADD DUE TO ROUNDING  
OCTOBER 1985

## WORLD SITUATION

The world cotton consumption estimate for 1985/86 declined slightly to 71.5 million bales, reflecting lower estimates for Hong Kong, Bangladesh, Japan, and Thailand. However, these lower estimates were nearly offset by improved U.S. prospects now indicated at 5.75 million bales, up 7 percent from last month. The Hong Kong consumption estimate is 600,000 bales, down 200,000 bales from last month's level, as a result of shrinking textile exports. Local spinners are faced with increased competition from overseas suppliers of textile goods--complicated by increasing production costs. Bangladesh consumption is estimated at 225,000 bales, a 75,000-bale decrease from the previous month. Even though the 1985/86 estimate was lowered, it will still be 20,000 bales above the 1984/85 level. According to sources in Bangladesh, the Bangladesh Textile Mills Corporation will use approximately 140,000 bales and the private sector will use nearly 85,000 bales. Japanese cotton consumption is estimated at 3 million bales, down 75,000 bales from last month's estimate which was related to high levels of yarn and fabric imports. The Thailand consumption estimate is 600,000 bales, a decrease of 65,000 bales due to a domestic economic slump during the first half of 1985. Furthermore, a number of mills have begun to reduce production because of a reported decline in domestic textile sales of about 5 percent.

World production for 1985/86 is estimated at 81.2 million bales, up 1.5 million or 2 percent from last month but down 6 percent from last year's record crop. U.S. production is estimated at 13.6 million bales, virtually unchanged from last month. Foreign production is estimated at 67.5 million bales, up 1.5 million or 2 percent from last month, but down 8 percent from last year. Important changes from last month are the following:

Chinese production is estimated at 24 million bales, up 1.5 million or 7 percent from last month, but down 16 percent from last year. Larger output is anticipated as a result of increased yield prospects. The Israeli cotton crop is estimated at 445,000 bales, 5 percent below last month's estimate due to pest infestation. The Pakistani cotton crop is estimated at 4 million bales, 3 percent above last month due to improved yield prospects. The 1985/86 Australian crop forecast has been reduced to 885,000 bales.

U.S. cotton exports faltered in August, slipping to the lowest monthly level since October 1977. Monthly exports totaled 207,000 bales, 23 percent below July and less than half the August 1984 level. September export movement reported in the U.S. Export Sales report continued slow. Cumulative August-October 3 export movement was reported at 395,600 bales (376,700 running bales), 51 percent below the same period of 1984/85. Exports to all areas except Africa were below last year. South Korea and Japan were the leading markets. The U.S. 1985/86 season export forecast has been reduced to 3.5 bales, reflecting the non-competitive U.S. pricing and resulting slow sales.

The world 1985/86 cotton trade forecast has been trimmed, reflecting increasing pessimism in major foreign consuming countries and lower export projections for the United States, Brazil, and Egypt. Exports are forecast at 19.5 million bales, 5 percent below 1984/85. Major foreign exporters still expecting larger shipments are China, the Soviet Union, Pakistan, and Sudan.



World 1985/86 ending stocks are forecast at 51 million bales, 3.8 million above last month's estimate, largely due to significant increase in China's stocks to 25.4 million bales. Reports from the Chinese "State Council Circular" point out that even though area was reduced in 1985, production still exceeds demand and cotton stocks are increasing. Similarly, Brazil and Indonesia's ending stock forecasts have been increased. The Brazilian ending stock estimate is at 2 million bales, a 100,000-bale increase from last month's projection, reflecting a decline in export prospects. Indonesian stocks are forecast at 107,000 bales, a 69,000-bale increase from last month's estimate, which was due to larger cotton production and decreased domestic demand.

Monthly average international prices continued their downward movement in September. The 'A' Index average monthly price slipped to 53.43 cents per pound, 354 points below the August price level. On the other hand, U.S. price quotes fell marginally supported by the 1985 loan levels. The disparity between U.S. and foreign growths widened further during the month with U.S. varieties priced more than 25 percent above some of the major competitors.

Weekly export sales and shipments reflect the non-competitive U.S. price position with sales running nearly one-third of last year's level and shipments at about one-half.

#### INTERNATIONAL HIGHLIGHTS

Italian spinning sector credits depressed state to increased imports of yarn, towels, and household linens from lower labor cost countries.

Yugoslavia reports record calendar 1984 cotton imports of 582,700 bales (126,860 tons) of cotton. The Soviet Union was the leading supplier at 242,900 bales. Imports from the United States totaled 138,600 bales.

Switzerland reports 1984/85 yarn production increased slightly to 56,776 tons. Ninety percent was reported to be pure cotton yarn. Swiss mills are continuing to modernize spinning equipment in order to remain competitive in high quality products. Mills were reported to be operating at full capacity.

Belgium projects larger calendar 1985 production of yarns and fabrics. Projected 1985 production and actual 1984 levels are as follows:

Fabric	1984	Projected 1985
	-----tons-----	
Fine Yarn.....	57,339	59,000
Extra Coarse Yarn...	1,074	1,100
Fabric.....	51,232	52,500

Belgium has launched a large promotional effort for clothing exports; the Japanese and European markets have been targeted in the program.



## MANMADE FIBERS AND TEXTILES

Western Europe reports rising polyester fiber prices during the early part of the 1985/86 season, while quotations in Taiwan and the United States were stable or slightly lower. West Germany reports the largest gain, increasing from 70 cents per pound in August to 79 cents in early October. United States quotations were recorded at 65 cents per pound in early October, 2 cents below August, while Taiwan prices were unchanged. Japanese quotations declined in September, but increased sharply in early October.

Average Price Quotations for First-Quality Polyester Fiber  
(1.7 decitex and 38 mm staple) 1/

	: Oct.	: Aug.	: Sept.	: Oct.
	: 1984	: 1984	: 1985	: 1985
United States :	77.0	67.0	65.0	65.0
Taiwan.....:	62.0	45.0	45.0	45.0
Japan.....:	76.0	67.0	65.0	73.0
United Kingdom:	58.5	70.0	70.0	75.0
FRG.....:	64.5	70.0	71.0	79.0
Italy.....:	60.0	65.5	62.0	66.5

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, Federal Republic of Germany, and Italy.

## EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1985/86 upland cotton export sales during the 5-week period ending October 3, 1985, totaled 77,500 running bales, (RB) nearly double last month's level. (See Table 7). Sales by staple length were 77,600 RB of 1-1/16" and over; a reduction of 5,400 RB of 1" to 1-1/16" and an increase of 5,400 RB under 1". Major buyers were Japan, Zaire, Yugoslavia, and Ghana. American Pima sales were 21,000 RB for the period as Yugoslavia and Germany added to their purchases.

## SPECIAL SECTION: 1984/85 U.S. COTTON TRADE BY CUSTOMS DISTRICT

U.S. cotton exports shifted toward West Coast ports during 1984/85. West Coast ports accounted for 71 percent of exports as compared with 65 percent in 1983/84. The Los Angeles and San Francisco customs districts led in cotton exports with 2.8 million and 1.3 million bales, respectively. Only San Francisco and Seattle showed major gains over 1983/84. East Coast ports represented 4 percent, Great Lakes 3 percent and Gulf exports 22 percent. Total 1984/85 exports were 6.2 million bales, a drop of 8 percent from the 6.8 million bales exported in 1983/84. Total value of 1984/85 exports was \$2.1 billion.

U.S. cotton imports totaled only 23,700 bales in 1984/85. The major supplier was Mexico and the leading ports of entry were Laredo, Texas and San Diego, California. Charleston, South Carolina and Wilmington, North Carolina were the two largest importing ports on the East Coast. Total value of 1984/85 imports was \$7.7 million.

## U.S. COTTON EXPORTS

TABLE A

PORTS OF DEPARTURE	1980/81	1981/82	1982/83	1983/84	1984/85
			-----480 POUND BALES -----		
EAST COAST PORTS					
PORTLAND,MAINE	53	15	0	987	10,268
ST.ALBANS, VT.	1,631	2,201	194	0	0
NEW YORK, N.Y.	7,138	7,530	1,905	997	117
PHILADELPHIA, PA.	1,489	351	625	0	3,347
BALTIMORE, MD.	3,413	5,784	842	2,215	1,101
NORFOLK, VA.	400	2,391	921	6,200	13,552
WILMINGTON, N.C.	955	413	0	132	19,676
CHARLESTON, S.C.	49,967	41,169	89,893	209,760	113,058
SAVANNAH, GA.	8,798	2,138	52,758	186,522	63,253
TAMPA, FLA	312	390	2,996	0	346
MIAMI, FLA.	568	849	1,301	3,879	1,336
WASHINGTON, D.C.	0	436	0	0	0
SUBTOTAL.....	74,724	63,667	151,435	410,692	226,054
GREAT LAKES PORTS					
OGDENSBURG, N.Y.	3,044	9,779	9,874	7,791	8,042
BUFFALO, N. Y.	5,957	7,965	14,416	27,814	14,353
PEMBINA, N.DAK.	195	0	0	0	29
DULUTH, MINN.	32	0	17	0	0
DETROIT, MICH.	255,414	146,983	213,545	189,849	161,757
CHICAGO, ILL.	0	0	0	0	14
SUBTOTAL.....	264,642	164,727	237,852	225,454	184,195
GULF PORTS					
MOBILE, ALA.	41,609	16,769	38,405	133,525	98,225
NEW ORLEANS, LA.	60,931	98,353	244,271	306,870	272,256
PORT ARTHUR, TEX.	353	0	560	695	849
GALVESTON, TEX.	814,664	163,178	0	0	0
LAREDO, TEX.	0	0	0	8,937	4,329
EL PASO, TEX.	0	0	0	4,295	0
HOUSTN-GALVESTN, TEX	358,243	1,090,385	708,498	1,283,657	996,084
SUBTOTAL.....	1,275,800	1,368,685	991,734	1,737,979	1,371,743
OTHER PORTS					
SAN JUAN, P.R.	92	205	0	1,523	31
SUBTOTAL.....	92	205	0	1,523	31
WEST COAST PORTS					
SAN DIEGO, CALIF.	26	31,033	0	0	163
LOS ANGELES, CALIF	2,871,139	3,181,735	2,591,816	3,094,575	2,809,200
SAN FRANCISCO,CALIF.	1,426,855	1,686,019	1,154,793	1,123,724	1,320,347
PORTLAND, OREG.	4,975	414	4,407	6,484	1,381
SEATTLE, WASH.	6,679	70,793	74,794	185,175	302,188
GREAT FALLS, MONT.	957	20	9	238	0
SUBTOTAL.....	4,310,631	4,970,014	3,825,819	4,410,196	4,433,279
TOTAL WORLD	5,925,887	6,567,299	5,206,839	6,785,844	6,215,304



TABLE B

## U.S. COTTON IMPORTS

PORTS OF ENTRY	1980/81	1981/82	1982/83	1983/84	1984/85
-----IN 480 POUND BALES-----					
EAST COAST PORTS					
NEW YORK, N.Y.	0	0	55	344	0
PHILADELPHIA, PA.	60	0	78	37	197
BALTIMORE, MD.	41	0	41	547	537
NORFOLK, VA.	0	1502	0	0	83
WILMINGTON, N.C.	0	5	0	1,130	2,329
CHARLESTON, S.C.	717	6,798	8,061	5,273	3,550
SAVANNAH, GA.	0	151	0	0	69
SUBTOTAL.....	818	8,456	8,235	7,330	6,765
GREAT LAKES PORTS					
BUFFALO, N. Y.	0	0	0	0	0
DETROIT, MICH.	0	0	5	0	0
SUBTOTAL.....	0	0	5	0	0
GULF PORTS					
NEW ORLEANS, LA.	10,146	505	0	0	78
LAREDO, TEX.	726	17,215	11,611	2,003	10,325
EL PASO, TEX.	0	0	0	2,682	230
NOGALES, ARIZ.	8,777	0	0	0	0
HOUSTN-GALVESTN, TEX	1,047	0	165	0	0
DALLAS-FT.WORTH,TX.	0	0	0	0	5
SUBTOTAL.....	20,696	17,720	11,776	4,685	10,638
WEST COAST PORTS					
SAN DIEGO, CALIF.	5,985	0	0	0	6,297
SUBTOTAL.....	5,985	0	0	0	6,297
TOTAL WORLD	27,503	26,180	20,016	12,020	23,709

Table 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS  
(1,000 HA, 1,000 BALES AND KG/HA)

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	1983/84	1984/85	1985/86	1983/84	1984/85	1985/86	1983/84	1984/85	1985/86
	-----1,000 Hectares-----			-----KG/HA-----			-----1,000 Bales-----		
WESTERN HEMISPHERE:									
UNITED STATES	2,973	4,200	4,184	569	673	710	7,771	12,982	13,638
BRAZIL	1,975	2,350	2,100	282	389	332	2,554	4,200	3,200
MEXICO	245	320	200	890	844	925	1,001	1,240	850
ARGENTINA	476	450	430	376	356	354	821	735	700
COLOMBIA	122	214	201	628	587	585	352	577	540
PARAGUAY	300	400	300	333	327	363	459	600	500
PERU	95	140	125	798	715	705	348	460	405
GUATEMALA	57	57	63	1,069	1,035	1,037	280	271	300
NICARAGUA	117	110	100	614	564	621	330	285	285
EL SALVADOR	38	37	25	785	812	871	137	138	100
VENEZUELA	27	48	60	298	281	294	37	62	81
ECUADOR	6	5	14	544	740	778	15	17	50
HONDURAS	7	7	7	653	622	622	21	20	20
BOLIVIA	5	5	5	435	435	435	10	10	10
OTHERS	23	25	25	265	287	287	28	33	33
TOTAL.....	6,466	8,368	7,839	477	563	576	14,164	21,630	20,712
EUROPE									
GREECE	168	192	229	762	755	761	588	666	800
SPAIN	40	60	70	996	860	933	183	237	300
BULGARIA	13	13	13	302	335	335	18	20	20
YUGOSLAVIA	2	2	3	327	435	363	3	4	5
ITALY	3	3	3	218	218	218	3	3	3
OTHERS	28	28	28	272	272	272	35	35	35
TOTAL	254	298	346	711	705	732	830	965	1,163
AFRICA									
EGYPT	425	415	500	991	965	980	1,934	1,840	2,250
SUDAN	398	360	400	549	546	517	1,003	902	950
ZIMBABWE	189	209	219	484	480	497	420	461	500
TANZANIA	344	340	355	137	134	135	216	209	220
SOUTH AFRICA	99	108	125	345	413	435	157	205	250
CHAD	176	142	140	340	247	288	275	161	185
CAMEROON	65	73	75	492	492	464	147	165	160
UGANDA	600	600	600	030	031	31	83	85	85
NIGERIA	195	220	220	071	072	69	64	73	70
CENTRAL AFRICAN	72	80	80	169	210	177	56	77	65
MOZAMBIQUE	110	100	100	109	109	109	55	50	50
ZAIRE	81	80	80	118	123	123	44	45	45
MALAWI	35	35	35	218	218	218	35	35	35
MOROCCO	11	10	13	594	392	620	30	18	37
KENYA	145	110	110	057	059	59	38	30	30
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	611	663	669	348	386	379	976	1,176	1,166
TOTAL	3,593	3,582	3,758	337	338	355	5,560	5,559	6,125
ASIA AND OCEANIA									
CHINA	6,077	6,923	6,000	763	903	871	21,300	28,700	24,000
USSR	3,192	3,347	3,400	838	761	800	12,281	11,700	12,500
INDIA	7,765	7,900	8,000	171	193	191	6,086	7,000	7,000
PAKISTAN	2,221	2,336	2,022	214	431	431	2,188	4,628	4,000
TURKEY	614	743	620	850	781	843	2,398	2,664	2,400
AUSTRALIA	137	192	190	1,030	1,266	1,014	648	1,116	885
SYRIA	176	174	170	1,098	913	1,057	888	730	825
ISRAEL	57	63	67	1,623	1,389	1,446	425	402	445
IRAN	184	184	210	473	473	467	400	400	450
THAILAND	100	78	87	398	321	340	183	115	136
BURMA	227	250	250	162	177	174	169	203	200
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
SOUTHERN YEMEN	16	16	16	340	340	340	2	25	25
PHILIPPINES	13	11	13	385	297	335	23	15	20
KOREA, REPUBLIC	3	3	2	363	290	327	5	4	3
OTHERS	103	113	128	207	202	219	98	105	129
TOTAL.....	21,000	22,448	21,290	490	562	544	47,282	57,972	53,183
TOTAL FOREIGN..	28,340	30,496	29,049	461	522	506	60,065	73,144	67,545
WORLD TOTAL.....	31,313	34,696	33,233	472	540	532	67,836	86,126	81,183

NOTE: Totals may not add because of rounding.

-- Denotes not available, unknown, or not applicable.

Harvest season beginning August 1

Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

TABLE 4  
NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0	-	31	0	225	256	230	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	3	726	1	10	1	12	7	0	1	4
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	5	740	6	17	45	68	60	0	0	8
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	48	281	28	62	70	160	130	0	0	30
TOTAL	83	320	174	122	620	916	736	0	4	176
WESTERN EUROPE										
AUSTRIA	0	-	23	0	95	118	90	0	9	19
BELGIUM	0	-	46	0	180	226	180	0	0	46
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	50	66	50	0	0	16
FRANCE	0	-	152	0	730	882	728	0	26	128
GERMANY (FRG)	0	-	338	0	1,070	1,408	1,000	0	66	342
GREECE	192	755	168	666	180	1,014	715	0	160	139
IRELAND	0	-	42	0	105	147	105	0	0	42
ITALY	3	218	280	3	1,170	1,453	1,200	0	0	253
NETHERLANDS	0	-	19	0	44	63	41	0	0	22
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	102	0	720	822	690	0	0	132
SPAIN	60	860	353	237	240	830	490	0	100	240
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	131	0	275	406	275	0	2	129
UNITED KINGDOM	0	-	48	0	250	298	240	0	5	53
TOTAL	255	774	1,738	906	5,156	7,800	5,851	0	368	1,581
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	94	20	350	464	350	0	0	114
CZECHOSLOVAKIA	0	-	100	0	550	650	550	0	0	100
GERMANY, EAST	0	-	92	0	450	542	440	9	0	93
HUNGARY	0	-	92	0	400	492	400	0	0	92
POLAND	0	-	119	0	690	809	710	0	0	99
ROMANIA	0	-	88	0	375	463	375	0	0	88
YUGOSLAVIA	2	436	67	4	610	681	620	0	0	61
TOTAL	43	299	659	59	3,425	4,143	3,480	9	0	654
ASIA/OCEANIA										
BANGLADESH	13	184	99	11	242	352	207	16	1	128
BURMA	250	177	58	203	35	296	210	0	0	86
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	534	0	1,295	1,829	1,195	0	0	634
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	284	0	850	1,134	650	0	200	284
INDONESIA	50	165	97	38	620	755	628	25	0	102
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	669	0	3,127	3,796	3,187	0	0	609
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REP. OF	3	290	554	4	1,600	2,158	1,645	0	0	513
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	32	0	130	162	135	0	0	27
PHILIPPINES	11	297	13	15	86	114	100	0	0	14
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	78	321	119	115	575	809	600	0	50	159
VIETNAM	12	91	71	5	175	251	185	0	0	66
TOTAL	495	205	2,608	467	9,073	12,148	9,141	41	266	2,700
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	2	1	20	23	20	0	0	3
KENYA	110	59	13	30	25	68	50	0	10	8
MADAGASCAR	24	562	5	62	0	67	55	0	0	12
MOROCCO	10	392	1	18	74	93	89	0	0	4
NIGER	4	327	3	6	4	13	10	0	0	3
NIGERIA	220	72	54	73	204	331	272	0	0	59
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	108	413	122	205	125	452	300	0	0	152
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	80	122	2	45	8	55	52	0	0	3
TOTAL	710	165	250	537	657	1,444	1,143	0	10	291
TOTAL IMPORTING	1,586	287	5,429	2,091	18,931	26,451	20,351	50	648	5,402

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

OCTOBER 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE



TABLE 4-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	450	356	447	735	45	1,227	435	23	365	404
BRAZIL	2,350	389	1,298	4,200	0	5,498	2,665	0	528	2,305
COLOMBIA	214	587	8	577	2	587	230	6	255	96
EL SALVADOR	37	812	49	138	0	187	68	0	27	92
GUATEMALA	57	1,035	38	271	9	318	54	0	215	49
HONDURAS	7	622	12	20	5	37	8	0	20	9
MEXICO	320	844	64	1,240	0	1,304	550	5	575	174
NICARAGUA	110	564	45	285	0	330	22	0	250	58
PARAGUAY	400	327	150	600	0	750	30	5	450	265
PERU	140	715	352	460	0	812	235	0	140	437
UNITED STATES	4,200	673	2,777	12,982	24	15,783	5,547	-76	6,215	4,097
TOTAL	8,285	565	5,240	21,508	85	26,833	9,844	-37	9,040	7,986
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	80	408	72	150	0	222	10	0	125	87
CAMEROON	73	492	19	165	0	184	40	0	100	44
CENT. AF. REP.	80	210	7	77	0	84	15	0	45	24
CHAD	142	247	78	161	0	239	10	0	175	54
EGYPT	415	965	95	1,840	160	2,095	1,350	0	655	90
IVORY COAST	146	597	20	400	0	420	56	0	240	124
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	113	453	54	235	0	289	35	0	200	54
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	46	275	6	58	0	64	20	0	35	9
SUDAN	360	546	724	902	0	1,626	90	0	750	786
TANZANIA	340	134	158	209	0	367	72	0	140	155
TOGO	43	501	7	99	0	106	15	0	65	26
UGANDA	600	31	17	85	0	102	20	0	50	32
ZAMBIA	15	435	8	30	5	43	25	0	0	18
ZIMBABWE	209	480	137	461	0	598	130	0	275	193
TOTAL	2,872	381	1,469	5,022	165	6,656	1,953	0	2,940	1,763
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	192	1,266	376	1,116	11	1,503	94	0	575	834
CHINA, MAINLAND	6,923	903	7,767	28,700	100	36,567	15,500	0	1,200	19,867
INDIA	7,900	193	1,380	7,000	0	8,380	6,850	0	195	1,335
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	63	1,389	189	402	18	609	46	16	361	186
PAKISTAN	2,336	431	93	4,628	4	4,725	2,265	175	1,170	1,115
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	4
SYRIA	174	913	108	730	0	838	180	0	540	118
TURKEY	743	781	347	2,664	0	3,011	1,838	27	666	480
USSR	3,347	761	2,307	11,700	900	14,907	9,500	0	3,100	2,307
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	21,953	570	12,786	57,505	1,033	71,324	36,754	218	7,892	26,460
TOTAL EXPORTING	33,110	553	19,495	84,035	1,283	104,813	48,551	181	19,872	36,209
TOTAL FOREIGN	30,496	522	22,147	73,144	20,190	115,481	63,355	307	14,305	37,514
TOTAL WORLD	34,696	540	24,924	86,126	20,214	131,264	68,902	231	20,520	41,611

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

OCTOBER 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 5  
NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
<b>WESTERN HEMISPHERE</b>										
BOLIVIA	5	435	22	10	20	52	30	0	0	22
CANADA	0	-	26	0	225	251	225	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	3	726	4	10	0	14	7	0	0	7
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	14	778	8	50	10	68	62	0	0	6
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	10	15	10	0	0	5
VENEZUELA	60	294	30	81	70	181	130	0	0	51
<b>TOTAL</b>	<b>104</b>	<b>364</b>	<b>176</b>	<b>174</b>	<b>580</b>	<b>930</b>	<b>729</b>	<b>0</b>	<b>3</b>	<b>198</b>
<b>WESTERN EUROPE</b>										
AUSTRIA	0	-	19	0	100	119	95	0	5	19
BELGIUM	0	-	46	0	190	236	190	0	0	46
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	55	71	55	0	0	16
FRANCE	0	-	128	0	728	856	728	0	23	105
GERMANY (FRG)	0	-	342	0	1,060	1,402	1,010	0	70	322
GREECE	229	761	139	800	125	1,064	735	0	200	129
IRELAND	0	-	42	0	100	142	105	0	0	37
ITALY	3	218	253	3	1,150	1,406	1,150	0	0	256
NETHERLANDS	0	-	22	0	41	63	41	0	0	22
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	132	0	760	892	735	0	0	157
SPAIN	70	933	240	300	260	800	490	0	110	200
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	129	0	275	404	280	0	0	124
UNITED KINGDOM	0	-	53	0	240	293	240	0	0	53
<b>TOTAL</b>	<b>302</b>	<b>795</b>	<b>1,581</b>	<b>1,103</b>	<b>5,131</b>	<b>7,815</b>	<b>5,901</b>	<b>0</b>	<b>408</b>	<b>1,506</b>
<b>EASTERN EUROPE</b>										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	114	20	375	509	375	0	0	134
CZECHOSLOVAKIA	0	-	100	0	575	675	580	0	0	95
GERMANY, EAST	0	-	93	0	470	563	460	9	0	94
HUNGARY	0	-	92	0	420	512	420	0	0	92
POLAND	0	-	99	0	710	809	725	0	0	84
ROMANIA	0	-	88	0	375	463	375	0	0	88
YUGOSLAVIA	3	363	61	5	600	666	610	0	0	56
<b>TOTAL</b>	<b>44</b>	<b>297</b>	<b>654</b>	<b>60</b>	<b>3,525</b>	<b>4,239</b>	<b>3,580</b>	<b>9</b>	<b>0</b>	<b>650</b>
<b>ASIA/OCEANIA</b>										
BANGLADESH	15	189	128	13	230	371	225	14	1	131
BURMA	250	174	86	200	35	321	210	0	0	111
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	634	0	1,050	1,684	1,150	0	0	534
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	284	0	800	1,084	600	0	210	274
INDONESIA	63	207	102	60	600	762	630	25	0	107
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	609	0	3,000	3,609	3,000	0	0	609
KOREA, NORTH	7	156	35	5	160	200	165	0	0	35
KOREA, REP. OF	2	327	513	3	1,650	2,166	1,660	0	0	506
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	27	0	125	152	125	0	0	27
PHILIPPINES	13	335	14	20	85	119	105	0	0	14
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	87	340	159	136	500	795	600	0	50	145
VIETNAM	12	91	66	5	175	246	185	0	0	61
<b>TOTAL</b>	<b>520</b>	<b>215</b>	<b>2,700</b>	<b>513</b>	<b>8,593</b>	<b>11,806</b>	<b>8,894</b>	<b>39</b>	<b>276</b>	<b>2,597</b>
<b>AFRICA</b>										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	3	1	30	34	30	0	0	4
KENYA	110	59	8	30	25	63	50	0	5	8
MADAGASCAR	20	653	12	60	0	72	55	0	0	17
MOROCCO	13	620	4	37	60	101	95	0	0	6
NIGER	4	272	3	5	4	12	10	0	0	2
NIGERIA	220	69	59	70	180	309	250	0	0	59
SOMALIA	12	127	4	7	3	14	10	0	0	4
SOUTH AFRICA	125	435	152	250	75	477	315	0	0	162
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	80	122	3	45	12	60	58	0	0	2
<b>TOTAL</b>	<b>726</b>	<b>178</b>	<b>291</b>	<b>595</b>	<b>584</b>	<b>1,470</b>	<b>1,158</b>	<b>0</b>	<b>5</b>	<b>307</b>
<b>TOTAL IMPORTING</b>	<b>1,696</b>	<b>314</b>	<b>5,402</b>	<b>2,445</b>	<b>18,413</b>	<b>26,260</b>	<b>20,262</b>	<b>48</b>	<b>692</b>	<b>5,258</b>

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

OCTOBER 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 5-A  
NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	430	354	404	700	25	1,129	455	25	300	349
BRAZIL	2,100	332	2,305	3,200	0	5,505	2,700	0	800	2,005
COLOMBIA	201	585	96	540	2	638	235	6	295	102
EL SALVADOR	25	871	92	100	0	192	69	0	75	48
GUATEMALA	63	1,037	49	300	9	358	60	0	250	48
HONDURAS	7	622	9	20	5	34	8	0	20	6
MEXICO	200	925	174	850	0	1,024	550	5	400	69
NICARAGUA	100	621	58	285	0	343	20	0	275	48
PARAGUAY	300	363	265	500	0	765	30	0	450	285
PERU	125	705	437	405	0	842	260	0	180	402
UNITED STATES	4,184	710	4,097	13,638	14	17,749	5,747	-69	3,500	8,571
TOTAL	7,735	578	7,986	20,538	55	28,579	10,134	-33	6,545	11,933
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	80	408	87	150	0	237	10	0	125	102
CAMEROON	75	464	44	160	0	204	40	0	130	34
CENT. AF. REP.	80	177	24	65	0	89	15	0	45	29
CHAD	140	288	54	185	0	239	10	0	175	54
EGYPT	500	980	90	2,250	200	2,540	1,600	0	750	190
IVORY COAST	158	544	124	395	0	519	77	0	325	117
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	110	465	54	235	0	289	40	0	200	49
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	45	290	9	60	0	69	20	0	40	9
SUDAN	400	517	786	950	0	1,736	90	0	900	746
TANZANIA	355	135	155	220	0	375	73	0	145	157
TOGO	45	460	26	95	0	121	15	0	80	26
UGANDA	600	31	32	85	0	117	20	0	75	22
ZAMBIA	15	435	18	30	0	48	25	0	0	23
ZIMBABWE	219	497	193	500	0	693	165	0	300	228
TOTAL	3,032	397	1,763	5,530	200	7,493	2,265	0	3,375	1,853
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	190	1,014	834	885	9	1,728	96	0	950	682
CHINA, MAINLAND	6,000	871	19,867	24,000	100	43,967	17,000	100	1,500	25,367
INDIA	8,000	191	1,335	7,000	115	8,450	6,900	0	155	1,395
IRAN	210	467	170	450	0	620	450	0	0	170
ISRAEL	67	1,446	186	445	9	640	55	14	390	181
PAKISTAN	2,022	431	1,115	4,000	4	5,119	2,400	175	1,300	1,244
SOUTHERN YEMEN	16	340	4	25	0	29	1	0	25	3
SYRIA	170	1,057	118	825	0	943	230	0	550	163
TURKEY	620	843	480	2,400	0	2,880	1,950	25	600	305
USSR	3,400	800	2,307	12,500	700	15,507	9,700	0	3,400	2,407
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	20,770	552	26,460	52,670	937	80,067	38,862	314	8,930	31,961
TOTAL EXPORTING	31,537	544	36,209	78,738	1,192	116,139	51,261	281	18,850	45,747
TOTAL FOREIGN	29,049	506	37,514	67,545	19,591	124,650	65,776	398	16,042	42,434
TOTAL WORLD	33,233	532	41,611	81,183	19,605	142,399	71,523	329	19,542	51,005

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

OCTOBER 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE



TABLE 6  
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/  
(IN THOUSAND 480 LB BALES)

DESTINATION	1983	1984	1984 AUG	1985 AUG
<b>ASIA &amp; OCEANIA</b>				
BANGLADESH	135	60	0	1
CHINA, MAINLAND	12	6	1	0
CHINA, TAIWAN	495	513	13	9
HONG KONG	253	125	16	1
INDONESIA	320	258	21	14
JAPAN	1,709	1,464	86	41
KOREA, REP OF	1,269	1,257	74	62
MALAYSIA	50	42	3	2
PAKISTAN	115	13	11	21
PHILIPPINES	59	58	3	2
SINGAPORE	17	11	1	21
THAILAND	244	139	10	1
OTHER ASIA & OCEANIA	4	8	2	21
<b>SUBTOTAL</b>	<b>4,714</b>	<b>3,953</b>	<b>240</b>	<b>136</b>
<b>EEC</b>				
BELGIUM	66	64	4	1
FRANCE	154	132	6	2
GERMANY, FRG	195	195	5	3
GREECE	18	97	11	1
ITALY	252	301	18	11
NETHERLANDS	5	4	21	21
UNITED KINGDOM	67	72	2	3
OTHER EC	78	75	6	5
<b>SUBTOTAL</b>	<b>837</b>	<b>940</b>	<b>51</b>	<b>27</b>
<b>NON EEC</b>				
FINLAND	9	6	21	2
NORWAY	11	13	1	2
PORTUGAL	69	80	2	1
ROMANIA	21	0	0	0
SPAIN	114	118	1	5
SWEDEN	23	22	2	1
SWITZERLAND	70	104	3	2
USSR	351	329	122	0
YUGOSLAVIA	119	162	37	10
OTHER EUROPE	1	9	0	0
<b>SUBTOTAL</b>	<b>771</b>	<b>843</b>	<b>168</b>	<b>24</b>
<b>WESTERN HEMISPHERE</b>				
CANADA	227	195	17	15
CHILE	2	21	21	0
COLOMBIA	0	2	0	21
OTHER W. HEMISPHERE	108	49	1	0
<b>SUBTOTAL</b>	<b>337</b>	<b>246</b>	<b>18</b>	<b>15</b>
<b>AFRICA &amp; MIDDLE EAST</b>				
EGYPT	0	126	0	0
GHANA	18	9	0	1
MOROCCO	20	18	21	21
OTHER AFRICA & MIDDLE EAST	83	76	1	4
<b>SUBTOTAL</b>	<b>120</b>	<b>229</b>	<b>2</b>	<b>5</b>
<b>TOTAL</b>	<b>6,795</b>	<b>6,211</b>	<b>479</b>	<b>207</b>
<b>TOTAL PUNNING BALES</b>	<b>6,462</b>	<b>5,915</b>	<b>456</b>	<b>193</b>
<b>TOTAL VALUE (MIL DOLLARS)</b>	<b>2,364</b>	<b>2,097</b>	<b>177</b>	<b>65</b>

1/ SEASON BEGINNING AUGUST 1.

2/ LESS THAN 500 BALES.

SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.  
OCTOBER 1985

TABLE 7.--EXPORT SALES FOR 5-WEEK PERIOD  
AUGUST 30 - OCTOBER 03 MY 1985/86  
(1,000 Running Bales)

Region and Country	PIMA	All Upland	1 1/16 Inches: and Over	UPLAND 1 Inch to 1 1/16 Inches	UNDER 1 Inch
European Community....	6.0	11.0	7.8	3.5	-0.2
Other Western Europe...	0.9	-5.9	-5.8	-0.1	0.0
Eastern Europe.....	13.6	13.2	13.2	0.0	0.0
U.S.S.R.....	0.0	0.0	0.0	0.0	0.0
Japan.....	0.0	20.4	27.9	-7.9	0.4
Taiwan.....	0.0	1.1	0.5	0.1	0.5
China.....	0.0	0.0	0.0	0.0	0.0
Kor Rep.....	0.0	7.7	7.8	0.0	-0.1
India.....	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania:	0.6	-4.0	-1.6	-2.4	0.0
Africa.....	0.0	23.7	23.7	0.0	0.0
Western Hemisphere....	-0.1	9.0	4.2	0.0	4.8
Total Unknown.....	0.0	1.3	0.0	1.3	0.0
Total.....	21.0	77.5	77.6	-5.4	5.4

NOTE: Totals may not add due to rounding.

TABLE 8  
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON  
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"  
(CENTS PER POUND)

DATE	: OUTLOOK : U.S. MIDD 1-3/32 : MINUS INDEX "A"					
	: INDEX :					
	: "A" :	Memphis :	Calif. :	Memphis :	Calif. :	
	: 1/ :	Terr. :	Ariz. :	Terr. :	Ariz. :	
YEARLY AVERAGE	:					
1981/82	:	73.76	75.89	76.07	2.13	2.31
1982/83	:	76.65	77.95	78.68	1.30	2.03
1983/84	:	87.61	87.14	89.80	-0.47	2.19
1984/85	:	69.21	73.94	73.76	4.73	4.55
Monthly Averages	:					
April	:	66.26	75.94	75.81	9.68	9.55
May	:	65.07	74.80	73.70	9.73	8.63
June	:	62.85	72.44	71.94	9.59	9.09
July	:	61.10	70.38	70.63	9.28	9.53
August	:	56.97	68.20	68.55	11.23	11.58
September	:	53.43	67.94	67.38	14.51	13.95
Weekly Quotations	:					
April 4	:	66.90	76.75	76.75	9.85	9.85
April 11	:	65.95	76.75	76.75	10.80	10.80
April 18	:	66.10	76.00	75.75	9.90	9.65
April 25	:	66.10	74.25	74.00	8.15	7.90
MAY 2	:	66.05	75.75	74.50	9.70	8.45
MAY 9	:	65.40	75.50	74.50	10.10	9.10
MAY 16	:	65.05	74.75	73.50	9.70	8.45
MAY 23	:	64.65	75.00	74.00	10.35	9.35
MAY 30	:	64.20	73.00	72.00	8.80	7.80
JUNE 6	:	63.30	73.00	72.50	9.70	9.20
JUNE 13	:	62.80	72.75	72.25	9.95	9.45
JUNE 20	:	62.70	72.00	71.50	9.30	8.80
JUNE 27	:	62.60	72.00	71.50	9.40	8.90
JULY 4	:	62.00	72.00	71.00	10.00	9.00
JULY 11	:	61.60	72.00	72.00	10.40	10.40
JULY 18	:	60.90	69.00	70.25	8.10	9.35
JULY 25	:	59.90	68.50	69.25	8.60	9.35
AUGUST 1	:	57.85	68.00	69.00	10.15	11.15
AUGUST 8	:	57.65	68.50	69.50	10.85	11.85
AUGUST 15	:	56.80	68.25	68.75	11.45	11.95
AUGUST 22	:	56.60	68.25	68.00	11.65	11.40
AUGUST 29	:	55.95	68.00	67.50	12.05	11.55
SEPTEMBER 5	:	55.20	68.00	67.25	12.80	12.05
SEPTEMBER 12	:	53.95	67.50	67.00	13.55	13.05
SEPTEMBER 19	:	52.90	68.25	67.75	15.35	14.85
SEPTEMBER 26	:	51.65	68.00	67.50	16.35	15.85

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.: Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece; USSR: Vtori: Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."

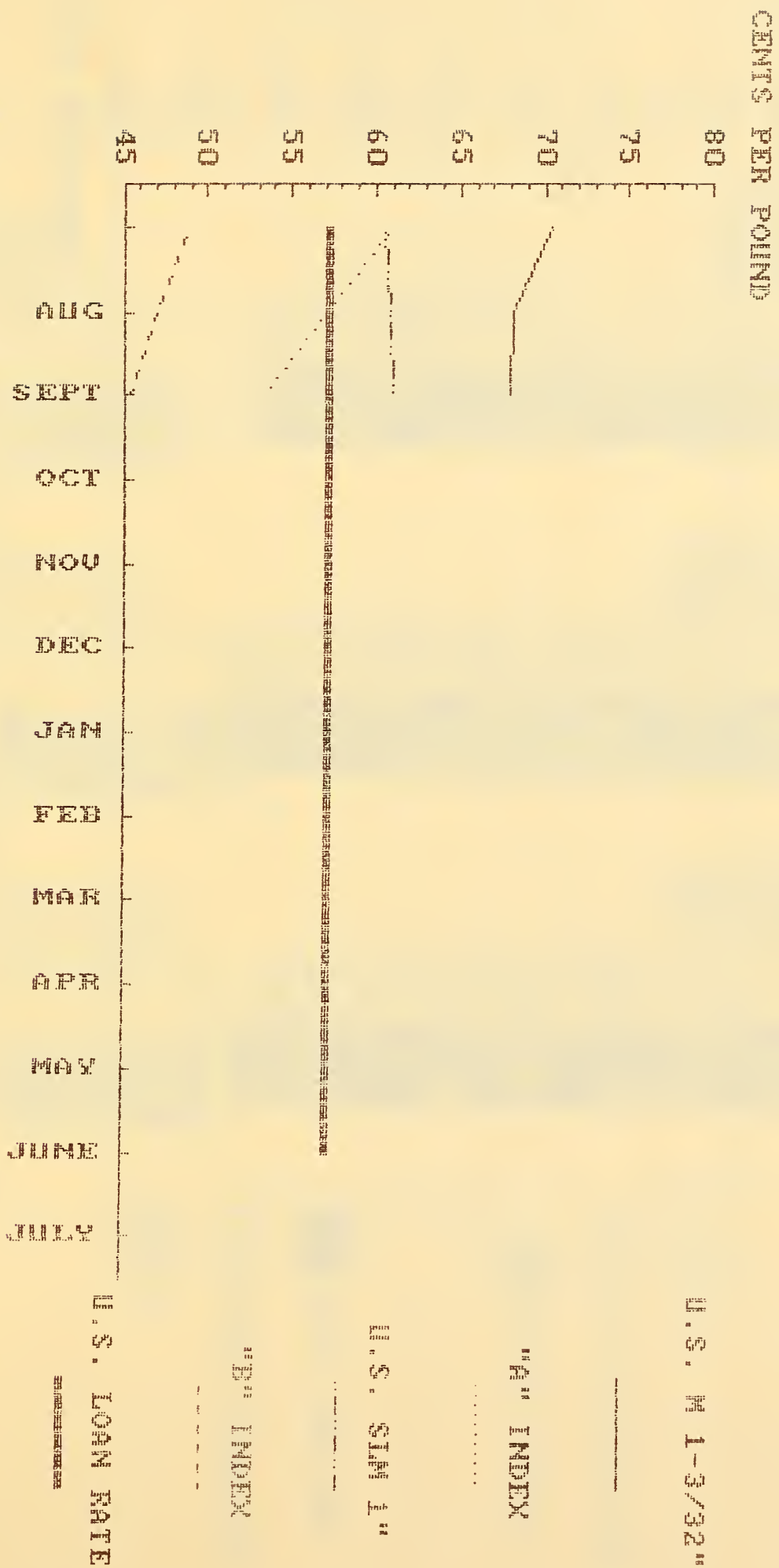


# MONTHLY U.S. COTTON EXPORT SALES BY REGION



MARKETING YEAR 1985/86

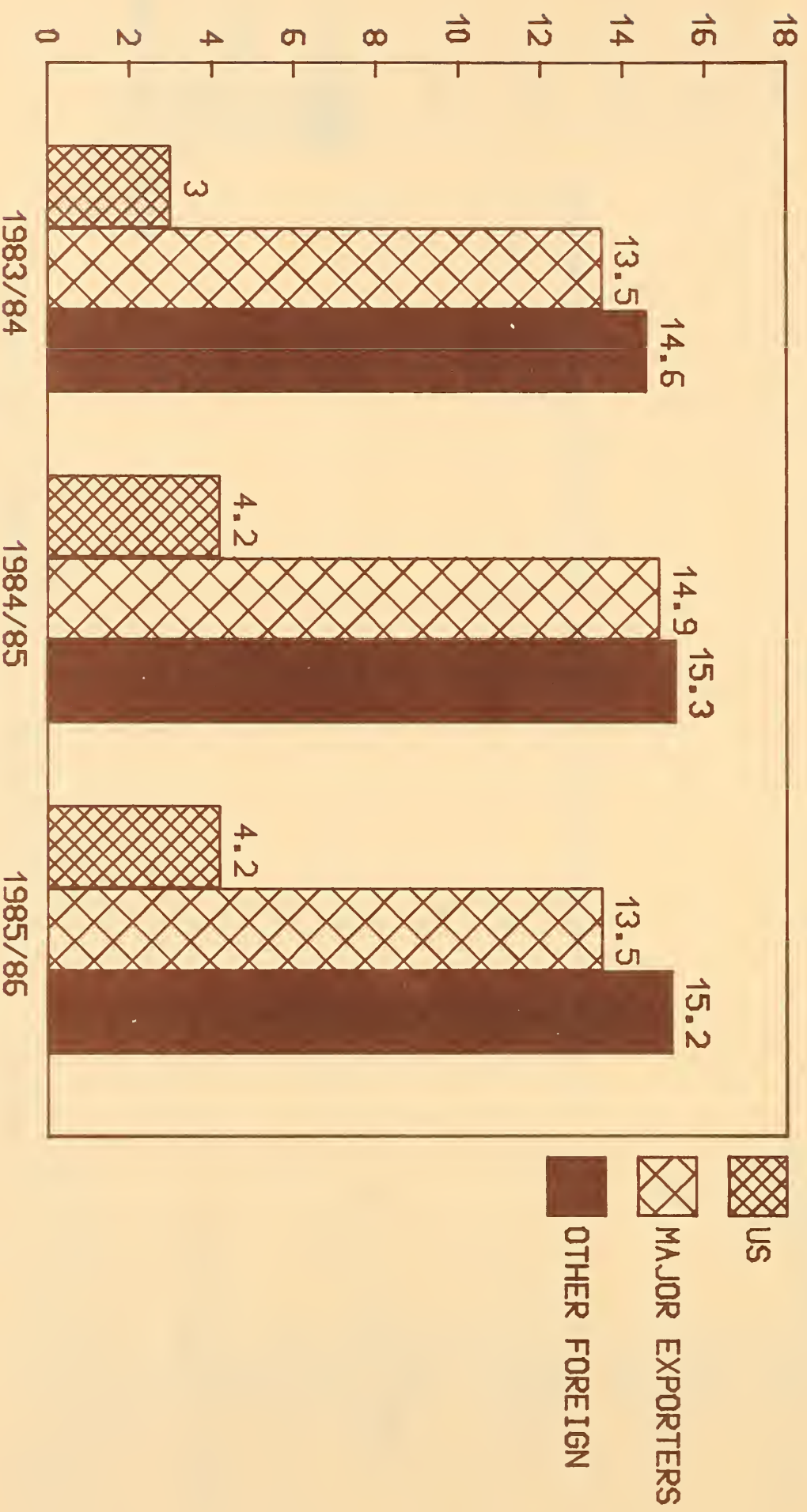
# SELECTED MONTHLY INTERNATIONAL COTTON PRICES AND U. S. LOAN RATE



MARKETING YEAR 1985/86

# COTTON AREA IN SELECTED COUNTRIES

MILLION HECTARES

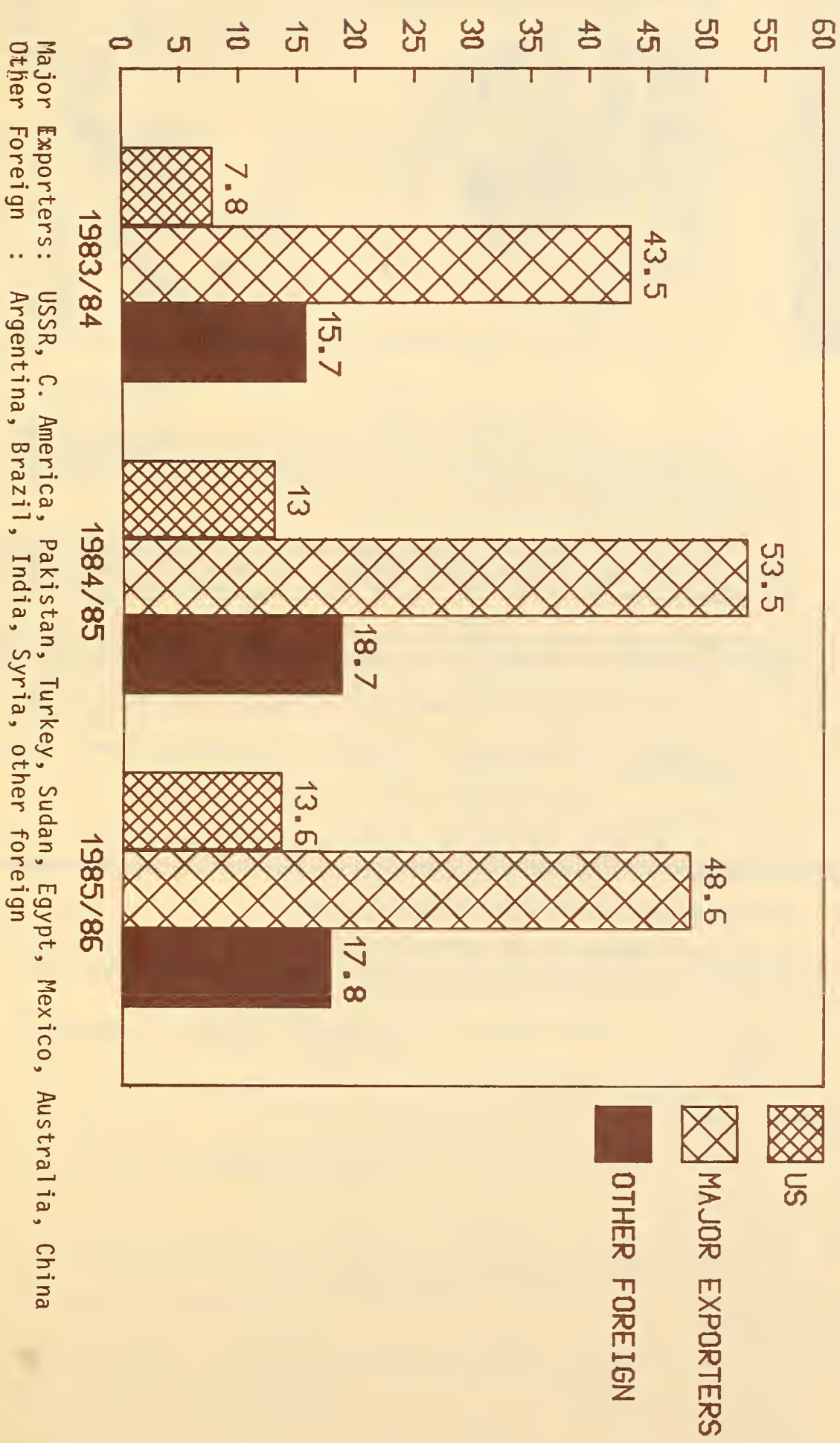


Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China  
Other Foreign : Argentina, Brazil, India, Syria, other foreign

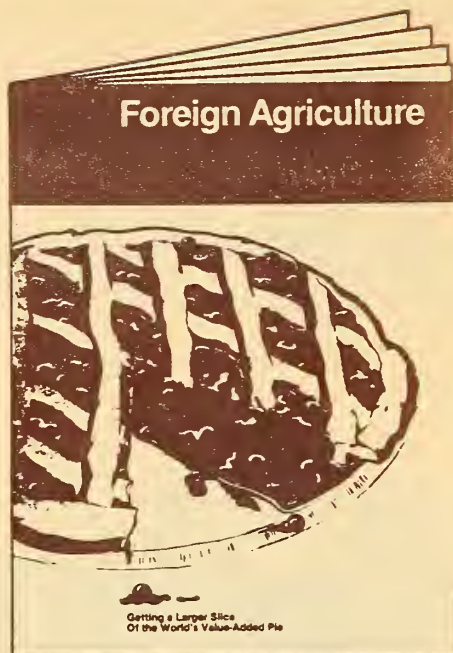
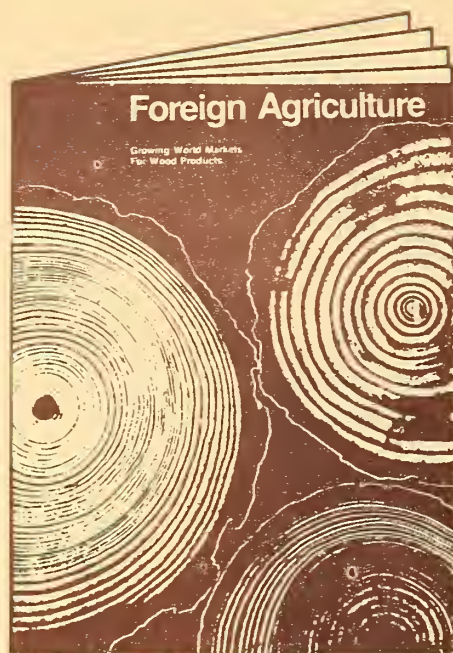


# COTTON PRODUCTION IN SELECTED COUNTRIES

MILLION BALES



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FC-11-85

November 1985

# Foreign Agriculture Circular

## Cotton

### World Cotton Situation

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#### COTTON BRIEFS

\*U.S. crop increased to 13.9 million bales. U.S. exports remain very weak with shipments down 44 percent from early 1984/85.

\*Pakistan's cotton crop prospects improve considerably, lowering Pakistan's cotton export prices and boosting export prospects.

\*China's cotton consumption revised upwards as policy shifts encourage textile purchases in the PRC.

\*In the face of a continued slide in world cotton prices, U.S. quotes increase slightly.

\*\*\*\*\*  
Statistics are based on the "World Agricultural Supply and Demand Estimates" released November 12. The cotton year runs from August through July. All bales in the report are 480-pound net weight. This circular was prepared by the Tobacco, Cotton and Seeds division, FAS/USDA, Washington, D.C. 20250. For more information, write to the Division or call (202) 382-9512.

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1979/80 - 85/86 (1,000 METRIC TONS)

	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS								
PRC	3459	3293	3406	4240	4287	4188	8026	10100
US	318	337	521	412	657	1691	4326	5480
USSR	862	653	581	1444	1728	604	893	1932
IMPORT NATIONS	413	469	563	550	402	455	494	515
	1273	1317	1235	1274	1187	1182	1172	1143
FOREIGN TOTAL	3871	3957	4061	4070	3747	4765	8305	9312
WORLD TOTAL 2/	4732	4610	4642	5514	5475	5369	9198	11244
<b>PRODUCTION:</b>								
EXPORT NATIONS								
PRC	13862	13675	15019	14415	14307	18540	17247	0
US	2199	2700	2961	3592	4638	6249	5225	0
USSR	3185	2422	3407	2605	1692	2827	3021	0
IMPORT NATIONS	2794	2939	2891	2598	2627	2586	2722	0
	451	484	474	398	414	453	533	0
FOREIGN TOTAL	11127	11737	12087	12209	13029	16167	14759	0
WORLD TOTAL 2/	14312	14159	15494	14814	14721	18994	17780	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS								
PRC	10056	10206	10241	10553	10599	10627	11257	0
US	3070	3288	3527	3571	3484	3375	3745	0
USSR	1417	1283	1146	1200	1291	1206	1251	0
IMPORT NATIONS	1981	1992	1992	2003	2047	2068	2112	0
	4347	4139	4144	4294	4405	4422	4390	0
FOREIGN TOTAL	12987	13062	13239	13647	13713	13843	14395	0
WORLD TOTAL 2/	14403	14345	14385	14847	15004	15049	15646	0
<b>EXPORTS:</b>								
EXPORT NATIONS								
PRC	4944	4205	4288	4144	4034	4317	4127	0
US	3	1	0	16	174	261	327	0
USSR	2009	1290	1430	1134	1477	1353	762	0
IMPORT NATIONS	821	886	935	847	697	675	740	0
	116	86	116	89	153	142	151	0
FOREIGN TOTAL	3051	3001	2974	3099	2709	3106	3516	0
WORLD TOTAL 2/	5061	4292	4404	4233	4187	4459	4278	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
COMPONENTS MAY NOT ADD DUE TO ROUNDING  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
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TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1979/80 - 85/86 (1000 480 LB BALES)

	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
<b>BEGINNING STOCK:</b>								
EXPORT NATIONS								
PRC	15889	15124	15645	19473	19692	19233	36865	46390
US	1460	1548	2392	1892	3017	7767	19867	25167
USSR	3958	3000	2668	6632	7937	2775	4102	8873
IMPORT NATIONS	1895	2154	2585	2527	1845	2091	2267	2367
	5846	6048	5674	5851	5454	5428	5381	5252
FOREIGN TOTAL	17777	18172	18651	18692	17209	21886	38144	42769
WORLD TOTAL 2/	21735	21172	21319	25324	25146	24661	42246	51642
<b>PRODUCTION:</b>								
EXPORT NATIONS								
PRC	63665	62806	68983	66208	65712	85154	79215	0
US	10100	12400	13600	16500	21300	28700	24000	0
USSR	14629	11122	15646	11963	7771	12982	13875	0
IMPORT NATIONS	12833	13498	13277	11932	12065	11876	12500	0
	2071	2223	2179	1830	1902	2082	2449	0
FOREIGN TOTAL	51107	53907	55516	56075	59843	74254	67789	0
WORLD TOTAL 2/	65736	65029	71162	68038	67614	87236	81664	0
<b>CONSUMPTION: 3/</b>								
EXPORT NATIONS								
PRC	46188	46877	47037	48469	48681	49811	51701	0
US	14100	15100	16200	16400	16000	15500	17200	0
USSR	6506	5891	5264	5513	5928	5540	5747	0
IMPORT NATIONS	9100	9150	9150	9200	9400	9500	9700	0
	19966	19008	19032	19723	20231	20308	20162	0
FOREIGN TOTAL	59648	59994	60805	62679	62984	63579	66116	0
WORLD TOTAL 2/	66154	65885	66069	68192	68912	69119	71863	0
<b>EXPORTS:</b>								
EXPORT NATIONS								
PRC	22709	19314	19693	19031	18527	19829	18955	0
US	12	6	0	75	800	1200	1500	0
USSR	9229	5926	6567	5207	6786	6215	3500	0
IMPORT NATIONS	3770	4070	4295	3890	3202	3100	3400	0
	535	397	535	410	703	650	692	0
FOREIGN TOTAL	14015	13785	13661	14234	12444	14264	16147	0
WORLD TOTAL 2/	23244	19711	20228	19441	19230	20479	19647	0

1/ SEASON BEGINNING AUGUST 1.  
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS  
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.  
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
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## WORLD SITUATION

Prospects for world cotton consumption during 1985/86 improved during October to 71.9 million bales, an increase of about 350,000 bales over the previous month's estimate. The gain primarily reflects an improved consumption outlook in India and China. As India's mill activity is stronger than earlier anticipated and its textile export picture remains favorable, consumption for 1985/86 is expected to reach 7.2 million bales. In China, government policies have been implemented to increase cotton use. Implementation of retail installment sales and tax reductions on yarn and cloth are expected to boost consumption to 17.2 million bales, 200,000 above the previous estimate.

In contrast, Taiwan's consumption prospects for this season weakened to 1.1 million bales as textile mills experience significant sales reductions and textile stocks continue to grow. Similarly, Egypt's cotton consumption estimate was reduced to 1.5 million bales as a result of lower production prospects and limited imports due to trade finance constraints. Despite the net gain in world consumption, a severe oversupply situation continues.

World cotton production for 1985/86 is estimated at 81.7 million bales, up 500,000 or less than 1 percent from the prior month, but down 6 percent from last year's record crop. U.S. production is estimated at 13.9 million bales, up 200,000 or 2 percent from last month. Foreign production is estimated at 67.8 million bales, also up 200,000 or less than 1 percent, but down 9 percent from last year's record. Production in Pakistan is estimated at 4.3 million bales, a gain of 300,000 bales or 8 percent from last month, but down 7 percent from last year's record. The crop benefited from favorable late-season weather. Indian production is estimated at 7.2 million bales, 200,000 bales or 3 percent higher than the previous month, but down 9 percent from last year's record which was aided by favorable post-monsoon rains. Cotton production in Mexico is estimated at 800,000 bales, down 50,000 bales or 6 percent from last month, and 35 percent from last year. The smaller output is attributed to lower yield prospects.

U.S. exports remain extremely weak. September exports totaled 200,000 bales, 3 percent below August and 28 percent below September 1984. August-September exports totaled 407,000 bales, 46 percent below the 758,000 bales exported in the same period of 1984/85. Korea was the leading destination, accounting for 35 percent of this season's exports. Exports to other major buyers are down sharply. October export movement reported in the U.S. Export Sales report continued slow. First quarter 1985/86 export movement was reported at 594,000 bales (566,000 running bales), 44 percent below the first quarter of 1984/85.

World 1985/86 cotton trade is projected moderately below last season's as many major consuming countries expect lower imports in view of their soft textile industry conditions. World cotton imports are forecast at 19.5 million bales, 3 percent below last season's level. Asia expects the most significant drop in imports. Recent reports from Taiwan indicate that a reduction in textile export sales and a buildup in textile stocks are expected to pull cotton imports down to the lowest level in recent years. World exports are forecast at 19.6 million bales, a drop of 4 percent from last year. Foreign exports of 16.1 million bales are forecast moderately above 1984/85, reflecting large cotton supplies and low prices. U.S.



projected exports of 3.5 million bales are considerably below 1984/85, reflecting current noncompetitive prices in international markets.

World 1985/86 ending stocks are estimated at 51.6 million bales, a 600,000 bale increase from last month's estimate. Significant increases occurred in estimates for India and Pakistan. India's ending stock levels increased to 1.8 million bales (a 406,000-bale gain) due to larger carryover resulting from the revised 1984/85 crop estimate. Well distributed rains throughout the latter halves of September and October 1984 and minimal occurrences of pests and diseases, resulted in record 1984 cotton yields. Pakistani ending stocks are estimated at 1.4 million bales (a 196,000-bale increase) caused by improved 1985 crop prospects. Small additions to ending stock also were made in estimates for Mexico and Australia.

International cotton prices continue downward. The average monthly 'A' Index is at 48.84 cents per pound, 459 points below the earlier month's level. Similarly, the average monthly 'B' Index is at 43.41 cents per pound --decreasing 194 points. This downward trend has existed for the past three months. In contrast, for the same period, the average monthly Memphis M 1-3/32" price has risen to 68.65 cents per pound, an increase of 71 points. The Orl/Tex SLM "1" price increased 65 points to 61.65 cents per pound from August. Thus, U.S. growths continue an up trend, causing U.S. prices to remain above major competitors.

#### INTERNATIONAL HIGHLIGHTS

The Thai Government recently lowered the import duty on raw cotton to about 1.7 cents per pound. Although this is welcome news for shippers, the new duty remains considerably higher than the rate of 0.6 cent per pound in effect before October 1984.

India has suspended cotton imports to bolster domestic cotton prices. India authorized cotton imports in July to replenish domestic supplies until 1985 crop Indian cotton became available. About 58,000 bales have been imported from Pakistan. The remainder of the July authorization will not be imported. India has also authorized release of 308,000 bales of long and extra-long staple cotton for export to help support domestic prices.

According to the U.S. agricultural counselor in Canberra, Australia's 1985/86 cotton crop is currently forecast at 886,000 bales from a harvested area of 176,000 hectares. Planting is currently underway in most areas. In the Naomi, Gwydir, and Macquaire Valleys of New South Wales, good soil moisture conditions have resulted in plantings being 4-5 days ahead of average. Planting conditions in the growing areas of central Queensland are also good and increased plantings are expected. However, water and soil moisture levels are average on the Darling Downs in Queensland. Overall, irrigation supplies for the cotton area are reported to be adequate and irrigated plantings are expected to increase. However, because of the high degree of yield risk, plantings of dryland cotton are expected to fall significantly from the 8,000 hectares sown in 1984/85. During the 1984/85 cotton season, Australia produced a record 1.1 million bales of cotton from a harvested area of 170,000 hectares.



## MANMADE FIBERS AND TEXTILES

The U.S. textile trade balance continues to deteriorate as January-August textile trade recorded import gains and export losses versus the same 1984 period. Textile trade deficit reached \$8.9 billion, 4 percent above a year ago. Cotton products recorded the largest trade deficit, at \$3.9 billion, followed by manmade products, \$3.8 billion and wool products, \$1.2 billion. Imports of all textile products totaled \$10.5 billion and exports \$1.6 billion during the period.

January-August import volume was down slightly, even though import value increased. Cumulative imports reached 7.1 billion square yard equivalents (SYE), 2.1 percent less than the same period of 1984. Cotton products totaled 2.8 billion SYE; wool, 168 million SYE, and manmade fiber products, 4.1 billion SYE.

International polyester price trends were mixed during October. Western European and Japanese quotations were reported up from September levels, while markets in the United States and Taiwan were unchanged. Early November quotations indicated additional increases in Japan and the United Kingdom. The United States and Italian quotations were unchanged in early November while the West German quotation declined.

Average Price Quotations for First-Quality Polyester Fiber  
(1.7 decitex and 38 mm staple) 1/

	: Nov. : 1984	: Sept. : 1985	: Oct. : 1985	: Nov. : 1985
United States :	77.0	65.0	65.0	65.0
Taiwan.....:	60.0	45.0	45.0	45.5
Japan.....:	78.5	65.0	74.0	74.5
United Kingdom:	60.5	70.0	75.0	76.5
FRG.....:	68.5	71.0	79.0	78.0
Italy.....:	62.0	62.0	67.5	67.5

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, Federal Republic of Germany (FRG), and Italy.

## EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1985/86 sales of upland cotton during the 4-week period ending October 31 dropped to the lowest level this season. Sales totaled 38,800 running bales (RB), 50 percent below the September and barely over one-tenth the October 1984 level (See Table 7). Weekly upland sales averaged 9,700 RB. Sales by staple length were 29,700 RB of 1-1/16" and over; 7,800 RB of 1-1/16" and 1,300 RB under 1". Major buyers were Japan and South Korea. Sales of Pima cotton also dropped sharply to 1,300 RB.

Marketing year 1986/87 export sales have been very slow. Export sales of 1986/87 upland cotton totaled 500 RB during the period under review. As of October 31, 1985, outstanding 1986/87 marketing year sales were 13,100 RB, compared with 34,700 RB a year earlier.

Table 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS  
(1,000 HA, 1,000 BALES AND KG/HA)

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	1983/84	1984/85	1985/86	1983/84	1984/85	1985/86	1983/84	1984/85	1985/86
	1,000 Hectares			KG/HA			1,000 Bales		
WESTERN HEMISPHERE:									
UNITED STATES	2,973	4,200	4,184	569	673	710	7,771	12,982	13,638
BRAZIL	1,975	2,350	2,100	282	389	332	2,554	4,200	3,200
MEXICO	245	320	200	890	844	871	1,001	1,240	800
ARGENTINA	476	450	430	376	356	354	821	735	700
COLOMBIA	122	215	177	628	584	553	352	577	450
PARAGUAY	300	400	300	333	327	363	459	600	500
PERU	95	140	125	798	715	705	348	460	405
GUATEMALA	57	57	63	1,069	1,035	1,037	280	271	300
NICARAGUA	117	110	100	614	564	621	330	285	285
EL SALVADOR	38	37	25	785	812	871	137	138	100
VENEZUELA	27	48	60	298	281	294	37	62	81
ECUADOR	6	5	14	544	740	778	15	17	50
HONDURAS	7	7	7	653	622	622	21	20	20
BOLIVIA	5	5	5	435	435	435	10	10	10
OTHERS	23	25	25	265	287	287	28	33	33
TOTAL.....	6,466	8,369	7,815	477	563	573	14,164	21,630	20,572
EUROPE									
GREECE	168	192	229	762	755	761	588	666	800
SPAIN	40	60	70	996	860	933	183	237	300
BULGARIA	13	13	13	302	335	335	18	20	20
YUGOSLAVIA	2	2	3	327	435	363	3	4	5
ITALY	3	3	3	218	218	218	3	3	3
OTHERS	28	28	28	272	272	272	35	35	35
TOTAL.....	254	298	346	711	705	732	830	965	1,163
AFRICA									
EGYPT	425	415	441	991	965	1,044	1,934	1,840	2,115
SUDAN	398	360	400	549	546	517	1,003	902	950
ZIMBABWE	189	209	219	484	480	497	420	461	500
SOUTH AFRICA	99	108	125	345	413	435	157	205	250
TANZANIA	344	340	355	137	134	135	216	209	220
CHAD	176	142	140	340	247	288	275	161	185
CAMEROON	65	73	75	492	492	464	147	165	160
UGANDA	600	600	600	30	31	31	83	85	85
NIGERIA	195	220	220	71	72	69	64	73	70
CENTRAL AFRICAN	72	80	80	169	210	177	56	77	65
MOZAMBIQUE	110	100	100	109	109	109	55	50	50
ZAIRE	75	78	80	113	115	123	39	41	45
MOROCCO	11	10	13	594	392	620	30	18	37
MALAWI	35	35	35	218	218	218	35	35	35
KENYA	145	110	110	57	59	59	38	30	30
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	611	663	669	347	385	386	975	1,171	1,185
TOTAL.....	3,587	3,580	3,699	337	338	354	5,554	5,550	6,009
ASIA AND OCEANIA									
CHINA	6,077	6,923	6,000	763	903	871	21,300	28,700	24,000
USSR	3,192	3,347	3,400	823	772	800	12,065	11,876	12,500
INDIA	7,765	7,500	8,000	171	230	196	6,086	7,925	7,200
PAKISTAN	2,221	2,336	2,200	214	431	426	2,188	4,628	4,300
TURKEY	614	743	620	850	781	843	2,398	2,664	2,400
AUSTRALIA	137	170	176	1,030	1,452	1,095	648	1,134	885
SYRIA	176	174	170	1,098	913	1,057	888	730	825
IRAN	184	184	210	473	473	467	400	400	450
ISRAEL	57	63	67	1,623	1,389	1,446	425	402	445
BURMA	227	250	250	162	177	174	169	203	200
THAILAND	100	78	87	398	321	340	183	115	136
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
PHILIPPINES	13	11	13	385	297	335	23	15	20
KOREA, REPUBLIC	3	3	2	363	290	327	5	4	3
OTHERS	103	113	128	207	202	219	98	105	129
TOTAL.....	21,000	22,026	21,454	488	584	545	47,066	59,091	53,683
TOTAL FOREIGN..	28,334	30,073	29,130	460	538	507	59,843	74,254	67,789
WORLD TOTAL.....	31,307	34,273	33,314	470	554	532	67,614	87,236	81,427

NOTE: Totals may not add because of rounding.

-- Denotes not available, unknown, or not applicable.  
Harvest season beginning August 1  
Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

NOVEMBER 1985

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA



TABLE 4

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0	-	31	0	225	256	230	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	3	726	1	10	1	12	7	0	1	4
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	5	740	6	17	45	68	60	0	0	8
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	48	281	28	62	70	160	130	0	0	30
TOTAL	83	320	174	122	620	916	736	0	4	176
WESTERN EUROPE										
AUSTRIA	0	-	23	0	95	118	90	0	9	19
BELGIUM	0	-	46	0	180	226	180	0	0	46
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	50	66	50	0	0	16
FRANCE	0	-	152	0	730	882	728	0	26	128
GERMANY (FRG)	0	-	338	0	1,070	1,408	1,000	0	66	342
GREECE	192	755	168	666	180	1,014	715	0	160	139
IRELAND	0	-	42	0	105	147	105	0	0	42
ITALY	3	218	280	3	1,170	1,453	1,200	0	0	253
NETHERLANDS	0	-	19	0	44	63	41	0	0	22
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	102	0	720	822	690	0	0	132
SPAIN	60	860	353	237	240	830	490	0	100	240
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	131	0	254	385	263	0	2	120
UNITED KINGDOM	0	-	48	0	250	298	240	0	5	53
TOTAL	255	774	1,738	906	5,135	7,779	5,839	0	368	1,572
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	94	20	350	464	350	0	0	114
CZECHOSLOVAKIA	0	-	100	0	550	650	550	0	0	100
GERMANY, EAST	0	-	92	0	450	542	440	9	0	93
HUNGARY	0	-	92	0	400	492	400	0	0	92
POLAND	0	-	119	0	690	809	710	0	0	99
ROMANIA	0	-	88	0	375	463	375	0	0	88
YUGOSLAVIA	2	436	67	4	610	681	620	0	0	61
TOTAL	43	299	659	59	3,425	4,143	3,480	9	0	654
ASIA/OCEANIA										
BANGLADESH	13	184	99	11	242	352	207	16	1	128
BURMA	250	177	58	203	35	296	210	0	0	86
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	534	0	1,295	1,829	1,195	0	0	634
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	284	0	827	1,111	630	0	202	279
INDONESIA	50	165	97	38	620	755	626	25	0	102
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	669	0	3,127	3,796	3,187	0	0	609
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REP. OF	3	290	554	4	1,600	2,158	1,645	0	0	513
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	32	0	130	162	135	0	0	27
PHILIPPINES	11	297	13	15	86	114	100	0	0	14
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	78	321	119	115	575	809	600	0	50	159
VIETNAM	12	91	71	5	175	251	185	0	0	66
TOTAL	495	205	2,608	467	9,050	12,125	9,121	41	268	2,695
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	2	1	20	23	20	0	0	3
KENYA	110	59	13	30	25	68	50	0	10	8
MADAGASCAR	24	517	4	57	0	61	55	0	0	6
MOROCCO	10	392	1	18	74	93	89	0	0	4
NIGER	4	327	3	6	4	13	10	0	0	3
NIGERIA	220	72	54	73	204	331	272	0	0	59
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	108	413	122	205	125	452	300	0	0	152
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	78	114	2	41	0	43	41	0	0	2
TOTAL	708	162	249	528	649	1,426	1,132	0	10	284
TOTAL IMPORTING	1,584	286	5,428	2,082	18,879	26,389	20,308	50	650	5,381

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

NOVEMBER 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 4-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
<b>WESTERN HEMISPHERE</b>										
ARGENTINA	450	356	447	735	45	1,227	435	23	365	404
BRAZIL	2,350	389	1,298	4,200	0	5,498	2,665	0	528	2,305
COLOMBIA	215	584	8	577	2	587	230	6	255	96
EL SALVADOR	37	812	49	138	0	187	68	0	27	92
GUATEMALA	57	1,035	38	271	9	318	54	0	215	49
HONDURAS	7	622	12	20	5	37	8	0	20	9
MEXICO	320	844	64	1,240	0	1,304	550	5	575	174
NICARAGUA	110	564	45	285	0	330	22	0	250	58
PANAMA	400	327	150	600	0	750	30	5	450	265
PERU	140	715	352	460	0	812	235	0	140	437
UNITED STATES	4,200	673	2,775	12,982	24	15,781	5,540	-76	6,215	4,102
<b>TOTAL</b>	<b>8,286</b>	<b>565</b>	<b>5,238</b>	<b>21,508</b>	<b>85</b>	<b>26,831</b>	<b>9,837</b>	<b>-37</b>	<b>9,040</b>	<b>7,991</b>
<b>AFRICA</b>										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	80	408	28	150	0	178	10	0	125	43
CAMEROON	73	492	19	165	0	184	40	0	100	44
CENT. AF. REP.	80	210	7	77	0	84	15	0	45	24
CHAD	142	247	78	161	0	239	10	0	175	54
EGYPT	415	965	95	1,840	160	2,095	1,350	0	655	90
IVORY COAST	146	597	20	400	0	420	56	0	240	124
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	113	453	54	235	0	289	35	0	200	54
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	46	275	6	58	0	64	20	0	35	9
SUDAN	360	546	724	902	0	1,626	90	0	750	786
TANZANIA	340	134	158	209	0	367	72	0	140	155
TOGO	43	501	7	99	0	106	15	0	65	26
UGANDA	600	31	17	85	0	102	20	0	50	32
ZAMBIA	15	435	8	30	5	43	25	0	0	18
ZIMBABWE	209	480	137	461	0	598	130	0	275	193
<b>TOTAL</b>	<b>2,872</b>	<b>381</b>	<b>1,425</b>	<b>5,022</b>	<b>165</b>	<b>6,612</b>	<b>1,953</b>	<b>0</b>	<b>2,940</b>	<b>1,719</b>
<b>ASIA/OCEANIA</b>										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	170	1,452	376	1,134	11	1,521	94	0	575	852
CHINA, MAINLAND	6,923	903	7,767	28,700	100	36,567	15,500	0	1,200	19,867
INDIA	7,500	230	1,380	7,925	0	9,305	7,117	0	152	2,036
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	63	1,389	189	402	18	609	46	16	361	186
PAKISTAN	2,336	431	93	4,628	20	4,741	2,265	175	1,170	1,131
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	4
SYRIA	174	913	108	730	0	838	180	0	540	118
TURKEY	743	781	347	2,664	0	3,011	1,838	27	666	480
USSR	3,347	773	2,091	11,876	900	14,867	9,500	0	3,100	2,267
YEMEN	25	348	7	40	0	47	20	0	20	7
<b>TOTAL</b>	<b>21,531</b>	<b>593</b>	<b>12,570</b>	<b>58,624</b>	<b>1,049</b>	<b>72,243</b>	<b>37,021</b>	<b>218</b>	<b>7,849</b>	<b>27,155</b>
<b>TOTAL EXPORTING</b>	<b>32,689</b>	<b>567</b>	<b>19,233</b>	<b>85,154</b>	<b>1,299</b>	<b>105,686</b>	<b>48,811</b>	<b>181</b>	<b>19,829</b>	<b>36,865</b>
<b>TOTAL FOREIGN</b>	<b>30,073</b>	<b>538</b>	<b>21,886</b>	<b>74,254</b>	<b>20,154</b>	<b>116,294</b>	<b>63,579</b>	<b>307</b>	<b>14,264</b>	<b>38,144</b>
<b>TOTAL WORLD</b>	<b>34,273</b>	<b>554</b>	<b>24,661</b>	<b>87,236</b>	<b>20,178</b>	<b>132,075</b>	<b>69,119</b>	<b>231</b>	<b>20,479</b>	<b>42,246</b>
1/ SEASON BEGINNING AUGUST 1.										

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

NOVEMBER 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 5  
NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	20	52	30	0	0	22
CANADA	0	-	26	0	225	251	225	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	3	726	4	10	0	14	7	0	0	7
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	14	778	8	50	10	68	62	0	0	6
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	10	15	10	0	0	5
VENEZUELA	60	294	30	81	70	181	130	0	0	51
TOTAL	104	364	176	174	580	930	729	0	3	198
WESTERN EUROPE										
AUSTRIA	0	-	19	0	100	119	95	0	5	19
BELGIUM	0	-	46	0	190	236	190	0	0	46
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	55	71	55	0	0	16
FRANCE	0	-	128	0	725	853	725	0	23	105
GERMANY (FRG)	0	-	342	0	1,060	1,402	1,010	0	70	322
GREECE	229	761	139	800	125	1,064	735	0	200	129
IRELAND	0	-	42	0	100	142	105	0	0	37
ITALY	3	218	253	3	1,150	1,406	1,150	0	0	256
NETHERLANDS	0	-	22	0	40	62	40	0	0	22
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	132	0	760	892	735	0	0	157
SPAIN	70	933	240	300	260	800	490	0	110	200
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	120	0	290	410	280	0	0	130
UNITED KINGDOM	0	-	53	0	240	293	240	0	0	53
TOTAL	302	795	1,572	1,103	5,142	7,817	5,897	0	408	1,512
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	114	20	375	509	375	0	0	134
CZECHOSLOVAKIA	0	-	100	0	575	675	580	0	0	95
GERMANY, EAST	0	-	93	0	470	563	460	9	0	94
HUNGARY	0	-	92	0	420	512	420	0	0	92
POLAND	0	-	99	0	710	809	725	0	0	84
ROMANIA	0	-	88	0	375	463	375	0	0	88
YUGOSLAVIA	3	363	61	5	600	666	610	0	0	56
TOTAL	44	297	654	60	3,525	4,239	3,580	9	0	650
ASIA/OCEANIA										
BANGLADESH	15	189	128	13	230	371	225	14	1	131
BURMA	250	174	86	200	35	321	210	0	0	111
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	634	0	950	1,584	1,050	0	0	534
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	279	0	800	1,079	600	0	210	269
INDONESIA	63	207	102	60	600	762	630	25	0	107
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	609	0	3,000	3,609	3,000	0	0	609
KOREA, NORTH	7	156	35	5	160	200	165	0	0	35
KOREA, REP. OF	2	327	513	3	1,650	2,166	1,660	0	0	506
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	27	0	125	152	125	0	0	27
PHILIPPINES	13	335	14	20	85	119	105	0	0	14
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	87	340	159	136	500	795	600	0	50	145
VIETNAM	12	91	66	5	175	246	185	0	0	61
TOTAL	520	215	2,695	513	8,493	11,701	8,794	39	276	2,592
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	3	1	30	34	30	0	0	4
KENYA	110	59	8	30	25	63	50	0	5	8
MAIAGASCAR	20	697	6	64	0	70	60	0	0	10
MOROCCO	13	620	4	37	60	101	95	0	0	6
NIGER	4	272	3	5	4	12	10	0	0	2
NIGERIA	220	69	59	70	180	309	250	0	0	59
SOMALIA	12	127	4	7	3	14	10	0	0	4
SOUTH AFRICA	125	435	152	250	75	477	315	0	0	162
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	80	122	2	45	12	59	57	0	0	2
TOTAL	726	180	284	599	584	1,467	1,162	0	5	300
TOTAL IMPORTING	1,696	314	5,381	2,449	18,324	26,154	20,162	48	692	5,252

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

NOVEMBER 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE



TABLE 5-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	430	354	404	700	25	1,129	455	25	300	349
BRAZIL	2,100	332	2,305	3,200	0	5,505	2,700	0	800	2,005
COLOMBIA	177	534	96	450	2	548	225	5	250	68
EL SALVADOR	25	871	92	100	0	192	70	0	75	47
GUATEMALA	63	1,037	49	300	10	359	60	0	250	49
HONDURAS	7	622	9	20	5	34	8	0	20	6
MEXICO	200	871	174	800	0	974	550	5	300	119
NICARAGUA	100	621	58	285	0	343	20	0	275	48
PARAGUAY	300	363	265	500	0	765	30	0	450	285
PERU	125	705	437	405	0	842	260	0	180	402
UNITED STATES	4,186	722	4,102	13,875	14	17,991	5,747	-129	3,500	8,873
TOTAL	7,713	582	7,991	20,635	56	28,682	10,125	-94	6,400	12,251
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	80	449	43	165	0	208	10	0	130	68
CAMEROON	75	464	44	160	0	204	40	0	130	34
CENT. AF. REP.	80	177	24	65	0	89	15	0	45	29
CHAD	140	288	54	185	0	239	10	0	175	54
EGYPT	441	1,044	90	2,115	200	2,405	1,500	0	750	155
IVORY COAST	158	544	124	395	0	519	77	0	325	117
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	110	465	54	235	0	289	40	0	200	49
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	45	290	9	60	0	69	20	0	40	9
SUDAN	400	517	786	950	0	1,736	90	0	900	746
TANZANIA	355	135	155	220	0	375	73	0	145	157
TOGO	45	460	26	95	0	121	15	0	80	26
UGANDA	600	31	32	85	0	117	20	0	75	22
ZAMBIA	15	435	18	30	0	48	25	0	0	23
ZIMBABWE	219	497	193	500	0	693	165	0	300	228
TOTAL	2,973	396	1,719	5,410	200	7,329	2,165	0	3,380	1,784
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	176	1,095	852	885	5	1,742	95	0	950	697
CHINA, MAINLAND	6,000	871	19,867	24,000	100	43,967	17,200	100	1,500	25,167
INDIA	8,000	196	2,036	7,200	115	9,351	7,250	0	300	1,801
IRAN	210	467	170	450	0	620	450	0	0	170
ISRAEL	67	1,446	186	445	10	641	55	14	390	182
PAKISTAN	2,200	426	1,131	4,300	0	5,431	2,400	175	1,400	1,456
SOUTHERN YEMEN	16	340	4	25	0	29	1	0	25	3
SYRIA	170	1,057	118	825	0	943	230	0	550	163
TURKEY	620	843	480	2,400	0	2,880	1,950	25	600	305
USSR	3,400	800	2,267	12,500	700	15,467	9,700	0	3,400	2,367
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	20,934	553	27,155	53,170	930	81,255	39,411	314	9,175	32,355
TOTAL EXPORTING	31,620	545	36,865	79,215	1,186	117,266	51,701	220	18,955	46,390
TOTAL FOREIGN	29,130	507	38,144	67,789	19,496	125,429	66,116	397	16,147	42,769
TOTAL WORLD	33,316	534	42,246	81,664	19,510	143,420	71,863	268	19,647	51,642
1/ SEASON BEGINNING AUGUST 1.										

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

NOVEMBER 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 6  
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/  
(IN THOUSAND 480 LB BALES)

DESTINATION	1983	1984	1985 AUG-SEP	1985 AUG-SEP	1984 SEP	1985 SEP
ASIA & OCEANIA						
BANGLADESH	135	60	2	5	2	4
CHINA, MAINLAND	12	6	1	0	0	0
CHINA, TAIWAN	495	513	21	15	3	6
HONG KONG	283	125	25	1	10	0
INDONESIA	320	259	44	22	22	8
JAPAN	1,709	1,464	149	70	63	28
KOREA, REP OF	1,249	1,257	150	142	76	80
MALAYSIA	50	42	5	3	3	1
PAKISTAN	115	13	12	2/	1	0
PHILIPPINES	59	58	7	2	4	0
SINGAPORE	17	11	2	2/	1	2/
THAILAND	244	139	13	4	4	3
OTHER ASIA & OCEANIA	4	8	2	2/	2/	2/
SUBTOTAL	4,714	3,953	432	266	192	131
EEC						
BELGIUM	66	64	5	2	1	1
FRANCE	154	132	10	3	4	1
GERMANY, FRG	195	195	16	5	11	1
GREECE	18	97	12	1	1	0
ITALY	252	301	39	19	21	9
NETHERLANDS	5	4	2/	2/	2/	0
UNITED KINGDOM	67	72	5	6	3	3
OTHER EEC	79	75	14	11	5	5
SUBTOTAL	837	940	100	48	49	20
NON EEC						
FINLAND	9	6	2/	2	0	2/
NORWAY	11	13	2	2	1	1
PORTUGAL	69	80	4	2	2	1
ROMANIA	2/	0	0	0	0	0
SPAIN	114	118	4	9	3	4
SWEDEN	28	22	5	4	3	2
SWITZERLAND	70	104	4	4	1	1
USSR	351	329	122	0	0	0
YUGOSLAVIA	119	162	47	16	11	6
OTHER EUROPE	1	9	0	0	0	0
SUBTOTAL	771	943	188	39	20	15
WESTERN HEMISPHERE						
CANADA	227	125	33	29	16	15
CHILE	2	2/	2/	0	0	0
COLOMBIA	0	2	2/	2/	2/	0
OTHER W. HEMISPHERE	108	49	1	1	2/	1
SUBTOTAL	337	245	34	31	16	16
AFRICA & MIDDLE EAST						
EGYPT	0	126	0	16	0	16
GHANA	18	9	0	3	0	2
MOROCCO	20	19	1	2/	2/	0
OTHER AFRICA & MIDDLE EAST	28	76	3	5	2	2
SUBTOTAL	126	229	4	24	2	19
TOTAL	6,785	6,211	758	407	279	200
TOTAL RUNNING SALES	6,462	5,915	722	383	266	191
TOTAL VALUE (MIL DOLLARS)	2,364	2,097	262	129	104	64

1/ SEASON BEGINNING AUGUST 1.

2/ LESS THAN 500 BALES.

SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.  
NOVEMBER 1985

TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD  
OCTOBER 04 - OCTOBER 31 MY 1985/86  
(1,000 Running Bales)

Region and Country	PIMA	All Upland	1 1/16 Inches and Over	UPLAND		UNDER 1 Inch
				1 Inch to 1 1/16 Inches	1 Inch	
European Community.....	1.7	11.6	9.4	2.2		0.0
Other Western Europe....	0.0	-0.2	-1.7	1.5		0.0
Eastern Europe.....	-1.1	-5.0	-5.0	0.0		0.0
U.S.S.R.....	0.0	0.0	0.0	0.0		0.0
Japan.....	0.0	15.4	15.5	0.0		-0.1
Taiwan.....	0.0	-5.1	-5.1	0.1		-0.1
China.....	0.0	0.0	0.0	0.0		0.0
Kor Rep.....	0.0	13.3	11.1	2.2		-0.1
India.....	0.0	0.0	0.0	0.0		0.0
Other Asia and Oceania:	0.7	1.7	2.0	-0.3		0.0
Africa.....	0.0	0.0	0.0	0.0		0.0
Western Hemisphere.....	0.0	9.8	5.2	3.0		1.6
Total Unknown.....	0.0	-2.8	-1.8	-1.0		0.0
Total.....	1.2	38.8	29.7	7.8		1.3

NOTE: Totals may not add due to rounding.



TABLE 8  
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON  
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"  
(CENTS PER POUND)

DATE	: OUTLOOK : U.S. MIDD 1-3/32 : MINUS INDEX "A"					
	: INDEX : -----					
	: "A" : : 1/ :	: Memphis : : Terr. :	: Calif. : : Ariz. :	: Memphis : : Terr. :	: Calif. : : Ariz. :	
YEARLY AVERAGE	:					
1981/82	:	73.76	75.89	76.07	2.13	2.31
1982/83	:	76.65	77.95	78.68	1.30	2.03
1983/84	:	87.61	87.14	89.80	-0.47	2.19
1984/85	:	69.21	73.94	73.76	4.73	4.55
Monthly Averages	:					
May	:	65.07	74.80	73.70	9.73	8.63
June	:	62.85	72.44	71.94	9.59	9.09
July	:	61.10	70.38	70.63	9.28	9.53
August	:	56.97	68.20	68.55	11.23	11.58
September	:	53.43	67.94	67.38	14.51	13.95
October	:	48.84	68.65	68.35	19.81	19.51
Weekly Quotations	:					
MAY 2	:	66.05	75.75	74.50	9.70	8.45
MAY 9	:	65.40	75.50	74.50	10.10	9.10
MAY 16	:	65.05	74.75	73.50	9.70	8.45
MAY 23	:	64.65	75.00	74.00	10.35	9.35
MAY 30	:	64.20	73.00	72.00	8.80	7.80
	:					
JUNE 6	:	63.30	73.00	72.50	9.70	9.20
JUNE 13	:	62.80	72.75	72.25	9.95	9.45
JUNE 20	:	62.70	72.00	71.50	9.30	8.80
JUNE 27	:	62.60	72.00	71.50	9.40	8.90
	:					
JULY 4	:	62.00	72.00	71.00	10.00	9.00
JULY 11	:	61.60	72.00	72.00	10.40	10.40
JULY 18	:	60.90	69.00	70.25	8.10	9.35
JULY 25	:	59.90	68.50	69.25	8.60	9.35
	:					
AUGUST 1	:	57.85	68.00	69.00	10.15	11.15
AUGUST 8	:	57.65	68.50	69.50	10.85	11.85
AUGUST 15	:	56.80	68.25	68.75	11.45	11.95
AUGUST 22	:	56.60	68.25	68.00	11.65	11.40
AUGUST 29	:	55.95	68.00	67.50	12.05	11.55
	:					
SEPTEMBER 5	:	55.20	68.00	67.25	12.80	12.05
SEPTEMBER 12	:	53.95	67.50	67.00	13.55	13.05
SEPTEMBER 19	:	52.90	68.25	67.75	15.35	14.85
SEPTEMBER 26	:	51.65	68.00	67.50	16.35	15.85
	:					
OCTOBER 4	:	50.30	68.50	68.00	18.20	17.70
OCTOBER 11	:	48.80	68.75	68.50	19.95	19.70
OCTOBER 18	:	48.60	68.75	68.50	20.15	19.90
OCTOBER 25	:	48.35	68.25	68.00	19.90	19.65
OCTOBER 31	:	48.15	69.00	68.75	20.85	20.60

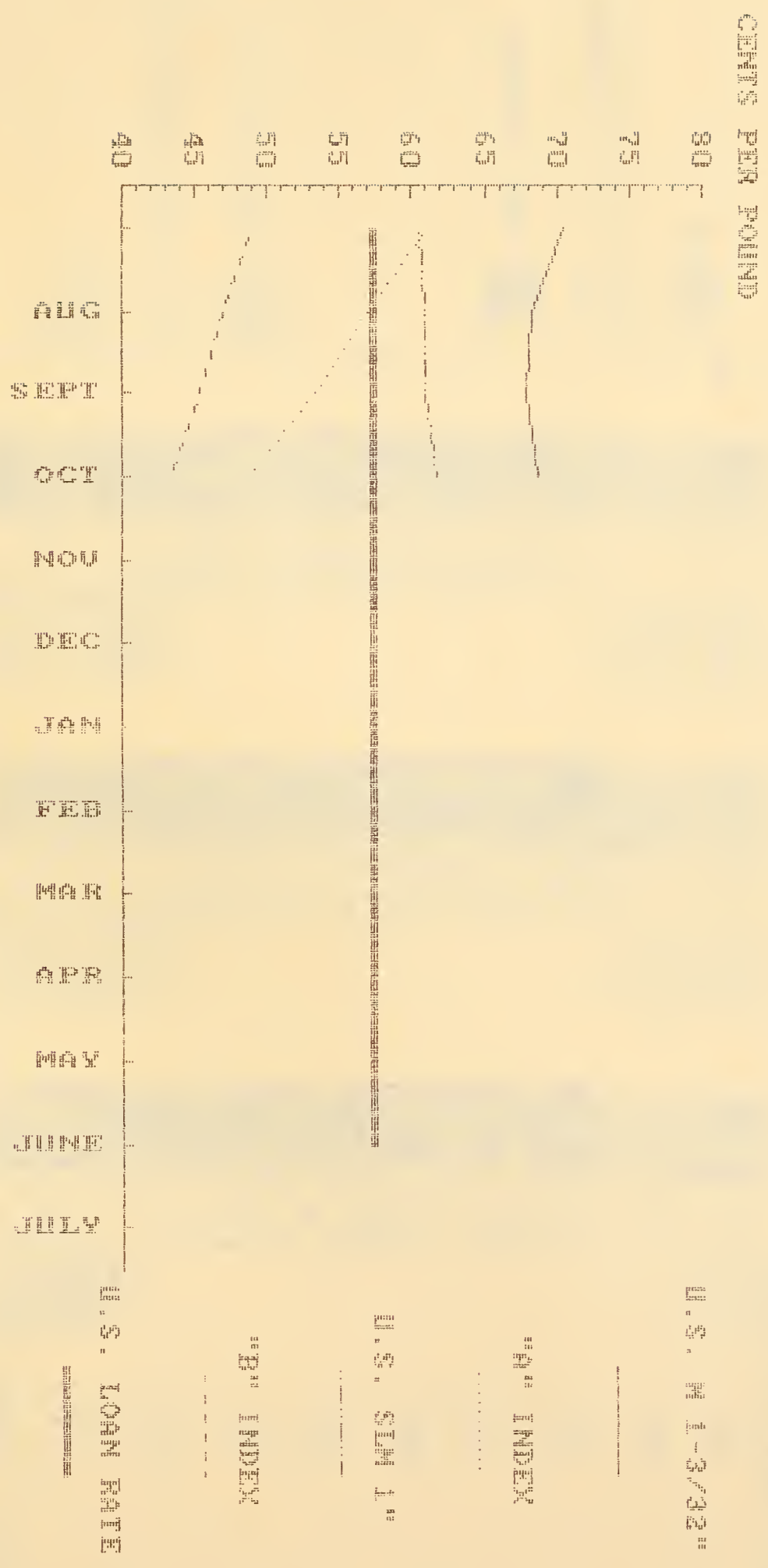
1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.; Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece; USSR; Vtori; Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."

# MONTHLY U.S. COTTON EXPORT SALES BY REGION



MARKETING YEAR 1985/86

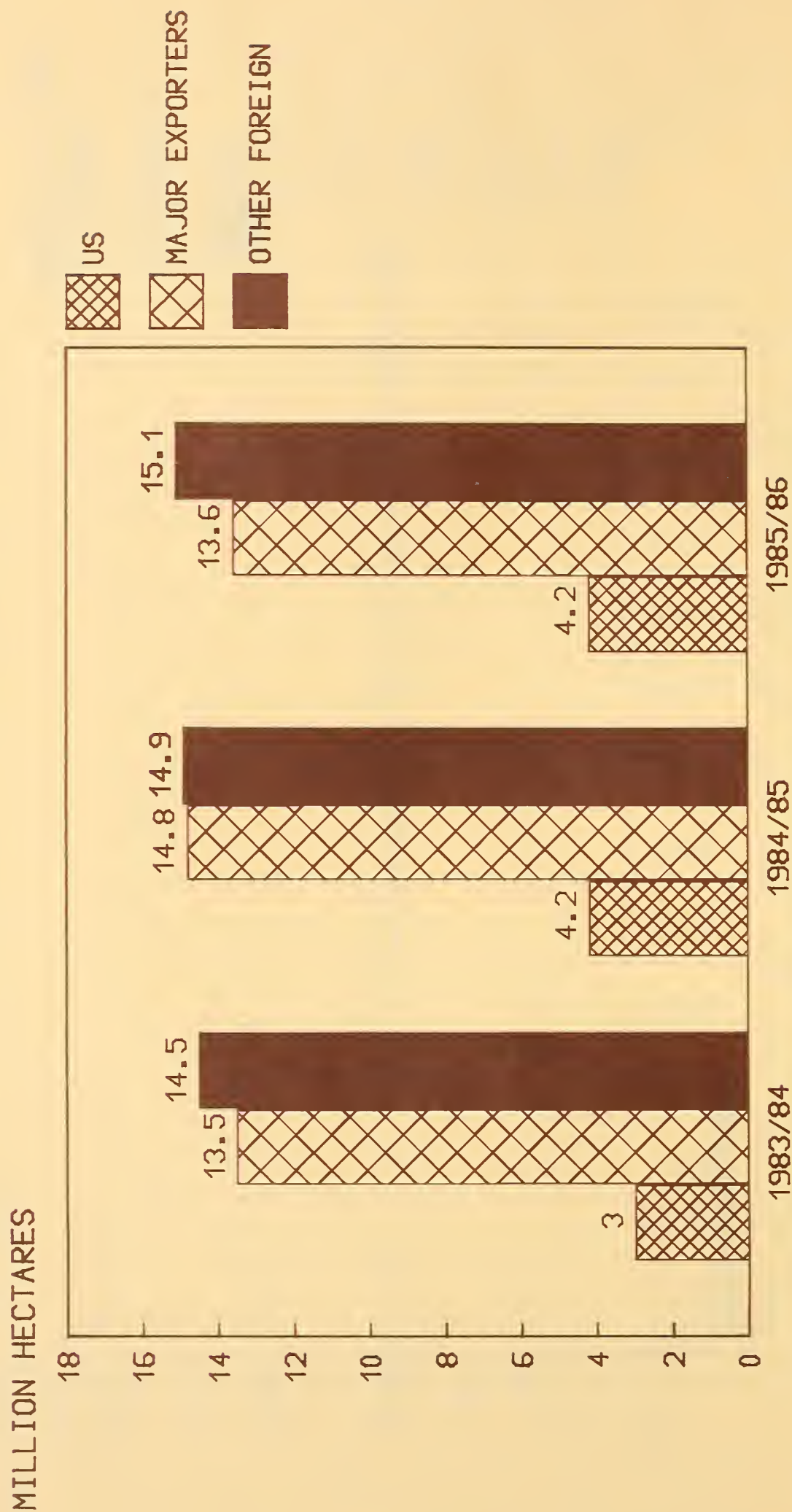
# SELECTED MONTHLY INTERNATIONAL COTTON PRICES AND U.S. LOAN RATE



MARKETING YEAR 1955/56



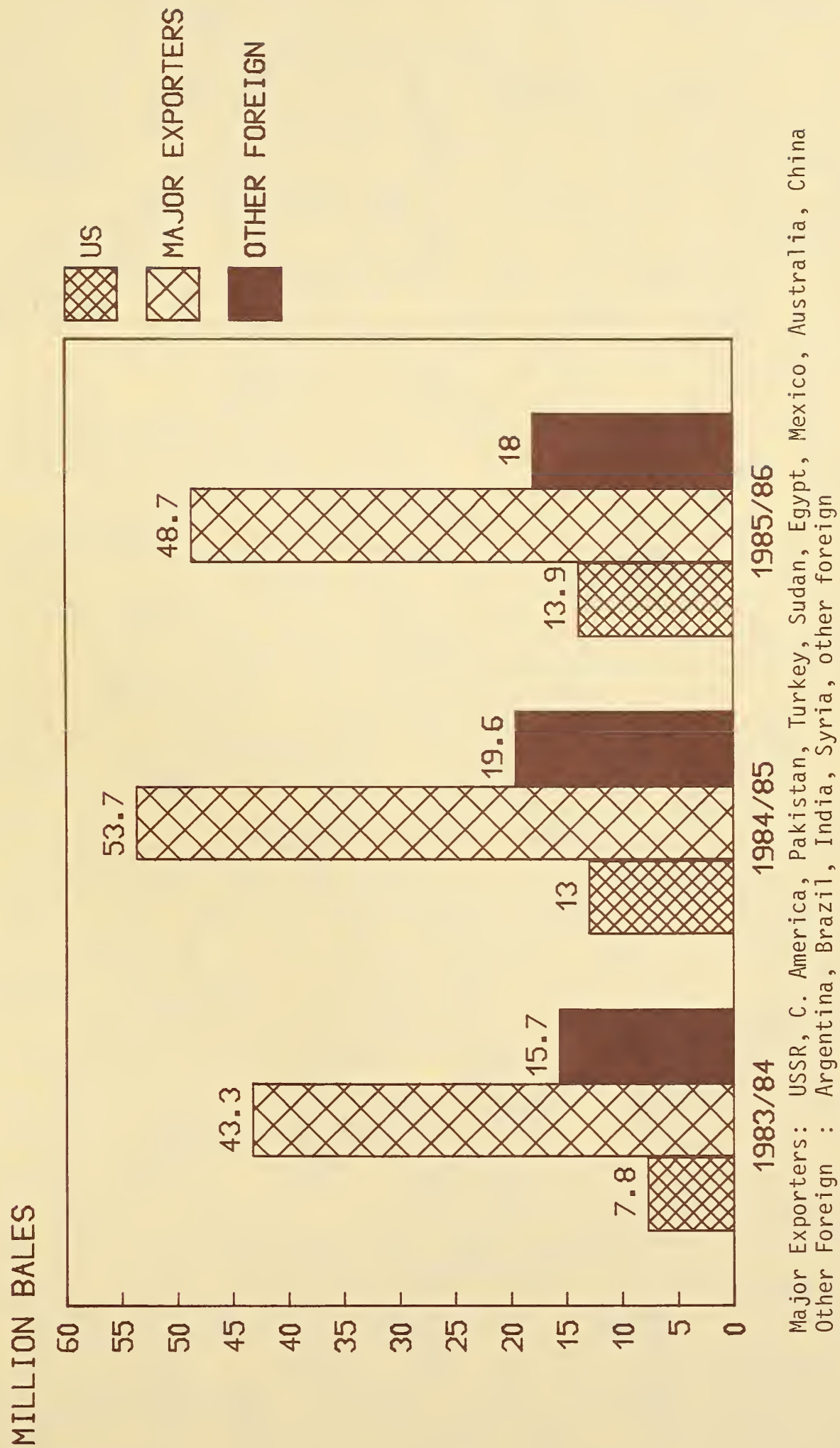
# COTTON AREA IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China  
Other Foreign : Argentina, Brazil, India, Syria, other foreign

FPED  
November 1985

# COTTON PRODUCTION IN SELECTED COUNTRIES



FPED  
November 1985

UNITED STATES DEPARTMENT OF AGRICULTURE  
WASHINGTON, D.C. 20250

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# Foreign Agriculture Circular

## Cotton

### World Cotton Situation

FC 12-85  
December 1985

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#### COTTON BRIEFS

\* U.S. export estimate for 1985/86 was reduced to 3.1 million bales. Sluggish sales and slow weekly shipments suggest the slower activity for the season.

\* Soviet production prospects diminished slightly to 12.3 million bales, down 200,000 from last month's estimate.

\* Severe drought may reduce the 1985/86 Brazilian crop to 3.0 million bales. Domestic demand is strong; the export forecast, reduced.

\* Pakistani export prospects improved to 1.5 million bales, an increase of 100,000 bales, reflecting more competitive pricing and aggressive export marketing.

\* World prices continue to decline as abundant foreign supplies compete for limited export opportunities.

\*\*\*\*\*

Statistics are based on the "World Agricultural Supply and Demand Estimates" released December 10. The cotton year runs from August through July. All bales in the report are 480 pound-net weight. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the division or call (202) 382-9512.

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TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1979/80 - 85/86 (1,000 METRIC TONS)

	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
BEGINNING STOCK:								
EXPORT NATIONS								
PRC	3459	3293	3406	4240	4287	4188	8026	10005
US	318	337	521	412	657	1691	4326	5480
USSR	862	653	581	1444	1728	604	893	1952
IMPORT NATIONS	413	469	563	550	402	455	450	472
FOREIGN TOTAL	1273	1317	1235	1274	1187	1182	1172	1140
FOREIGN TOTAL	3871	3957	4061	4070	3747	4766	8305	9194
WORLD TOTAL 2/	4732	4610	4642	5514	5475	5370	9198	11145
PRODUCTION:								
EXPORT NATIONS								
PRC	13862	13675	15019	14415	14307	18540	17131	0
US	2199	2700	2961	3592	4638	6249	5225	0
USSR	3185	2422	3407	2605	1692	2827	3007	0
IMPORT NATIONS	2794	2939	2891	2598	2627	2586	2678	0
FOREIGN TOTAL	451	484	474	398	414	453	531	0
FOREIGN TOTAL	11127	11737	12087	12209	13029	16167	14655	0
WORLD TOTAL 2/	14312	14159	15494	14814	14721	18994	17662	0
CONSUMPTION: 3/								
EXPORT NATIONS								
PRC	10056	10206	10241	10553	10599	10627	11302	0
US	3070	3288	3527	3571	3484	3375	3745	0
USSR	1417	1283	1146	1200	1291	1206	1307	0
IMPORT NATIONS	1981	1992	1992	2003	2047	2068	2090	0
FOREIGN TOTAL	4347	4139	4146	4296	4408	4422	4394	0
FOREIGN TOTAL	12987	13063	13241	13648	13716	13843	14388	0
WORLD TOTAL 2/	14404	14345	14387	14849	15007	15049	15696	0
EXPORTS:								
EXPORT NATIONS								
PRC	4944	4205	4288	4144	4034	4296	4051	0
US	3	1	0	16	174	261	327	0
USSR	2009	1290	1430	1134	1477	1353	675	0
IMPORT NATIONS	821	886	935	847	697	697	718	0
FOREIGN TOTAL	116	86	116	89	153	142	151	0
FOREIGN TOTAL	3051	3001	2974	3099	2709	3084	3527	0
WORLD TOTAL 2/	5061	4292	4404	4233	4187	4437	4201	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES  
COMPONENTS MAY NOT ADD DUE TO ROUNDING  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
DECEMBER 1985



TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION,  
EXPORTS, AND CONSUMPTION BY AREA 1/  
1979/80 - 85/86 (1000 480 LB BALES)

	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
BEGINNING STOCK:								
EXPORT NATIONS	15889	15124	15645	19473	19692	19233	36864	45954
PRC	1460	1548	2392	1892	3017	7767	19867	25167
US	3958	3000	2668	6632	7937	2775	4102	8965
USSR	1895	2154	2585	2527	1845	2091	2067	2167
IMPORT NATIONS	5846	6048	5674	5851	5454	5430	5383	5236
FOREIGN TOTAL	17777	18172	18651	18692	17209	21888	38145	42225
WORLD TOTAL 2/	21735	21172	21319	25324	25146	24663	42247	51190
PRODUCTION:								
EXPORT NATIONS	63665	62806	68983	66208	65712	85154	78680	0
PRC	10100	12400	13600	16500	21300	28700	24000	0
US	14629	11122	15646	11963	7771	12982	13810	0
USSR	12833	13498	13277	11932	12065	11876	12300	0
IMPORT NATIONS	2071	2223	2179	1830	1902	2082	2439	0
FOREIGN TOTAL	51107	53907	55516	56075	59843	74254	67309	0
WORLD TOTAL 2/	65736	65029	71162	68038	67614	87236	81119	0
CONSUMPTION: 3/								
EXPORT NATIONS	46108	46877	47037	48469	48681	48811	51909	0
PRC	14100	15100	16200	16400	16000	15500	17200	0
US	6506	5891	5264	5513	5928	5540	6005	0
USSR	9100	9150	9150	9200	9400	9500	9600	0
IMPORT NATIONS	19967	19010	19041	19729	20244	20308	20180	0
FOREIGN TOTAL	59649	59996	60814	62685	62997	63579	66084	0
WORLD TOTAL 2/	66155	65887	66078	68198	68925	69119	72089	0
EXPORTS:								
EXPORT NATIONS	22709	19314	19693	19031	18527	19730	18605	0
PRC	12	6	0	75	800	1200	1500	0
US	9229	5926	6567	5207	6786	6215	3100	0
USSR	3770	4070	4295	3890	3202	3200	3300	0
IMPORT NATIONS	535	397	535	410	703	650	692	0
FOREIGN TOTAL	14015	13785	13661	14234	12444	14165	16197	0
WORLD TOTAL 2/	23244	19711	20228	19441	19230	20380	19297	0

1/ SEASON BEGINNING AUGUST 1.

2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS

3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.

4/ INCLUDES SMALL QUANTITIES REEXPORTED, FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES COMPONENTS MAY NOT ADD DUE TO ROUNDING  
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP  
DECEMBER 1985



World 1985/86 cotton consumption is estimated at 72.1 million bales, a 200,000-bale increase from last month's estimate. A upward revision in the Soviet Union estimate is the major reason for the decline. The Soviet Union consumption estimate is 9.6 million bales (a 100,000-bale decrease) due to reduced supply prospects. In contrast, the Brazilian estimate is 2.8 million bales (a 50,000-bale increase) reflecting an improved economic situation in the Brazilian textile industry.

World production for 1985/86 is estimated at 81.1 million bales, down 0.5 million or 1 percent from last month and down 7 percent from last year's record crop. U.S. production is estimated at 13.8 million bales, down slightly from last month. Foreign production is estimated at 67.3 million bales, down 0.5 million or less than 1 percent from last month and down 9 percent from last year's record. Production in the Soviet Union is estimated at 12.3 million bales, down 0.2 million or 2 percent from last month. Although crop quality is reportedly good, snow has slowed the harvest in Uzbekistan, the largest producing republic. Severe drought delayed plantings and necessitated replantings in Brazil as late as early December. Brazilian production has been reduced to 3.0 million bales.

U.S. cotton exports continue to trail monthly levels established in recent years. October exports totaled 218,000 bales, 29 percent below October 1984 and the smallest October movement since 1977. First quarter 1985/86 exports totaled 625,700 bales, 41 percent below the first quarter of last season. South Korea and Japan are the leading foreign markets for U.S. cotton. The only destinations registering significant increases were Zaire, Ghana, Spain, and the United Kingdom. During 1980-84, first quarter exports accounted for 16 percent of the average annual total. The U.S. Export Sales report indicates the November export pace improved slightly, but continued to lag significantly behind levels exported in recent years. Exports during the 4 weeks ending November 28, 1985, totaled 208,000 bales (198,000 running bales) 59 percent below a year earlier. Cumulative export movement through November 28 was reported at 800,000 bales.

World cotton trade was adjusted down slightly from the November estimate, primarily reflecting reduced prospects for the United States. The U.S. estimate was reduced 400,000 bales to reflect continued slow sales in light of noncompetitive U.S. price levels. Egypt has announced export sales of 795,000 bales this season. Brazilian exports were reduced to reflect the revised crop estimate and strong domestic demand. Pakistani exports were increased to 1.5 million bales as export sales and movement are reported strong.

Monthly average international prices declined again in November. The 'A' Index average was 48.01 cents per pound, 83 points below the October level. Since August, price declines have taken place in spite of the 57 cent U.S. loan rate, traditionally thought to act as a floor or, at least, cushion for world prices. Ample exportable supplies outside the United States are primarily responsible for the continued downward movement of international prices.

U.S. price quotations in international markets declined modestly over the last month. The monthly average for Memphis MIDD. 1-3/32" was 68.31 cents per pound, 34 points below last month's figure. Short staple Texas/Orleans cotton was quoted at around 64 cents beginning in December. Sales continue at minimal levels as the price gap widens between U.S. and competitor quotes.

World 1985/86 ending stocks are now estimated at 51.4 2illion bales, reflecting significant decreases in the estimates for the Soviet Union, Australia, and Pakistan. The Soviet Union estimate is at 2.2 million bales, a 200,000-bale decrease from last month's estimate. The decline is primarily due to a decrease in supply prospects. Australia's estimate is at 592,000 bales (down 105,000 bales) which was brought about by reduction in the crop forecast and an improved export outlook. Similarly, Pakistani ending stocks decreased to 1.4 million bales, a 100,000-bale decline caused by improved export possibilities. In constrast, the estimate for U.S. ending stocks increased to 9.0 million bales (a 100,000-bale increase) due to decreased export prospects.

#### INTERNATIONAL HIGHLIGHTS

China reports 600,654 bales (130,776 tons) of cotton were exported during January-June 1985, a gain of 5 percent over the comparable period of 1984. Exports of cotton yarn were reported at 57,282 tons, and cotton cloth 713 million meters during the same period. Yarn exports showed a gain of 15 percent and cloth exports 17 percent over a year earlier. Cotton imports were reported at 331 bales (72 tons).

With cotton exports at a virtual standstill, the Government of Turkey reduced the cotton export tax rate from 10 cents for Aegean/Antalya and 5 cents for Cukurova to less than 01 cent per KG., in November. This effort is aimed at encouraging cotton exports. However, at early December domestic prices, unless further devaluation of the Turkish lira takes place, cotton would still be sold in international markets at a loss.

Egypt has announced opening export prices for 1985/86 crop cotton as follows:

cents Per Pound, F.O.B.

Giza 45	150.04
Giza 76	144.01
Giza 70,77	140.02
Giza 69,81,75	105.05
Dendera	99.81

Prices reflect standard grade plus 1/4d and range from 8-14 cents below 1984/85 crop opening prices.

Colombia has established revised 1985/86 crop price levels for cotton purchased by the textile industry for use in products sold on the domestic market and for use in products to be exported. The revised levels with 1984/85 in parenthesis are; cotton for use in domestic products 68.3 U.S. cents per pound (77.3 cents) and for products to be exported 61.4 cents per

pound (63.4 cents). The price differential is designed to allow Colombian textile producers to compete more effectively in international markets with foreign textile producers who can purchase cotton on world markets.

The cotton crop in Australia is estimated at 830,000 bales, down 6 percent from last month. Plantings are down in the rain-grown areas of New South Wales and in the Darling Downs area of Queensland. In the Darling Downs area, soil moisture levels were average at planting time. However, on-farm water storage levels are now critically low.

#### MANMADE FIBERS AND TEXTILES

November polyester price levels recorded gains in Asean markets and Italy while levels declined in the United States and West Germany. Early December quotations were mixed as West European markets and Japan reported price increases while the United States and Taiwan remained stable.

#### Average Price Quotations for First-Quality Polyester Fiber (1.7 decitex and 38 mm staple) 1/

	: Dec.	: Oct.	: Nov.	: Dec.
	: 1984	: 1985	: 1985	: 1985
United States :	77.0	65.0	63.5	63.5
Taiwan.....:	60.0	45.0	49.0	49.0
Japan.....:	74.0	74.0	75.5	76.0
United Kingdom:	57.5	75.0	75.0	76.5
FRG.....:	65.5	79.0	78.0	78.5
Italy.....:	64.0	67.5	71.0	72.0

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, Federal Republic of Germany (FRG), and Italy.

#### EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1985/86 sales of upland cotton during the 4-week period November 1-28 were 77,700 running bales (RB), double the October rate but only 16 percent the November 1984 rate (See Table 7). Weekly sales averaged 19,400 RB. Sales by staple length were 75,000 RB of 1-1/16" and over, 5,200 RB 1 inch to 1-1/16" and a reduction of 2,500 RB under inch. Major buyers continue to be Japan and South Korea. Sales of Pima cotton improved by 9,800 RB, principally to West Germany.

Marketing year 1986/87 export sales continues very slow. Outstanding upland sales are 17,200 RB compared with 49,000 RB at this time last year.



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Table 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS  
(1,000 HA, 1,000 BALES AND KG/HA)

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION		
	1983/84	1984/85	1985/86	1983/84	1984/85	1985/86	1983/84	1984/85	1985/86
	1,000 Hectares			KG/HA			1,000 Bales		
WESTERN HEMISPHERE:									
UNITED STATES	2,973	4,200	4,184	569	673	719	7,771	12,982	13,810
BRAZIL	1,975	2,350	1,950	282	389	333	2,554	4,200	2,985
MEXICO	245	320	200	890	844	871	1,001	1,240	800
ARGENTINA	476	450	430	376	356	354	821	735	700
COLOMBIA	122	215	177	628	584	553	352	577	450
PARAGUAY	300	400	300	333	327	363	459	600	500
PERU	95	140	125	798	715	705	348	460	405
GUATEMALA	57	57	63	1,069	1,035	1,037	280	271	300
NICARAGUA	117	110	100	614	564	621	330	285	285
EL SALVADOR	38	37	25	785	812	871	137	138	100
VENEZUELA	27	48	60	298	281	294	37	62	81
ECUADOR	6	5	14	544	740	622	15	17	40
HONDURAS	7	7	7	653	622	622	21	20	20
BOLIVIA	5	5	5	435	435	435	10	10	10
OTHERS	23	25	25	265	287	287	28	33	33
TOTAL.....	6,466	8,369	7,665	477	563	580	14,164	21,630	20,519
EUROPE									
GREECE	168	192	229	762	755	761	588	666	800
SPAIN	40	60	70	996	860	933	183	237	300
BULGARIA	13	13	13	302	335	335	18	20	20
YUGOSLAVIA	2	2	3	327	435	363	3	4	5
ITALY	3	3	3	218	218	218	3	3	3
OTHERS	28	28	28	272	272	272	35	35	35
TOTAL.....	254	298	346	711	705	732	830	965	1,163
AFRICA									
EGYPT	425	415	441	991	965	1,044	1,934	1,840	2,115
SUDAN	398	360	400	549	546	517	1,003	902	950
ZIMBABWE	189	209	219	484	480	497	420	461	500
SOUTH AFRICA	99	108	125	345	413	435	157	205	250
TANZANIA	344	340	355	137	134	135	216	209	220
CHAD	176	142	140	340	247	288	275	161	185
CAMEROON	65	73	75	492	492	464	147	165	160
UGANDA	600	600	600	30	31	31	83	85	85
NIGERIA	195	220	220	71	72	69	64	73	70
CENTRAL AFRICAN	72	80	80	169	210	177	56	77	65
MOZAMBIQUE	110	100	100	109	109	109	55	50	50
ZAIKE	75	78	80	113	115	123	39	41	45
MOROCCO	11	10	13	594	392	620	30	18	37
MALAWI	35	35	35	218	218	218	35	35	35
KENYA	145	110	110	57	59	59	38	30	30
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	611	663	669	347	385	386	975	1,171	1,185
TOTAL.....	3,587	3,580	3,699	337	338	354	5,554	5,550	6,009
ASIA AND OCEANIA									
CHINA	6,077	6,923	6,000	763	903	871	21,300	28,700	24,000
USSR	3,192	3,347	3,305	823	772	810	12,065	11,876	12,300
INDIA	7,765	7,500	8,000	171	230	196	6,086	7,925	7,200
PAKISTAN	2,221	2,336	2,200	214	431	426	2,188	4,628	4,300
TURKEY	614	743	620	850	781	843	2,398	2,664	2,400
AUSTRALIA	137	170	166	1,030	1,452	1,089	648	1,134	830
SYRIA	176	174	170	1,098	913	1,057	888	730	825
IRAN	184	184	210	473	473	467	400	400	450
ISRAEL	57	63	67	1,623	1,389	1,446	425	402	445
BURMA	227	250	250	162	177	174	169	203	200
THAILAND	100	78	87	398	321	340	183	115	136
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
PHILIPPINES	13	11	13	385	297	335	23	15	20
KOREA, REPUBLIC	3	3	2	363	290	327	5	4	3
OTHERS	103	113	128	207	202	219	98	105	129
TOTAL.....	21,000	22,026	21,349	488	584	545	47,066	59,091	53,428
TOTAL FOREIGN..	28,344	30,073	28,875	460	538	507	59,843	74,254	67,309
WORLD TOTAL.....	31,307	34,273	33,059	470	554	534	67,614	87,236	81,119

NOTE: Totals may not add because of rounding.

-- Denotes not available, unknown, or not applicable.

Harvest season beginning August 1

Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

DECEMBER 1985

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

TABLE 4

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0	-	31	0	225	256	230	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	3	726	1	10	1	12	7	0	1	4
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	5	740	8	17	45	70	60	0	0	10
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	48	281	28	62	70	160	130	0	0	30
TOTAL	83	320	176	122	620	918	736	0	4	178
WESTERN EUROPE										
AUSTRIA	0	-	23	0	95	118	90	0	9	19
BELGIUM	0	-	46	0	180	226	180	0	0	46
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	14	0	50	66	50	0	0	14
FRANCE	0	-	152	0	730	882	728	0	26	128
GERMANY (FRG)	0	-	338	0	1,070	1,408	1,000	0	66	342
GREECE	192	755	168	666	180	1,014	715	0	160	139
IRELAND	0	-	42	0	105	147	105	0	0	42
ITALY	3	218	280	3	1,170	1,453	1,200	0	0	253
NETHERLANDS	0	-	19	0	44	63	41	0	0	22
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	102	0	720	822	690	0	0	132
SPAIN	60	860	353	237	240	830	490	0	100	240
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	131	0	254	385	263	0	2	120
UNITED KINGDOM	0	-	48	0	250	298	240	0	5	53
TOTAL	255	774	1,738	906	5,135	7,779	5,839	0	368	1,572
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	94	20	350	464	350	0	0	114
CZECHOSLOVAKIA	0	-	100	0	550	650	550	0	0	100
GERMANY, EAST	0	-	92	0	450	542	440	9	0	93
HUNGARY	0	-	92	0	400	492	400	0	0	92
POLAND	0	-	119	0	690	809	710	0	0	99
ROMANIA	0	-	88	0	375	463	375	0	0	88
YUGOSLAVIA	2	436	67	4	610	681	620	0	0	61
TOTAL	43	299	659	59	3,425	4,143	3,480	9	0	654
ASIA/OCEANIA										
BANGLADESH	13	184	99	11	242	352	207	16	1	128
BURMA	250	177	58	203	35	296	210	0	0	86
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	534	0	1,295	1,829	1,195	0	0	634
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	284	0	827	1,111	630	0	202	279
INDONESIA	50	165	97	38	620	755	628	25	0	102
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	669	0	3,127	3,796	3,187	0	0	609
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REP. OF	3	290	554	4	1,600	2,158	1,645	0	0	513
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	32	0	130	162	135	0	0	27
PHILIPPINES	11	297	13	15	86	114	100	0	0	14
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	78	321	119	115	575	809	600	0	50	159
VIETNAM	12	91	71	5	175	251	185	0	0	66
TOTAL	495	205	2,608	467	9,050	12,125	9,121	41	268	2,695
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	2	1	20	23	20	0	0	3
KENYA	110	59	13	30	25	68	50	0	10	8
MADAGASCAR	24	517	4	57	0	61	55	0	0	6
MOROCCO	10	392	1	18	74	93	89	0	0	4
NIGER	4	327	3	6	4	13	10	0	0	3
NIGERIA	220	72	54	73	204	331	272	0	0	59
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	108	413	122	205	125	452	300	0	0	152
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	78	114	2	41	0	43	41	0	0	2
TOTAL	708	162	249	528	649	1,426	1,132	0	10	284
TOTAL IMPORTING	1,584	286	5,430	2,082	18,879	26,391	20,308	50	650	5,383

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

DECEMBER 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE



TABLE 4-A  
NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	450	356	447	735	45	1,227	435	23	365	404
BRAZIL	2,350	389	1,298	4,200	0	5,498	2,665	0	340	2,493
COLOMBIA	215	584	8	577	2	587	230	6	255	96
EL SALVADOR	37	812	49	138	0	187	68	0	27	92
GUATEMALA	57	1,035	38	271	9	318	54	0	215	49
HONDURAS	7	622	12	20	5	37	8	0	20	9
MEXICO	320	844	64	1,240	0	1,304	550	5	575	174
NICARAGUA	110	564	45	285	0	330	22	0	250	58
PARAGUAY	400	327	150	600	0	750	30	5	450	265
PERU	140	715	352	460	0	812	235	0	140	437
UNITED STATES	4,200	673	2,775	12,982	24	15,781	5,540	-76	6,215	4,102
TOTAL	8,286	565	5,238	21,508	85	26,831	9,837	-37	8,852	8,179
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	80	408	28	150	0	178	10	0	125	43
CAMEROON	73	492	19	165	0	184	40	0	100	44
CENT. AF. REP.	80	210	7	77	0	84	15	0	45	24
CHAD	142	247	78	161	0	239	10	0	175	54
EGYPT	415	965	95	1,840	160	2,095	1,350	0	655	90
IVORY COAST	146	597	20	400	0	420	56	0	240	124
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	113	453	54	235	0	289	35	0	200	54
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	46	275	6	58	0	64	20	0	35	9
SUDAN	360	546	724	902	0	1,626	90	0	750	786
TANZANIA	340	134	158	209	0	367	72	0	140	155
TOGO	43	501	7	99	0	106	15	0	65	26
UGANDA	600	31	17	85	0	102	20	0	50	32
ZAMBIA	15	435	8	30	5	43	25	0	0	18
ZIMBABWE	209	480	137	461	0	598	130	0	275	193
TOTAL	2,872	381	1,425	5,022	165	6,612	1,953	0	2,940	1,719
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	170	1,452	376	1,134	11	1,521	94	0	575	852
CHINA, MAINLAND	6,923	903	7,767	28,700	100	36,567	15,500	0	1,200	19,867
INDIA	7,500	230	1,380	7,925	0	9,305	7,117	0	141	2,047
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	63	1,389	189	402	18	609	46	16	361	186
PAKISTAN	2,336	431	93	4,628	20	4,741	2,265	175	1,170	1,131
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	4
SYRIA	174	913	108	730	0	838	180	0	540	118
TURKEY	743	781	347	2,664	0	3,011	1,838	27	666	480
USSR	3,347	773	2,091	11,876	800	14,767	9,500	0	3,200	2,067
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	21,531	593	12,570	58,624	949	72,143	37,021	218	7,938	26,966
TOTAL EXPORTING	32,689	567	19,233	85,154	1,199	105,586	48,811	181	19,730	36,864
TOTAL FOREIGN	30,073	538	21,888	74,254	20,054	116,196	63,579	307	14,165	38,145
TOTAL WORLD	34,273	554	24,663	87,236	20,078	131,977	69,119	231	20,380	42,247

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

DECEMBER 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 5

NET IMPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	20	52	30	0	0	22
CANADA	0	-	26	0	225	251	225	0	0	26
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	3	726	4	10	0	14	7	0	0	7
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	14	622	10	40	25	75	65	0	0	10
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	-	0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	10	15	10	0	0	5
VENEZUELA	60	294	30	81	70	181	130	0	0	51
TOTAL	104	343	178	164	595	937	732	0	3	202
WESTERN EUROPE										
AUSTRIA	0	-	19	0	100	119	95	0	5	19
BELGIUM	0	-	46	0	190	236	190	0	0	46
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND	0	-	16	0	55	71	55	0	0	16
FRANCE	0	-	128	0	725	853	725	0	23	105
GERMANY (FRG)	0	-	342	0	1,060	1,402	1,010	0	70	322
GREECE	229	761	139	800	125	1,064	735	0	200	129
IRELAND	0	-	42	0	100	142	105	0	0	37
ITALY	3	218	253	3	1,150	1,406	1,150	0	0	256
NETHERLANDS	0	-	22	0	40	62	40	0	0	22
NORWAY	0	-	8	0	12	20	12	0	0	8
PORTUGAL	0	-	132	0	760	892	735	0	0	157
SPAIN	70	933	240	300	230	770	490	0	110	170
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND	0	-	120	0	290	410	280	0	0	130
UNITED KINGDOM	0	-	53	0	240	293	240	0	0	53
TOTAL	302	795	1,572	1,103	5,112	7,787	5,897	0	408	1,482
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	114	20	375	509	375	0	0	134
CZECHOSLOVAKIA	0	-	100	0	575	675	580	0	0	95
GERMANY, EAST	0	-	93	0	470	563	460	9	0	94
HUNGARY	0	-	92	0	420	512	420	0	0	92
POLAND	0	-	99	0	710	809	725	0	0	84
ROMANIA	0	-	88	0	375	463	375	0	0	88
YUGOSLAVIA	3	363	61	5	625	691	625	0	0	66
TOTAL	44	297	654	60	3,550	4,264	3,595	9	0	660
ASIA/OCEANIA										
BANGLADESH	15	189	128	13	230	371	225	14	1	131
BURMA	250	174	86	200	35	321	210	0	0	111
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	-	634	0	950	1,584	1,050	0	0	534
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	279	0	800	1,079	600	0	210	269
INDONESIA	63	207	102	60	600	762	630	25	0	107
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	609	0	3,000	3,609	3,000	0	0	609
KOREA, NORTH	7	156	35	5	160	200	165	0	0	35
KOREA, REP. OF	2	327	513	3	1,650	2,166	1,660	0	0	506
LEBANON	0	-	3	0	7	10	7	0	0	3
MALAYSIA	0	-	27	0	125	152	125	0	0	27
PHILIPPINES	13	335	14	20	85	119	105	0	0	14
SINGAPORE	0	-	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND	87	340	159	136	500	795	600	0	50	145
VIETNAM	12	91	66	5	175	246	185	0	0	61
TOTAL	520	215	2,695	513	8,493	11,701	8,794	39	276	2,592
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	3	1	30	34	30	0	0	4
KENYA	110	59	8	30	25	63	50	0	5	8
MADAGASCAR	20	697	6	64	0	70	60	0	0	10
MOROCCO	13	620	4	37	60	101	95	0	0	6
NIGER	4	272	3	5	4	12	10	0	0	2
NIGERIA	220	69	59	70	180	309	250	0	0	59
SOMALIA	12	127	4	7	3	14	10	0	0	4
SOUTH AFRICA	125	435	152	250	75	477	315	0	0	162
TUNISIA	0	-	6	0	60	66	60	0	0	6
ZAIRE	80	122	2	45	12	59	57	0	0	2
TOTAL	726	180	284	599	584	1,467	1,162	0	5	300
TOTAL IMPORTING	1,696	313	5,383	2,439	18,334	26,156	20,180	48	692	5,236

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

DECEMBER 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 5-A

NET EXPORTING COUNTRIES  
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/  
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	430	354	404	700	25	1,129	455	25	300	349
BRAZIL	1,950	333	2,493	2,985	0	5,478	2,750	0	700	2,028
COLOMBIA	177	554	96	450	2	548	225	5	250	68
EL SALVADOR	25	871	92	100	0	192	70	0	75	47
GUATEMALA	63	1,037	49	300	10	359	60	0	250	49
HONDURAS	7	622	9	20	5	34	8	0	20	6
MEXICO	200	871	174	800	0	974	550	5	300	119
NICARAGUA	100	621	58	285	0	343	20	0	275	48
PARAGUAY	300	363	265	500	0	765	30	0	450	285
PERU	125	705	437	405	0	842	260	0	180	402
UNITED STATES	4,184	719	4,102	13,810	29	17,941	6,005	-129	3,100	8,965
TOTAL	7,561	586	8,179	20,355	71	28,605	10,433	-94	5,900	12,366
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	80	449	43	165	0	208	10	0	130	68
CAMEROON	75	464	44	160	0	204	40	0	130	34
CENT. AF. REP.	80	177	24	65	0	89	15	0	45	29
CHAD	140	288	54	185	0	239	10	0	175	54
EGYPT	441	1,044	90	2,115	200	2,405	1,500	0	800	105
IVORY COAST	158	544	124	395	0	519	77	0	325	117
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	110	465	54	235	0	289	40	0	200	49
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	45	290	9	60	0	69	20	0	40	9
SUDAN	400	517	786	950	0	1,736	90	0	900	746
TANZANIA	355	135	155	220	0	375	73	0	145	157
TOGO	45	460	26	95	0	121	15	0	80	26
UGANDA	600	31	32	85	0	117	20	0	75	22
ZAMBIA	15	435	18	30	0	48	25	0	0	23
ZIMBABWE	219	497	193	500	0	693	165	0	300	228
TOTAL	2,973	396	1,719	5,410	200	7,329	2,165	0	3,430	1,734
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	166	1,089	852	830	5	1,687	95	0	1,000	592
CHINA, MAINLAND	6,000	871	19,867	24,000	100	43,967	17,200	100	1,500	25,167
INDIA	8,000	196	2,047	7,200	58	9,305	7,250	0	350	1,705
IRAN	210	467	170	450	0	620	450	0	0	170
ISRAEL	67	1,446	186	445	10	641	55	14	390	182
PAKISTAN	2,200	426	1,131	4,300	0	5,431	2,400	175	1,500	1,356
SOUTHERN YEMEN	16	340	4	25	0	29	1	0	25	3
SYRIA	170	1,057	118	825	0	943	230	0	550	163
TURKEY	620	843	480	2,400	0	2,880	1,950	25	600	305
USSR	3,305	810	2,067	12,300	700	15,067	9,600	0	3,300	2,167
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	20,829	553	26,966	52,915	873	80,754	39,311	314	9,275	31,854
TOTAL EXPORTING	31,363	546	36,864	78,680	1,144	116,688	51,909	220	18,605	45,954
TOTAL FOREIGN	28,875	508	38,145	67,309	19,449	124,903	66,084	397	16,197	42,225
TOTAL WORLD	33,059	534	42,247	81,119	19,478	142,844	72,089	268	19,297	51,190

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

DECEMBER 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE



TABLE 6  
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/  
(IN THOUSAND 480 LB BALES)

DESTINATION	1983	1984	1984 AUG-OCT	1985 AUG-OCT	1984 OCT	1985 OCT
<b>ASIA &amp; OCEANIA</b>						
BANGLADESH	135	60	12	6	10	21
CHINA, MAINLAND	12	6	1	0	0	0
CHINA, TAIWAN	495	513	35	20	14	5
HONG KONG	283	125	37	1	12	0
INDONESIA	320	258	64	35	21	12
JAPAN	1,709	1,464	226	113	78	43
KOREA, REP OF	1,269	1,257	215	200	66	58
MALAYSIA	50	42	3	4	2	1
PAKISTAN	115	13	12	21	0	21
PHILIPPINES	59	58	12	6	6	3
SINGAPORE	17	11	2	1	1	21
THAILAND	244	139	20	7	7	3
OTHER ASIA & OCEANIA	4	8	2	21	0	0
<b>SUBTOTAL</b>	<b>4,714</b>	<b>3,953</b>	<b>647</b>	<b>393</b>	<b>215</b>	<b>127</b>
<b>EEC</b>						
BELGIUM	66	64	6	3	1	1
FRANCE	154	132	14	3	4	1
GERMANY, FRG	195	195	30	8	14	3
GREECE	18	97	13	5	1	4
ITALY	252	301	59	30	20	10
NETHERLANDS	6	4	2	21	1	0
UNITED KINGDOM	67	72	9	12	4	6
OTHER EC	78	75	19	17	5	6
<b>SUBTOTAL</b>	<b>837</b>	<b>940</b>	<b>150</b>	<b>78</b>	<b>51</b>	<b>30</b>
<b>NON EEC</b>						
FINLAND	0	6	21	2	0	0
NORWAY	11	13	3	3	1	1
PORTUGAL	69	80	6	2	2	21
ROMANIA	21	0	0	0	0	0
SPAIN	114	118	7	17	3	7
SWEDEN	28	22	9	4	4	1
SWITZERLAND	70	104	6	5	3	1
USSR	351	329	122	0	0	0
YUGOSLAVIA	119	162	47	21	0	5
OTHER EUROPE	1	9	0	0	0	0
<b>SUBTOTAL</b>	<b>771</b>	<b>843</b>	<b>201</b>	<b>54</b>	<b>13</b>	<b>16</b>
<b>WESTERN HEMISPHERE</b>						
CANADA	227	195	51	53	18	23
CHILE	2	21	21	0	0	0
COLOMBIA	0	2	21	21	0	0
OTHER W. HEMISPHERE	108	49	8	2	7	2
<b>SUBTOTAL</b>	<b>337</b>	<b>246</b>	<b>59</b>	<b>56</b>	<b>25</b>	<b>25</b>
<b>AFRICA &amp; MIDDLE EAST</b>						
EGYPT	0	126	0	16	0	0
GHANA	18	9	21	11	21	8
MOROCCO	20	18	2	21	1	21
OTHER AFRICA & MIDDLE EAST	68	76	6	19	3	13
<b>SUBTOTAL</b>	<b>126</b>	<b>229</b>	<b>7</b>	<b>45</b>	<b>3</b>	<b>21</b>
<b>TOTAL</b>	<b>6,785</b>	<b>6,211</b>	<b>1,065</b>	<b>625</b>	<b>307</b>	<b>218</b>
<b>TOTAL RUNNING SALES</b>	<b>6,462</b>	<b>5,915</b>	<b>1,014</b>	<b>590</b>	<b>292</b>	<b>207</b>
<b>TOTAL VALUE (MIL DOLLARS)</b>	<b>2,364</b>	<b>2,097</b>	<b>393</b>	<b>199</b>	<b>111</b>	<b>70</b>

1/ SEASON BEGINNING AUGUST 1.

2/ LESS THAN 500 BALES.

SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.  
DECEMBER 1985

TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD  
NOVEMBER 01 - NOVEMBER 28 MY 1985/86  
(1,000 Running Bales)

Region and Country	PIMA	All Upland	1 1/16 Inches and Over	UPLAND 1 Inch to 1 1/16 Inches	UNDER 1 Inch
European Community.....	6.2	7.5	4.3	3.1	0.1
Other Western Europe...	1.6	-0.8	-2.6	1.8	0.0
Eastern Europe.....	1.2	-0.1	-0.1	0.0	0.0
U.S.S.R.....	0.0	0.0	0.0	0.0	0.0
Japan.....	0.0	52.4	52.9	-0.5	0.0
Taiwan.....	0.0	-2.6	-1.4	0.0	-1.2
China.....	0.0	0.0	0.0	0.0	0.0
Kor Rep.....	0.7	13.1	10.5	2.6	0.0
India.....	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania:	0.3	7.8	9.4	-0.2	-1.5
Africa.....	0.0	-2.0	-0.7	-1.3	0.0
Western Hemisphere.....	-0.2	2.9	2.9	0.0	0.0
Total Unknown.....	0.0	-0.6	-0.3	-0.3	0.0
Total.....	9.8	77.7	75.0	5.2	-2.5

NOTE: Totals may not add due to rounding.

TABLE 8  
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON  
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"  
(CENTS PER POUND)

DATE	: OUTLOOK : U.S. MIDD 1-3/32 : MINUS INDEX "A"
	: INDEX : -----
	: "A" : Memphis : Calif. : Memphis : Calif.
	: 1/ : Terr. : Ariz. : Terr. : Ariz.
YEARLY AVERAGE	:
1981/82	: 73.76 75.89 76.07 2.13 2.31
1982/83	: 76.65 77.95 78.68 1.30 2.03
1983/84	: 87.61 87.14 89.80 -0.47 2.19
1984/85	: 69.21 73.94 73.76 4.73 4.55
Monthly Averages	:
June	: 62.85 72.44 71.94 9.59 9.09
July	: 61.10 70.38 70.63 9.28 9.53
August	: 56.97 68.20 68.55 11.23 11.58
September	: 53.43 67.94 67.38 14.51 13.95
October	: 48.84 68.65 68.35 19.81 19.51
November	: 48.01 68.31 68.00 20.30 19.99
Weekly Quotations	:
JUNE 6	: 63.30 73.00 72.50 9.70 9.20
JUNE 13	: 62.80 72.75 72.25 9.95 9.45
JUNE 20	: 62.70 72.00 71.50 9.30 8.80
JUNE 27	: 62.60 72.00 71.50 9.40 8.90
	:
JULY 4	: 62.00 72.00 71.00 10.00 9.00
JULY 11	: 61.60 72.00 72.00 10.40 10.40
JULY 18	: 60.90 69.00 70.25 8.10 9.35
JULY 25	: 59.90 68.50 69.25 8.60 9.35
	:
AUGUST 1	: 57.85 68.00 69.00 10.15 11.15
AUGUST 8	: 57.65 68.50 69.50 10.85 11.85
AUGUST 15	: 56.80 68.25 68.75 11.45 11.95
AUGUST 22	: 56.60 68.25 68.00 11.65 11.40
AUGUST 29	: 55.95 68.00 67.50 12.05 11.55
	:
SEPTEMBER 5	: 55.20 68.00 67.25 12.80 12.05
SEPTEMBER 12	: 53.95 67.50 67.00 13.55 13.05
SEPTEMBER 19	: 52.90 68.25 67.75 15.35 14.85
SEPTEMBER 26	: 51.65 68.00 67.50 16.35 15.85
	:
OCTOBER 4	: 50.30 68.50 68.00 18.20 17.70
OCTOBER 11	: 48.80 68.75 68.50 19.95 19.70
OCTOBER 18	: 48.60 68.75 68.50 20.15 19.90
OCTOBER 25	: 48.35 68.25 68.00 19.90 19.65
OCTOBER 31	: 48.15 69.00 68.75 20.85 20.60
	:
NOVEMBER 8	: 48.00 69.25 69.00 21.25 21.00
NOVEMBER 16	: 48.20 69.25 69.00 21.05 20.80
NOVEMBER 22	: 48.15 67.75 67.50 19.60 19.35
NOVEMBER 29	: 47.70 67.00 66.50 19.30 18.80
	:

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.; Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece; USSR; Vtori; Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."



# MONTHLY U.S. COTTON EXPORT SALES BY REGION



MARKETING YEAR 1985/86

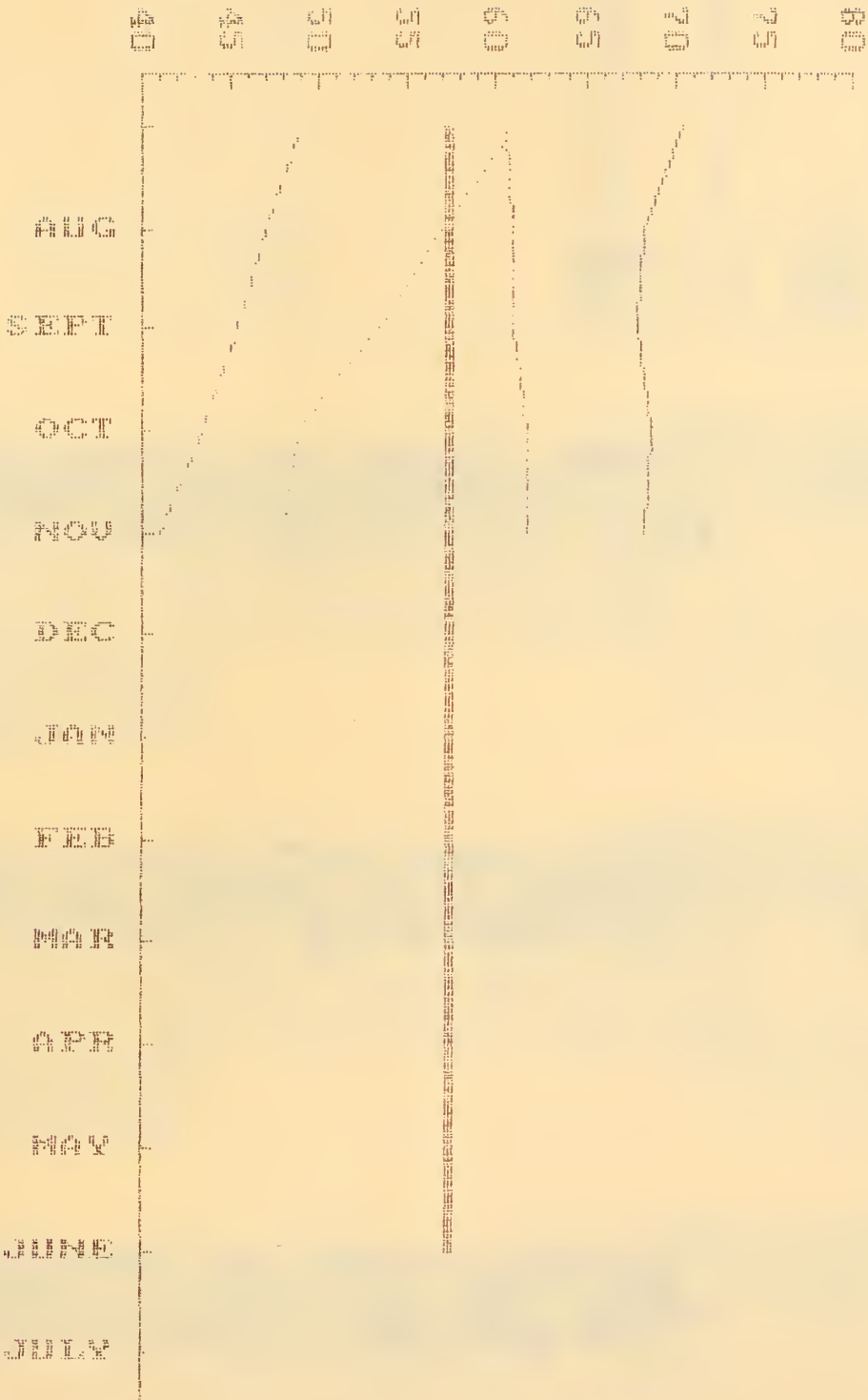
  

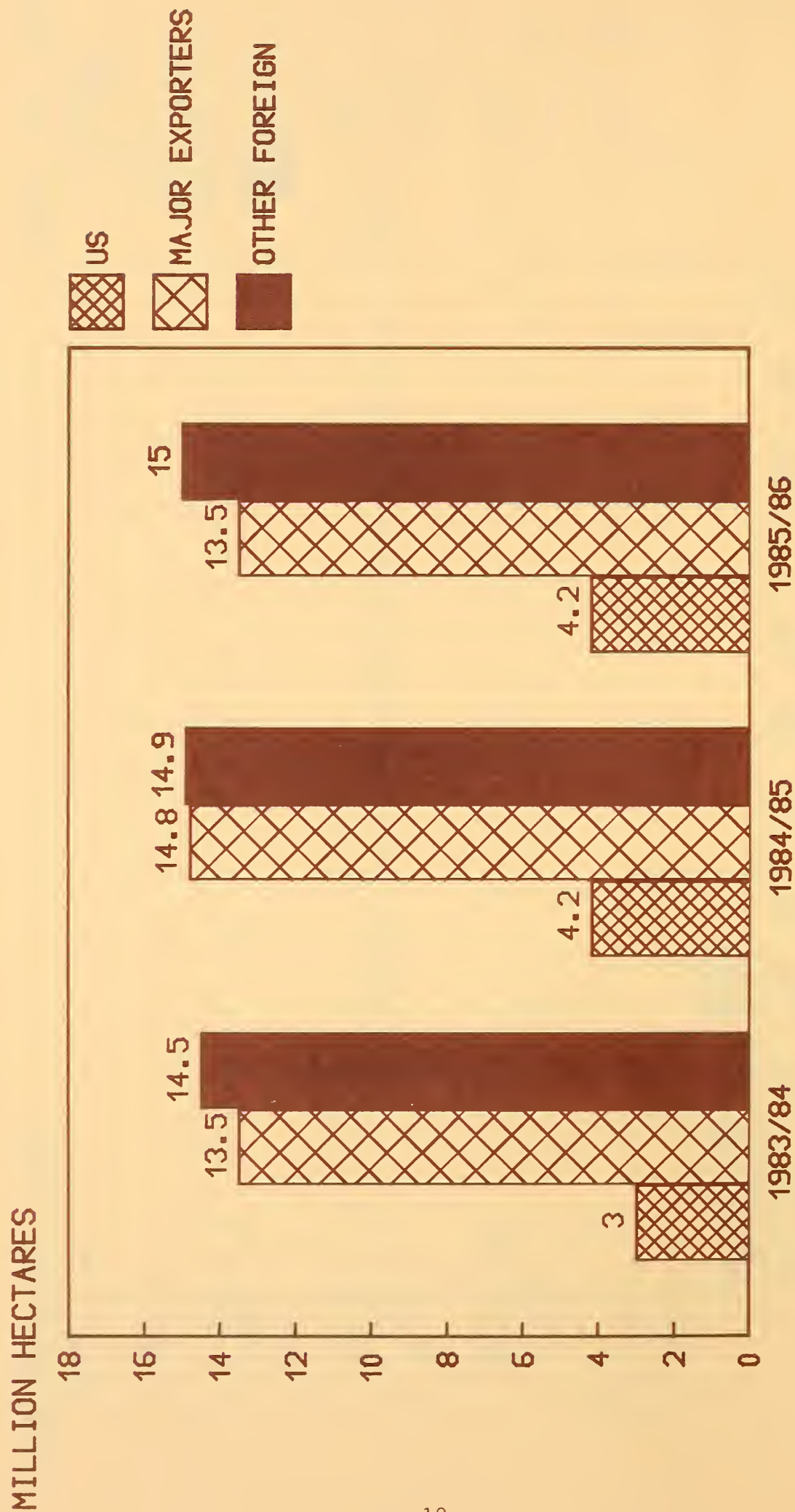
  


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# COTTON AREA IN SELECTED COUNTRIES

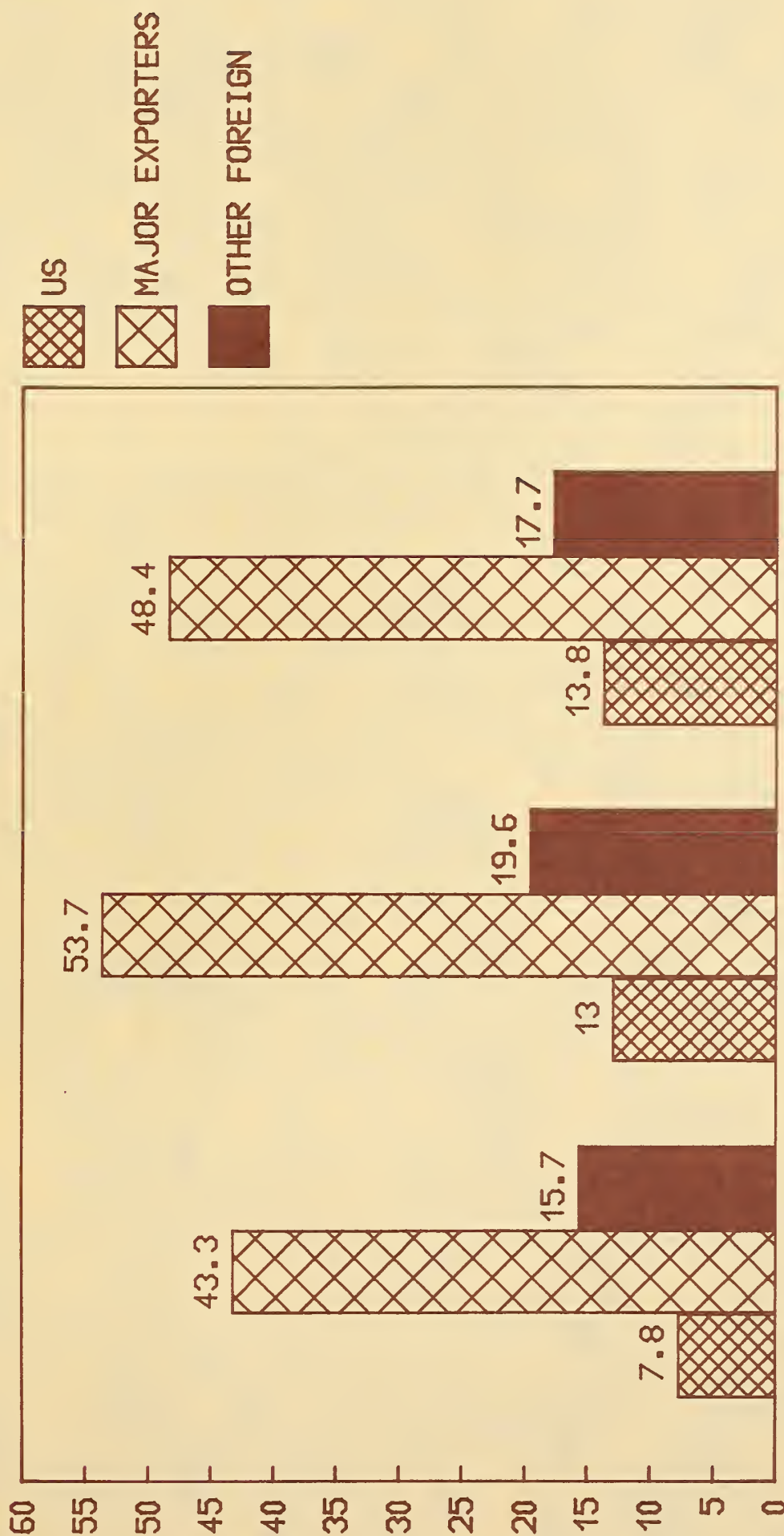


Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China  
Other Foreign : Argentina, Brazil, India, Syria, other foreign



# COTTON PRODUCTION IN SELECTED COUNTRIES

MILLION BALES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China  
Other Foreign : Argentina, Brazil, India, Syria, other foreign

FPED  
December 1985

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WASHINGTON, D.C. 20250

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